RENAISSANCE JEWELLERY LTD.

Registered Office: Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India. | **Corporate Identity Number (CIN):** L36911MH1989PLC054498 | **Tel. No.:** +91 22 4055 1200 | **Fax:** +91 22 2829 2146
E-mail: shyam.walavalkar@renjewellery.com | **Website:** www.renjewellery.com | **Contact Person:** Ghanashyam Walavalkar, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RENAISSANCE JEWELLERY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER. THIS PUBLIC ANNOUNCEMENT IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 8 (1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME AND CONTAINS THE DISCLOSURES AS SPECIFIED IN PART A OF SCHEDULE II TO THESE REGULATIONS.

OFFER FOR BUYBACK OF UP TO 2,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 250 PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

a) Pursuant to the resolution passed by the Board of Directors of Renaissance Jewellery Limited **("the Company")** on **May 30, 2017**, have approved the proposal for buyback of up to **2,00,000** fully paid-up equity shares of face value of ₹ 10 each **("Shares"** or **"Equity Shares")** of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions contained in **Article 28** of the Articles of Association of the Company, Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the **"Act"**) and the provisions contained in the Buyback Regulations as amended, subject to approval(s) as may be necessary, from statutory authorities including but not limited to Securities and Exchange Board of India **("SEBI")**, BSE Limited **("BSE")**, National Stock Exchange of India Limited **("NSE")**, collectively, **("Stock Exchanges")**, Reserve Bank of India, etc. at a price **of ₹ 250** per Equity Share **("Buyback Price")** payable in cash, for an aggregate maximum amount of upto **₹ 500.00 Lacs (Buyback Size)**. The Buyback Size represents **1.20%** of the aggregate of Company's paid-up Equity Share Capital and Free Reserves as on March 31, 2017 which stands at **₹ 41,626.67 Lacs**.

b) The maximum amount required by the Company for the said Buyback aggregating to **₹ 500.00 Lacs** will be met out of the free reserves and / or cash balances and / or internal accruals of the Company. The maximum amount proposed to be utilized for the Buyback will not exceed 10% of the paid up Equity Share capital and Free Reserves of the Company as on March 31, 2017. The Company proposes to buyback a maximum of **2,00,000 (Two Lacs Only)** fully paid-up Equity Shares **("Maximum Shares")** of face value ₹ 10 each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to **2,00,000 (Two Lacs Only)** Equity Shares representing **1.05%** of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

c) The buyback price of ₹ 250 per Equity Share has been arrived at after considering the prevailing stock market conditions, stock performance over the last three months immediately preceding the date on which notice of the Board Meeting convened to consider the proposal for buyback was given to Stock Exchange, i.e. May 25, 2017 on NSE *(the Stock Exchange with higher turnover of the Equity Shares of the Company)* and the possible impact of the buyback on the Earnings Per Share ("EPS") and financial ratios of the Company and other relevant considerations.

d) The buyback price per Equity Share represents a premium of **62.89%** over the average closing price of the Company's Equity Shares on NSE for three months preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the buyback.

e) The buyback price amount is at a premium of about **7.84%** of the book value per Equity Share of the Company, as on March 31, 2017 (pre-buyback) is **₹ 231.82***. The earnings per Equity Share of the Company pre-buyback for the financial year ended March 31, 2017 is ₹ **15.97** which will increase to ₹ **16.14** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback. The return on net worth of the Company pre buyback for the financial year ended March 31, 2017 is **6.89%** which will increase to **6.97%** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback.

*(*Book Value is Calculated as [(Equity Share Capital + Reserves and Surplus) / No. of Equity Shares])*

f) NECESSITY FOR BUY BACK

The Board of Directors of the Company is of the view that the proposed buyback will help the Company achieve the following objectives:

(a) Optimize returns to shareholders; and (b) Enhance overall shareholders value.

Accordingly, the proposed objectives will be achieved by returning part of surplus cash back to shareholders through the buyback process. This may lead to reduction in outstanding Shares, improvement in EPS and enhanced return on invested capital. Further, the buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations.

2. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUY BACK

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group and the Persons who are in control of the Company, as on the date of the Notice conveying the Board Meeting, i.e. May 25, 2017 is given below:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Sumit Shah	41,71,120	21.86
2.	Niranjan Shah	28,61,900	15.00
3.	Hitesh Shah	14,30,950	7.50
4.	Kalpana N. Shah	6,62,780	3.47
5.	Pinky D. Shah	11,44,760	6.00
6.	Amit C. Shah	7,15,475	3.75
7.	Bhupen C. Shah	7,15,475	3.75
8.	N. Kumar Diamond Exports Limited	80	0.00
9.	Niranjan Family Private Trust	26,07,040	13.66
10.	Kothari Descendents Private Trust	NIL	NIL
	Total	1,43,09,590	75.00

(Source: BENPOS received from Registrar to the buyback offer)

b) The Promoter and Promoter Group and the Persons who are in control of the Company have confirmed that they have not purchased or sold or transferred Equity Shares of the Company during six months preceding May 30, 2017 being the date of Board Meeting.

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the buyback. The Promoter and Promoter Group Members have vide their letter dated May 30, 2017 communicated about their intention to participate in the buyback, which is as follows:-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1.	Sumit Shah	41,71,120	21.86	Yes	41,71,120
2.	Niranjan Shah	28,61,900	15.00	Yes	28,61,900
3.	Hitesh Shah	14,30,950	7.50	Yes	14,30,950
4.	Kalpana N. Shah	6,62,780	3.47	Yes	6,62,780
5.	Pinky D. Shah	11,44,760	6.00	Yes	11,44,760
6.	Amit C. Shah	7,15,475	3.75	Yes	7,15,475
7.	Bhupen C. Shah	7,15,475	3.75	Yes	7,15,475
8.	N. Kumar Diamond Exports Limited	80	0.00	Yes	80
9.	Niranjan Family Private Trust	26,07,040	13.66	Yes	26,07,040
	Total	1,43,09,580	75		1,43,09,580

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the buyback offer are stated below:

I. Sumit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	4,100	175	
3	31-03-1998	14,200	100	
4	31-03-1998	4,200	175	
5	31-03-1998	14,200	100	
6	01-04-1998	24,465	NIL	Amalgamation
		61,265	Post Amalgamation Shareholding	
7	01-01-2003	(20,530)	134.50	Transfer
8	02-12-2004	(1)	2000	Transfer
		40,734		
9	26-10-2005	4,07,340	NIL	Subdivided from 100 to 10
10	02-03-2006	12,22,020	NIL	Bonus issue
11	26-05-2007	16,29,360	NIL	Bonus issue
12	26-10-2009	9,12,480	GIFT	Inter se transfer
	Total	41,71,120		

II. Niranjan Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	4,900	175	
3	31-03-1998	17,000	100	
4	01-04-1998	15,000	NIL	Amalgamation
		37,000	Post Amalgamation Shareholding	
5	01-01-2003	(4,412)	134.24	Transfer
		32,588		
6	26-10-2005	3,25,880	NIL	Subdivided from 100 to 10
7	02-03-2006	9,77,640	NIL	Bonus issue
8	26-05-2007	13,03,520	NIL	Bonus issue
9	26-12-2008	26,07,040	GIFT	Inter se transfer
10	10-10-2013	(26,07,040)	GIFT	Inter se transfer
11	17-03-2016	2,54,840	GIFT	Inter se transfer
12	31-03-2016	20	GIFT	Inter se transfer
	Total	28,61,900		

III. Hitesh Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-01-2003	4,412	134.5	
2	01-01-2003	10,827	136.9	
3	01-01-2003	1,055	136.97	
		16,294		
4	26-10-2005	1,62,940	NIL	Subdivided from 100 to 10
5	02-03-2006	4,88,820	NIL	Bonus issue
6	26-05-2007	6,51,760	NIL	Bonus issue
7	17-03-2016	1,27,430	GIFT	Inter se transfer
	Total	14,30,950		

IV. Amit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	100	
3	31-03-1998	11,250	175	
4	01-04-1998	12,525	NIL	Amalgamation
		27,125	Post Amalgamation Shareholding	
5	01-01-2003	(12,460)	136.97	Transfer
		14,665		
6	26-10-2005	1,46,650		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	25-03-2009	(3,91,067)	NIL	Inter se transfer
10	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	7,15,475		

V. Bhupen Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	175	
3	31-03-1998	11,250	100	
4	01-04-1998	12,450	NIL	Amalgamation
		27,050	Post Amalgamation Shareholding	
5	01-01-2003	(12,385)	135.97	Transfer
		14,665		
6	26-10-2005	1,46,650		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	25-03-2009	(3,91,067)	GIFT	Inter se transfer
10	19-12-2012	(5,40,000)	67.5	Inter se transfer
11	23-06-2014	5,40,000	GIFT	Inter se transfer
12	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	7,15,475		

VI. Kalpana Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-12-2008	1,843	20.28	
2	01-12-2008	2,954	19.90	
3	02-12-2008	1,02,080	21.03	
4	02-12-2008	84,609	21.08	
5	03-12-2008	2,046	22.09	
6	03-12-2008	16,734	22.14	
7	05-12-2008	68,734	22.11	
8	05-12-2008	31,539	22.12	
9	10-12-2008	893	21.44	
10	10-12-2008	1,801	21.49	
11	11-12-2008	22,836	22.05	
12	11-12-2008	20,936	22.08	
13	03-02-2009	59,600	20.00	
14	03-02-2009	58,435	20.00	
15	05-02-2009	4,553	20.39	
16	05-02-2009	3,177	20.16	
17	05-03-2009	291	18.55	
18	05-03-2009	762	18.58	
19	06-03-2009	702	18.02	
20	06-03-2009	2,402	18.99	
21	09-03-2009	12,676	21.81	
22	09-03-2009	8,077	21.40	
23	22-06-2009	13,445	38.52	
24	22-06-2009	8,605	38.04	
25	23-06-2009	49,489	45.73	
26	23-06-2009	82,876	45.71	
27	25-06-2009	24,582	46.36	
28	25-06-2009	14,833	46.46	
29	29-06-2009	8,115	44.96	
30	29-06-2009	15,910	44.84	
31	30-06-2009	10,857	43.60	
32	30-06-2009	15,412	43.95	
33	05-08-2009	1,28,378	42.10	
34	07-08-2009	30,500	40.10	
35	11-08-2013	5,440	56.55	
36	11-08-2013	6,550	56.15	
37	12-08-2013	1,818	59.85	
38	12-08-2013	3,807	58.65	
39	13-08-2013	1,126	59.05	
40	13-08-2013	7,341	59.65	
41	15-08-2013	381	56.55	
42	15-08-2013	35	56.85	
43	16-08-2013	3,690	56.55	
44	19-08-2013	604	56.10	
45	19-08-2013	919	59.25	
46	20-08-2013	3,156	59.55	
47	20-08-2013	5,588	59.85	
48	21-08-2013	2,148	59.80	
49	21-08-2013	3,721	59.50	Creeping acquisition of shares
50	22-08-2013	16,639	59.15	
51	22-08-2013	21,474	59.10	
52	25-08-2013	25,321	56.80	
53	25-08-2013	48,395	56.85	
54	26-08-2013	2,292	60.00	
55	26-08-2013	6,294	59.95	
56	28-08-2013	6,710	59.95	
57	28-08-2013	3,380	60.00	
58	01-04-2013	408	60.80	
59	04-04-2013	491	60.00	
60	05-04-2013	9	61.50	
61	05-04-2013	440	60.50	
62	08-04-2013	600	60.00	
63	08-04-2013	873	60.00	
64	09-04-2013	1,519	62.82	
65	09-04-2013	1,756	62.25	
66	10-04-2013	1,479	64.50	
67	10-04-2013	2,622	63.65	
68	11-04-2013	332	62.05	
69	11-04-2013	398	62.05	
70	12-04-2013	1,171	65.50	
71	12-04-2013	4,131	65.30	
72	15-04-2013	1,673	64.05	
73	15-04-2013	3,230	62.45	
74	16-04-2013	753	63.25	
75	16-04-2013	1,185	63.60	
76	22-04-2013	5,434	64.65	
77	22-04-2013	4,922	64.45	
78	29-04-2013	511	64.10	
79	29-04-2013	572	64.00	
80	30-04-2013	2,668	65.70	
81	30-04-2013	4,701	65.45	
82	29-05-2013	3,997	62.90	
83	29-05-2013	12,711	63.15	
84	30-05-2013	491	63.75	
85	30-05-2013	17,323	63.35	
86	31-05-2013	1,003	64.90	
87	31-05-2013	4,439	64.60	
88	03-06-2013	207	64.00	
89	03-06-2013	2,394	64.90	
90	07-06-2013	4,701	65.00	
91	07-06-2013	6,549	65.50	
92	10-06-2013	1,352	64.20	
93	10-06-2013	1,520	64.05	
94	11-06-2013	10,290	63.80	
95	11-06-2013	24,640	63.50	
96	12-06-2013	11,755	64.95	
97	12-06-2013	19,956	65.00	
		12,74,380		
98	17-03-2016	(2,54,840)	GIFT	
99	17-03-2016	(1,27,430)	GIFT	Inter-se Transfer
100	17-03-2016	(2,29,310)	GIFT	
101	31-03-2016	(20)	GIFT	
	Total	6,62,780		

VII. Mrs. Pinky Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	23-06-2014	2,42,134	GIFT	Inter se transfer
2	23-06-2014	5,40,000	GIFT	Inter se transfer
3	26-03-2016	3,62,626	NIL	Inter se transfer
	Total	11,44,760		

VIII. N. Kumar Diamond Exports Limited

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	02-12-2004	1	100	
2	26-10-2005	10		Subdivided from 100 to 10
3	02-03-2006	30	NIL	Bonus issue
4	26-05-2007	40	NIL	Bonus issue
	Total	80		

IX. Niranjan Family Private Trust

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	10-10-2013	26,07,040	GIFT	Inter se transfer
	Total	26,07,040		

(Source for point No. 1 to 9: Prospectus dated November 28, 2007; Copies of Submission made under Takeover Code 1997 & Takeover Code 2011; ROC Filing made by the Company and Undertaking from the Company dated May 31, 2017.)

The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as **"Persons In Control"**) as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, **("SEBI Takeover Regulations")**.

3. Pursuant to the proposed buyback of Equity Shares and depending on the response to the buyback Offer, the voting rights of the Promoter and Promoter Group in the Company may increase over the existing 75% of the total voting rights of the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase in voting rights of the Promoter and Promoter Group will not result in any change in control over the Company.

4. The promoter group has undertaken that in case there is an increase in voting rights of the promoter group beyond 75%, necessary steps will be taken to reduce the shareholding of the promoter group in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding requirement. The Company and the promoters have undertaken to comply with the Minimum Public Shareholding requirements even after the buyback.

5. Further, the promoters and promoter group confirm that they have not voted on the resolution authorizing the buyback under sections 68, 69 and 70 of the Companies Act, 2013.

6. The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference shares or repayment of term loans to any financial institutions or banks.

7. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an opinion that:
   - Immediately following the date of the Board meeting held on May 30, 2017 there are no grounds on which the Company can be found unable to pay its debts;
   - As regards the Company's prospects for the year immediately following the date of the Board meeting held on May 30, 2017 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
   - Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities).

The text of the certificate dated May 31, 2017 received from J. K. Shah & Co., Chartered Accountant, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Quote

To,
The Board of Directors
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India.
Dear Sirs,

Sub: Proposed bByback of Equity Shares of Renaissance Jewellery Limited "Company")

1. We have been informed that the Board of Directors of the Company in their meeting held on May 30, 2017 have decided to buyback Company's shares as allowed under Sections 68, 69 and 70 of the Companies Act, 2013 and Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, **("SEBI Regulations")** at a price of ₹ 250 per share. In terms of the requirements of Clause (e) of Schedule II, Part A of the SEBI Regulations, based on the information and explanations given to us which to the best of our knowledge and belief were necessary for this purpose, we report as follows:
   i. We have inquired into the Company's State of Affairs in relation to its audited financial statements as at March 31, 2017
   ii. The amount of permissible capital payment towards buyback of equity shares (including premium) in question as ascertained below in our view has been properly determined in accordance with Section 68 and all other applicable provisions, if any, of the Companies Act, 2013 as amended:

(Amount ₹ In Lacs)

Paid up Share Capital as on March 31, 2017 (1,90,79,440 equity shares of ₹ 10 each)		1,907.94
Free reserves as on March 31, 2017		
Securities Premium Account	7,126.54	
Profit and Loss Account	31,837.19	
General Reserve	754.00	39,720.73
Total		41,626.67
Maximum amount permitted for buyback i.e. 10% of the total paid up capital and free reserves as on March 31, 2017		4,162.67

Based on the representations made by the Company and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we report that the

a) Board of Directors in their meeting held on May 30, 2017 have formed their opinion, as specified in clause (e) of Part A of Schedule II of the Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

b) Compliance with the provisions of the Act and the Regulations is the responsibility of the Company's management. Our responsibility is to verify the factual accuracy based on the procedures we performed.

c) We performed our procedures, in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India **("ICAI")**. These procedures include examining evidence supporting the particulars above on a test basis.

d) This report has been prepared for and only for the Company and is in reference to proposed buyback of Equity Shares in pursuance of the provisions of the Act and the Regulations and for no other purpose. We do not accept or assume any liability or duty of care for any other purpose, save where expressly agreed by our prior consent in writing.

