

Date: June 14, 2018

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.

Subject: Clarification for Financial Results as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Dear Sir / Madam,

We refer to your email dated June 13, 2018 having letter vide no. NSE/LIST/FR/6346 regarding the captioned subject received by us on June 13, 2018.

With reference to the queries mentioned therein, please find our replies below.

1. Standalone Reconciliation of Equity not submitted (satisfactory)

We have already submitted the same in our reply dated 01.06.2018 and 05.06.2018 respectively. However, we submit the same here again for your ready reference in **Annexure 1.**

2. Consolidated Reconciliation of Equity not submitted (satisfactory)

We have already submitted the same in our reply dated 01.06.2018 and 05.06.2018 respectively. However, we submit the same here again for your ready reference in **Annexure 2.**

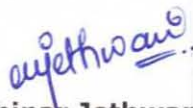
3. Financial results submitted is not as per format prescribed by SEBI (Kindly include a note in the financial results as required under regulation 33(3)(e) of SEBI (LODR) Regulations, 2015.

In continuation to the financial results filed by the Company as per Regulation 33 of SEBI (LODR) Regulations, 2015; we hereby confirm that **the figures of last quarter are the**

balancing figures between audited figures in respect of the full financial year and the published year-to-date figures up to the third quarter of the current financial year.

Thank you,

For, Gokul Agro Resources Limited


Chinaz Jethwani

Company Secretary & Compliance Officer



Encl: 1. Standalone Reconciliation of Equity
2. Consolidated Reconciliation of Equity

ANNEXURE 1

Reconciliation of Equity for the Year ended 31st March 2017 between Ind AS compliant results with results reported in previous year as per Indian GAAP are given below:

Particular	For Year ended Particular 31.03.2017 (Rs.) Standalone
Total equity as reported under previous GAAP	16,535.76
Fair Value Adjustment of Current investment	-0.51
On account of unwinding of interest	-6.96
Total Equity as per IND AS	16,528.29

For, Gokul Agro Resources Ltd.

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Company Secretary

ANNEXURE 2

Reconciliation of Equity for the Year ended 31st March 2017 between Ind AS compliant results with results reported in previous year as per Indian GAAP are given below:

Particular	For Year ended Particular 31.03.2017 (Rs.) Consolidated
Total equity as reported under previous GAAP	18,008.26
Fair Value Adjustment of Current investment	-0.51
On account of unwinding of interest	-6.96
Total Equity as per IND AS	18,000.79

For, Gokul Agro Resources Ltd.

(Signature)
Company Secretary