KOHINOOR
FOODS LIMITED

29th May, 2014

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E), Mumbai

Re: Audited Financial Results for the Year/Quarter ended 31st March, 2014.

Dear Sir,

Please find enclosed herewith the Audited Financial Results for the Year/Quarter ended 31st March, 2014 taken on record by the Board of Directors of the Company in their meeting held on today i.e 29th May, 2014.

Thanking you,

Yours faithfully,
For Kohinoor Foods Limited

KOHINOOR FOODS LIMITED NEW DELHI

Rama Kant
Company Secretary & GM(Legal)

CC.: The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroz Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

KOHINOOR FOODS LIMITED

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR/QUARTER ENDED 31ST MARCH, 2014

(Rupees in Lacs except per share data)

Particulars	STANDALONE					CONSOLIDATED	
	Quarter Ended			Year Ended		Year Ended	
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
	AUDITED	UNAUDITED	AUDITED	AUDITED	AUDITED	AUDITED	AUDITED
Income from operations							
(a) Net Sales/Income from operation	41424	28214	29974	126237	108745	141856	122075
(b) Other operating Income	7	66	11	100	36	100	37
Total Income from operation	41431	28281	29985	126337	108781	141957	122112
Expenses							
(a) Cost of material consumed	25488	16880	5954	74740	58235	79153	65584
(b) Purchase of stock-in-trade	7632	3799	3721	18908	21013	22886	22640
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	243	447	12298	3099	1231	1903	742
(d) Employee benefits expense	585	503	546	1999	1780	2853	2509
(e) Depreciation and amortisation expense	301	286	258	1130	933	1447	1198
(f) Other Expenses	4392	3804	4745	15726	15062	20467	18706
Total expenses	38641	25719	27522	115602	98254	128709	111379
Profit/ (Loss) from operations before other income, finance costs and exceptional items	2,790	2561	2462	10,735	10526	13248	10733
Other Income	65	29	32	156	187	256	263
Profit/ (Loss) from ordinary activities before finance costs and exceptional items	2855	2591	2495	10891	10714	13504	10996
Finance Costs	2328	1934	2165	8641	9113	9516	9807
Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	527	656	329	2250	1600	3987	1189
Exceptional Items	-	-	-	-	-	-	-
Profit/(Loss) from ordinary activities before tax	527	656	329	2250	1600	3987	1189
Tax Expense	(272)	131	359	72	626	147	614
Net Profit/(Loss) from ordinary activities after tax	799	525	(30)	2178	974	3840	575
Extraordinary Items	1527	0	0	1527	0	1527	0
Net Profit/ (Loss) for the period	(728)	525	(30)	651	974	2313	575
Share of profit/(Loss) of associates		-					
Minority Interest		-					
Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates	(728)	525	(30)	651	974	2313	575
Paid-up equity share capital (face value of Re. 10 Each)	3524	3524	2819	3524	2819	3524	2819
Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year				44983	33760	43052	30771
Earning per share (before extraordinary items) (of Re 10/- each) (not annualised)							
(a) Basic	2.27	1.74	(0.11)	7.15	3.45	12.61	2.04
(b) Diluted	2.27	1.74	(0.11)	7.15	3.45	12.61	2.04
Earning per share (after extraordinary items) (of Re 10/- each) (not annualised)							
(a) Basic	(2.06)	1.74	(0.11)	2.14	3.45	7.59	2.04
(b) Diluted	(2.06)	1.74	(0.11)	2.14	3.45	7.59	2.04

Corp. Off. & Correspondence Add.: Pinnacle Business Tower, 10th Floor, Surajkund, Faridabad-121001, Haryana, Delhi-NCR (India)
Phone: +91-129-424-2222, Fax: +91-129-424-2233, E-mail: info@kohinoorfoods.in, Website: www.kohinoorfoods.in

Corporate Identity No. L52110DL1989PLC037097
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

Information for the Year Ended 31st March, 2014

Sl. No.	Particulars	Quarter Ended			Year Ended		Year Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2013
Part-II							AUDITED
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	18454219	18801699	13153393	18454219	13153393	13153393
	- Percentage of shareholding	52.36	53.35	46.65	52.36	46.65	46.65
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	–	–	–	–	–	–
	- Percentage of shares (as a % of the total share capital of the company)	–	–	–	–	–	–
	b) Non-encumbered						
	- Number of shares	16787311	16439831	15039831	16787311	15039831	15039831
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	47.64	46.65	53.35	47.64	53.35	53.35

