



# OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS  
RvA CO71

AN ISO 9001 : 2000 Certified Co.

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E-mail: jaipur@ommetals.com Website : www.ommetals.com

Date: 30<sup>th</sup> May, 2016

To,

Corporate Service Department,  
Bombay Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Fax No. 022-  
22723121/3027/2039/2061/2041

Listing Department,  
National Stock Exchange Of India Limited  
Exchange Plaza, C-1 Block G Bandra Kurla Complex,  
Bandra (E), Mumbai  
Fax No. 022-  
26598237/38;66418126

Dear Sir/Madam,

**Sub: Outcome of Board Meeting dt. 30.05.2016**

This is to inform you that the Board of Directors in its meeting held today on 30.05.2016 , inter alia, considered and adopted Audited Standalone Financial Results for the quarter and year ended March 31, 2016 and Consolidated Financial Result for the year ended March 31, 2016.

Also find attached herewith Auditor's Report along with Declaration with respect to audit report with unmodified opinion.

Thanking You,

Yours faithfully

For Om Metals Infraprojects Limited

  
C P Kothari  
Chairman  
(DIN: 00035388)

**New Delhi**

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**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

CIN NO. L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Standalone (Audited) &amp; consolidated Financial Results for the quarter and year ended 31st March 2016

**PART I**

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	Year to date figures for current period ended	Previous accounting year ended
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015	31.03.2016	31.03.2015
		STAND-ALONE				CONSOLIDATED		
		(Unaudited)		(Audited)				
		{1}	{2}	{3}	{4}	{5}	{6}	{7}
1	<b>Income from operations</b>							
	a) Net sales/Income from operations (Net of excise duty)	6217.26	3849.63	4084.75	16976.98	19584.20	22553.82	32636.81
	b) Other operating income	792.65	263.04	929.43	1928.11	2818.15	311.42	891.72
	<b>Total income from operations (net)</b>	<b>7009.91</b>	<b>4112.67</b>	<b>5014.18</b>	<b>18905.09</b>	<b>22402.35</b>	<b>22865.24</b>	<b>33528.53</b>
2	<b>Expenses</b>							
	(a) Cost of materials consumed	2122.45	1210.57	1410.24	5583.49	7768.37	7616.04	9683.22
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	746.21	-11.02	-148.05	-136.10	-856.80	-1036.02	4811.49
	(d) Employee benefits expense	244.96	593.74	562.13	1793.50	2013.00	1989.00	2146.77
	(e) Depreciation and amortisation expense	259.69	158.30	351.21	748.98	854.68	997.41	941.80
	(f) Other expenses	2218.00	1517.12	2685.10	6534.37	9225.75	8072.29	11130.36
	<b>Total Expenses</b>	<b>5591.31</b>	<b>3468.71</b>	<b>4860.63</b>	<b>14524.24</b>	<b>19005.00</b>	<b>17638.72</b>	<b>28713.64</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1418.60</b>	<b>643.96</b>	<b>153.55</b>	<b>4380.85</b>	<b>3397.35</b>	<b>5226.52</b>	<b>4814.89</b>
4	Other Income	194.81	121.44	580.61	849.15	1437.15	1790.00	1661.83
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1613.41</b>	<b>765.40</b>	<b>734.16</b>	<b>5230.00</b>	<b>4834.50</b>	<b>7016.52</b>	<b>6476.72</b>
6	Finance costs	398.71	218.40	372.82	1325.43	1355.84	3343.02	2446.30
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>1214.70</b>	<b>547.00</b>	<b>361.34</b>	<b>3904.57</b>	<b>3478.66</b>	<b>3673.50</b>	<b>4030.42</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	76.70	30.94
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>1214.70</b>	<b>547.00</b>	<b>361.34</b>	<b>3904.57</b>	<b>3478.66</b>	<b>3750.20</b>	<b>3999.48</b>
10	Tax expenses	507.39	92.50	156.76	789.89	573.30	1236.11	1169.09
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>707.31</b>	<b>454.50</b>	<b>204.58</b>	<b>3114.68</b>	<b>2905.36</b>	<b>2514.09</b>	<b>2830.39</b>
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>707.31</b>	<b>454.50</b>	<b>204.58</b>	<b>3114.68</b>	<b>2905.36</b>	<b>2514.09</b>	<b>2830.39</b>
14	Share of Profit / (loss) of associates *						0.00	0.00
15	Minority interest						-0.22	-15.43
16	<b>Net Profit after Tax minority interest</b>						<b>2514.31</b>	<b>2814.96</b>
17	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
18	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	55807.47	55100.16	52947.97	55807.47	52947.97	55142.69	52517.15
19.i	<b>Earning per share (EPS) before Extraordinary items( of Rs. 1/- each) (not annualized)</b>							
	a) Basic	0.73	0.47	0.21	3.23	3.02	2.61	2.92
	b) Diluted	0.73	0.47	0.21	3.23	3.02	2.61	2.92
19.ii	<b>Earning per share (EPS) after Extraordinary items( of Rs. ----/- each) (not annualized)</b>							
	a) Basic	0.73	0.47	0.21	3.23	3.02	2.61	2.92
	b) Diluted	0.73	0.47	0.21	3.23	3.02	2.61	2.92

