



MCSL/SEC/18-19/24

April 19, 2018

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: a. Your Letter No. NSE/LIST/FR/5166 dated April 17, 2018

b. Your email dated April 18, 2018

With reference to your abovementioned letter, we wish to submit that while the quick result for the quarter and year ended March 31, 2018 were filed with NSE, we inadvertently missed to submit the Modified/Un-Modified Opinion (Standalone). Subsequent to the Quick Result, we had submitted the Full Results on April 18, 2018 including the declaration for unmodified opinion on the Audit Report. The said declaration is enclosed herewith for your kind perusal and information. We request you to kindly condone the inadvertent error which was unintentional and, on a bonafide belief, that there was no error on our part.

Further with reference to your mail dated April 18, 2018, the Company had noted the provisions of SEBI circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 and confirm that in future, we will use the term "Balance Sheet" instead of "Statement of Assets and Liabilities" in the financial results.

It may please be noted that there was a delay in filing the Quick Result beyond the permitted 30 minutes, which was caused due to a technical issue at the location of the Board meeting and was beyond the control of the Company. We will take steps to ensure that there will be no such delays in future.

We request you to kindly take the above facts on record and condone the same.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited


Thomas George Muthoot
Managing Director

Encl: as above



MCSL/SEC/18-19/23

April 18, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code - 511766

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Trading Symbol - MUTHOOTCAP

Sub: Submission of Declaration in respect of Audit Report with Unmodified Opinion for the Audited Financial Results for the year ended March 31, 2018

Ref: Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016

Dear Sir/Madam,

With reference to the captioned subject, we hereby declare that the Statutory Auditors of the Company, M/s. Varma & Varma, Chartered Accountants (Firm Regn. No. 004532S) have expressed an unmodified opinion on the Audit Report for the year ended March 31, 2018.

Kindly take the same on your records.

Thanking you

Yours Faithfully,

For Muthoot Capital Services Limited

THOMAS
GEORGE
MUTHOOT

Thomas George Muthoot
Manging Director
DIN: 00011552

Muthoot Capital Services Ltd., Registered Office: 3rd Floor, Muthoot Towers, M.G Road, Kochi - 682 035, Kerala, India
P: +91-484-66196000, 6613450, F: +91-484-2381261, Email: mail@muthootcap.com, www.muthootcap.com

CIN: L67120KL1994PLC007726