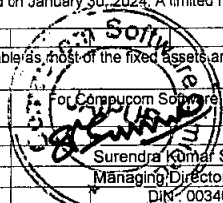


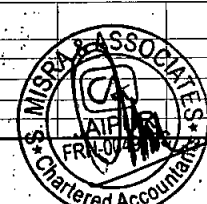
**Compucom Software Limited**  
 Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2023**  
 email : cs@compucom.co.in, website : www.compucom.co.in, CIN : L72200RJ1995PLC009798

Particulars	Standalone						Consolidated						(Rs. In lakhs)
	Quarter Ended		Nine Months ended		Year Ended	Quarter Ended		Nine Months ended		Year Ended			
	31-Dec-23	30-Sep-23	31-Dec-22	31-Dec-23	31-Dec-22	31-Mar-23	31-Dec-23	30-Sep-23	31-Dec-22	31-Dec-23	31-Dec-22	31-Mar-23	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
I. Income From Operations	2,085.55	2,754.87	859.05	5,687.36	2,822.68	5,110.14	2,268.61	2,948.33	928.90	6,186.65	3,018.95	5,462.27	
II Other income	98.61	124.18	73.24	279.07	201.26	254.19	106.26	131.35	75.74	299.89	219.05	281.75	
III Total income (+II)	2,184.16	2,879.05	932.29	5,966.43	3,023.94	5,364.33	2,374.87	3,079.68	1,004.64	6,486.54	3,238.00	5,744.02	
IV. Expenses													
a) Purchase of stock in trade	7.98	867.61	-	3,022.69	-	-	7.98	867.61	-	3,022.69	-	-	
b) Change in inventories of finished goods, work in progress and products for sale	1,311.51	810.12	-	(25.47)	-	8.29	1,311.51	810.12	-	(25.47)	-	8.29	
c) Employee benefit expenses	137.72	188.67	255.93	513.28	760.44	1,029.08	195.03	244.10	300.68	679.58	899.75	1,232.05	
d) Finance costs	59.69	51.20	11.14	134.97	24.09	39.66	60.31	51.89	11.51	136.37	24.78	40.57	
e) Depreciation	151.56	150.28	169.20	484.13	507.33	676.58	155.81	154.35	172.89	476.46	518.41	691.39	
f) Learning Solution Execution Charges	298.42	271.14	351.77	891.29	1,094.41	2,449.38	120.61	60.81	203.34	326.80	624.77	1,788.10	
g) Bad debts and SLA deductions	-	-	-	-	77.17	77.17	-	-	-	-	77.17	77.17	
h) Other Expenditure	95.25	122.93	44.96	288.32	298.22	451.81	383.91	393.81	237.80	1,101.44	836.83	1,221.24	
Total Expenses	2,062.13	2,461.95	833.00	5,289.21	2,761.66	4,731.97	2,235.16	2,582.69	926.22	5,719.87	2,981.71	5,058.81	
V Profit before exceptional items and tax (III-IV)	122.03	417.10	99.29	677.22	262.28	632.36	139.71	496.99	78.42	766.67	256.29	685.21	
VI Exceptional Items	-	-	-	-	98.50	98.50	-	-	-	-	98.50	98.50	
VII Profit before extraordinary items and tax (V-VI)	122.03	417.10	99.29	677.22	360.78	730.86	139.71	496.99	78.42	766.67	354.79	783.71	
VIII Extraordinary Items	-	-	-	-	-	-	-	-	-	-	-	-	
IX Profit before tax (VII-VIII)	122.03	417.10	99.29	677.22	360.78	730.86	139.71	496.99	78.42	766.67	354.79	783.71	
X Tax Expenses													
a) Current Tax	33.76	137.57	27.81	231.89	89.90	209.70	36.49	137.57	27.81	245.84	89.90	211.74	
b) Deferred Tax	(1.36)	(10.18)	(0.85)	(22.23)	10.52	6.26	(4.11)	(11.47)	(1.20)	(26.97)	9.30	0.16	
c) Tax Expense relating to earlier years (N)	-	-	-	7.12	-	50.35	-	-	-	7.12	-	50.35	
XI Profit/(Loss) for the period from continuing operations (IX-X)	89.63	289.71	72.33	460.44	260.36	464.65	107.33	370.89	51.81	540.68	255.59	621.46	
XII Profit/(Loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	
XIII Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-	-	-	
XIV Profit /Loss from discontinued operations (after tax ) (XII-XIII)	-	-	-	-	-	-	-	-	-	-	-	-	
XV Profit/(Loss) for the period (XI+XIV) Attributable to :	89.63	289.71	72.33	460.44	260.36	464.65	107.33	370.89	51.81	540.68	255.59	621.46	
(a) Shareholders of the company	-	-	-	-	-	-	101.24	342.48	59.00	512.70	267.26	501.54	
(b) Non controlling interest	-	-	-	-	-	-	6.09	28.41	(7.19)	27.98	(1.67)	19.92	
XVI Other Comprehensive Income													
(A) (i) Items that will not be reclassified	6.73	6.72	7.74	20.18	23.24	26.90	7.77	7.76	7.74	23.29	23.23	31.04	
(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.96)	(1.96)	(2.02)	(5.88)	(6.04)	(7.83)	(2.23)	(2.24)	(2.02)	(6.69)	(6.04)	(8.91)	
(B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-	
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-	
Total other comprehensive income	4.77	4.76	5.72	14.30	17.20	19.07	5.54	5.52	5.72	16.60	17.19	22.13	
XVII Total Comprehensive Income	94.40	294.47	78.05	474.74	277.56	483.62	112.87	376.41	67.53	557.28	272.78	643.69	
(a) Shareholders of the company	-	-	-	-	-	-	106.52	347.73	64.71	528.50	274.45	522.60	
(b) Non controlling interest	-	-	-	-	-	-	6.35	28.68	(7.18)	28.78	(1.68)	20.99	
Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	
Reserve excluding revaluation reserve as per balance sheet of previous accounting	-	-	-	-	-	12243.62	-	-	-	-	-	12,374.31	
Earning per share													
(1) Basic	0.11	0.37	0.09	0.68	0.33	0.69	0.13	0.43	0.07	0.65	0.33	0.63	
(1) Diluted	0.11	0.37	0.09	0.68	0.33	0.59	0.13	0.43	0.07	0.65	0.33	0.63	
Segmentwise revenue, results and capital employed													
Segment Revenue													
- Software & E-Governance Services	26.19	141.53	192.45	298.01	689.84	899.70	26.19	141.53	192.45	298.01	689.84	899.70	
- Learning Solutions	2,037.86	2,547.19	646.06	5,253.37	1,975.13	4,023.92	2,037.86	2,547.19	646.06	5,253.37	1,975.13	4,023.92	
- Wind Power Generation	21.50	66.15	20.54	135.98	157.71	186.52	21.50	66.15	20.54	135.98	157.71	186.52	
- Others	-	-	-	-	-	-	183.06	193.46	69.85	499.29	196.27	352.13	
Total Segment Revenue	2,085.55	2,754.87	859.05	5,687.36	2,822.68	5,110.14	2,268.61	2,948.33	928.90	6,186.65	3,018.95	5,462.27	
Other income (net)	98.61	124.18	73.24	279.07	299.76	352.69	106.26	131.35	75.74	299.89	317.55	380.25	
Total Revenue	2,184.16	2,879.05	932.29	5,966.43	3,122.44	5,462.83	2,374.87	3,079.68	1,004.64	6,486.54	3,336.50	5,842.52	
Segment net profit													
- Software Services	7.88	43.77	19.09	58.10	31.15	40.41	7.88	43.77	19.09	58.10	31.15	40.40	
- Learning Solutions	43.49	233.35	31.78	355.43	29.23	350.66	43.49	233.35	31.78	355.43	29.23	350.67	
- Wind Power Generation	(17.59)	24.88	(16.27)	13.03	26.02	21.09	(17.59)	24.88	(16.27)	13.03	26.02	21.09	
- Others	-	-	-	-	-	-	10.03	72.72	(23.37)	68.63	(23.78)	25.29	
Total Segment profit	33.78	302.00	34.60	426.56	86.40	412.16	43.81	374.72	11.23	495.19	62.62	437.45	
Other income	98.61	124.18	73.24	279.07	299.76	352.69	106.26	131.35	75.74	299.89	317.55	380.25	
Total profit	132.39	426.18	107.84	705.63	386.16	764.85	150.07	506.07	86.97	795.08	380.17	817.70	
Unallocable expenses	10.36	9.08	8.55	28.41	25.38	33.99	10.36	9.08	8.55	28.41	25.38	33.99	
Profit before tax	122.03	417.10	99.29	677.22	360.78	730.86	139.71	496.99	78.42	766.67	354.79	783.71	
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

