



Date: 7th May, 2018

To
Ms. Sailee Pawaskar
Assistant Manager
Listing Compliance
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Dear Madam,

Sub.: Reply / Clarification to your requirements, vide your email dated. 04.05.'18 and 07.05.'18

We refer to the telephonic discussion the undersigned has with you in regards to the captioned subject.

In this regard, we would like to state that we have given an outcome of our Board Meeting on 3rd May, 2018 in which, among others, we have announced that:

"The Board has also recommended following enabling resolutions for seeking approval of the shareholders at the ensuing annual general meeting:

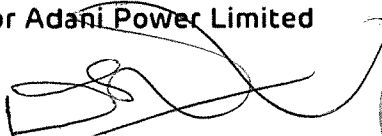
- a) To raise funds by issue of Equity Shares / convertible Bonds / Convertible Securities etc. through Qualified Institutional Placement (QIP) / GDR / ADR / FCCBs / FCEBs etc. for an aggregate amount upto Rs. 5,000 crores; and
- b) To issue Secured / Unsecured Redeemable Non-Convertible Debentures on private placement basis within the overall borrowing limits of the Company in the period of next twelve months through private placement mode."

We would like to clarify on the above outcome that the Board of Directors of the Company in its meeting held on 3rd May, 2018, has recommended for only enabling resolutions for raising of the funds / issue of debentures seeking approval of the shareholders in the next Annual General Meeting and nothing further has been decided by the Board of Directors what you have asked for in your above referred mail.

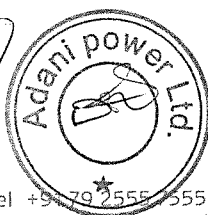
Hope, our submission as above, will meet with your requirements.

Please take the same on your records.

For Adani Power Limited


Deepak Pandya
Company Secretary

Adani Power Ltd
Achalraj
Opp Mayor Bungalow, Law Garden
Ahmedabad 380 006
Gujarat, India
CIN: L401G0GJ1996PLC030533



Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adani.com