Yours faithfully
For J. K. Shah & CO. Chartered Accountants
Sd/-
Firm's registration number: 109606W
Sanjay A Gandhi
Partner
Membership number: 48570
Date: May 31, 2017
Place: Mumbai

Unquote

8. The buyback is open to all Equity Shareholders / beneficial owners of the Company holding Shares either in physical and/or electronic form including the Promoters, Promoter Group and/or Persons who are in control of the Company.

9. The buyback shall be implemented in the manner and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board of Directors (including the Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

10. RECORD DATE AND SHAREHOLDER ENTITLEMENT

a) The Company has fixed **Monday, June 12, 2017** as the record date **("Record Date")** for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed buyback offer. The Shares proposed to be bought back by the Company, as part of this buyback offer shall be divided in two categories: (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security, as on record date is not more than ₹ 2,00,000 (Rupees Two lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.

b) In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, **whichever is higher**, shall be reserved for small shareholders.

c) On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of buyback applicable in the category to which such shareholder belongs.

d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement in the buyback offer by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.

e) The maximum tender under the buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date.

f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.

g) Detailed instructions for participation in the buyback (tendering of Equity Shares in the buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record Date.

11. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

a) The buyback is open to all Equity Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or electronic form on the Record Date.

b) The buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

c) For implementation of the buyback, the Company has appointed Choice Equity Broking Private Limited as the registered broker to the Company (the **"Company's Broker"**) through whom the purchases and settlements on account of the buyback would be made by the Company. The contact details of the Company's Broker is as follows:
Name: Choice Equity Broking Private Limited
Address: Choice House, Shree Shakambhari Corporate Park,
Plot No. 156-158, J B Nagar, Andheri(E), Mumbai - 400099, Maharashtra, India.
Tel. No.: 022-6707 9855; Email: bhavik.gandhi@choiceindia.com; **Contact Person:** Mr. Bhavik Lalit Gandhi.

d) BSE would be the Designated Stock Exchange for this buyback. The Company will request BSE to provide the separate Acquisition Window to facilitate placing of sell orders by Shareholders who wish to tender Equity Shares in the buyback.

e) During the tendering period, the order for selling the shares will be placed in the Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers ("**Seller Member(s)**") can enter orders for demat shares as well as physical shares.

12. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE DEMATERIALISED FORM

a) Eligible Sellers who desire to tender their Equity Shares in the electronic/ dematerialized form under buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the buyback.

b) The Seller Member would be required to place an order/ bid on behalf of the Eligible Sellers who wish to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the **"Clearing Corporation"**), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.

c) The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE/Clearing Corporation.

d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm or reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

e) Upon placing the order, the Seller Member shall provide transaction registration slip ("TRS") generated by the Stock Exchanges' bidding system to the Equity Shareholder. TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity Shares tendered, etc.

f) The maximum tender under buyback by any Equity shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record date.

g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the Company as well as additional Equity Shares Tendered, if any, will be accepted as per the procedure laid down in buyback Regulations.

h) Detailed instructions for participation in the buyback *(tendering of Equity shares in buyback)* as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record date.

13. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM:

a) Shareholders who are holding physical Equity Shares and intend to participate in the buyback will be required to approach the Seller Member along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferees (i.e. by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, (iv) any other relevant documents such as power of attorney,

Contd...

corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport and any other document the Trading Member may require.

b) Based on these documents, the Seller Member shall place the bid on behalf of the Eligible Seller holding Equity Shares in physical form who wishes to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchanges' bidding system to the Eligible Seller. TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of Equity Shares tendered etc.

c) The Shareholder has to deliver the tender form and original share certificate(s) & documents (as mentioned in Paragraph 12 (a) above) along with TRS either by registered post or courier or hand delivery to the RTA (at the address mentioned at paragraph 15 below of the RTA details within 2 (two) days of bidding by Seller Member. The envelope should be super scribed as "Renaissance Jewellery Limited Buyback Offer 2017". One copy of the TRS will be retained by RTA and it will provide acknowledgement of the same to the Seller Member/Shareholder.

d) Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for buyback by the Company shall be subject to verification as per the buyback Regulations and any further directions issued in this regard. RTA will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once, RTA confirms the bids, only then it will be treated as 'Confirmed Bids'

e) Modification/cancellation of orders will be allowed during the tendering period of the buyback.

f) The cumulative quantity tendered shall be made available on BSE's website - www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

a) Upon finalization of the basis of acceptance as per Buyback Regulations:

i. The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing Corporation.

ii. The Company will pay the consideration to the Clearing Corporation on or before the pay-in date for settlement. For Equity Shares accepted under the buyback, the Eligible Sellers will receive funds payout in their settlement bank account from Clearing Corporation.

iii. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iv. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

v. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Equity Shares held in physical form pursuant to proportionate acceptance/rejection will be returned back to the shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the buyback by Eligible Sellers holding Equity Shares in the physical form.

vi. The Clearing Corporation would settle the trades by making direct funds payout to the Eligible Sellers and the Seller Member would issue contract note. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Seller.

vii. Eligible Sellers who intend to participate in the buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the buyback (secondary market transaction). The buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.

viii. The Equity Shares lying to the credit of the Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

15. COMPLIANCE OFFICER

Ghanashyam Walvalkar, Company Secretary
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India
Tel. No.: +91 22 4055 1200; **Fax No.:** +91 22 2829 2146; **Email:** shyam.walvalkar@renjewellery.com
Investor may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 11 am to 5 pm. on all working days except Saturday, Sunday and Public holidays.

16. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10.30 AM and 4.30 PM at the following address:

LINKIntime

Link Intime India Private Limited
C 101, 247 Park, L B S Marg, Vikhroli(West), Mumbai – 400 083, Maharashtra, India.
Tel. No.: +91 22 49186200; **Fax:** +91 22 49186195; **Website:** www.linkintime.co.in
Email: rjj.buyback@linkintime.co.in; **Investor Grievance Id:** rjl.buyback@linkintime.co.in
Contact Person: Mr. Sumeet Deshpande; **SEBI Registration Number:** INR000004058

17. MANAGER TO THE BUY-BACK

SAFFRON
energising ideas

Saffron Capital Advisors Private Limited
(Corporate Identification Number: U67120MH2007PTC165711)
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059.
Tel. No.: +91 22 4082 0914 / 906; **Fax No.:**+91 22 4082 0999; **Email id:** buybacks@saffronadvisor.com
Website: www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com
SEBI Registration Number: INM000011211; Contact Person: Amit Wagle / Harshika Thakkar

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of Renaissance Jewellery Limited

Sd/-	Sd/-	Sd/-
Hitesh Shah	**Sumit Shah**	**Ghanashyam Walvalkar**
Managing Director	**Vice Chairman**	**Company Secretary & Compliance Officer**

Place: Mumbai **Date:** May 31, 2017

Rate

SKIL INFRASTRUCTURE LIMITED

SKIL For Infrastructure

CIN: L36911MH1993PLC178299
Regd. Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023
Tel. No.: 022-66199000 **Fax:** 022-22668023
E-mail: contact@skilgroup.co.in **Website:** www.skilgroup.co.in
Statement of Standalone and Consolidated Audited Results for the quarter and for the year ended 31/03/2017
(Rs in Lacs except otherwise stated)

Sr. No.	Particulars	Standalone				Consolidated	
		Quarter ended 31/03/2017 (Audited)	Quarter ended 31/03/2016 (Audited)	Year ended 31/03/2017 (Audited)	Year ended 31/03/2016 (Audited)	Year ended 31/03/2017 (Audited)	Year ended 31/03/2016 (Audited)
1	Total Income from operations (net)	-	-	4.40	-	1,928.15	1,873.72
2	Net Profit / (Loss) for the Period (Before Tax, Exceptional and/or Extraordinary items)	(3,679.33)	(2,379.32)	(14,916.99)	(16,722.77)	(17,036.33)	(23,410.94)
3	Net Profit / (Loss) for the Period Before Tax, (After Exceptional and/or Extraordinary items)	(5,742.62)	(16,353.79)	(16,980.47)	(30,769.15)	(19,099.78)	(34,345.04)
4	Net Profit / (Loss) for the Period After Tax, (After Exceptional and/or Extraordinary items)	(5,895.61)	(16,410.09)	(17,134.26)	(30,758.54)	(31,826.43)	(48,303.43)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the Period (After Tax) and Other Comprehensive Income (After Tax)	NA	NA	NA	NA	NA	NA
6	Equity Share Capital	21,657.12	21,657.12	21,657.12	21,657.12	21,657.12	21,657.12
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	242,458.88	287,575.25	115,783.15	156,166.00
8	Earnings Per Share (of Rs. 10/- each) for Continuing and discontinued operations						
	Basic :	(2.72)	(7.58)	(7.91)	(14.20)	(14.70)	(22.30)
	Diluted:	(2.72)	(7.58)	(7.91)	(14.20)	(14.70)	(22.30)

NOTES :

The above is an extract of the detailed format of Annual / Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Annual Financial Results are available the website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and also on the website of the Company at the URL http://www.skil.skilgroup.co.in

BY ORDER OF THE BOARD OF DIRECTORS
FOR SKIL INFRASTRUCTURE LTD.
Sd/-
J. Alexander
DIRECTOR
DIN: 00485796

Place: Mumbai
Date : May 30, 2017

ESSEL LUCKNOW RAEBARELI TOLL ROADS LIMITED

Registered Office: Essel House B-10, Lawrence Roads, Industrial Area, Delhi-110035
CIN-U45209DL2011PLC228484, email-id: esselinfragroup@infra.esselgroup.com
Extract of Statement of Financial Results For The Half Year and Year Ended March 31, 2017
(All amounts in Rupees Lakhs except share data)

Sr. No.	Particulars	For the Half Year ended March 31, 2017 (Unaudited)	For the Half Year ended March 31, 2016 (Unaudited)	For the Year ended March 31, 2017 (Audited)	For the Year ended March 31, 2016 (Audited)
1	Total Income from Operations	3,656	3,622	7,269	7,236
2	Net Profit / (Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	678	-610	1,270	-1,173
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	678	-3,581	1,270	-4,144
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	678	(3,581)	1,270	(4,144)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	678	-3,581	1,270	-4,144
6	Paid up Equity Share Capital	13,190	13,190	13,190	13,190
7	Reserves (excluding Revaluation Reserve)	-	-	13,190	13,190
8	Net worth	-	-	-5,164	-6,454
9	Paid up Debt Capital / Outstanding Debt	-	-	55,451	58,473
10	Outstanding Redeemable Preference Shares	-	-	-	-
11	Debt Equity Ratio (Refer Note 6)	-	-	6.93	8.68
12	Earnings Per Share (of Rs. 10/- each) (forcontinuing and discontinued operations) -				
	1. Basic:	0.51	(2.72)	0.96	(3.14)
	2. Diluted:	0.51	(2.72)	0.96	(3.14)
13	Capital Redemption Reserve	-	-	-	-
14	Debenture Redemption Reserve	-	-	855.00	-
15	Debt Service Coverage Ratio (Refer Note 6)	-	-	0.75	0.18
16	Interest Service Coverage Ratio (Refer Note 6)	-	-	1.24	0.28

Notes:

1 The above results were reviewed and recommended by the Audit Committee and approved subsequently by the Board of Directors at their respective meetings held on May 30, 2017.

2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies act, 2013 and other recognized accounting practices and policies to the extent applicable. Beginning April 1, 2016 the Company has for the first time adopted Ind AS with a transition date of April 1, 2015.

3 The Company exercised first time adoption under IND AS 101 and has elect to continue with the carrying value of its Financial Assets including corresponding obligation, as recognised in the financial statements as at the date of transition measured as per the previous GAAP and uses that as its deemed cost as at date of transition.

4 The company is eligible for deduction under Section 80IA of the Income Tax Act, 1961 and the concession period of the Company's project falls within the tax holiday period as defined in Section 80IA. Since deferred tax on temporary difference between Accounting Income and Taxable Income that arise during the year is reversing during such tax holiday period and hence no provision is made in the accounts.

5 Ratios have been computed as under :
Debt Service Coverage Ratio = Earnings before Interest on Long Term Debt and Tax / (Interest on Long Term Debt + Principal Repayment of Long Term Debt during the period)
Interest Service Coverage Ratio = Earnings before Interests on Long Term Debt and Tax / Interest on Long Term Debt
Debt Equity Ratio = Long Term Borrowings/ Equity

6 Asset Cover: 100% - the cumulative annuity to be received is higher than the principal amount of the debentures.

7 Details of due dateswise obligations in respect of Secured Non Convertible debentures outstanding as on March 31, 2017 are as follows:

Sr No.	Particulars	ISIN	Previous Date (October 1, 2016 till March 31, 2017)*		New Date (April 1,2017 till September 30, 2017)	
			Principal	Interest	Principal	Interest
1	NCD Series B	INE465N07025	30-Sep-16	30-Sep-16	NA	NA
2	NCD Series C	INE465N07033	31-Mar-17	31-Mar-17	NA	NA
3	NCD Series D	INE465N07041	NA	NA	30-Sep-17	30-Sep-17
4	NCD Series E	INE465N07058	NA	NA	NA	NA
5	NCD Series F	INE465N07066	NA	NA	NA	NA
6	NCD Series G	INE465N07074	NA	NA	NA	NA
7	NCD Series H	INE465N07082	NA	NA	NA	NA
8	NCD Series I	INE465N07090	NA	NA	NA	NA
9	NCD Series J	INE465N07108	NA	NA	NA	NA
10	NCD Series K	INE465N07116	NA	NA	NA	NA
11	NCD Series L	INE465N07124	NA	NA	NA	NA
12	NCD Series M	INE465N07132	NA	NA	NA	NA
13	NCD Series N	INE465N07140	NA	NA	NA	NA
14	NCD Series O	INE465N07157	NA	NA	NA	NA
15	NCD Series P	INE465N07165	NA	NA	NA	NA
16	NCD Series Q	INE465N07173	NA	NA	NA	NA
17	NCD Series R	INE465N07181	NA	NA	NA	NA
18	NCD Series S	INE465N07199	NA	NA	NA	NA
19	NCD Series T	INE465N07207	NA	NA	NA	NA
20	NCD Series U	INE465N07215	NA	NA	NA	NA
21	NCD Series V	INE465N07223	NA	NA	NA	NA
22	NCD Series W	INE465N07231	NA	NA	NA	NA
23	NCD Series X	INE465N07249	NA	NA	NA	NA
24	NCD Series Y	INE465N07256	NA	NA	NA	NA
25	NCD Series Z	INE465N07264	NA	NA	NA	NA

* Interest and Principal amount of above debentures have been paid

8 Company's long term rating by India Ratings & Research Private Limited has been retained as AAA (SO) by CARE.

9 Details of number of investor complaints for the half year and year ended March 31, 2017: Beginning- Nil, Received- Nil, Disposed off- Nil, Pending- Nil.

10 There were no extraordinary items during the half year and year ended March 31, 2017.

11 The Company is engaged in "Road Infrastructure Projects" which in the context of Ind AS 108 "Operating Segment" is considered as the only segment. The Company's activities are restricted within India and hence no separate geographical segment disclosure is considered necessary.

12 The Company got listed on December 14, 2015 and published the Annual Results for the year ended March 31, 2016 with comparatives of March 31, 2015. Since the Company has not published the half yearly results for the period ended September 30, 2015 under previous GAAP the reconciliation of profit is not required.

