

ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

Regd. Off: Plot No. A356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (West) - 400604, Maharashtra
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1. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation and history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).

Brief Background:

Onelife Capital Advisors Limited ("Proposed Acquirer") has entered in to Article of Agreement to become Sponsor of Sahara Asset Management Company Private Limited (Proposed Acquiree). The Company is an Investment Manager to Sahara Mutual Fund and it was incorporated as an Asset Management Company on 31/08/1995 having Registered Office at 97-98, 9th Floor, Atlanta, Nariman Point, Mumbai - 400021. The Company is involved in activities of Assets Management for mutual fund including act as Manager, consultants, Administrators, attorneys, agent, representative or nominee or to act as such for unit trusts, investments fund, funds, institutional investors and other pool or portfolio of Securities, properties, assets or investments of any kind and also involved in activity to prepare, undertake administer mutual fund schemes, issue units and participation certificates to investors and distribute the proceed of such funds among the investors and beneficiary.

Turnover of the Company

(Amount in Rs.)

Sr. No	Year	Turnover
1	2016-2017	99,18,838
2	2015-2016	1,16,50,746
2	2014-2015	80,61,660

2. Percentage of shareholding / control acquired and / or number of shares acquired;

Company is propose to acquire 100% of the Shareholding of the Sahara Asset Management Company Private Limited along with its Group Company Dealmoney Securities Private Limited (Formerly Know as Destimoney Securities Private Limited) subject to in- principle approval of SEBI and any other competent authority.



3. Nature of consideration - whether cash consideration or share swap and details of the same;

Nature of consideration will be in Cash Subject to in -principal approval of the SEBI

4. Cost of acquisition or the price at which the shares are acquired;

The Purchase Consideration would be the market value of net worth of the company as on date of SEBI -in principal approval.

5. Indicative time period for completion of the acquisition;

Indicative time period for completion of the acquisition is depend upon obtaining in principal approval from SEBI

6. Brief details of any governmental or regulatory approvals required for the acquisition;

As Sahara Asset Management Company Private Limited is registered under the SEBI (Mutual Funds) Regulations 1996, SEBI's approval is required for the acquisition.

7. Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);

Onelife Capital Advisors Ltd intends to expand its business in to Investment Management /Fund Management and also expand its customer strength with a vision to emerge as a significant player in the investment Management business.

8. Whether the acquisition would fall within related party transactions and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";

No, the acquisition would not fall within Related Party Transaction.



9. Name of the target entity, details in brief such as size, turnover etc;

Name of the Target Company: Sahara Asset Management Company Private Limited.

Turnover:

(Amount in Rs.)

Sr. No.	Year	Turnover
1	2016-2017	99,18,838
2	2015-2016	1,16,50,746
2	2014-2015	80,61,660



A handwritten signature in blue ink, appearing to read "Pawar", written next to the stamp.