

Dt.: 19th March, 2018

Mr. Yogesh Deshmukh
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

Subject: Clarification for financial results

Dear Sir,

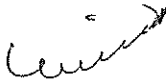
Please find enclosed the signed copy of the financial results of the Company for the quarter ended 31st December, 2017. The Company duly filed the same with sd/- thereon in order to ensure that the pdf file is in searchable and readable format.

Further, as discussed with you today, the Company will subsequently file the financial results with authorized signatory's signature and in readable and searchable pdf format, both.

You are requested to kindly take the same on records.

Regards,
Yours truly,

For Federal-Mogul Goetze (India) Limited



Khalid Iqbal Khan
Whole-time Director – Legal & Company Secretary

Date: 07th February, 2018

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

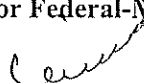
Dear Sir/ Ma'am,

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Unaudited financial results of the Company for the quarter ended 31st December, 2017 have been approved by the Board of Directors in its meeting held today, Wednesday, 07th February, 2018. A copy of the results along with the Limited Review Report thereon is enclosed for your kind information & record.

Regards

Yours truly,

For Federal-Mogul Goetze (India) Limited



(Dr. Khalid Iqbal Khan)
Whole-time Director- Legal & Company Secretary

Encl.: As above

CC: 1. National Securities Depository Limited
Trade Word, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013

2. Central Depository Services [India] Limited
Marathon Futurex, A- Wing,
25th Floor, NM Joshi Marg,
Lower Parel, Mumbai- 400 013

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
 Regd Off: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase-I, New Delhi-110020
 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002
 Website: www.federalmogulgoetzeindia.net
 CIN: L74899DL1954PLC002452
 E mail : Investor.grievance@federalmogul.com
 Phone / Fax : +91 11 49057597

Statement of Standalone Unaudited Financial Results for the Quarter and Nine months period ended December 31, 2017

Rs in lacs except per share data						
S.No	Description	Quarter Ended December 31 2017 (Unaudited)	Quarter Ended September 30 2017 (Unaudited)	Quarter Ended December 31 2016 (Unaudited)	Year to date December 31 2017 (Unaudited)	Year to date December 31 2016 (Unaudited)
I	Income					
ii	Revenue From Operations (gross)	31,325.02	33,016.69	31,346.02	100,957.54	102,456.75
iii	Other Income	836.51	815.48	356.84	2,163.01	1,903.64
	Total income(I+II)	32,161.53	33,832.17	31,702.86	103,120.55	104,360.39
IV	Expenses					
(a)	Cost of materials consumed	9,206.02	9,642.78	8,488.97	29,118.77	28,841.70
(b)	Purchases of stock-in-trade	255.86	455.09	489.33	1,151.98	1,943.77
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	1,490.83	1,254.71	291.87	2,681.75	(702.50)
(d)	Excise duty	-	79.49	2,884.09	3,756.47	9,537.48
(e)	Employee benefits expense	7,080.67	7,085.39	6,538.36	21,196.71	20,507.78
(f)	Depreciation and amortisation expense	1,849.86	1,892.08	1,919.91	5,640.01	5,756.94
(g)	Finance costs	196.89	244.23	436.08	771.06	1,520.00
(h)	Other expenses	9,575.56	9,542.38	8,832.96	29,230.05	29,262.94
	Total expenses	29,655.69	30,196.15	29,881.57	93,546.80	96,668.11
V	Profit before tax (III-IV)	2,505.84	3,636.02	1,821.29	9,573.75	7,692.28
	Current Tax	1,111.78	1,443.72	596.85	3,665.58	2,543.93
	Deferred Tax expense / (credit)	(154.51)	(91.62)	33.50	(168.43)	118.37
VI	Tax Expense	957.27	1,352.10	630.35	3,497.15	2,662.30
VII	Profit for the period after tax (V-VI)	1,548.57	2,283.92	1,190.94	6,076.60	5,029.98
VIII	Other comprehensive income					
	(i) Items that not be reclassified to profit or loss	277.00	(39.76)	(84.03)	181.45	(252.09)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(95.87)	13.76	29.08	(62.80)	87.24
	Total other comprehensive income for the period	181.13	(26.00)	(54.95)	118.65	(164.85)
IX	Total Comprehensive Income for the period (VII-VIII)	1,729.70	2,257.92	1,135.99	6,195.25	4,865.13
X	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XI	Face value of share (INR)	10.00	10.00	10.00	10.00	10.00
XII	Earning per share (of INR 10 each) not annualised					
	Basic	2.78	4.11	2.14	10.92	9.04
	Diluted	2.78	4.11	2.14	10.92	9.04