For ESSEL LUCKNOW RAEBARELI TOLL ROADS LIMITED
Sd/-
Deepak Sethi
Director
DIN : 07527637

Place : Mumbai
Date : 30-May-17

ASHAPURA MINECHEM LIMITED

ASHAPURA
Group of Industries

Registered Office: Jeevan Udyog Building, 3rd Floor, 278, D. N. Road, Fort, Mumbai - 400 001.
Tel. No.: +91-22 66221700 Fax: +91-22 22079395 Website: www.ashapura.com
Investors Relations E-mail-ID: cosec@ashapura.com CIN: L14108MH1982PLC026396

STATEMENT OF STANDALONE / CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31-03-2017

(₹ in Lacs)

	PARTICULARS (Refer Notes Below)	ASHAPURA MINECHEM LIMITED					CONSOLIDATED RESULTS				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016	31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1.	**Income from Operations**										
	(a) Net Sales (Net of Excise Duty)	4,857.03	4,441.49	10,227.80	22,743.63	56,347.25	27,769.53	19,877.75	39,232.29	98,439.16	173,815.35
	(b) Other Operating Income	369.17	75.48	1,176.32	711.73	2,901.51	41.40	844.59	1,340.74	1,833.15	3,719.45
	Total Income from Operations	5,226.20	4,516.97	11,404.12	23,455.36	59,248.76	27,810.93	20,722.35	40,573.03	100,272.31	177,534.81
	(c) Other Income	245.85	466.21	52.62	1,253.68	643.19	151.25	388.24	223.64	1,202.44	885.95
	Total Income	5,522.04	4,883.18	11,456.74	24,709.04	59,891.94	27,962.18	21,110.58	40,796.67	101,474.75	178,420.76
2.	**Expenses**	-									
	(a) Cost of materials consumed	2,120.83	1,204.51	1,855.59	5,843.61	11,554.16	5,707.83	2,679.24	6,027.86	22,859.43	29,282.71
	(b) Purchase of Stock-in-trade	611.35	488.07	2,436.27	3,080.18	4,543.42	4,617.31	2,393.39	5,957.41	9,701.19	16,597.16
	(c) Changes in inventories	(144.47)	959.46	(1,783.12)	2,412.17	(503.66)	(1,353.14)	(1,304.33)	(3,542.98)	(72.61)	(7,228.83)
	(d) Employee benefits expenses	812.97	1,064.30	1,314.15	3,587.65	3,811.07	2,256.92	2,467.54	2,845.34	8,726.93	7,837.10
	(e) Finance cost	221.56	231.00	251.18	942.48	935.56	484.53	287.09	772.91	1,701.55	2,080.67
	(f) Depreciation & amortisation expenses	605.34	598.85	565.27	2,435.91	2,041.45	1,585.85	1,820.18	1,281.50	6,160.59	4,386.24
	(g) Other expenses	3,306.91	2,287.31	6,871.06	11,303.74	32,583.04	17,439.97	13,648.13	26,379.45	51,190.39	107,227.25
	Total Expenses	7,534.49	6,833.54	11,504.39	30,605.74	54,965.03	30,245.26	22,011.23	38,522.51	100,269.53	180,182.28
3.	**Profit / (Loss) before exceptional items & tax (1-2)**	(2,012.44)	(1,950.37)	(47.65)	(5,896.70)	4,926.91	(2,283.08)	(900.64)	1,174.16	1,205.23	18,248.46
4.	Exceptional Items Gain / (Loss) (Refer Note No.: 8)	-	-	(444.27)	-	1,542.52	-	-	(444.27)	-	1,542.52
5.	Profit / (Loss) before tax (3+4)	(2,012.44)	(1,950.37)	(491.92)	(5,896.70)	6,469.44	(2,283.08)	(900.64)	729.89	1,205.23	19,790.99
6.	Tax Expenses	-	-	-	-	-	422.89	292.02	697.15	2,894.42	4,488.91
7.	Net Profit / (Loss) for the period (5-6)	(2,012.44)	(1,950.37)	(491.92)	(5,896.70)	5,469.44	(2,705.97)	(1,192.66)	32.74	(1,689.19)	15,302.08
8.	Share of Profit / (Loss) of associates	-	-	-	-	-	(259.59)	(47.25)	(60.91)	(41.94)	930.17
9.	Minority Interest	-	-	-	-	-	2.85	(0.05)	(0.32)	1.80	(1.16)
10.	**Consolidated Net Profit / (Loss) for the period (7+8-9)**	(2,012.44)	(1,950.37)	(491.92)	(5,896.70)	5,469.44	(2,968.52)	(1,239.86)	(27.84)	(1,732.94)	16,233.41
11.	Paid-up Equity Share Capital (86,985,098 Shares of ₹ 2/- each)	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72	1,739.72
12.	Reserve excluding Revaluation Reserve as per Balance Sheet of previous Accounting Year	-	-	-	(28,185.13)	(22,288.43)	-	-	-	(1,364.74)	186.33
13.	Earnings Per Share (in ₹)										
	Basic	(2.31)	(2.13)	(0.57)	(6.78)	7.44	(3.41)	(1.43)	(0.03)	(1.99)	18.66
	Diluted	(2.31)	(2.13)	(0.57)	(6.78)	7.44	(3.41)	(1.43)	(0.03)	(1.99)	18.66

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

	PARTICULARS	Ashapura Minechem Ltd.		Consolidated Results	
		Year Ended		Year Ended	
		31.03.2017	31.03.2016	31.03.2017	31.03.2016
A	**EQUITY & LIABILITIES**				
1.	**Shareholders' funds**				
	(a) Share Capital	1,739.72	1,739.72	1,739.72	1,739.72
	(b) Reserves & Surplus	(28,185.13)	(22,288.43)	(1,364.74)	186.33
	(c) Money Received against Share Warrant	-	-	-	-
	Sub-total - Shareholders' funds	(26,445.40)	(20,548.70)	374.98	1,926.05
2.	**Minority Interest**	-	-	0.46	2.26
3.	**Non-Current liabilities**				
	(a) Long-term borrowings	3,266.00	4,178.00	8,569.39	9,940.46
	(b) Deferred tax liabilities (net)	-	-	-	-
	(c) Other long-term liabilities	-	-	116.20	116.79
	(d) Long-term provisions	960.24	885.51	2,210.50	1,905.88
	Sub-total - Non-current liabilities	4,226.24	5,064.51	10,896.08	11,963.14
4.	**Current liabilities**				
	(a) Short-term borrowings	2,540.00	2,640.09	6,004.72	8,002.29
	(b) Trade payables	5,029.85	9,343.19	21,333.04	27,366.30
	(c) Other current liabilities	83,614.95	82,570.29	94,804.18	89,305.02
	(d) Short-term provisions	184.78	138.47	2,565.68	4,447.56
	Sub-total - Current liabilities	91,369.57	94,691.95	124,707.63	129,125.29
	TOTAL - EQUITY & LIABILITIES	69,350.41	79,207.76	135,979.16	143,016.75
B	**ASSETS**				
1.	**Non-current assets**				
	(a) Fixed assets	23,657.50	23,814.84	41,855.47	44,540.39
	(b) Goodwill on consolidation	-	-	1,050.07	1,050.57
	(c) Deferred tax assets	-	-	102.88	210.95
	(d) Non-current investments	3,900.49	3,900.49	14,591.43	14,533.37
	(e) Long-term loans & advances	10,494.71	11,252.57	3,224.82	3,919.97
	(f) Other non-current assets	-	-	-	-
	Sub-total - Non-current assets	38,052.70	38,967.89	60,864.66	64,355.24
2.	**Current assets**				
	(a) Current investments	-	-	-	-
	(b) Inventories	8,769.75	12,058.81	27,158.01	28,524.60
	(c) Trade receivables	13,807.59	18,479.65	26,042.33	29,563.02
	(d) Cash & Cash equivalents	1,058.84	1,638.09	8,380.41	6,881.16
	(e) Short-term loans & advances	7,651.53	8,063.31	13,533.74	13,692.73
	(f) Other current assets	-	-	-	-
	Sub-total - Current assets	31,287.71	40,239.85	75,114.50	78,661.51
	TOTAL - ASSETS	69,350.41	79,207.76	135,979.16	143,016.75

Notes to Accounts :

1. The above financial results as reviewed by the Audit Committee, were taken on record at the meeting of the Board of Directors held on 30th May, 2017.
2. Based on the audited annual accounts for the year ended 31st March, 2011, the Board for Industrial & Financial Reconstruction (BIFR) declared the company as a sick company vide its order dated 20th March, 2012. Further, in terms of the guidelines for preparation of Rehabilitation Scheme the company had submitted the Dratt Rehabilitation Scheme to Bank of India (Operating Agency) and BIFR. However, vide notification S.O. No. 3568 (E) & 3569 (E) dated 25-11-2016, SICA has been ceased to operate w.e.f. 01-12-2016. The Company is seeking legal advice for further course of action in this regard.
3. In respect of the disputed claims aggregating to US $ 126.02 millions raised by three shipping companies in the past, the matter has been decided by the Hon. Supreme Court of India against the Company. The management, however, based on the legal opinion obtained by the company, is of the opinion that the said claims are continued to be disputed and the Company is pursuing various legal options available to challenge the said arbitration awards. As a result, the additional liability aggregating to ₹ 52169.09 lacs towards translation of the liability at the closing exchange rates as well as interest on the awards amounts from the date of the respective awards as specified in the arbitration award have not been provided for in the financial statements. The loss for the year is understated and reserves as at the balance sheet date are overstated to that extent. This has been the subject matter of qualification in the Auditors' Report.
4. In accordance with the provision of AS-17, the Company has one reportable segment consisting of processed minerals and other activities incidental thereto. Hence, segment reporting as defined is not applicable.
5. Tax Expenses for the year ended at consolidated level consist of current tax (net) ₹ 2790.13 lacs & Deferred tax ₹ 104.29 lacs.
6. The complaints received from investors / shareholders for the quarter ended on 31st March, 2017: Received - Nil, Disposed off - Nil, Unresolved - Nil.
7. The Consolidated Financial Results for the Quarter ended on 31st March, 2017 have been prepared in accordance with AS-21, AS-23 and AS-27 as per Companies (Accounting Standard) Rules, 2006. It includes the results of its Subsidiaries, Joint Venture Companies and Associate Companies.
8. Exceptional items for the Quarter / Year ended consist of:

(₹ in Lacs)

	ASHAPURA MINECHEM LIMITED					CONSOLIDATED RESULTS				
	Quarter Ended			Year Ended		Quarter Ended			Year Ended	
	31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016	31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016
Net liabilities in respect of certain secured loans as well as disputed and unprovided foreign currency derivative contracts upon settlement with some of the banks and financial institutions, with certain terms and conditions.	-	-	-	-	1,386.80	-	-	-	-	1,386.80
Loss on shifting of manufacturing facilities from one location to another	-	-	(444.27)	-	(444.27)	-	-	(444.27)	-	(444.27)
	-	-	(444.27)	-	1,542.52	-	-	(444.27)	-	1,542.52

9. Figures of the last quarter are the balancing figures between the audited figure in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
10. Previous period's figures have been regrouped, wherever necessary, to conform to current period's classification.

For ASHAPURA MINECHEM LIMITED
Sd/-
RAJNIKANT B. PAJWANI
WHOLE TIME DIRECTOR & CHIEF EXECUTIVE OFFICER (CEO)

Place: Mumbai
Date: 30th May, 2017

RENAISSANCE JEWELLERY LTD.

Registered Office: Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India. | Corporate Identity Number (CIN): L36911MH1989PLC054498 | Tel. No.: +91 22 4055 1200 | Fax:+91 22 2829 2146
E-mail: shyam.walavalkar@renjewellery.com | Website: www.renjewellery.com | Contact Person: Ghanashyam Walavalkar, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RENAISSANCE JEWELLERY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER. THIS PUBLIC ANNOUNCEMENT IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 8 (1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME AND CONTAINS THE DISCLOSURES AS SPECIFIED IN PART A OF SCHEDULE II TO THESE REGULATIONS.

OFFER FOR BUYBACK OF UP TO 2,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 250 PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

a) Pursuant to the resolution passed by the Board of Directors of Renaissance Jewellery Limited **("the Company")** on **May 30, 2017**, have approved the proposal for buyback of up to **2,00,000** fully paid-up equity shares of face value of ₹ 10 each **("Shares" or "Equity Shares")** of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions contained in **Article 28** of the Articles of Association of the Company, Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") and the provisions contained in the Buyback Regulations as amended, subject to approval(s) as may be necessary, from statutory authorities including but not limited to Securities and Exchange Board of India **("SEBI")**, BSE Limited **("BSE")**, National Stock Exchange of India Limited **("NSE")**, collectively, **("Stock Exchanges")**, Reserve Bank of India, etc. at a price of ₹ 250 per Equity Share **("Buyback Price")** payable in cash, for an aggregate maximum amount of upto ₹ **500.00 Lacs ("Buyback Size")**. The Buyback Size represents **1.20%** of the aggregate of Company's paid-up Equity Share Capital and Free Reserves as on March 31, 2017 which stands at ₹ **41,628.67 Lacs**.

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ **500.00 Lacs** will be met out of the free reserves and / or cash balances and / or internal accruals of the Company. The maximum amount proposed to be utilized for the Buyback will not exceed 10% of the paid up Equity Share capital and Free Reserves of the Company as on March 31, 2017. The Company proposes to buyback a maximum of **2,00,000 (Two Lacs Only)** fully paid-up Equity Shares **("Maximum Shares")** of face value ₹ 10 each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to **2,00,000 (Two Lacs Only)** Equity Shares representing **1.05%** of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

c) The buyback price of ₹ 250 per Equity Share has been arrived at after considering the prevailing stock market conditions, stock performance over the last three months immediately preceding the date on which notice of the Board Meeting convened to consider the proposal for buyback was given to Stock Exchange, i.e. May 25, 2017 on NSE *(the Stock Exchange with higher turnover of the Equity Shares of the Company)* and the possible impact of the buyback on the Earnings Per Share **("EPS")** and financial ratios of the Company and other relevant considerations.

d) The buyback price per Equity Share represents a premium of **62.89%** over the average closing price of the Company's Equity Shares on NSE for three months preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the buyback.

e) The buyback price amount is at a premium of about **7.84%** of the book value per Equity Share of the Company, as on March 31, 2017 (pre-buyback) is ₹ **231.82***. The earnings per Equity Share of the Company pre-buyback for the financial year ended March 31, 2017 is ₹ **15.97** which will increase to ₹ **16.14** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback. The return on net worth of the Company pre buyback for the financial year ended March 31, 2017 is **6.89%** which will increase to **6.97%** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback.

*(*Book Value is Calculated as [(Equity Share Capital + Reserves and Surplus) / No. of Equity Shares))*

f) **NECESSITY FOR BUY BACK**

The Board of Directors of the Company is of the view that the proposed buyback will help the Company achieve the following objectives:

(a) Optimize returns to shareholders; and (b) Enhance overall shareholders value.

Accordingly, the proposed objectives will be achieved by returning part of surplus cash back to shareholders through the buyback process. This may lead to reduction in outstanding Shares, improvement in EPS and enhanced return on invested capital. Further, the buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations.

2. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUY BACK

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group and the Persons who are in control of the Company, as on the date of the Notice convening the Board Meeting, i.e. May 25, 2017 is given below:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Sumit Shah	41,71,120	21.86
2.	Niranjan Shah	28,61,900	15.00
3.	Hitesh Shah	14,30,950	7.50
4.	Kalpana N. Shah	6,62,780	3.47
5.	Pinky D. Shah	11,44,760	6.00
6.	Amit G. Shah	7,15,475	3.75
7.	Bhupen C. Shah	7,15,475	3.75
8.	N. Kumar Diamond Exports Limited	80	0.00
9.	Niranjan Family Private Trust	26,07,040	13.66
10.	Keihari Descendents Private Trust	NIL	NIL
	Total	1,43,09,580	75.00

(Source: BENPOS received from Registrar to the buyback offer)

b) The Promoter and Promoter Group and the Persons who are in control of the Company have confirmed that they have not purchased or sold or transferred Equity Shares of the Company during six months preceding May 30, 2017 being the date of Board Meeting.

