

OM METALS INFRAPROJECTS LTD.

NBCC PLAZA TOWER III, 4TH FLOOR, SECTOR V, PUSHP VIHAR, SAKET, NEW DELHI-110017
Email ID info@ommetals.com website: www.ommetals.com Phone: 011-29565552/53/54/55 Fax: 011-29565551
CIN NO L27203RJ1971PLC003414

Date: 30th May, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir/Madam,

Sub: Outcome of Board Meeting dt. 30.05.2017

This is to inform you that the Board of Directors in its meeting held today on 30.05.2017, inter alia, considered and adopted Audited Standalone and consolidated Financial Results for the quarter and year ended March 31, 2017 and recommended a Dividend of Rs. 0.20 per share for the year ended March 31, 2017 subject to the approval of shareholders at the ensuing Annual General Meeting of the Company.

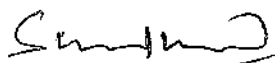
Also find attached herewith Auditor's Report along with Declaration with respect to audit report with unmodified opinion.

The Meeting of the Board of Directors commenced at 4 PM and concluded at 11:45

Thanking You,

Yours faithfully

For Om Metals Infraprojects Limited



Sunil Kothari
Managing Director
DIN: 00220940

Regd Off:- J-28, Subhas Marg,
C-Scheme, Jaipur-302001
Phone:-0141-4037740/41/42, 4044284,
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OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Pashu Vihar, Sector-5, Saket, New Delhi-110017
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 E-mail: info@ommetals.com, site : www.ommetals.com

CIN NO. L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited Standalone & consolidated Financial Results for the quarter and year ended 31st March 2017

PART I

(Rs. in lacs)

S.No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figure for current period	Previous accounting year ended	Year to date figure for current period	Previous accounting year ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016
		Standalone			Audited		Consolidated	
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Revenue From Operations							
	Revenue from operations	6620.05	4829.79	7009.91	23139.47	18905.09	28268.86	23861.53
	Other income	114.38	272.98	194.81	646.14	849.15	951.83	1907.42
	Total Revenue	6734.43	5102.77	7204.72	23785.61	19754.24	29220.69	25768.95
2	Expenses							
(a)	Cost of materials consumed	3930.81	1996.14	2122.45	11221.64	5583.49	12246.56	6993.4
(b)	Purchases of stock-in-trade	0	0	0	0	0	0	585.85
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-1112.58	-225.8	746.21	-2433.09	-136.1	-3020.5	-1007.82
(d)	Employee benefit expense	242.74	535.61	244.96	1743.26	1793.5	2087.84	2012.44
(e)	Finance costs	622.24	352.74	398.71	1701.06	1325.43	3755.55	3471.85
(f)	Depreciation and amortisation expense	311.13	253.65	259.69	1117.81	748.98	1339.16	998.25
(g)	Other Expenses							
1	others	2447.24	1705.82	2218	8491.09	6534.37	10165.41	8189.47
2								
	Total other expenses	2447.24	1705.82	2218	8491.09	6534.37	10165.41	8189.47
	Total expenses	6441.58	4618.16	5990.02	21841.77	15849.67	26574.02	21243.44
3	Profit before exceptional and extraordinary items and tax	292.85	484.61	1214.7	1943.84	3904.57	2646.67	4525.51
4	Exceptional items		0	0	0	0	0	-229.15
5	Profit before extraordinary items and tax	292.85	484.61	1214.7	1943.84	3904.57	2646.67	4296.36
6	Extraordinary items		0	0	0	0	0	0
7	Profit before tax	292.85	484.61	1214.7	1943.84	3904.57	2646.67	4296.36
8	Tax Expense							
	Current tax	-22.11	254.5	437.49	462.39	720	1004.55	1295.13
	Deferred tax	184.19	0	69.9	184.19	69.9	183.94	81.36
	Total tax expenses	162.08	254.5	507.39	646.58	789.9	1188.49	1376.49
9	Net Profit Loss for the period from continuing operations	130.77	230.11	707.31	1297.26	3114.67	1458.18	2919.87
10	Profit (loss) from discontinuing operations before tax	0	0	0	0	0	0	0
11	Tax expense of discontinuing operations	0	0	0	0	0	0	0
12	Net profit (loss) from discontinuing operation after tax	0	0	0	0	0	0	0
13	Profit (loss) for period before minority interest	130.77	230.11	707.31	1297.26	3114.67	1458.18	2919.87
14	Share of profit (loss) of associates				0	0	0	0
15	Profit (loss) of minority interest				0	0	0	0
16	Net profit (Loss) for the period	130.77	230.11	707.31	1297.26	3114.67	1458.18	2919.87
17	Details of equity share capital							
	Paid-up equity share capital	963.038	963.038	963.038	963.038	963.038	963.038	963.038
	Face value of equity share capital	1	1	1	1	1	1	1
17	Details of debt securities							
	Paid-up debt capital							
	Face value of debt securities							
18	Reserves excluding revaluation reserve	56887.92	56770.51	55807.47	56887.92	55807.47	55969.92	64833.72
19	Debenture redemption reserve							
20	Earnings per equity share							
	Basic earnings (loss) per share from continuing and discontinued operations	0.14	0.24	0.73	1.35	3.23	1.51	3.03
	Diluted earnings (loss) per share from continuing and discontinued operations	0.14	0.24	0.73	1.35	3.23	1.51	3.03
21	Debt equity ratio							
22	Debt service coverage ratio							
23	Interest service coverage ratio							
24	Disclosure of notes on financial results							