	Particulars	Quarter Ended 31.03.2014
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	5
	Disposed of during the quarter	5
	Remaining unresolved at the end of the quarter	Nil

KOHINOOR FOODS LIMITED NEW DELHI

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2014

(Rupees in Lacs)

Sl. No.	Particulars	Standalone Year Ended		Consolidated Year Ended	
		31.03.2014	31.03.2013	31.03.2014	31.03.2013
A	EQUITY AND LIABILITIES				
1	**Shareholders' Funds**				
	a) Share Capital	3524	2819	3524	2819
	b) Reserves and Surplus	44983	33760	43052	30771
	c) Money received against share warrants	-	-		
	Sub-Total Shareholders' Funds	**48507**	**36579**	**46576**	**33590**
2	**Share application money pending allotment**	-	-		
3	**Minority Interest**	-	-		
4	**Non-current Liabilities**				
	a) Long-Term Borrowings	3193	5723	4853	6719
	b) Deferred tax liabilities (net)	-	-		
	c) Other Long-Term liabilities	-	-		
	d) Long Term Provisions	204	111	204	117
	Sub-Total Non-current Liabilities	**3397**	**5834**	**5057**	**6836**
5	**Current Liabilities**				
	a) Short-Term Borrowings	77181	74513	89472	83112
	b) Trade Payables	13456	12169	14238	13153
	c) Other Current Liabilitiess	23736	7469	24649	12059
	d) Short Term Provisions	185	566	221	7162
	Sub-Total Current Liabilities	**114558**	**94717**	**128580**	**115486**
	Total Equity and Liabilities	**166462**	**137130**	**180213**	**155912**
B	**ASSETS**				
1	**Non-Current Assets**				
	a) Fixed Assets	9,133	9,835	14143	14182
	b) Goodwill on consolidation	-	-	56	56
	c) Non-Current Investments	13,240	13,241	4426	4553
	d) Deferred Tax Assets (Net)	139	372	1156	1316
	e) Long Term Loans and Advances	2,042	1,856	2331	2266
	f) Other non-current assets	-	-		
	Sub-Total Non-Current Assets	**24554**	**25304**	**22112**	**22373**
2	**Current Assets**				
	a) Current investments	-	-		
	b) Inventories	108887	93230	123335	104270
	c) Trade Receivables	28496	14613	27585	16970
	d) Cash and cash equivalents	820	1370	2311	2310
	e) Short Term Loans and Advances	3646	2532	4803	9908
	f) Other Current Assets	59	81	66	81
	Sub-Total Current Assets	**141908**	**111826**	**158101**	**133539**
	Total Assets	**166462**	**137130**	**180213**	**155912**

NOTE:

1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.

2) The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 29th May, 2014.

3) The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

4) The Consolidated results and Standalone Results are given as per the requirements of Clause 41 of the Listing Agreement and submitted to Stock Exchanges.

5) The figures of previous year have been regrouped / rearranged whenever considered necessary.

6) During the year the company has alloted 70,48,306 Equity Shares of Rs. 10/- each at a premium of Rs. 150/- each to M/s Al Dahra International Investments LLC, Abu Dhabi, on Prefrential basis. The Paid Up Share Capital of the Company has increased from Rs.28,19,32,240/- to Rs. 35,24,15,300/- as on 31.03.2014.

7) During the year, the promoters have increased their share holding by aquiring 17,50,000 equity shares of the company. The total shareholding of the promoters as on 31.03.2014 is 1,67,87,311 equity shares representing 47.64% of total equity.

8) The company has entered into agreements with banks in respect of disputed liability on account of derivative transactions, which was shown as contingent liability in the notes on financial statements for the year ended 31st March 2013. The net loss on account of these transactions has been shown as extraordinary items.

For Kohinoor Foods Limited

Satnam Arora
Jt. Managing Director

KOHINOOR FOODS LIMITED NEW DELHI

Place : Faridabad
Date : 29th May, 2014