**NOTES:**  
 1. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on January 30, 2024. A limited review of the same has also been carried out by the Statutory Auditors of the Company.  
 2. Previous periods figures have been regrouped/rearranged wherever necessary.  
 3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.

Place: Jaipur  
 Date : January 30, 2024

  
 Surendra Kumar Surana  
 Managing Director  
 DIN : 00340866

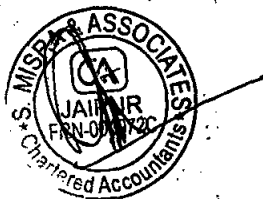
  
 MISRA & ASSOCIATES  
 Chartered Accountants



**Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Compucom Software Limited ("the Company") pursuant to the Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended**

To,  
The Board of Directors,  
Compucom Software Limited  
Jaipur

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Compucom Software Limited** ("the Company") for the quarter ended on **December 31, 2023 and year to date from April 01, 2023 to December 31, 2023** ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain



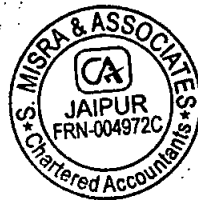
moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR S MISRA & ASSOCIATES**

Chartered Accountants

FRN 004972C



A handwritten signature in black ink, appearing to read "Sachindra Misra".

**CA. SACHINDRA MISRA**

Partner

Membership No. 073776

UDIN: 24073776BKGUMO7892

Place: Jaipur

Date: January 30, 2024



**Independent Auditors' Review Report on Quarterly and year to date Unaudited Consolidated Financial Results of Compucom Software Limited pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended**

To,  
The Board of Directors,  
Compucom Software Limited  
Jaipur

1. We have reviewed the accompanying Statement of Consolidated Financial Results of **Compucom Software Limited** ("the Parent") and its subsidiary (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended **December 31, 2023 and year to date from April 01, 2023 to December 31, 2023** ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entity

- CSL Infomedia Private Limited.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the subsidiary auditors and other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR S MISRA & ASSOCIATES**

Chartered Accountants

FRN- 004972C



A handwritten signature in black ink, appearing to read "Sachindra Misra", written over a horizontal line.

**CA. SACHINDRA MISRA**

Partner

Membership No. - 073776

UDIN: 24073776BKGUMP6364

Place: Jaipur

Date: January 30, 2024