Note

- 1 Concession agreements of all four site project with FCI has been executed and execution is commencing soon.
- 2 Contract agreement for Rwanda project worth 16 mn USD executed and execution of work already commenced.
- 3 Construction of Residential project "Palacia" in Jaipur going on at a smooth pace.
- 4 Company is aggressively exploring projects in African Countries , Cambodia , Nepal , Sri Lanka etc
- 5 Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary for the better clarity.
- 6 The figures of quarter ended 31.03.2017 are the balancing figures between the audited figures of the full financial year and published
- 7 The previous year figures of Reserves & surplus has been recast to give effect to the share of profit earned from JV/partnership firm.
- 8 The Revenue and EBITDA from "Om Pack" packaging division in this FY is very satisfactory and as per expectations.
- 9 The above results have been reviewed by audit committee and taken on records by the Board of directors on 30th May 2017

For Om Metals Infraprojects Ltd.

Place : Jaipur

Date : 30.05.2017


Sunil Kothari
Managing Director
(DIN NO 00220940)

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14-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
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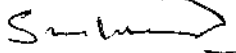
Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULARS	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figure for current period	Previous accounting year ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		Standalone				
		Unaudited		Audited		
		{1}	{2}	{3}	{4}	{5}
1	Segment Revenue					
	(net sale/income from each segment should be disclosed)					
1	Engineering	5124.32	4341.54	4967.66	19633.19	16427.81
2	Packing	1015.42	405.44	46.25	2514.20	46.25
3	Real estate Division (Incl Hotel and Multiplex)	594.69	355.80	2190.81	1638.22	3280.18
	Total segment revenue	6734.43	5102.78	7204.72	23785.61	19754.24
	Less: Inter segment revenue					
	Revenue from operations	6734.43	5102.78	7204.72	23785.61	19754.24
2	Segment Result					
	Profit (+) / Loss (-) before tax and interest from each segment					
1	Engineering	798.45	728.70	1232.29	3184.06	4626.98
2	Packing	14.50	37.53	-66.87	233.93	-66.87
3	Real estate Division (Incl Hotel and Multiplex)	102.14	71.13	448.00	226.91	669.89
	Total Profit Interest before tax	915.09	837.36	1613.42	3644.90	5230.00
	i. Finance cost	622.24	352.75	398.72	1701.06	1325.43
	ii. Other unallocable expenditure net off unallocable income					
	Profit before tax	292.85	484.61	1214.70	1943.84	3904.57
3	Capital Employed					
	(Segment Asset - Segment Liabilities)					
1	Engineering	50466.94	14886.69	49730.73	50466.94	49730.73
2	Packing	33.89	13.90	-66.87	33.89	-66.87
3	Real estate Division (Incl Hotel and Multiplex)	7350.13	43057.01	7126.65	7350.13	7126.65
	Total capital employed	57850.96	57957.60	56790.51	57850.96	56790.51

- 1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.
- 2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.
- 3 The Capital employed for the period March 2017 after proposed dividend Rs 192.61 lacs and Corporate Div Tax of Rs 39.21 lacs

For Om Metals Infraprojects Ltd.