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the buyback. The Promoter and Promoter Group Members have vide their letter dated May 30, 2017 communicated about their intention to participate in the buyback, which is as follows:-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1.	Sumit Shah	41,71,120	21.86	Yes	41,71,120
2.	Niranjan Shah	28,61,900	15.00	Yes	28,61,900
3.	Hitesh Shah	14,30,950	7.50	Yes	14,30,950
4.	Kalpana N. Shah	6,62,780	3.47	Yes	6,62,780
5.	Pinky D. Shah	11,44,760	6.00	Yes	11,44,760
6.	Amit G. Shah	7,15,475	3.75	Yes	7,15,475
7.	Bhupen C. Shah	7,15,475	3.75	Yes	7,15,475
8.	N. Kumar Diamond Exports Limited	80	0.00	Yes	80
9.	Niranjan Family Private Trust	26,07,040	13.66	Yes	26,07,040
	Total	1,43,09,580	75		1,43,09,580

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the buyback offer are stated below:

I. Sumit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	4,100	175	
3	31-03-1996	14,200	100	
4	31-03-1998	4,200	175	
5	31-03-1998	14,200	100	
6	01-04-1998	24,465	NIL	Amalgamation
		61,265	Post Amalgamation Shareholding	
7	01-01-2003	(26,530)	134.50	Transfer
8	02-12-2004	(1)	2000	Transfer
		40,734		
9	26-10-2005	4,07,340	NIL	Subdivided from 100 to 10
10	02-03-2006	12,22,020	NIL	Bonus issue
11	26-05-2007	16,29,360	NIL	Bonus issue
12	28-10-2009	9,12,400	GIFT	Inter se transfer
	Total	41,71,120		

II. Niranjan Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1996	4,900	175	
3	31-03-1996	17,000	100	
4	01-04-1998	15,000	NIL	Amalgamation
		37,000	Post Amalgamation Shareholding	
5	01-01-2003	(4,412)	134.24	Transfer
		32,588		
6	26-10-2005	3,23,880	NIL	Subdivided from 100 to 10
7	02-03-2006	9,77,640	NIL	Bonus issue
8	26-05-2007	13,03,520	NIL	Bonus issue
9	28-12-2008	26,07,040	GIFT	Inter se transfer
10	10-10-2013	(26,07,040)	GIFT	Inter se transfer
11	17-03-2016	2,54,840	GIFT	Inter se transfer
12	31-03-2016	20	GIFT	Inter se transfer
	Total	28,61,900		

III. Hitesh Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-01-2003	4,412	134.5	
2	01-01-2003	10,827	135.9	
3	01-01-2003	1,995	136.97	
		16,294		
4	26-10-2005	1,62,940	NIL	Subdivided from 100 to 10
5	02-03-2006	4,88,820	NIL	Bonus issue
6	26-05-2007	6,51,760	NIL	Bonus issue
7	17-03-2016	1,27,430	GIFT	Inter se transfer
	Total	14,30,950		

IV. Amit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	180	
3	31-03-1996	11,250	175	
4	01-04-1998	12,525	NIL	Amalgamation
		27,125	Post Amalgamation Shareholding	
5	01-01-2003	(12,460)	136.97	Transfer
		14,665		
6	26-10-2005	1,46,650		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	28-03-2009	(3,91,067)	NIL	Inter se transfer
10	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	7,15,475		

V. Bhupen Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	175	
3	31-03-1996	11,250	180	
4	01-04-1998	12,450	NIL	Amalgamation
		27,050	Post Amalgamation Shareholding	
5	01-01-2003	(12,365)	136.97	Transfer
		14,685		
6	26-10-2005	1,46,850		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	25-03-2009	(3,91,067)	GIFT	Inter se transfer
10	19-12-2012	(5,40,000)	67.5	Inter se transfer
11	23-06-2014	5,40,000	GIFT	Inter se transfer
12	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	7,15,475		

VI. Kalpana Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-12-2008	1,843	20.28	
2	01-12-2008	2,054	19.90	
3	02-12-2008	1,02,060	21.03	
4	02-12-2008	94,609	21.38	
5	03-12-2008	2,046	22.09	
6	03-12-2008	16,734	22.14	
7	05-12-2008	68,734	22.11	
8	05-12-2008	31,539	22.12	
9	10-12-2008	883	21.44	
10	10-12-2008	1,001	21.49	
11	11-12-2008	22,468	22.05	
12	11-12-2008	20,936	22.08	
13	03-02-2009	69,600	20.00	
14	03-02-2009	58,435	20.00	
15	05-02-2009	4,653	20.39	
16	05-02-2009	3,177	20.16	
17	05-03-2009	291	18.55	
18	05-03-2009	762	18.58	
19	06-03-2009	702	19.02	
20	06-03-2009	2,492	18.89	
21	09-03-2009	12,676	21.81	
22	09-03-2009	8,077	21.40	
23	23-06-2009	13,445	38.52	
24	23-06-2009	8,665	38.04	
25	23-06-2009	49,489	45.73	
26	23-06-2009	82,878	45.71	
27	25-06-2009	24,582	46.36	
28	25-06-2009	14,833	46.46	
29	29-06-2009	8,115	44.86	
30	29-06-2009	15,910	44.84	
31	30-06-2009	10,857	43.60	
32	30-06-2009	15,412	43.85	
33	05-08-2009	1,28,378	42.10	
34	07-08-2009	30,500	40.10	
35	11-03-2013	5,440	56.55	
36	11-03-2013	6,560	56.15	
37	12-03-2013	1,818	58.85	
38	12-03-2013	3,897	58.65	
39	13-03-2013	1,126	59.05	
40	13-03-2013	7,341	59.55	
41	15-03-2013	381	56.55	
42	15-03-2013	36	56.85	
43	18-03-2013	3,600	59.55	
44	19-03-2013	604	59.10	
45	19-03-2013	919	59.25	
46	20-03-2013	3,156	59.55	
47	22-03-2013	5,588	59.85	
48	21-03-2013	2,148	59.80	
49	21-03-2013	3,771	59.50	Creeping acquisition of shares
50	22-03-2013	16,639	59.15	
51	22-03-2013	21,474	59.10	
52	25-03-2013	25,321	59.80	
53	25-03-2013	48,365	59.85	
54	28-03-2013	2,262	60.00	
55	28-03-2013	8,294	59.95	
56	28-03-2013	6,710	59.95	
57	28-03-2013	3,390	60.00	
58	01-04-2013	408	60.80	
59	04-04-2013	491	60.00	
60	05-04-2013	9	61.50	
61	05-04-2013	440	60.50	
62	08-04-2013	900	60.00	
63	08-04-2013	873	60.00	
64	09-04-2013	1,519	62.82	
65	09-04-2013	1,756	62.25	
66	10-04-2013	1,479	64.50	
67	10-04-2013	2,622	63.65	
68	11-04-2013	332	63.05	
69	11-04-2013	398	62.85	
70	12-04-2013	1,171	65.50	
71	12-04-2013	4,131	65.30	
72	15-04-2013	1,673	64.95	
73	15-04-2013	3,230	62.45	
74	16-04-2013	753	63.25	
75	16-04-2013	1,185	63.60	
76	22-04-2013	5,434	64.85	
77	22-04-2013	4,922	64.45	
78	29-04-2013	511	64.10	
79	29-04-2013	572	64.00	
80	30-04-2013	2,968	66.70	
81	30-04-2013	4,701	66.45	
82	29-05-2013	3,997	62.80	
83	29-05-2013	12,711	63.15	
84	30-05-2013	491	63.75	
85	30-05-2013	17,323	63.35	
86	31-05-2013	1,003	64.90	
87	31-05-2013	4,439	64.80	
88	03-06-2013	207	64.00	
89	03-06-2013	2,294	64.90	
90	07-06-2013	4,701	65.00	
91	07-06-2013	6,546	65.50	
92	10-06-2013	1,352	64.20	
93	10-06-2013	1,520	64.05	
94	11-06-2013	10,290	63.80	
95	11-06-2013	24,640	63.50	
96	12-06-2013	11,765	64.95	
97	12-06-2013	19,956	65.00	
		12,74,380		
98	17-03-2016	(2,54,840)	GIFT	
99	17-03-2016	(1,27,430)	GIFT	Inter-se Transfer
100	17-03-2016	(2,29,316)	GIFT	
101	31-03-2016	(20)	GIFT	
	Total	6,62,780		

VII. Mrs. Pinky Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	23-06-2014	2,42,134	GIFT	Inter se transfer
2	23-06-2014	5,40,000	GIFT	Inter se transfer
3	28-03-2016	3,62,626	NIL	Inter se transfer
	Total	11,44,760		

VIII. N. Kumar Diamond Exports Limited

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	02-12-2004	1	100	
2	26-10-2005	10		Subdivided from 100 to 10
3	02-03-2006	30	NIL	Bonus issue
4	26-05-2007	40	NIL	Bonus issue
	Total	80		

IX. Niranjan Family Private Trust

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	10-10-2013	26,07,040	GIFT	Inter se transfer
	Total	26,07,040		

(Source for point No. I to IX: Prospectus dated November 28, 2007; Copies of Submission made under Takeover Code 1997 & Takeover Code 2011; ROC Filing made by the Company and Undertaking from the Company dated May 31, 2017.)

The proposed buyback will be made to the existing shareholders, including Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as **"Persons in Control"**) as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, **("SEBI Takeover Regulations")**.

3. Pursuant to the proposed buyback of Equity Shares and depending on the response to the buyback Offer, the voting rights of the Promoter and Promoter Group in the Company may increase over the existing 75% of the total voting rights of the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase in voting rights of the Promoter and Promoter Group will not result in any change in control over the Company.

4. The promoter group has undertaken that in case there is an increase in voting rights of the promoter group beyond 75%, necessary steps will be taken to reduce the shareholding of the promoter group in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding requirement. The Company and the promoters have undertaken to comply with the Minimum Public Shareholding requirements even after this buyback.

5. Further, the promoters and promoter group confirm that they have not voted on the resolution authorizing the buyback under sections 68, 69 and 70 of the Companies Act, 2013.

6. The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference shares or repayment of term loans to any financial institutions or banks.

7. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an opinion that:
   - Immediately following the date of the Board meeting held on May 30, 2017 there are no grounds on which the Company can be found unable to pay its debts;
   - As regards the Company's prospects for the year immediately following the date of the Board meeting held on May 30, 2017 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
   - Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities).

The text of the certificate dated May 31, 2017 received from J. K. Shah & Co., Chartered Accountant, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Quote

To,
The Board of Directors
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India.
Dear Sirs,

Sub: Proposed Buyback of Equity Shares of Renaissance Jewellery Limited ("Company")

1. We have been informed that the Board of Directors of the Company in their meeting held on May 30, 2017 have decided to buyback Company's shares as allowed under Sections 68, 69 and 70 of the Companies Act, 2013 and Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, **("SEBI Regulations")** at a price of ₹ 250 per share. In terms of the requirements of Clause (xi) of Schedule II, Part A of the SEBI Regulations, based on the information and explanations given to us which to the best of our knowledge and belief were necessary for this purpose, we report as follows:
   i. We have inquired into the Company's State of Affairs in relation to its audited financial statements as at March 31, 2017
   ii. The amount of permissible capital payment towards buyback of equity shares (including premium) in question as ascertained below in our view has been properly determined in accordance with Section 68 and all other applicable provisions, if any, of the Companies Act, 2013 as amended:

(Amount ₹ In Lacs)

Paid up Share Capital as on March 31, 2017 (1,90,75,440 equity shares of ₹ 10 each)		1,907.94
Free reserves as on March 31, 2017		
Securities Premium Account	7,129.54	
Profit and Loss Account	31,537.19	
General Reserve	754.00	39,720.73
Total		41,628.67
Maximum amount permitted for buyback i.e. 10% of the total paid up capital and free reserves as on March 31, 2017		4,162.87

Based on the representations made by the Company and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we report that the

a) Board of Directors in their meeting held on May 30, 2017 have formed their opinion, as specified in clause (xi) of Part A of Schedule II of the Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

b) Compliance with the provisions of the Act and the Regulations is the responsibility of the Company's management. Our responsibility is to verify the factual accuracy based on the procedures we performed.

c) We performed our procedures, in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India **("ICAI")**. These procedures include examining evidence supporting the particulars above on a test basis.

d) This report has been prepared for and only for the Company and is in reference to proposed buyback of Equity Shares in pursuance of the provisions of the Act and the Regulations and for no other purpose. We do not accept or assume any liability or duty of care for any other purpose, save where expressly agreed by our prior consent in writing.

Yours faithfully
For J. K. Shah & CO. Chartered Accountants
Sd/-
Firm's registration number: 109606W
Sanjay A Gandhi
Partner
Membership number: 48570
Date: May 31, 2017
Place: Mumbai

Unquote

8. The buyback is open to all Equity Shareholders / beneficial owners of the Company holding Shares either in physical and / or electronic form including the Promoters, Promoter Group and/or Persons who are in control of the Company.

9. The buyback shall be implemented in the manner and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board of Directors (including the Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

10. RECORD DATE AND SHAREHOLDER ENTITLEMENT

a) The Company has fixed **Monday, June 12, 2017** as the record date **("Record Date")** for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed buyback offer. The Shares proposed to be bought back by the Company, as part of this buyback offer shall be divided in two categories; (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security, as on record date is not more than ₹ 2,00,000 (Rupees Two Lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.

b) In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, **whichever is higher**, shall be reserved for small shareholders.

c) On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of buyback applicable in the category to which such shareholder belongs.

d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement, in the buyback offer by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.

e) The maximum tender under the buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date.

f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.

g) Detailed instructions for participation in the buyback (tendering of Equity Shares in the buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record Date.

11. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

a) The buyback is open to all Equity Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or electronic form on the Record Date.

b) The buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

c) For implementation of the buyback, the Company has appointed Choice Equity Broking Private Limited as the registered broker to the Company (the **"Company's Broker"**) through whom the purchases and settlements on account of the buyback would be made by the Company. The contact details of the Company's Broker is as follows:
Name: Choice Equity Broking Private Limited
Address: Choice House, Shree Shakambhari Corporate Park,
Plot No. 156-158, J B Nagar, Andheri(E), Mumbai - 400099, Maharashtra, India.
Tel. No.: 022-6707 9555; **Email:** bhavik.gandhi@choiceindia.com; **Contact Person:** Mr. Bhavik Lalit Gandhi.

d) BSE would be the Designated Stock Exchange for this buyback. The Company will request BSE to provide the separate Acquisition Window to facilitate placing of sell orders by Shareholders who wish to tender Equity Shares in the buyback.

e) During the tendering period, the order for selling the shares will be placed in the Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers **("Seller Member(s)")** can enter orders for demat shares as well as physical shares.

12. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE DEMATERIALISED FORM

a) Eligible Sellers who desire to tender their Equity Shares in the electronic/ dematerialized form under buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the buyback.

b) The Seller Member would be required to place an order/ bid on behalf of the Eligible Sellers who wish to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the **"Clearing Corporation"**), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.

c) The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE/Clearing Corporation.

d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm or reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

e) Upon placing the order, the Seller Member shall provide transaction registration slip **("TRS")** generated by the Stock Exchanges' bidding system to the Equity Shareholder. TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity Shares tendered, etc.

f) The maximum tender under buyback by any Equity shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record date.

g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the Company as well as additional Equity Shares Tendered, if any, will be accepted as per the procedure laid down in buyback Regulations.

h) Detailed instructions for participation in the buyback (tendering of Equity shares in buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record date.

13. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM:

a) Shareholders who are holding physical Equity Shares and intend to participate in the buyback will be required to approach the Seller Member along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferees (i.e. by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, (iv) any other relevant documents such as power of attorney,

Contd...

corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport and any other document the Trading Member may require.

b) Based on these documents, the Seller Member shall place the bid on behalf of the Eligible Seller holding Equity Shares in physical form who wishes to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchanges' bidding system to the Eligible Seller. TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of Equity Shares tendered etc.

c) The Shareholder has to deliver the tender form and original share certificate(s) & documents (as mentioned in Paragraph 12 (a) above) along with TRS either by registered post or courier or hand delivery to the RTA (as the address mentioned at paragraph 15 below of the RTA details within 2 (two) days of bidding by Seller Member. The envelope should be super scribed as "Renaissance Jewellery Limited Buyback Offer 2017". One copy of the TRS will be retained by RTA and it will provide acknowledgement of the same to the Seller Member/Shareholder.

d) Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for buyback by the Company shall be subject to verification as per the buyback Regulations and any further directions issued in this regard. RTA will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once, RTA confirms the bids, only then it will be treated as 'Confirmed Bids'

e) Modification/cancellation of orders will be allowed during the tendering period of the buyback.

f) The cumulative quantity tendered shall be made available on BSE's website - www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

a) Upon finalization of the basis of acceptance as per Buyback Regulations:

i. The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing Corporation.

ii. The Company will pay the consideration to the Clearing Corporation on or before the pay-in date for settlement. For Equity Shares accepted under the buyback, the Eligible Sellers will receive funds payout in their settlement bank account from Clearing Corporation.

iii. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback ("**Demat Account**") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iv. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

v. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Equity Shares held in physical form pursuant to proportionate acceptance/rejection will be returned back to the shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the buyback by Eligible Sellers holding Equity Shares in the physical form.

vi. The Clearing Corporation would settle the trades by making direct funds payout to the Eligible Sellers and the Seller Member would issue contract note. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

vii. Eligible Sellers who intend to participate in the buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the buyback (secondary market transaction). The buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.

viii. The Equity Shares lying to the credit of the Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

15. COMPLIANCE OFFICER

Ghanashyam Walavalkar, Company Secretary
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400095, Maharashtra, India
Tel. No.: +91 22 4055 1200; **Fax No.:** +91 22 2829 2146; **Email:** shyam.walavalkar@renjewellery.com
Investor may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 11 am to 5 pm, on all working days except Saturday, Sunday and Public holidays.

16. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10.30 AM and 4.30 PM at the following address:

LINKIntime

Link Intime India Private Limited
C 101, 247 Park, L B S Marg, Vikhroli(West), Mumbai – 400 083, Maharashtra, India.
Tel. No.: +91 22 49186200; **Fax:** +91 22 49186195; **Website:** www.linkintime.co.in
Email: rjl.buyback@linkintime.co.in; **Investor Grievance Id:** rjl.buyback@linkintime.co.in
Contact Person: Mr. Sumeet Deshpande; **SEBI Registration Number:** INR000004058

17. MANAGER TO THE BUY-BACK

SAFFRON
energising ideas

Saffron Capital Advisors Private Limited
(Corporate Identification Number: U67120MH2007PTC165711)
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059.
Tel. No.: +91 22 4082 0914 / 905; **Fax No.:**+91 22 4082 0999; **Email id:** buybacks@saffronadvisor.com
Website: www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com
SEBI Registration Number: INM000011211; **Contact Person:** Amit Wagle / Harshika Thakkar

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of Renaissance Jewellery Limited

Sd/-	Sd/-	Sd/-
Hitesh Shah	**Sumit Shah**	**Ghanashyam Walavalkar**
Managing Director	**Vice Chairman**	**Company Secretary & Compliance Officer**

Place: Mumbai **Date:** May 31, 2017

Rata

BHARAT HEAVY ELECTRICALS LIMITED
भारत हेवी इलेक्ट्रिकल्स लिमिटेड (भारत सरकार का उपक्रम)
पीपीएस-ईएम, हीप, बीएचईएल, रानीपुर, हरिद्वार-249403
फोन: 01334-281644, फैक्स: 01334-226462, ई-मेल v_singh@bhelhwr.co.in
निविदा संख्या - E/E211/2016/1455/M1

निम्नलिखित सामग्री के लिए निविदाएं, दो भागों में आमंत्रित की जाती हैं।

सामग्री का विवरण	मात्रा (संख्या)	खुलने की तिथि
Core Press Ring (DE & NDE) Spec: HW19795, Rev: 01	10	22.06.17
Casting for Baffle Ring Carrier segments (R/M) Spec: HW19794, Rev: 03	20	
Balancing Ring R/M (Spec: HW19794, Rev: 03)	5	

विस्तृत सूचना एवं निविदा दस्तावेज डाउनलोड करने के लिए हमारी वेबसाइट **www.bhel.com/www.bhelhwr.co.in/www.tenders.gov.in/www.eprocure.gov.in** देखें। संशोधन, स्पष्टीकरण या शुद्धि पत्र यदि होगा, तो केवल वेबसाइट पर ही दिया जाएगा। **वरि. अभियंता (पीपीएस-ईएम)**

भारत हेवी इलेक्ट्रिकल्स लिमिटेड
(भारत सरकार का उपक्रम)
पावर सेक्टर : पूर्वी क्षेत्र, प्लॉट-बी1, सेक्टर-3, साल्ट लेक, कोलकाता-700 091
फोन+1: (033)2358 0255 फैक्स (033)2321 1999

निविदा सूचना

बीएचईएल द्वारा 3x660 मेगावाट गोड्डा थर्मल पावर प्रोजेक्ट, झारखंड में निम्नलिखित के अनुसार रिमूवेबलरी ब्रेकेटेलर टाइप प्री-फैब्रिकेटिड ऑफिस बिल्डिंग की सप्लाई और स्थापना हेतु ख्याति प्राप्त/इच्छुक निविदादाताओं से प्रस्ताव आमंत्रित हैं। निविदादाता निविदा दस्तावेज व अन्य ब्यौरों वेबसाइट **www.bhel.com, www.jantermantar.com,** सीपीपी पोर्टल तथा **https://bhelops.buyjunction.in** से डाउनलोड कर सकते हैं। निविदा के संबंध में यदि किसी प्रकार का संशोधन, परिवर्तन, अनुबंधन, स्पष्ट सीमा में विस्तार, स्पष्टीकरण आदि हुआ तो उसे केवल वेबसाइट पर प्रदर्शित किया जाएगा। निविदादाता अद्यतन जानकारी के लिए वेबसाइट नियमित रूप से देखते रहें। निविदा का निम्नलिखित कार्यक्रम कृपया नोट कर लें। निविदा सं पीएसईआरएसलीटी एनकेबी-सीबी63417)

निविदा की प्रारंभिक तारीख : **01.06.2017** निविदा जमा कराने की अंतिम तारीख : **12.06.2017**

वरिष्ठ अभियंता (एससीटी)

ओरियन्टल बैंक ऑफ कॉमर्स
(भारत सरकार का उपक्रम)
ओ.बी.सी. कॉर्पोरेट कार्यालय : प्लॉट नं. 5, सैक्टर 32, इंस्टीट्यूशनल एरिया, गुरुग्राम-122001

निविदा सूचना

बैंक में वस्तु एवं सेवा कर (जीएसटी) के लिए सक्षमक सॉफ्टवेयर की आपूर्ति, जरूरत के अनुरूप बनाने, संस्थापन और क्रियान्वयन हेतु वेंडर का चयन करने हेतु प्रतिष्ठित वेंडरों से तकनीकी रूप से पूर्ण तथा वाणिज्यिक तौर पर प्रतिस्पर्धी ऑनलाइन और ऑफलाइन प्रस्ताव आमंत्रित किए जाते हैं। विस्तृत विवरण एवं आरएफपी दस्तावेज वेबसाइट **www.obcindia.co.in** एवं **https://obc.eproc.in** पर उपलब्ध है।

कृपया नोट करें कि भविष्य में होने वाले किसी परिवर्तन यथा शुद्धिपत्र, परिशिष्ट, बोली-पूर्व प्रश्नों के उत्तर आदि वेबसाइट **www.obcindia.co.in** एवं **https://obc.eproc.in** पर उपलब्ध होंगे।

बोली जमा करने की अंतिम तिथि : 08 जून, 2017

उप महाप्रबंधक (सूचना प्रौद्योगिकी)

Bharat Heavy Electricals Limited

यूनिट: तिरुचिरापल्लि

शीघ्र इरेक्ट होने वाली मचान प्रणाली (स्टील) हेतु आपूर्तिकर्ताओं की आवश्यकता

बीएचईएल निर्माणोपरान्त सेवा के लिए **शीघ्र इरेक्ट होनेवाली मचान प्रणाली- स्टील (Quick Erect Scaffolding System - Steel)** की निर्माण क्षमता पर आपूर्ति हेतु आपूर्तिकर्ताओं (केवल निर्माताओं) से निविदाएं आमंत्रित की जाती हैं, जिसके लिए ईआर इनवोस पर पूर्ण विवरण बीएचईएल वेबसाइट **http://www.bhel.com** (टेंडर अधिसूचना पेज) या सरकारी निविदा पेजवाइट **http://tenders.gov.in/**एनिक बेस्ट यूनिट > भारत हेवी इलेक्ट्रिकल्स लिमिटेड पेज) पर संदर्भ संख्या **NIT_32872** या **http://eprocure.gov.in** पर संदर्भ संख्या **2017_BHEL_215441_1** से डाउनलोड किया जा सकता है।

टेंडर हेतु सभी मुद्रितरूपीसिद्धांतीय/व्यवसायिक सिलासप्रपोजल आदि केवल उपरोक्त वेबसाइट पर अपलोड किए जाएंगे और अन्य किसी भी माध्यम द्वारा प्रस्तावित नहीं किए जाएंगे। जीनोदाता स्वयं को अपटेड करने हेतु नियमित रूप से उपरोक्त वेबसाइट देखें।

DGM / MM / BOI, BHEL, Tiruchirappalli 620 014 (TN).
Ph.: (0431) 257 7457/7972; Fax: 2528719; email: **rksamy@bheltry.co.in / srija@bheltry.co.in**

यूको बैंक UCO BANK
(भारत सरकार का उपक्रम)
प्रधान कार्यालय: डहूजी विलास, 7वी मंजिल, 10, बी.टी.एम. सरणी, कोलकाता-700001
दूरभाष: 033 44557749, फैक्स: 033 44557707, ईमेल: horec.calcutta@ucobank.co.in

अनर्जक आस्तियों की बिक्री

यूको बैंक अपने कुछ अनर्जक आस्तियों (एनपीए), जिसमें रु. 2272 करोड़ (लगभग) रकम की बकाया राशि के साथ लगभग 27 खाते शामिल है, बिक्री के लिए एआरसी, बैंकों, वित्तीय संस्थानों तथा पात्र गैर बैंकिंग वित्तीय संस्थानों से 'अभिरुचि की अभिव्यक्ति' आमंत्रित करता है। प्रस्ताव मकदी तथा प्रतिभूति रसीदों (एस आर) के रूप में प्रस्तुत किए जाते हैं, यह बिक्री 'जैसा है जहां है' तथा 'जो है जहां है' के आधार पर होगी। पात्र संभावित निवेशकों से अनुरोध है कि वे इस प्रक्रिया में शामिल होने के लिए 'अभिरुचि की अभिव्यक्ति' फैक्स तथा हाथों-हाथ दिनांक 05.06.2017 को शाम 5.00 बजे तक हमें भेजें। विस्तृत विवरण के लिए कृपया बैंक के वेबसाइट **www.ucobank.com** देखें।

कोलकाता, 01.06.2017 ***महाप्रबंधक (वसूली एवं विधि)***

सम्मान आपके विश्वास का

बैंक एग्रेरियस व्यवसाय के लिए बीमा सलाहकार के चयन के संबंध में प्रस्ताव हेतु अनुरोध

यूनाइटेड बैंक ऑफ इंडिया योग्य बीमादाताओं से बैंक एग्रेरियस व्यवसाय के लिए बीमा सलाहकार के चयन के संबंध में प्रस्ताव (आरएफपी) पर रचनात्मक प्रस्ताव आमंत्रित करता है। रूपरेखा और अन्य प्रासंगिक विवरण के लिए संबंधित आरएफपी को बैंक की वेबसाइट : **www.unitedbankofindia.com** से डाउनलोड किया जा सकता है। उक्त टैंडर से संबंधित किसी प्रकार के परिवर्तन को केवल बैंक की वेबसाइट पर पोस्ट किया जाएगा।

आरएफपी अनुसूची

कार्यकलाप	दिनांक	समय
आरएफपी प्रस्तुत करने की प्रारंभिक तारीख	01.06.2017	–
आरएफपी प्रस्तुत करने की अंतिम तारीख एवं समय	15.06.2017	अपराह्न 3.30 बजे
आरएफपी में संपत्ति पत्रक एवं टेक्निकल बिड खोलने की तारीख और समय	15.06.2017	अपराह्न 4.00 बजे

हस्ता महाप्रबंधक (बैंक एश्योरेंस)

युनाइटेड बैंक ऑफ इंडिया **United Bank of India**
प्रधान कार्यालय : 11, हेयर्स जब्स स्ट्रीट, कोलकाता - 700 001

STANDARD SURFACTANTS LIMITED

Registered Office: B/15, Arya Nagar, Kanpur-208002 (India)
Tel: 0512-2531762, E-mail: headoffice@standardsurfactants.com, Website: www.standardsurfactants.com
Corporate Identity Number: L24243UP1989PLC010650

EXTRACT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED 31.03.2017

(Rs. in lacs)

S. No.	Particulars	Standalone				Consolidated			
		Quarter ended 31.03.2017 Audited	Quarter ended 31.03.2016 Audited	Year ended 31.03.2017 Audited	Year ended 31.03.2016 Audited	Year ended 31.03.2017 Audited	Year ended 31.03.2016 Audited		
1.	Total Income from Operations(net)	1,542.83	1,108.00	5,583.30	4,492.02	5,559.11	4,492.27		
2.	Net Profit/(Loss) for the period (before Tax ,Exceptional items and extraordinary items)	14.47	20.47	87.75	64.32	43.56	64.57		
3.	Net Profit/(Loss) for the period before tax (after Exceptional items and extraordinary items)	14.47	20.47	87.75	64.32	43.56	64.57		
4.	Net Profit/(Loss) for the period after tax (after Exceptional and extraordinary items)	(9.05)	7.09	44.23	43.48	20.04	43.73		
5.	Paid up Equity Share Capital(face value Rs. 10/- each)	711.26	711.26	711.26	711.26	711.26	711.26		
6.	Reserve (excluding revaluation reserves)	-	-	598.01	543.78	565.61	545.77		
7.	Basic and Diluted Earning per share (of Rs. 10/- each):								
	-EPS before exceptional item	(0.13)	0.10	0.62	0.51	0.28	0.61		
	-EPS after exceptional item	(0.13)	0.10	0.62	0.51	0.28	0.61		

NOTES:

1. The above is an extract of the detailed format of Financial Results for the quarter and year ended on 31st March, 2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of standalone and consolidated Financial Results for the quarter and year ended on 31st March, 2017 are available on the Stock Exchange websites (www.bseindia.com) and on the Company's website (www.standardsurfactants.com).
2. The above Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the company at their respective meetings which was commenced on May 30th, 2017 and concluded on May 31st, 2017.

For Standard Surfactants Limited
Pawan Kumar Garg
C.M.D.
DIN 00250835

Place: Kanpur
Date: 30.05.2017

SHRI LAKSHMI COTSYN LIMITED

An ISO 9001:2008 Certified Company
CIN: L17122UP1988PLC009985
Regd. Office : I-5/N-1, Krishnapuram, G.T. Road, Kanpur-208 007 (U.P.)
Tel. No. : 0512-2401492, 2402833, 2402733, Fax No. : 0512-2402332
Corp. Office : C-40, Sector-57, Gautam Budh Nagar, Noida- 201 301 (U.P.)
Tel. No.: 0120-4722700, Fax No.: 0120- 4722722
Email : shri@shrilakshmi.in, Website: www.shrilakshmi.in

EXTRACT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED ON 31ST MARCH 2017

(Rs. in Crores)

Sl. No.	Particulars	Quarter Ended 31.03.2017 (Audited)	Quarter Ended 31.03.2016 (Audited)	Year Ended 31.03.2017 (Audited)	Year Ended 31.03.2016 (Audited)
1.	Total Income from Operations	97.16	113.65	305.22	412.12
2.	Net Profit/(Loss)for the period (before/after tax and before Exceptional items)	(18.67)	(17.23)	(116.23)	(80.10)
3.	Net Profit/(Loss) for the period after Tax and after Exceptional items	(57.87)	(67.68)	(271.72)	(144.09)
4.	Total Comprehensive Income (comprising profit/(loss) after tax and other comprehensive income after tax)	(57.87)	(67.68)	(271.72)	(144.09)
5.	Equity Share Capital (Face value Rs.10/-)	28.47	28.47	28.47	28.47
6.	Reserves excluding revaluation reserves	-	-	(1766.58)	(1494.83)
7.	Basic/ Diluted Earnings per share (before/after extraordinary items)	(23.83)	(23.77)	(95.44)	(50.61)

Notes:

The above is an extract of the detailed format of Quarterly /Annual Financial Results filed with Stock Exchanges under Regulation 33 of SEBI(LODR) Regulations 2015.The full format of AFR is available on www.bseindia.com; www.nseindia.com and on company's website.

