MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')
Corporate Office: Ram Mandir Ward, Hinganghat, Dist. Wardha, Maharashtra - 442 301
Ph.: 07153-244282, 244039 FAX: 244753 Web: www.mohotaindustries.com E-mail: info@rsrmm.com CIN: L99999MH1946PLC005261

RINA ISO 9001 CERTIFIED

Date : 14.11.2018

The Manager (Listing)
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt. 03.11.2018
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30th Sept., 2018.

In continuation to our letter cited herein above, we are enclosing herewith **(Pursuant to Regulation 33(2) & 33(3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015).** Copy of the Un-Audited Financial Results (Provisional) of our Company for the **period ended 30th Sept., 2018** and also **"Statement of Assets and Liabilities" for the Half Year ended 30th Sept., 2018** taken on records by the Board of Directors at its meeting held on **Wednesday, the 14th day of November, 2018** along with Review Report of the Company's Auditors M/s M. M. Parikh & Company, Chartered Accountants, Mumbai for the **period ending 30th Sept., 2018.**

This is for your information and records.

Thanking you,

Yours faithfully,

Mohota Industries Limited Hinganghat

Sachin Kandoji
Compliance Officer

Encl. As above:

C.C.to :

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

MOHOTAIND

Qtr2.

M. M. PARIKH & CO.
Chartered Accountants

M. M. Parikh B. Com.,LL.B.,F.C.A. **Kishor M. Parikh** B. Com.,F.C.A., DIP.IFR. (U.K.) **Pankaj M. Parikh** B. Com.,F.C.A.

A/114, Super Shopping Complex, Bajaj Cross Road, Kandivli (West), Mumbai - 400 067.
Tel.: 022 - 2887 7741 • Email : pankaj2703@yahoo.co.in • mmparikh1978@yahoo.in

LIMITED REVIEW REPORT ON REVIEW OF UNAUDITED INTERIM FINANCIAL RESULTS OF MOHOTA INDUSTRIES LIMITED

TO THE BOARD OF DIRECTORS OF MOHOTA INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results (the Statement') of Mohota Industries Limited ('the Company') for the quarter ended September 30, 2018 and the year to date results for the period April 01, 2018 to September 30, 2018, being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015.

2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Indian Accounting Standards('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M. M. Parikh & Co**
Chartered Accountants
Firm Registration No. 107557W

Kishor Parikh
Partner
Membership No. 031110

Place: Mumbai
Date: November 14, 2018

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CIN : L99999MH1946PLC005261 ; Website : www.mohotaindustries.com

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTH ENDED 30TH SEPTEMBER, 2018

(Rs. In Lakhs)

	PARTICULARS	For the Quarter ended			For 6 Months Ended		For Year
		30/09/2018	30/06/2018	30/09/2017	30/09/2018	30/09/2017	31/03/2018
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Income**						
	(a) Revenue from Operation	7,208.77	7,240.62	5,485.23	14,449.39	15,975.23	35,717.51
	(b) Other Income	10.87	3.31	46.83	14.18	51.44	41.68
	Total Revenue	**7,219.64**	**7,243.93**	**5,532.06**	**14,463.57**	**16,026.67**	**35,759.19**
02.	**Expenses**						
	(a) Cost of Materials Consumed	4,901.53	6,011.43	4,099.03	10,912.96	11,893.81	27,801.00
	(b) Purchases of Stock-in-Trade	140.77	-	412.58	140.77	1,171.10	1,915.65
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	539.00	(406.23)	(441.00)	132.77	167.54	(288.23)
	(d) Employee Benefits Expense.	479.95	460.07	454.64	940.02	904.28	1,921.68
	(e) Finance Cost	268.08	236.13	240.73	504.21	447.95	1,074.91
	(f) Depreciation and Amortisation Expense.	76.08	77.52	92.35	153.60	184.70	336.72
	(g) Other Expenses	552.25	561.44	379.67	1,113.69	880.46	2,383.81
	Total Expenses :-	**6,957.66**	**6,940.36**	**5,238.00**	**13,898.02**	**15,649.84**	**35,145.54**
03.	**Profit/(Loss) before Exceptional Items and Tax (1-2)**	**261.98**	**303.57**	**294.06**	**565.55**	**376.83**	**613.65**
04.	Exceptional Items	-	-	-	-	-	-
05.	**Profit/(Loss) Before Tax (3-4)**	**261.98**	**303.57**	**294.06**	**565.55**	**376.83**	**613.65**
06.	Tax Expenses						
	(1) Current Tax	(143.15)	**(61.53)**	(58.75)	(204.68)	(77.24)	**(125.80)**
	(2) Deferred Tax	9.89	**3.11**		13.00	-	**(114.34)**
	Total Tax	**(133.26)**	**(58.42)**	**(58.75)**	**(191.68)**	**(77.24)**	**(240.14)**
07.	**Net Profit/(Loss) for the period After Tax (5-6)**	**128.72**	**245.15**	**235.31**	**373.87**	**299.59**	**373.51**
08.	**Other Comprehensive Income**						
	(i) Item that will not be reclassified to Profit or Loss	(2.80)	(2.80)	10.10	(5.60)	20.21	(11.20)
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	1.01	0.93	(4.93)	1.94	(6.99)	3.88
	Other Comprehensive Income	**(1.79)**	**(1.87)**	**5.17**	**(3.66)**	**13.22**	**(7.32)**
09.	**Total Comprehensive Income for the period (7+8)**	**130.51**	**247.02**	**240.48**	**377.54**	**312.81**	**380.83**
10.	Paid up Equity Share Capital (Face value of Rs.10/-per Share	1,470.71	1,458.94	1,458.94	1,470.71	1,458.94	1,458.94
11.	Earning Per Equity Share of Rs.10/- each						
	Basic & Diluted	0.88	1.68	1.61	2.54	2.05	2.56