Sunil Kothari
Managing Director
(DIN NO 00220940)

Place : Jaipur

Date : 30.05.2017

STATEMENT OF ASSETS AND LIABILITIES

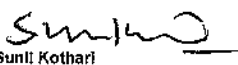
(Rs. In Lacs)

S.No.	Particulars	Standalone		Consolidated	
		As at 31.03.2017 (Audited)	As at 31.03.2016 (Audited)	As at 31.03.2017 (Audited)	As at 31.03.2016 (Audited)
	Equity and liabilities				
1	Shareholders' funds				
	Share capital	963.04	963.04	963.04	963.04
	Reserves and surplus	56887.92	55827.47	55969.91	64853.72
	Money received against share warrants				
	Total shareholders' funds	57850.96	56790.51	56932.95	65816.76
2	Share application money pending allotment				
3	Deferred government grants	0	0	1078.53	312.62
4	Minority interest	0		-31.84	-29.7
5	Non-current liabilities				
	Long-term borrowings	3028.84	1051.97	15783.22	16359.91
	Deferred tax liabilities (net)	522.82	338.63	525.42	349.9
	Foreign currency monetary item translation difference liability account	0	0	0	0
	Other long-term liabilities	1871.33	2883.69	2211.22	4003.64
	Long-term provisions	84.46	82.47	84.46	82.47
	Total non-current liabilities	5507.45	4356.76	18604.32	20795.92
6	Current liabilities				
	Short-term borrowings	6842.53	4712.97	6891.63	5469.1
	Trade Payables				
	(A) Total outstanding dues of micro enterprises and small enterprises	44.21	11.72	44.21	11.72
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	3459.57	3817.81	4192.66	4283.72
	Other current liabilities	5150.24	7220.83	8348.13	9197.82
	Short-term provisions	283.11	165.24	501	376.43
	Total current liabilities	15779.66	15928.57	19977.63	19338.79
	Total equity and liabilities	79138.07	77075.84	96561.59	106234.39
	Assets				
1	Non-current assets				
(i)	Fixed assets				
	Tangible assets	16799.08	15414.57	18560.37	19961.97
	Producing properties	0	0	0	0
	Intangible assets	2.30	0	18660.1	28294.16
	Preproducing properties	0	0	0	
	Tangible assets capital work-in-progress	39.71	12.84	595.29	511.18
	Intangible assets under development or work-in-progress	0	0	0	0
	Total fixed assets	16841.09	15427.41	37815.76	48767.31
(ii)	Non-current investments	13244.88	13404.47	5341.04	5808.27
(v)	Deferred tax assets (net)	0	0	0	0
(vi)	Foreign currency monetary item translation difference asset account	0	0	0	0
(vii)	Long-term loans and advances	20754.46	20710.05	3539.9	2861.61
(viii)	Other non-current assets	549.36	460.23	603.28	518.22
	Total non-current assets	51389.79	50002.16	47299.98	57955.41
2	Current assets				
	Current investments				
	Inventories	8241.53	6173.77	29027.09	26835.28
	Trade receivables	7804.58	8243.72	8278.28	8261.56
	Cash and cash equivalents	451.63	1480.69	1302.99	1698.81
	Bank balance other than cash and cash equivalents	1652.15	3213.03	2080.09	4761.98
	Short-term loans and advances	8449.21	6921.3	4465.74	2702.34
	Other current assets	1149.18	1041.17	4107.42	4019.01
	Total current assets	27748.28	27073.68	49261.61	48278.98
	Total assets	79138.07	77075.84	96561.59	106234.39

For Om Metals Infraprojects Ltd.

Place : Jaipur

Date : 30.06.2017


Sunil Kothari
Managing Director
(DIN NO 00220940)



M.C. Bhandari & Company
Chartered Accountants

(M) 94141-89339
(O) 0744-2361530
(R) 0744-2411226
38, Shopping Centre,
Jhalawar Road, Kota-324007 (Raj.)
email : skmahipal75@yahoo.co.in

Date :

Ref. No.