For and on behalf of the Board
Sd/-
Dr. M.P. Agarwal
Chairman & Managing Director
DIN:00311805

Place: Kanpur
Date: 30.05.2017

रीजेंट इंटरप्राइजेज लिमिटेड

(पूर्व में स्याहन ट्रेडर्स लिमिटेड के रूप आत)
पंजी. कार्यालय: ई–205 (ग्राउंडफ्लो), ग्रेटर कैलाश I, नई दिल्ली–10048
टेलीफोन नं. 011–29213191 ई–मेल : stradersltd@gmail.com
CIN: L15500DL1994PLC153183

31 मार्च, 2017 को समाप्त तिमाही और वर्ष के लिए स्टैंडलोन अंकेक्षित वित्तीय परिणामों का निष्कर्ष

(₹ लाख में)

क्र. सं.	विवरण	समाप्त तिमाही			समाप्त वर्ष (अंकेक्षित)	
		31.03.2017	31.12.2016	31.03.2016	31.03.2016	31.03.2017
1	प्रचालनों से कुल आय	26765.07	24605.72	17421.41	32692.71	86588.54
2	अवधि के लिए शुद्ध लाभ / (हानि) (कर से पूर्व, असाधारण और / या असाधारण मदें)	22.15	28.76	22.45	38.46	92.66
3	कर से पहले अवधि के लिए अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और / या असाधारण मदों के बाद)	22.15	28.76	22.45	38.46	92.66
4	कर के बाद अवधि के लिए अवधि के लिए शुद्ध लाभ / (हानि) (असाधारण और / या असाधारण मदों के बाद)	0.30	28.76	10.53	26.54	70.81
5	अवधि के लिए कुल समग्र आय (अवधि (कर के बाद) के लिए शामिल लाभ / (हानि) और अन्य समग्र आय (कर के बाद)	0.30	28.76	10.53	26.54	70.81
6	इक्विटी शेयर पूंजी	3345.63	3345.63	3345.63	3345.63	3345.63
7	आरेक्षित (पूर्व वर्ष के अंकेक्षित सुलन पत्र में दर्शाए अनुसार पुनर्मूल्यांकन आरक्षित के अतिरिक्त)	-	-	-	491.20	562.01
8	प्रति शेयर आय (₹ 10 / – प्रत्येक का) (जारी और बंद प्रचालनों के लिए)					
	i. बेसिक :	0.001	0.086	0.031	0.079	0.212
	ii. डाइल्यूटिड :	0.001	0.086	0.031	0.079	0.212

नोट :

ए) उपरोक्त वित्तीय परिणामों की अंकेक्षक समिति द्वारा समीक्षा की गई है और 30.05.2017 को इसकी बैठक में निदेशक मंडल द्वारा अनुमोदित हैं।

बी) तिमाही के दौरान शेयरधारकों से कोई शिकायत प्राप्त नहीं हुई है। अतः वर्तमान में कंपनी के विरुद्ध कोई शिकायत बकाया नहीं है।

सी) पूर्व वर्ष के आंकड़ों को जहां आवश्यक है पुनर्समूहित और पुनर्व्यवस्थित किया गया है।

रिजेंट इंटरप्राइजेज लिमिटेड के लिए
हस्ता. /–
विकास कुमार
निदेशक (DIN: 05308192)

स्थान : नई दिल्ली
दिनांक : 31.05.2017

ANG INDUSTRIES LIMITED

MOVES YOUR BUSINESS FORWARD

Regd.Off:-101-106 Sharda Chamber IV, 3 Local Shopping Complex, Plot No. 42, Kalkaji, New Delhi-110019
CIN No. L51909DL1991PLC045084 Email : marketing@angindustries.com

Extract of Audited Financial Results for the Quarter and Year ended 31st March, 2017 *(Rs. in Lakhs)*

PARTICULARS	STANDALONE			CONSOLIDATED	
	QUARTER ENDED 31.03.2017	CURRENT YEAR ENDED 31.03.2017	QUARTER ENDED 31.03.2016	YEAR ENDED 31.03.2017	YEAR ENDED 31.03.2016
	Audited	Audited	Audited	Audited	Audited
Total Income from operations	2,687.90	8981.91	2219.96	9215.22	16519.02
Net Profit/Loss from ordinary activities after tax	(2,985.87)	(10,845.80)	(1289.32)	(11038.22)	(1040.03)
Paid-up Equity Share Capital (Face Value 10 per share)	1,609.00	1609.00	1609.00	1609.00	1609.00
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of Previous Year)	-	(4857.68)	-	(5671.25)	5366.97
Earning Per Share (before extra-ordinary items)					
a) Basic (In Rs.)		(10.99)	(4.63)		
b) Diluted (In Rs)		(10.99)	(4.63)		
Earning Per Share (after extra-ordinary items)					
a) Basic (In Rs.)	-	(10.99)	(4.63)		
b) Diluted (In Rs)		(10.99)	(4.63)		

NOTE :

The above is an extract of the detailed format of the Financial Results for the Quarter and Year ended on 31st March, 2017 filed with the Stock Exchanges pursuant to Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the standalone and Consolidated results are available on the Stock Exchanges website(s) www.nseindia.com, www.bseindia.com and on Company's website at www.angindustries.com.

FOR AND ON BEHALF OF THE BOARD
FOR ANG INDUSTRIES LIMITED
(Premjit Singh)
MANAGING DIRECTOR
DIN :00332949

Place: New Delhi
Dated : 30th May, 2017

SHRIRAM TRANSPORT FINANCE COMPANY LTD

CIN: L65191TN1979PLC007874
Regd. Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004
Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272.
Website: www.stfc.in Email id: secretarial@stfc.in

NOTICE

NOTICE is hereby given that

1. The 38th Annual General Meeting (AGM) of **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED** (the Company) will be held on Thursday, June 29, 2017 at 11.00 a.m. at Narada Gana Sabha (Main Hall), No. 314, TTK Road, Alwarpet, Chennai - 600 018 to transact the Ordinary and Special Business as set out in the Notice dated April 27, 2017 of AGM.
2. Electronic copies of the Notice of AGM and Annual Report for F.Y. 2016-17 have been sent to all the members whose email IDs are registered with the Company/Depository Participant(s). The same are also available on the website of the Company at www.stfc.in. Notice of AGM and Annual Report for F.Y. 2016-17 have been sent to all other members at their registered address in the permitted mode. The dispatch was completed on May 31, 2017.
3. In compliance with the provisions of Section 108 of the Companies Act, 2013 ('the Act') read with the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended and the Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its members holding shares either in physical form or in dematerialized form, as on the cut-off date being June 22, 2017 with facility of e-voting from a place other than venue of the AGM ('remote e-voting'), through electronic services provided by Central Depository Services (India) Ltd (CDSL) to enable them to cast their vote on all the Ordinary and Special Resolutions as set out in the said Notice. All the members are informed that:
   i. All the Ordinary and Special Business as set out in the Notice dated April 27, 2017 may be transacted through electronic means by remote e-voting.
   ii. The date of completion of dispatch of Notice of 38th AGM:- **May 31, 2017.**
   iii. The date and time of commencement of remote e-voting: **June 25, 2017 at 9.00 Hours IST.**
   iv. The date and time of end of remote e-voting: **June 28, 2017 at 17.00 Hours IST.**
   v. The cut-off date for determining the eligibility to vote by remote e-voting or at the AGM: **June 22, 2017.**
   vi. Those persons who have acquired shares and have become members of the Company after the dispatch of Notice of AGM and holding shares as of the cut-off date i.e. June 22, 2017, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or anusha@integratedindia.in or secretarial@stfc.in. However, if they are already registered with CDSL for remote e-voting then they can use their existing user ID and password for casting their vote.
   vii. The remote e-voting module shall be disabled by CDSL for voting after **17.00 Hours IST on June 28, 2017.** Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
   viii. The facility for voting through Polling paper shall also be made available at the venue of AGM. A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the AGM.
   ix. A member whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through Polling paper.
   x. Website address of the Company/Registrar i.e. Integrated Registry Management Services Private Limited and CDSL, where Notice is displayed - www.stfc.in/ www.integratedindia.in/ www.cdslindia.com.
   xi. In case you have any queries or issues regarding remote e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting user manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
   xii. Contact details of the person responsible to address the grievances connected with remote e-voting:- Mr. Vivek Achwal, Company Secretary, Corporate Office- Wockhardt Towers, Level-3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. Telephone Number: +91-022-40995508, Email Id: secretarial@stfc.in.
   xiii. The voting rights of members shall be in proportion to their shares of the paid up equity share capital of the Company as on June 22, 2017 being cut-off date.
   xiv. Pursuant to the provisions of Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Register of members and the Share Transfer Books of the Company will remain closed from **June 23, 2017 to June 29, 2017** (both days inclusive) for the purpose of the AGM and payment of the final dividend, if declared at the AGM.
   xv. The payment of the final dividend, upon declaration by the members at the AGM will be made on or after July 04, 2017 to all those beneficial owners holding shares in electronic form as per the beneficial ownership data as may be made available to the Company by the National Securities Depository Ltd and CDSL as of the end of the day on June 22, 2017 and to all those shareholders holding shares in physical form after giving effect to all the valid share transfers lodged with the Company before the closing hours on June 22, 2017.

By the Order of the Board of Directors of
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

Place : Mumbai
Date : May 31, 2017

Vivek Achwal
Company Secretary

RENAISSANCE JEWELLERY LTD.

Registered Office: Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India. | **Corporate Identity Number (CIN):** L36911MH1989PLC054498 | **Tel. No.:** +91 22 4055 1200 | **Fax:**+91 22 2829 2146
E-mail: shyam.walavalkar@renjewellery.com | **Website:** www.renjewellery.com | **Contact Person:** Ghanashyam Walavalkar, Company Secretary and Compliance Officer.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RENAISSANCE JEWELLERY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER. THIS PUBLIC ANNOUNCEMENT IS BEING MADE PURSUANT TO THE PROVISIONS OF REGULATION 8 (1) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 1998 (THE "BUYBACK REGULATIONS") FOR THE TIME BEING IN FORCE INCLUDING ANY STATUTORY MODIFICATIONS AND AMENDMENTS FROM TIME TO TIME AND CONTAINS THE DISCLOSURES AS SPECIFIED IN PART A OF SCHEDULE II TO THESE REGULATIONS.

OFFER FOR BUYBACK OF UP TO 2,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 250 PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER PROCESS.

1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

a) Pursuant to the resolution passed by the Board of Directors of Renaissance Jewellery Limited (**"the Company"**) on **May 30, 2017**, have approved the proposal for buyback of up to **2,00,000** fully paid-up equity shares of face value of ₹ 10 each (**"Shares"** or **"Equity Shares"**) of the Company from the existing shareholders / beneficial owners of Equity Shares of the Company, as on the Record Date (hereinafter defined), on a proportionate basis, through the tender offer process, in accordance with the provisions contained in **Article 29** of the Articles of Association of the Company, Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013 (the **"Act"**) and the provisions contained in the Buyback Regulations as amended, subject to approval(s) as may be necessary, from statutory authorities including but not limited to Securities and Exchange Board of India (**"SEBI"**), BSE Limited (**"BSE"**), National Stock Exchange of India Limited (**"NSE"**), collectively, (**"Stock Exchanges"**), Reserve Bank of India, etc. at a price of ₹ **250** per Equity Share (**"Buyback Price"**) payable in cash, for an aggregate maximum amount of upto ₹ **500.00 Lacs** (**"Buyback Size"**). The Buyback Size represents **1.20%** of the aggregate of Company's paid-up Equity Share Capital and Free Reserves as on March 31, 2017 which stands at ₹ **41,628.67 Lacs**.

b) The maximum amount required by the Company for the said Buyback aggregating to ₹ **500.00 Lacs** will be met out of the free reserves and / or cash balances and / or internal accruals of the Company. The maximum amount proposed to be utilized for the Buyback will not exceed 10% of the paid up Equity Share capital and Free Reserves of the Company as on March 31, 2017. The Company proposes to buyback a maximum of **2,00,000** (**Two Lacs Only**) fully paid-up Equity Shares (**"Maximum Shares"**) of face value ₹ 10 each, in the proposed buyback through tender offer. Further, under the Act, the number of equity shares that can be bought back cannot exceed 25% of the total paid-up equity share capital of the company in that financial year. The Company proposes to buyback up to **2,00,000** (**Two Lacs Only**) Equity Shares representing **1.05%** of the total paid up equity share capital of the Company and the same does not exceed the 25% limit.

c) The buyback price of ₹ 250 per Equity Share has been arrived at after considering the prevailing stock market conditions, stock performance over the last three months immediately preceding the date on which notice of the Board Meeting convened to consider the proposal for buyback was given to Stock Exchange, i.e. May 25, 2017 on NSE *(the Stock Exchange with higher turnover of the Equity Shares of the Company)* and the possible impact of the buyback on the Earnings Per Share (**"EPS"**) and financial ratios of the Company and other relevant considerations.

d) The buyback price per Equity Share represents a premium of **62.89%** over the average closing price of the Company's Equity Shares on NSE for three months preceding the date of intimation to the Stock Exchanges for the Board Meeting to consider the proposal of the buyback.

e) The buyback price amount is at a premium of about **7.84%** of the book value per Equity Share of the Company, as on March 31, 2017 (pre-buyback) is ₹ **231.82***. The earnings per Equity Share of the Company pre-buyback for the financial year ended March 31, 2017 is ₹ **15.97** which will increase to ₹ **16.14** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback. The return on net worth of the Company pre buyback for the financial year ended March 31, 2017 is **6.89%** which will increase to **6.97%** post buyback assuming full acceptance of the Maximum Shares Offered in the buyback.

*(*Book Value is Calculated as [(Equity Share Capital + Reserves and Surplus) / No. of Equity Shares)]*

f) **NECESSITY FOR BUY BACK**

The Board of Directors of the Company is of the view that the proposed buyback will help the Company achieve the following objectives:

(a) Optimize returns to shareholders; and (b) Enhance overall shareholders value.

Accordingly, the proposed objectives will be achieved by returning part of surplus cash back to shareholders through the buyback process. This may lead to reduction in outstanding Shares, improvement in EPS and enhanced return on invested capital. Further, the buyback will not in any manner impair the ability of the Company to pursue growth opportunities or meet its cash requirements for business operations.

2. DETAILS OF PROMOTER SHAREHOLDING AND THEIR INTENTION TO PARTICIPATE IN THE BUY BACK

a) The particulars of the Equity Shares of the Company held by the Promoter and Promoter Group and the Persons who are in control of the Company, as on the date of the Notice conveying the Board Meeting, i.e. May 25, 2017 is given below:

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital
1.	Sumit Shah	41,71,120	21.86
2.	Niranjan Shah	28,61,900	15.00
3.	Hitesh Shah	14,30,950	7.50
4.	Kalpana N. Shah	6,62,780	3.47
5.	Pinky D. Shah	11,44,760	6.00
6.	Amit C. Shah	7,15,475	3.75
7.	Bhupen C. Shah	7,15,475	3.75
8.	N. Kumar Diamond Exports Limited	80	0.00
9.	Niranjan Family Private Trust	26,07,040	13.66
10.	Kothari Descendents Private Trust	NIL	NIL
	Total	1,43,09,580	75.00

(Source: BENPOS received from Registrar to the buyback offer)

b) The Promoter and Promoter Group and the Persons who are in control of the Company have confirmed that they have not purchased or sold or transferred Equity Shares of the Company during six months preceding May 30, 2017 being the date of Board Meeting.

c) In terms of the Buyback Regulations, under the tender offer route, the Promoters and Promoter Group of the Company have the option to participate in the buyback. The Promoter and Promoter Group Members have vide their letter dated May 30, 2017 communicated about their intention to participate in the buyback, which is as follows:-

Sr. No.	Name of the Promoter and Promoter Group	Equity Shares held	% to the total paid up equity capital	Whether intends to participate	Maximum shares indicated
1.	Sumit Shah	41,71,120	21.86	Yes	41,71,120
2.	Niranjan Shah	28,61,900	15.00	Yes	28,61,900
3.	Hitesh Shah	14,30,950	7.50	Yes	14,30,950
4.	Kalpana N. Shah	6,62,780	3.47	Yes	6,62,780
5.	Pinky D. Shah	11,44,760	6.00	Yes	11,44,760
6.	Amit C. Shah	7,15,475	3.75	Yes	7,15,475
7.	Bhupen C. Shah	7,15,475	3.75	Yes	7,15,475
8.	N. Kumar Diamond Exports Limited	80	0.00	Yes	80
9.	Niranjan Family Private Trust	26,07,040	13.66	Yes	26,07,040
	Total	**1,43,09,580**	**75**		**1,43,09,580**

d) The details of the date and price of acquisition of the Equity Shares by those Promoters and Promoter Group who intend to tender in the buyback offer are stated below:

I. Sumit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	4,100	175	
3	31-03-1998	14,200	100	
4	31-03-1998	4,200	175	
5	31-03-1998	14,200	100	
6	01-04-1998	24,465	NIL	Amalgamation
		61,265	**Post Amalgamation Shareholding**	
7	01-01-2003	(20,530)	134.50	Transfer
8	02-12-2004	(1)	2000	Transfer
		40,734		
9	26-10-2005	4,07,340	NIL	Subdivided from 100 to 10
10	02-03-2006	12,22,020	NIL	Bonus issue
11	26-05-2007	16,29,360	NIL	Bonus issue
12	26-10-2009	9,12,400	GIFT	Inter se transfer
	Total	**41,71,120**		

II. Niranjan Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	4,900	175	
3	31-03-1998	17,000	100	
4	01-04-1998	15,000	NIL	Amalgamation
		37,000	**Post Amalgamation Shareholding**	
5	01-01-2003	(4,412)	134.24	Transfer
		32,588		
6	26-10-2005	3,25,880	NIL	Subdivided from 100 to 10
7	02-03-2006	9,77,640	NIL	Bonus issue
8	26-05-2007	13,03,520	NIL	Bonus issue
9	26-12-2008	26,07,040	GIFT	Inter se transfer
10	10-10-2013	(26,07,040)	GIFT	Inter se transfer
11	17-03-2016	2,54,840	GIFT	Inter se transfer
12	31-03-2016	20	GIFT	Inter se transfer
	Total	**28,61,900**		

III. Hitesh Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-01-2003	4,412	134.5	
2	01-01-2003	10,827	136.9	
3	01-01-2003	1,055	136.97	
		16,294		
4	26-10-2005	1,62,940	NIL	Subdivided from 100 to 10
5	02-03-2006	4,88,820	NIL	Bonus issue
6	26-05-2007	6,51,760	NIL	Bonus issue
7	17-03-2016	1,27,430	GIFT	Inter se transfer
	Total	**14,30,950**		

IV. Amit Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	100	
3	31-03-1998	11,250	175	
4	01-04-1998	12,525	NIL	Amalgamation
		27,125	**Post Amalgamation Shareholding**	
5	01-01-2003	(12,460)	136.97	Transfer
		14,665		
6	26-10-2005	1,46,650		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	25-03-2009	(3,91,067)	NIL	Inter se transfer
10	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	**7,15,475**		

V. Bhupen Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	03-07-1995	100	175	
2	02-03-1998	3,250	175	
3	31-03-1998	11,250	100	
4	01-04-1998	12,450	NIL	Amalgamation
		27,050	**Post Amalgamation Shareholding**	
5	01-01-2003	(12,385)	136.97	Transfer
		14,665		
6	26-10-2005	1,46,650		Subdivided from 100 to 10
7	02-03-2006	4,39,950	NIL	Bonus issue
8	26-05-2007	5,86,600	NIL	Bonus issue
9	25-03-2009	(3,91,067)	GIFT	Inter se transfer
10	19-12-2012	(5,40,000)	67.5	Inter se transfer
11	23-06-2014	5,40,000	GIFT	Inter se transfer
12	17-03-2016	(66,658)	GIFT	Inter se transfer
	Total	**7,15,475**		

VI. Kalpana Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	01-12-2008	1,843	20.28	
2	01-12-2008	2,954	19.90	
3	02-12-2008	1,02,060	21.03	
4	02-12-2008	94,609	21.08	
5	03-12-2008	2,046	22.09	
6	03-12-2008	16,734	22.14	
7	05-12-2008	68,734	22.11	
8	05-12-2008	31,539	22.12	
9	10-12-2008	893	21.44	
10	10-12-2008	1,001	21.49	
11	11-12-2008	22,806	22.05	
12	11-12-2008	20,936	22.08	
13	03-02-2009	69,600	20.00	
14	03-02-2009	58,435	20.00	
15	05-02-2009	4,653	20.39	
16	05-02-2009	3,177	20.16	
17	05-03-2009	291	18.55	
18	05-03-2009	762	18.58	
19	06-03-2009	702	19.02	
20	06-03-2009	2,492	18.99	
21	09-03-2009	12,676	21.81	
22	09-03-2009	8,077	21.40	
23	22-06-2009	13,445	38.52	
24	22-06-2009	8,665	38.04	
25	23-06-2009	49,489	45.73	
26	23-06-2009	82,878	45.71	
27	25-06-2009	24,582	46.36	
28	25-06-2009	14,833	46.46	
29	29-06-2009	8,115	44.96	
30	29-06-2009	15,910	44.84	
31	30-06-2009	10,857	43.60	
32	30-06-2009	15,412	43.95	
33	05-08-2009	1,28,378	42.10	
34	07-08-2009	30,500	40.10	
35	11-03-2013	5,440	56.55	
36	11-03-2013	6,560	56.15	
37	12-03-2013	1,818	58.85	
38	12-03-2013	3,897	58.65	
39	13-03-2013	1,126	59.05	
40	13-03-2013	7,341	59.65	
41	15-03-2013	381	56.55	
42	15-03-2013	36	56.85	
43	18-03-2013	3,690	59.55	
44	19-03-2013	604	59.10	
45	19-03-2013	919	59.25	
46	20-03-2013	3,156	59.55	
47	20-03-2013	5,588	59.85	
48	21-03-2013	2,148	59.80	
49	21-03-2013	3,721	59.50	Creeping acquisition of shares
50	22-03-2013	16,639	59.15	
51	22-03-2013	21,474	59.10	
52	25-03-2013	25,321	59.80	
53	25-03-2013	48,365	59.85	
54	26-03-2013	2,262	60.00	
55	26-03-2013	8,294	59.95	
56	28-03-2013	6,710	59.95	
57	28-03-2013	3,390	60.00	
58	01-04-2013	408	60.80	
59	04-04-2013	491	60.00	
60	05-04-2013	9	61.50	
61	05-04-2013	440	60.50	
62	08-04-2013	600	60.00	
63	08-04-2013	873	60.00	
64	09-04-2013	1,519	62.82	
65	09-04-2013	1,756	62.25	
66	10-04-2013	1,479	64.50	
67	10-04-2013	2,622	63.65	
68	11-04-2013	332	63.05	
69	11-04-2013	398	62.95	
70	12-04-2013	1,171	65.50	
71	12-04-2013	4,131	65.30	
72	15-04-2013	1,673	64.05	
73	15-04-2013	3,230	62.45	
74	16-04-2013	753	63.25	
75	16-04-2013	1,185	63.60	
76	22-04-2013	5,434	64.65	
77	22-04-2013	4,922	64.45	
78	29-04-2013	511	64.10	
79	29-04-2013	572	64.00	
80	30-04-2013	2,868	66.70	
81	30-04-2013	4,701	66.45	
82	29-05-2013	3,997	62.80	
83	29-05-2013	12,711	63.15	
84	30-05-2013	491	63.75	
85	30-05-2013	17,323	63.35	
86	31-05-2013	1,003	64.90	
87	31-05-2013	4,439	64.60	
88	03-06-2013	207	64.00	
89	03-06-2013	2,394	64.90	
90	07-06-2013	4,701	65.00	
91	07-06-2013	6,549	65.50	
92	10-06-2013	1,352	64.20	
93	10-06-2013	1,520	64.05	
94	11-06-2013	10,290	63.80	
95	11-06-2013	24,640	63.50	
96	12-06-2013	11,765	64.95	
97	12-06-2013	19,956	65.00	
		12,74,380		
98	17-03-2016	(2,54,840)	GIFT	
99	17-03-2016	(1,27,430)	GIFT	Inter-se Transfer
100	17-03-2016	(2,29,310)	GIFT	
101	31-03-2016	(20)	GIFT	
	Total	**6,62,780**		

VII. Mrs. Pinky Shah

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	23-06-2014	2,42,134	GIFT	Inter se transfer
2	23-06-2014	5,40,000	GIFT	Inter se transfer
3	28-03-2016	3,62,626	NIL	Inter se transfer
	Total	**11,44,760**		

VIII. N. Kumar Diamond Exports Limited

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	02-12-2004	1	100	
2	26-10-2005	10		Subdivided from 100 to 10
3	02-03-2006	30	NIL	Bonus issue
4	26-05-2007	40	NIL	Bonus issue
	Total	**80**		

IX. Niranjan Family Private Trust

Sr. No.	Date of Acquisition / Disposal	Number of Equity Shares acquired / sold	Cost of Acquisition (₹ Per share)	Remark
1	10-10-2013	26,07,040	GIFT	Inter se transfer
	Total	**26,07,040**		

(Source for point No. I to IX: Prospectus dated November 28, 2007; Copies of Submission made under Takeover Code 1997 & Takeover Code 2011; ROC Filing made by the Company and Undertaking from the Company dated May 31, 2017.)

The proposed buyback will be made to the existing shareholders, **including** Promoters, Promoter Group and Persons Acting in concert (such shareholders herein after collectively referred to as **"Persons in Control"**) as on the Record Date. Persons in Control and will include such persons as have been disclosed under the filings made by the Company from time to time under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (**"SEBI Takeover Regulations"**).

3. Pursuant to the proposed buyback of Equity Shares and depending on the response to the buyback Offer, the voting rights of the Promoter and Promoter Group in the Company may increase over the existing 75% of the total voting rights of the Company. The Promoter and Promoter Group of the Company are already in control over the Company and therefore such further increase in voting rights of the Promoter and Promoter Group will not result in any change in control over the Company.

4. The promoter group has undertaken that in case there is an increase in voting rights of the promoter group beyond 75%, necessary steps will be taken to reduce the shareholding of the promoter group in accordance with the provisions contained under Rule 19A of the Securities Contract (Regulation) Rules, 1957, so that the Company is in due compliance of the Minimum Public Shareholding requirement. The Company and the promoters have undertaken to comply with the Minimum Public Shareholding requirements even after the buyback.

5. Further, the promoters and promoter group confirm that they have not voted on the resolution authorizing the buyback under sections 68, 69 and 70 of the Companies Act, 2013.

6. The Board of Directors of the Company have confirmed that there are no defaults subsisting in the repayment of deposits, redemption of debentures or preference shares or repayment of term loans to any financial institutions or banks.

7. The Board of Directors of the Company have confirmed that based on such full inquiry conducted into the affairs and prospects of the Company and taking into account all the liabilities including prospective and contingent liabilities payable as if the Company were being wound up under the Act, the Board of Directors has formed an opinion that:
   - Immediately following the date of the Board meeting held on May 30, 2017 there are no grounds on which the Company can be found unable to pay its debts;
   - As regards the Company's prospects for the year immediately following the date of the Board meeting held on May 30, 2017 and having regard to the Board's intention with respect to the Management of Company's business during that year, and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
   - Confirm that in forming an opinion as aforesaid, the Board of Directors have taken in to account the liabilities, as if the Company were being wound up under the provisions of the Act (including prospective and contingent liabilities).

The text of the certificate dated May 31, 2017 received from J. K. Shah & Co., Chartered Accountant, the Statutory Auditor of the Company addressed to the Board of Directors of the Company is reproduced below:

Quote

To,
The Board of Directors
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India.
Dear Sirs,

Sub: Proposed buyback of Equity Shares of Renaissance Jewellery Limited "Company")

1. We have been informed that the Board of Directors of the Company in their meeting held on May 30, 2017 have decided to buyback Company's shares as allowed under Sections 68, 69 and 70 of the Companies Act, 2013 and Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, (**"SEBI Regulations"**) at a price of ₹ 250 per share. In terms of the requirements of Clause (xi) of Schedule II, Part A of the SEBI Regulations, based on the information and explanations given to us which to the best of our knowledge and belief were necessary for this purpose, we report as follows:
   i. We have inquired into the Company's State of Affairs in relation to its audited financial statements as at March 31, 2017
   ii. The amount of permissible capital payment towards buyback of equity shares (including premium) in question as ascertained below in our view has been properly determined in accordance with Section 68 and all other applicable provisions, if any, of the Companies Act, 2013 as amended:

(Amount ₹ In Lacs)

Paid up Share Capital as on March 31, 2017 (1,90,79,440 equity shares of ₹ 10 each)		1,907.94
Free reserves as on March 31, 2017		
Securities Premium Account	7,129.54	
Profit and Loss Account	31,837.19	
General Reserve	754.00	39,720.73
Total		**41,628.67**
Maximum amount permitted for buyback i.e. 10% of the total paid up capital and free reserves as on March 31, 2017		**4,162.87**

Based on the representations made by the Company and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we report that the

a) Board of Directors in their meeting held on May 30, 2017 have formed their opinion, as specified in clause (xi) of Part A of Schedule II of the Securities and Exchange Board of India (buyback of Securities) Regulations, 1998, on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

b) Compliance with the provisions of the Act and the Regulations is the responsibility of the Company's management. Our responsibility is to verify the factual accuracy based on the procedures we performed.

c) We performed our procedures, in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India (**"ICAI"**). These procedures include examining evidence supporting the particulars above on a test basis.

d) This report has been prepared for and only for the Company and is in reference to proposed buyback of Equity Shares in pursuance of the provisions of the Act and the Regulations and for no other purpose. We do not accept or assume any liability or duty of care for any other purpose, save where expressly agreed by our prior consent in writing.

Yours faithfully
For J. K. Shah & CO. Chartered Accountants
Sd/-
Firm's registration number: 109606W
Sanjay A Gandhi
Partner
Membership number: 48570
Date: May 31, 2017
Place: Mumbai

Unquote

8. The buyback is open to all Equity Shareholders / beneficial owners of the Company holding Shares either in physical and/or electronic form **including** the Promoters, Promoter Group and/or Persons who are in control of the Company.

9. The buyback shall be implemented in the manner and following the procedure prescribed in the Act and the Buyback Regulations and as may be determined by the Board of Directors (including the Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

10. RECORD DATE AND SHAREHOLDER ENTITLEMENT

a) The Company has fixed **Monday, June 12, 2017** as the record date (**"Record Date"**) for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the proposed buyback offer. The Shares proposed to be bought back by the Company, as part of this buyback offer shall be divided in two categories: (a) reserved category for small shareholders (Defined as a shareholder of a listed company, who holds Shares whose market value, on the basis of closing price of Shares, on the recognized stock exchange in which highest trading volume in respect of such security, as on record date is not more than ₹ 2,00,000 (Rupees Two lakhs) and (b) the general category for other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.

b) In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of securities which the Company proposes to buyback or number of securities entitled as per their shareholding, **whichever is higher**, shall be reserved for small shareholders.

c) On the basis of the shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of buyback applicable in the category to which such shareholder belongs.

d) After accepting the Shares tendered on the basis of entitlement, Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Shares tendered over and above their entitlement in the buyback offer by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.

e) The maximum tender under the buyback by any Equity Shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record Date.

f) The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.

g) Detailed instructions for participation in the buyback (tendering of Equity Shares in the buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record Date.

11. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

a) The buyback is open to all Equity Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or electronic form on the Record Date.

b) The buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide Circular No. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and Circular No. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, issued by Securities Exchange Board of India and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including a Committee authorized to complete the formalities of the buyback) and on such terms and conditions as may be permitted by law from time to time.

c) For implementation of the buyback, the Company has appointed Choice Equity Broking Private Limited as the registered broker to the Company (the **"Company's Broker"**) through whom the purchases and settlements on account of the buyback would be made by the Company. The contact details of the Company's Broker is as follows:
Name: Choice Equity Broking Private Limited
Address: Choice House, Shree Shakambhari Corporate Park,
Plot No. 156-158, J.B Nagar, Andheri(E), Mumbai - 400099, Maharashtra, India.
Tel. No.: 022-6707 9855; **Email:** bhavik.gandhi@choiceindia.com; **Contact Person:** Mr. Bhavik Lalit Gandhi.

d) BSE would be the Designated Stock Exchange for this buyback. The Company will request BSE to provide the separate Acquisition Window to facilitate placing of sell orders by Shareholders who wish to tender Equity Shares in the buyback.

e) During the tendering period, the order for selling the shares will be placed in the Acquisition Window by Eligible Sellers through their respective stock brokers during normal trading hours of the secondary market. Such stock brokers (**"Seller Member(s)"**) can enter orders for demat shares as well as physical shares.