Notes:

- The above financial results of the Company have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on February 7, 2018.
- The limited review as required under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 has been completed by statutory auditor for the quarter ended December 31, 2017.
- Segment Reporting, As the Company's business activities fall within a single primary business segment viz. auto components for automobile industry, the disclosure requirement of Indian Accounting Standard (Ind AS-108), Operating Segments is not applicable.
- The results have been prepared in accordance with the Indian Accounting Standards (Ind-AS) prescribed under section 133 of the companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

- 5 Reconciliation of profit after tax for the quarter and Nine months period ended December 31, 2016 between Ind AS compliant results as reported above with results reported in previous period as per previous GAAP are given below:

Particulars	Quarter Ended December 31 2016	Year to date December 31 2016
Profit after tax as reported in previous period as per previous GAAP	1,142.15	4,868.23
1. Finance costs Interest cost on long term provisions recognised based on amortised cost method	(6.74)	(19.88)
2. Other expense Adjustment for unwinding of discount on long term provisions	(1.61)	18.37
3. Amortisation Amortisation of leasehold land	(1.07)	(3.22)
4. Remeasurement of defined benefit obligations reclassified to Other comprehensive income	84.03	252.09
5. Tax expense Deferred tax impact on the above Ind AS adjustments	(25.82)	(85.61)
Profit for the period ended 31 December 2016 after Ind AS adjustments	1,190.94	5,029.98
Other comprehensive income		
1. Remeasurement of defined benefit obligations	(84.03)	(252.09)
2. Deferred tax impact on defined benefit obligations	29.08	87.24
Total Comprehensive income for the period ended 31 December 2016	1,135.99	4,865.13

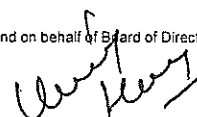
- 6 With the implementation of Goods and service tax Act, 2017 (GST), w.e.f 1st July 2017, Revenue from operations (gross) for the quarter ended September 30, 2017 and December 31, 2017 are reported net of GST. However, Revenue from operations for the quarter December 31, 2016, Nine months ended December 31, 2016, quarter ended September 30, 2017 and Nine months ended December 31, 2017 presented in the financial results are gross of excise duty. Had previously reported revenues were shown net of excise duty, the comparative revenue of the company would have been as follows:

Particulars	Quarter Ended December 31 2017 (Unaudited)	Quarter Ended September 30 2017 (Unaudited)	Quarter Ended December 31 2016 (Unaudited)	Year to date December 31 2017 (Unaudited)	Year to date December 31 2016 (Unaudited)
Revenue from operations	31,325.02	32,937.20	28,461.93	97,201.07	92,919.27

- 7 Previous period figures have been regrouped / recasted, wherever necessary.

Date : February 7, 2018
Place: Gurugram

For and on behalf of Board of Directors


(Vinod Kumar Hans)
Managing Director
DIN : 03328309

Walker Chandiook & Co LLP

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(Formerly Walker, Chandiook & Co)
L-41 Connaught Circus
New Delhi 110001
India

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Independent Auditor's Review Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Federal-Mogul Goetze India Limited

1. We have reviewed the accompanying statement of unaudited financial results ("Statement") of Federal-Mogul Goetze India Limited ("the Company") for the quarter ended 31 December 2017 and year to date results for the period 1 April 2017 to 31 December 2017, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 and SEBI Circulars CIR/CFD/CMD/15/2015 dated 30 November 2015 and CIR/CFD/FAC/62/2016 dated 5 July 2016, and other recognised accounting practices and policies has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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4. The financial results for the quarter ended 31 December 2016 and the year to date results for the period 1 April 2016 to 31 December 2016 included in this accompanying Statement, are based on the previously issued financial results prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies reviewed by us on which we issued an unmodified review report dated 04 February 2017. Such financial results prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as adjusted for the differences in the accounting principles adopted by the Company on transition to the Ind AS, have been reviewed by us.

Walker Chandiok & Co LLP

For Walker Chandiok & Co LLP

Chartered Accountants

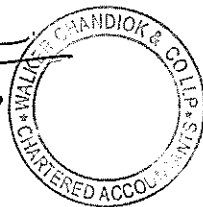
Firm Registration No: 001076N/N500013

Anamitra Das

per Anamitra Das

Partner

Membership No. 062191



Place: New Delhi

Date: 7 February 2018