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of
Om Metals Infraprojects Limited

We have audited the quarterly financial results of Om Metals Infraprojects Limited for the quarter ended 31st March, 2017 and the year to date results for the period 1st April, 2016 to 31st March, 2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India 1, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





M.C. Bhandari & Company

Chartered Accountants

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email : skmahipal75@yahoo.co.in

Ref. No.

Date :

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2017 as well as the year to date results for the period from 01st April, 2016 to 31st March, 2017.

For M.C. Bhandari & Co.

Chartered Accountants

Firm Registration Number-303002E



S.K. Mahipal
(Partner)
(070366)

Place: Jaipur

Date :30.05.2017

OM METALS INFRAPROJECTS LTD.

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CIN NO L27203RJ1971PLC003414

Date: 30th May, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements)(Amendment) Regulations, 2016

DECLARATION

I, Sunil Kothari (DIN: 00200940), Managing Director of Om Metals Infraprojects Limited (*hereinafter referred to as "the Company"*) having its registered office at J-28, Subhash Marg, C-Scheme, Jaipur-302001 hereby declare that the Statutory Auditors of the Company, M/s M. C. Bhandari & Co., Chartered Accountants(FRN: 303002E) have issued an Audit Report with unmodified opinion on Standalone and Consolidated Annual Audited Financial Results for Year ended March 31, 2017.

This declaration is issued in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements)(Amendment) Regulations, 2016, as issued by the Securities and Exchange Board of India vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016.

For Om Metals Infraprojects Limited


Sunil Kothari
Managing Director
(DIN: 00220940)

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C-Scheme, Jaipur-302001
Phone:-0141-4037740/41/42,4044284,
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M.C. Bhandari & Company

Chartered Accountants

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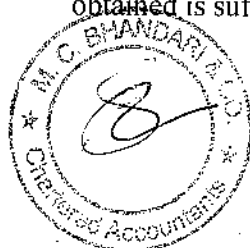
Date :

Auditor's Report on consolidated Financial results for the Year ended 31.03.2017 of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To,
Board of Directors of Om Metals Infraprojects Ltd

1. We have audited the accompanying Statement of Annual Consolidated Financial Results of Om Metals Infraprojects Limited ('the Holding Company') {in which are incorporated financial statements of Engineering, Real estate, Packaging & Hotel Divisions of the Company audited by other auditors and whose reports have been furnished to us. Our opinion, in so far as it relates to the affairs of such division is based solely on the report of other auditors} and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), its associates and jointly controlled entities, for the year ended March 31, 2017 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Holding Company's management and has been approved by the Board of Directors. This Statement has been prepared on the basis of the related consolidated financial statements which are in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 ('the Act'), as applicable, and other accounting principles generally accepted in India . Our responsibility is to express an opinion on this Statement.

2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the Accounting Policies used and the reasonableness of the Significant Accounting estimates made by the Management, as well as evaluating the overall presentation of the statement. We believe that the audit evidences we have obtained is sufficient and appropriate to provide a basis for our audit opinion.





M.C. Bhandari & Company

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Ref. No.

Date :

3. We did not audit the financial/ consolidated financial statements of 4 subsidiaries and 9 jointly controlled entity whose financial statements/ consolidated financial statement reflect total assets of Rs 348.97. cr as at 31st March, 2017 and total revenue of Rs 52.02. cr for the year then ended, and financial statements of in which the share of Profit of the Group is Rs 8.64 cr , which are considered in preparation of the statement (elimination not effected). These financial statements have been audited by other auditors whose reports have been furnished to us by the management and our opinion on the Statement in so far as it relates to the amount and disclosures included in respect of these subsidiaries, jointly controlled entity and an associate is based solely on the reports of the other auditors.

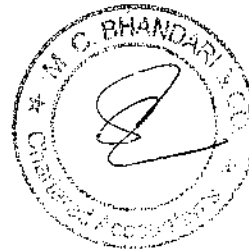
Place: Jaipur

Date: 30.05.2017

For MC Bhandari & Co.

Chartered Accountants

FRN303002E



(S K Mahipal)

(Partner)

(M. No. 070366)