



AN ISO 9001 : 2008 CO.

Rama Steel Tubes Ltd.

Manufacturers & Exporters : ERW Steel Tubes (Black & Galvanised)

CIN : L27201DL1974PLC007114

Regd. Office

No. 7, 1st Floor, Surya Niketan, Vikas Marg, New Delhi-110092 Ph. : 011-43656667, 43656668 Fax : 011-43656699
E-mail : investors@ramasteel.com, info@ramasteel.com, Website : www.ramasteel.com

January 27, 2017

**To,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Symbol: RAMASTEEL**

***KIND ATTN.: MS. MANSI
Sub: Reply to Clarification sought***

Dear Madam,

This in reference to your mail received from your good office seeking certain clarifications on the Board Meeting outcome dated 25th January 2017 and our telecom in the morning.

In this regard, we would like to clarify that Board of Directors of the company in the aforesaid meeting has considered the proposal of making a Preferential issue of upto 15,00,000 Fully Convertible Warrants and upto 11,00,000 Equity Shares of the Face Value of Rs. 5/- each to the persons belonging to Promoter as well as Non- Promoter Categories respectively, in terms of Chapter VII of SEBI (ICDR) Regulations, 2009 and applicable provisions of Companies Act, 2013.

So, as on the date of the Board Meeting, only the tentative numbers and the category of allottees were finalized, for rest all details, the Board has formed a Committee and authorized the same to finalise the further details. The details, as sought by your goodself will be provided as and when the Committee finalizes the same.

Once finalized, we will provide the requisite details to your good office.

Thanking you,

For Rama Steel Tubes Limited


**(Kapil Datta)
Company Secretary**