**Note:**

- The execution of newly secured Kutc ( Guj ) , Kopili( Arunachal ) , Ujjain smart city ( MP) and Rampul ( UP) projects are progressing well for execution .
- \* Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary for the better clarity.
- The figures of quarter ended 31.03.2016 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.12.2015 of the financial year.
- The previous year figures of Reserves & surplus has been recast to give effect to the share of profit earned from JV/partnership firm.
- For the purpose of consolidation, only Subsidiary Companies and Major JVs viz. OMIL JSC JV, Om Ray JV & Bhilwara Jaipur Toll Road has been considered.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30th May 2016
- Exceptional items of the current year pertains to the preacquisition Loss of subsidiary company acquired during the year.

For Om Metals Infraprojects Ltd.

C P Kothari  
Chairman  
(DIN NO 00035388)

Place : Jaipur  
Date : 30.05.2016

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E-mail: jaipur@ommetails.com



**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		STANDALONE				
		(Unaudited)			(Audited)	
		{1}	{2}	{3}	{4}	{5}
1	<b>Segment Revenue</b>					
	a) Engg.	5013.91	3797.49	5157.34	16474.06	22345.55
	b) Real Estate Division (incl. hotel & Multiplex)	2190.81	436.62	437.46	3280.18	1493.96
	<b>Total</b>	<b>7204.72</b>	<b>4234.11</b>	<b>5594.80</b>	<b>19754.24</b>	<b>23839.51</b>
	Less: Inter Segment Revenue					
	Net Sales/Income from operation	7204.72	4234.11	5594.80	19754.24	23839.51
2	<b>Segment Result</b>					
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items					
	a) Engg.	1165.42	632.33	573.23	4560.11	4541.28
	b) Real Estate Division (incl. hotel & Multiplex)	448.00	133.06	160.93	669.89	293.22
	<b>Total</b>	<b>1613.42</b>	<b>765.39</b>	<b>734.16</b>	<b>5230.00</b>	<b>4834.50</b>
	Less:					
	1) Interest	398.72	218.39	372.82	1325.43	1355.84
	2) Other unallocable expenditure net of allocable income					
	<b>Total Profit Before Tax</b>	<b>1214.70</b>	<b>547.00</b>	<b>361.34</b>	<b>3904.57</b>	<b>3478.66</b>
3	<b>Capital Employed(Segment Assets-segment liabilities)</b>					
	a) Engg./infrastructure	-	0.00	-	49663.86	47470.48
	b) Real Estate (incl. hotel & Multiplex)	-	0.00	-	7126.65	6460.53
	c) Unallocable Asset less Liabilities		0.00			
	<b>Total</b>				<b>56790.51</b>	<b>53931.01</b>

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur  
Date : 30.05.2016

For Om Metals Infraprojects Ltd.

C P Kothari  
Chairman  
(DIN NO 00035388)



# STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE		CONSOLIDATED	
		AS AT 31.03.2016 (Audited)	AS AT 31.03.2015 (Audited)	AS AT 31.03.2016	AS AT 31.03.2015
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Shareholders Funds</b>				
	(a) Share Capital	963.04	963.04	963.04	963.04
	(b) Reserves and Surplus	55827.47	52967.97	55162.69	52537.15
	(C) Govt Grant (Viability gap funding)	0.00	0.00	312.62	48.07
	Sub Total -Shareholders Funds	<b>56790.51</b>	<b>53931.01</b>	<b>56438.35</b>	<b>53548.26</b>
<b>2</b>	<b>Share application money pending allotment</b>	0.00	0.00	0.00	0.00
<b>3</b>	<b>Minority interest*</b>	-	-		
<b>4</b>	<b>Non-current Liabilities</b>				
	(a) Long-term borrowings	1051.97	1403.05	15517.42	15913.46
	(b) Deffered tax liabilities (net)	338.63	268.73	349.9	267.25
	(C) Other long-term liabilities	2883.69	1514.29	2883.69	1514.28
	(d) Long-term provisions	82.47	85.01	82.47	85.01
	Sub Total -Non-current Liabilities	<b>4356.76</b>	<b>3271.08</b>	<b>18833.48</b>	<b>17780</b>
<b>5</b>	<b>Current Liabilities</b>				
	(a) Short -term borrowings	4712.97	4992.59	4995.22	5540.48
	(b) Trade payable	3830.87	2908.44	4663.08	3246.57
	(C) Other current liabilities	7220.83	4345.71	9394.39	8356.82
	(d) Short -term provisions	163.90	284.41	188.83	890.82
	Sub Total -Current Liabilities	<b>15928.57</b>	<b>12531.15</b>	<b>19241.52</b>	<b>18034.69</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>77075.84</b>	<b>69733.24</b>	<b>94513.35</b>	<b>89362.95</b>
<b>B</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-current Assets</b>				
	(a) Fixed Assets	15427.41	13051.35	36461.90	36086.36
	(b) Goodwill on consolidation*	0.00	0.00	752.90	23.72
	(C) Non-current investment	13404.47	12957.04	7259.86	6189.67
	(d) Deffered tax assets (net)	0.00	0.00	0.00	0.00
	(e) Long term loans and advances	20749.94	18766.88	1911.49	2260.7
	(f) Other non current assets	460.23	771.70	515.85	834.18
	Sub Total -Non-current assets	<b>50042.05</b>	<b>45546.97</b>	<b>46902.00</b>	<b>45394.63</b>
<b>2</b>	<b>Current Assets</b>				
	(a) Inventories	6173.77	5110.69	26110.04	24082.81
	(b) Trade receivables	8243.72	5922.18	11573.63	9487.59
	(c) Cash and cash equivalents	4693.72	6940.96	5633.71	8347.96
	(d) Short-term loans and advances	6881.41	6131.47	3132.39	1953.44
	(e) Other current assets	1041.17	80.97	1161.58	96.52
	Sub Total -current assets	<b>27033.79</b>	<b>24186.27</b>	<b>47611.35</b>	<b>43968.32</b>
	<b>TOTAL -ASSETS</b>	<b>77075.84</b>	<b>69733.24</b>	<b>94513.35</b>	<b>89362.95</b>

Place : Jaipur  
Date : 30.05.2016

For Om Metals Infraprojects Ltd.

  
**C P Kothari**  
Chairman  
(DIN NO 00035388)





## M.C. Bhandari & Company

Chartered Accountants

(M) 94141-89339

(O) 0744-2361530

(R) 0744-2411226

38, Shopping Centre,  
Jhalawar Road, Kota-324007 (Raj.)

email : skmahipal75@yahoo.co.in

Ref. No.

Date :

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of **Om Metals Infraprojects Limited**

We have audited the quarterly financial results of **Om Metals Infraprojects Limited** for the quarter ended 31<sup>st</sup> March 2016 and the year to date results for the period 1<sup>st</sup> April 2015 to 31<sup>st</sup> March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued there under; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/ loss' and other financial information for the quarter ended 31<sup>st</sup> March 2016 as well as the year to date results for the period from 1<sup>st</sup> April 2015 to 31<sup>st</sup> March 2016.

For MC Bhandri & Co

Chartered Accountants

FRN: 303002E



(S K Mahipal)  
(Partner)  
(070366)

Place: Jaipur

Date: 30.05.2016





# OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMT SYS  
RvA CO71

AN ISO 9001 : 2000 Certified Co.

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Date: 30-05-2016

To,

Corporate Service Department,  
Bombay Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Fax No. 022-  
22723121/3027/2039/2061/2041

Listing Department,  
National Stock Exchange Of India Limited  
Exchange Plaza, C-1 Block G Bandra Kurla Complex,  
Bandra (E), Mumbai  
Fax No. 022-  
26598237/38;66418126

**Sub: Declaration on unmodified opinion on the Standalone Audited annual financial results as on March 31, 2016**

Dear Sir,

Pursuant to Notification dated 25.05.2016 with regard to the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements)(Amendment) Regulations, 2016, We hereby confirm that the Audit reports issued by M/s. M. C. Bhandari & Co., Chartered Accountants on the standalone audited financial results for the year ended 31.03.2016 are with unmodified opinion.

Please take the same on records and acknowledge.

Thanking You,

Yours faithfully,

For Om Metals Infraprojects Limited

C P Kothari  
Chairman  
(DIN: 00035388)

**New Delhi**

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