



HPL INDIA LTD.

CIN: U74899HP1989PLC006680

Regd Office: Village Shavela, P.O. Jabli, Kasauli, Solan- 173209

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HPL/DISCLOSUREUNDERSAST/16082018/PAGE10F1

16th August, 2018

The Manager,
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject: Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir

We are enclosing herewith disclosure pursuant to Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You

Yours Faithfully
For HPL INDIA LIMITED


Lalit Seth
Director



Encl: As above

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	HPL Electric & Power Limited																																											
2	Name of the acquirer	HPL India Limited																																											
3	Name of the stock exchange where shares of the TC are listed	The National Stock Exchange of India Limited and BSE Limited																																											
4	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Acquisition of shares pursuant to the Scheme of Amalgamation approved by the Hon'ble NCLT, Chandigarh Bench. Pursuant to the aforesaid Scheme, the shareholding of promoter & promoter group remains the same as per the below mentioned details: <table><tr><th rowspan="2">Shareholding details</th><th colspan="2">Pre- Transaction</th><th colspan="2">Post- Transaction</th></tr><tr><th>No. of shares held</th><th>% w.r.t. total share capital of TC</th><th>No. of shares held</th><th>% w.r.t. total share capital of TC</th></tr><tr><td>Transferee</td><td></td><td></td><td></td><td></td></tr><tr><td>HPL India Limited</td><td>11738238</td><td>18.26</td><td>17573238</td><td>27.34</td></tr><tr><td>Transferor</td><td></td><td></td><td></td><td></td></tr><tr><td>Amerex India Private Limited</td><td>210000</td><td>0.33</td><td>-</td><td>-</td></tr><tr><td>HPL Projects Portfolio Private Limited</td><td>5625000</td><td>8.75</td><td>-</td><td>-</td></tr><tr><td>TOTAL</td><td>17573238</td><td>27.34</td><td>17573238</td><td>27.34</td></tr></table>					Shareholding details	Pre- Transaction		Post- Transaction		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC	Transferee					HPL India Limited	11738238	18.26	17573238	27.34	Transferor					Amerex India Private Limited	210000	0.33	-	-	HPL Projects Portfolio Private Limited	5625000	8.75	-	-	TOTAL	17573238	27.34	17573238	27.34
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5	Relevant regulation under which the acquirer is exemption from making open offer	Regulation 10 (1) (d) (iii)																																											
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations - Date of filing with the stock exchange	Not Applicable																																											

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7		Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures made under regulation 10(5) are actually made	
	a	Name of the transferor/seller	Not Applicable		Not Applicable	
	b	Date of acquisition				
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d	Total shares proposed to be acquired/actually as a % of diluted share capital of TC				
	e	Price at which shares are proposed to be acquired/ actually acquired				
8		Shareholding details	Pre- Transaction		Post- Transaction	
			No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a	Each Acquirer/Transferee (*)				
		1. HPL India Limited	11738238	18.26	17573238	27.34
	b	Each Seller/Transferor				
		1. Amerex India Private Limited	210000	0.33	-	-
		2. HPL Projects Portfolio Private Limited	5625000	8.75	-	-

For HPL India Limited


Lalit Seth
Director



Place: New Delhi

Date: 16th August, 2018

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.