Notes :-

1) These results have been reviewed by the Audit Committee and were approved by the Board of Directors at its meeting held on Novemberr 14, 2018.

2) The Company is exclusively in one primary business segment Textile, hence segment reporting is not applicable as per Ind AS - 108.

3) As required under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Limited Review by the Statutory Auditors has been completed for the quarter ended September 30, 2018, and the Report forwarded to Stock Exchanges. The Report does not have any impact on the above results and Notes which needs explanation.

4) Previous periods' figures have been regrouped wherever necessary to conform to this period's classification.

By Order of the Board
For - Mohota Industries Ltd.,

Vinod kumar Mohota
Chairman & Managing Director

PLACE : **Nagpur**
DATE : **14th November, 2018**

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UNAUDITED STATEMENT OF ASSETS AND LIABILITIES
AS AT 30TH SEPTEMBER 2018

(Rs.in Lakhs)

Particulars	As at 30 Sept, 2018	As at 31 March, 2018
	Unaudited	Audited
Assets		
Non-current Assets		
(a) Property, Plant & Equipments	18,705.89	18,845.01
(b) Capital work-in-progress	-	-
(c) Financial Assets		
(i) Investments	1,550.38	1,102.78
(ii) Others	153.90	141.52
(d) Income Tax Assets (Net)	402.24	401.90
(e) Other Non-Current Assets	250.91	165.24
Total Non-current Assets	**21,063.32**	**20,656.45**
Current Assets		
(a) Inventories	5,656.83	5,218.78
(b) Financial Assets		
(i) Trade Receivables	3,997.48	3,656.82
(ii) Cash & Cash equivalents	11.10	1.94
(iii) Bank Balance other than (ii)	98.12	87.19
(iv) Loans	2.37	0.86
(v) Others	36.87	35.27
(c) Current Tax Assets (Net)	-	-
(d) Other Current Assets	1,783.95	1,637.44
Total Current Assets	**11,586.72**	**10,638.30**
Total Assets	**32,650.04**	**31,294.75**
Equity and Liabilities		
Equity		
(a) Equity Share Capital	1,470.71	1,458.94
(b) Other Equity	19,726.85	18,861.08
Total Equity	**21,197.56**	**20,320.02**
Liabilities		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,576.85	1,955.42
(ii) Other financial liabilities	332.08	324.77
(b) Provisions	182.37	187.50
(c) Deferred tax liabilities (Net)	297.64	310.64
Total Non-current liabilities	**2,388.94**	**2,778.33**
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,834.31	4,610.35
(ii) Trade Payables	2,948.61	2,578.73
(ii) Other financial liabilities	459.15	401.96
(b) Other current liabilities	184.81	175.57
(c) Provisions	4.03	1.84
(c) Current Tax Liabilities (Net)	632.63	427.95
Total -current liabilities	**9,063.54**	**8,196.40**
Total Liabilities	**11,452.48**	**10,974.73**
Total Equity & Liabilities	**32,650.04**	**31,294.75**

By Order of the Board
For, MOHOTA INDUSTRIES LIMITED

Vinod kumar Mohota
Chairman & Managing Director

PLACE : Nagpur
DATE : 14th November, 2018