12. PROCEDURE TO BE FOLLOWED BY EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE DEMATERIALISED FORM

a) Eligible Sellers who desire to tender their Equity Shares in the electronic/ dematerialized form under buyback would have to do so through their respective Seller Member by giving the details of Equity Shares they intend to tender under the buyback.

b) The Seller Member would be required to place an order/ bid on behalf of the Eligible Sellers who wish to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Before placing the bid, the Eligible Seller would be required to transfer the tendered Equity Shares to the Special Account of Clearing Corporation (referred to as the **"Clearing Corporation"**), by using the early pay in mechanism as prescribed by the Stock Exchanges or the Clearing Corporation prior to placing the bid by the Seller Member.

c) The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular that will be issued by BSE/Clearing Corporation.

d) For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/ bid by custodians. The custodian shall either confirm or reject the orders not later than closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.

e) Upon placing the order, the Seller Member shall provide transaction registration slip (**"TRS"**) generated by the Stock Exchanges' bidding system to the Equity Shareholder. TRS will contain details of order submitted like bid ID No., DP ID, client ID, no. of Equity Shares tendered, etc.

f) The maximum tender under buyback by any Equity shareholder of the Company cannot exceed the number of Equity Shares held by such Equity Shareholder of the Company as on the Record date.

g) The Equity Shares tendered as per the entitlement by the Equity Shareholder of the Company as well as additional Equity Shares Tendered, if any, will be accepted as per the procedure laid down in buyback Regulations.

h) Detailed instructions for participation in the buyback (*tendering of Equity shares in buyback*) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Equity Shareholders of the Company as on the Record date.

13. PROCEDURE TO BE FOLLOWED BY REGISTERED EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM:

a) Shareholders who are holding physical Equity Shares and intend to participate in the buyback will be required to approach the Seller Member along with the complete set of documents for verification procedures to be carried out including the (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e. by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, (iv) any other relevant documents such as power of attorney,

Continue

बॅसीन कॅथॉलिक को-ऑपरेटिव्ह बँक लि.

बॅसीन कॅथलिक को-ऑपरेटिव्ह बँक या अग्रगण्य शेड्युल्ड बँकेने कोर बँकिंग ट्रान्सफॉरमेशनसाठी आरएफपी काढली आहे. अधिक तपशिलाकरिता, बँकेचे संकेतस्थळ **www.bccb.co.in** पहावे.

प्रमुख महाव्यवस्थापिका

SARTHAK GLOBAL LIMITED

CIN : L99999MH1985PLC136835

Regd. Office: 706, Tulsiani Chambers, Nariman Point, Mumbai-MH-400021, Contact No.: 022-22824851, Fax: 022-22042865, Email: sgl@sarthakglobal.com, website: www.sarthakglobal.com

Extract of Standalone Audited Financial Results for the Quarter and Financial Year ended 31st March, 2017 (Rs in Lacs)

Sr. No.	Particulars	Quarter ended		Year ended	Year ended
		31.03.2017	31.03.2016	31.03.2017	31.03.2016
	(Refer Notes Below)	Audited	Audited	Audited	Audited
1.	Total Income from Operations	15.60	5.12	20.71	20.16
2.	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(7.60)	0.25	2.42	1.17
3.	Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(7.60)	0.25	2.42	1.17
4.	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(7.60)	0.20	1.75	1.48
5.	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	NA	NA	NA	NA
6.	Equity share capital	300.00	300.00	300.00	300.00
7.	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	227.37	226.00
8.	Earnings per share (of Rs. 10/- each) (for continuing and discontinued operations)-				
	1. Basic:	(0.25)	0.01	0.06	0.05
	2. Diluted:	(0.25)	0.01	0.06	0.05

Note: The above is an extract of the detailed format of Financial Results for the Quarter & Year ended 31st March, 2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of Quarterly/Annual Financial Results are available on the Stock Exchange websites www.bseindia.com and Company's website www.sarthakglobal.com.

For & On Behalf of Board of Directors
Sunil Gangrade
Whole-time Director
DIN: 00169221

Dated : May 30, 2017
Place : Indore

WALL STREET FINANCE LTD.™

MONEY CHANGER

Regd. Office: 201-A, Chintamani Avenue, 2nd Floor, CTS No. 62-B, Off WEH, Village Dindoshi, Opp Virwani Inds., Goregaon (E), Mumbai – 400 063.
Web.: www.wallstreetfinanceltd.com CIN: L99999MH1986PLC039660

Principal Agent WESTERN UNION WU moving money for better

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2017 (₹ in lakhs)

Sr. No.	Particulars	CONSOLIDATED			
		Quarter Ended 31-Mar-17 (Audited)	Year Ended 31-Mar-17 (Audited)	Quarter Ended 31-Mar-16 (Audited)	Year Ended 31-Mar-16 (Audited)
1	Total Income from operations (net)	1,074.51	4,684.72	1,260.27	4,914.70
2	Net Profit / (Loss) from Ordinary Activities before tax	(26.56)	80.24	66.71	223.00
3	Net Profit / (Loss) from Ordinary Activities after tax	(6.97)	66.40	23.41	131.50
4	Equity Share Capital Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1,159.84	1,159.84	1,159.84	1,159.84
5	Reserves Excluding Revaluation reserves*	-	-	-	-
6	Net Worth **	-	-	-	-
7	Earning Per Share for the period Basic & Diluted	(0.06)	0.57	0.20	1.13

\# The Company does not have any Extraordinary item to report for the above periods.

* Reserves excluding Revaluation Reserves as on March 31, 2017 was Rs. 6.20 Crores and Rs. 6.05 Crores as per Standalone and Consolidated Financial Results respectively.

** Net worth as on March 31, 2017 was Rs. 17.81 Crores and Rs. 17.65 Crores as per Standalone and Consolidated Financial Results respectively.

1. The above results were reviewed by the Audit Committee on 29th May, 2017 and adopted by the Board of Directors at their meeting held on 30th May, 2017.
2. As notified by ministry of Corporate Affiars, the Company shall be implementing Indian Accounting Standards (Ind-AS) from 2017-18 onwards. Accordingly information in respect of 'Other Comprehensive Income' cannot be provided since the item has been defined only under Ind-AS.
3. The above is an extract of the detailed format of Quarterly & Yearly Financial Results filed with the BSE Ltd. under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange website www.bseindia.com and also on the Company's website www.wallstreetfinancelimited.com.
4. Review of Financial Results of Wall Street Finance Limited (Standalone Information): (₹ in lakhs)

Particulars	STANDALONE			
	Quarter Ended 31-Mar-17 (Audited)	Year Ended 31-Mar-17 (Audited)	Quarter Ended 31-Mar-16 (Audited)	Year Ended 31-Mar-16 (Audited)
Total Income from Operations (Net)	1,025.48	4,392.58	1,179.58	4,804.41
Profit Before Tax	(26.08)	51.96	46.23	203.35
Net Profit After Tax	(6.49)	46.39	29.25	138.17

By Order of the Board

Spice money

Mumbai, 30th May, 2017

sd/-
Brij Gopal Daga
Director

Cigna TTK Health Insurance

CignaTTK Health Insurance Company Limited.
Corporate Identity Number: U66000MH2012PLC227948.
Registered Office: 4th Floor - Unit No. 401/402, Raheja Titanium, Off. Western Express Highway, Goregaon (East), Mumbai - 400 063. Maharashtra, India. IRDAI Regn. No. 151
T: +91 22 61703600 F: +91 61703689.
Website: www.cignattkinsurance.in. Email: customercare@cignattk.in

NOTICE OF RELOCATION OF THE CIGNA TTK MUMBAI BRANCH OFFICE

Please note that with effect from 1st August 2017 our Mumbai Branch Office is shifting:

From:	To:
Unit 401, 4th Floor, Inizio Building, Andheri-Kurla Road, Andheri (E), Chakala, Mumbai – 400099.	F5-6, Fifth Floor, Pinnacle Business Park, Shanti Nagar, Mahakali Caves Road, Andheri East, Mumbai – 400 093

CignaTTK Health Insurance Company Limited
Place: Mumbai
Date: 1st June 2017.
URN : OFF/003/Apr/17-18

सांकेतिक कब्जा सूचना

ICICI Bank

आयसीआयसीआय बँक लिमिटेड

नोंदणीकृत कार्यालय : आयसीआयसीआय बँक टॉवर, चकली सर्कलजवळ, जुना पादरा रोड, वडोदरा-३९०००७, गुजरात.
कॉर्पोरेट कार्यालय : आयसीआयसीआय बँक टॉवर्स, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पू.), मुंबई-४०००५१.

ज्याअर्थी,

निम्नस्वाक्षरीकार यांनी आयसीआयसीआय बँक लिमिटेडचे प्राधिकृत अधिकारी म्हणून सिक्युरिटायझेशन अँण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल अँसेटस् अँण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अँक्ट २००२ अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा नियम ३ सहवाचता कलम १३(१२) अन्वये प्रदान केलेल्या शक्तीचा वापर करून खालील नमूद कर्जदारांना सूचनेत नमूद केलेली रक्कम सदरहू सूचना प्राप्त झाल्यापासून ६० दिवसांच्या आत चुकती करण्यासाठी मागणी सूचना निर्गमित केली आहे.

सदरहू कर्जदारांनी रक्कम चुकती करण्यामध्ये कसूर केलेली आहे म्हणून कर्जदार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी त्याला/तिला प्रदान केलेल्या शक्तीचा वापर करून सदरहू अधिनियमाचे कलम १३(४) सहवाचता सदरहू नियमावलीचा नियम ८ अन्वये खालील नमूद तारखेरोजीस खालील वर्णन केलेल्या मिळकतीचा सांकेतिक कब्जा घेतलेला आहे. विशेषत: कर्जदार आणि सर्वसामान्य जनता यांना सावधान करण्यात येते की, त्यांनी सदरहू मिळकतीच्या देवघेवीचा व्यवहार करू नये आणि सदरहू मिळकतीवरील देवघेवीचा कोणताही व्यवहार हा आयसीआयसीआय बँक लिमिटेडच्या प्रभारासापेक्ष राहील.

अ. क्र.	कर्जदाराचे नाव/ कर्ज खाते क्रमांक	मिळकतीचे वर्णन/सांकेतिक कब्जाची तारीख	मागणी सूचनेची तारीख मागणी सूचनेतील रक्कम	शाखेचे नाव
१	वर्षा श्यामसुंदर मिश्रा/वंदना मिश्रा एलबीएमयुएम००००९८१५१२	फ्लॅट क्र. ७०३, ७ वा मजला, चारकोप शांती को- ऑप. हाऊ. सोसा.लि., बी-विंग, प्लॉट क्र. २७२, सेक्टर क्र. ५, चारकोप, कांदिवली (प.), मुंबई-४०००६७/२६ मे, २०१७.	३० नोव्हे., २०१६ रु. ३,८८,६१९.००/-	मुंबई
२	मनिष भाटकर/बीना मनिष भाटकर एलबीएनएमयूएम००००२१०८२८०	फ्लॅट क्र. २०३, २ रा मजला, बिल्डिंग ईसी-१३२, अँक्वारियस सीएचएस लि., एव्हरशाईन सिटी अँव्हेन्यू क्लस्टर क्र. IV, अँव्हेन्यू वसई रोड पूर्व, गाव आचोळे, वसई, सर्व्हे क्र. २५३, पालघर-४०१२०८/२६ मे, २०१७.	३० नोव्हें. २०१६ रु. २६,३३,३६५.००	मुंबई

वरील नमूद कर्जदार/हमीदार यांना रक्कम चुकती करण्यासाठी ३० दिवसांची याद्वारे सूचना देण्यात येत आहे अन्यथा सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स २००२ च्या नियम ८ व ९ अन्वये तरतुदींनुसार सदर सूचनेच्या प्रसिद्धी तारखेपासून ३० दिवसांच्या समाप्तीनंतर गहाण मिळकतीची विक्री करण्यात येईल.

सही/-
प्राधिकृत अधिकारी
आयसीआयसीआय बँक लिमिटेड

दिनांक : ०१-जून, २०१७
स्थान: मुंबई

HDFC MUTUAL FUND

MUTUAL FUNDS Sahi Hai

www.hdfcfund.com

HDFC Asset Management Company Limited

A Joint Venture with Standard Life Investments
CIN: U65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676 Fax: 022 22821144 • e-mail: cliser@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

Addendum to the Scheme Information Document(s) / Key Information Memorandum(s) of the Scheme(s) of HDFC Mutual Fund

CHANGE IN THE PROVISIONS FOR DEDUCTION OF TRANSACTION CHARGES

NOTICE is hereby given that pursuant to clarification issued by AMFI vide no. 35P/MEM-COR/07/2017-18, dated May 09, 2017, it has been decided to modify the provision of **"Transaction Charges"** by allowing deduction of transaction charges on purchase / subscription received from the investors investing through a valid ARN Holder i.e. AMFI registered Distributor (provided the distributor has opted-in to receive the transaction charges) in respect transactions routed through Stock Exchange(s) platform viz. NSE Mutual Fund Platform (**"NMF II"**) and BSE Mutual Fund Platform (**"BSE StAR MF"**) with effect from **June 1, 2017.**

Investors are requested to note that Transaction Charges shall not be deducted for purchases / subscriptions routed through Stock Exchange(s) through stock brokers.

All other provisions for levy of **"Transaction Charges"** will remain unchanged.

This addendum shall form an integral part of the Scheme Information Document / Key Information Memorandum of Scheme(s) of the Fund as amended from time to time.

For **HDFC Asset Management Company Limited**
Sd/-
Chief Compliance Officer

Place : Mumbai
Date : May 31, 2017

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

जाहीर सूचना

माझे अशील हे खाली लिहिलेल्या परिशिष्टात अधिक सविस्तररित्या वर्णिलेली मिळकत म्हणजेच ताई बाई निवास म्हणून ज्ञात भाडेतत्वावरील बिल्डिंग जी स्थित येथे १ली कार्पेंटर स्ट्रीट, मुंबई - ४०० ००४ धारक भुलेश्वर विभागाचा सी.एस. क्र. २९९२, मोजमापित सुमारे **७२.७४ चौ. मीटर** चे मालकी हक्क खरेदी आणि संपादन करण्यासाठी इच्छुक आहेत आणि विद्यमान विक्रेते/मालक यांच्याशी वाटाघाटी करीत आहेत.

याद्वारे सर्व व्यक्ती, कंपनी, विश्वस्त किंवा वित्तीय संस्था ज्यांना विक्री, गहाण, धारणाधिकार, भाडेपट्टा, अभिहस्तांकन, उप-भाडेपट्टा, भाडेपट्ट्यांतर्गत, परवाना, बक्षीस, कब्जा, वारसा, विश्वस्त, अदलाबदल, सुविधाधिकार, इच्छापत्रित दान किंवा अन्यथा कोणत्याही प्रकारे सदर मिळकतींसबंधी कोणताही दावा किंवा हक्क असल्यास सदर दाव्याच्या पुष्ठ्यर्थ कागदपत्रांच्या नोटराईझ्ड सत्य प्रतींसह लेखी स्वरुपात निम्नस्वाक्षरीकारांना सदर सूचनेच्या प्रकाशनापासून १४ दिवसांत कळविणे याद्वारे आवश्यक आहे, कसूर केल्यास कोणत्याही दावेदारांचे दावे, काही असल्यास, सोडून दिल्याचे किंवा परित्यागित केल्याचे समजण्यात येतील.

मिळकतीचे परिशिष्ट

जमिनीचे **सर्व ते** भाग आणि विभाग त्यासह तेथे उभी ताई बाई निवास म्हणून ज्ञात बिल्डिंग **मोजमापित ७२.७४ चौ. मीटर** आणि धारक **भुलेश्वर विभागाचा सी. एस. क्र. २९९२, सी- वॉर्ड क्र. ६५७६(२) आणि स्ट्रीट क्र. ४४** आणि मुंबई शहराच्या नोंदणी जिल्हा आणि उप जिल्ह्यात स्थित येथे १ली **कार्पेंटर स्ट्रीट, मुंबई - ४०० ००४.**

ठिकाण : मुंबई

२७ मे, २०१७ रोजी दिनांकित.

सही/-
आर. डी. खरे
वकील उच्च न्यायालय
द्वारे
मे. बिल्डवेल डेव्हलपर्स
कार्यालय क्र. ९, ४था मजला,
अलंकार सिनेमा बिल्डिंग,
एस. व्ही. पी. रोड, मुंबई-४.

L&T Finance Home Loans

एलअँण्डटी हाऊसिंग फायनान्स लिमिटेड
(इंडो-पॅसिफिक हाऊसिंग फायनान्स लिमिटेड, एआयजी होम फायनान्स इंडिया लि. आणि विजमन होम्स लि. म्हणून पूर्वी ओळखली जाणारी)
नोंदणीकृत कार्यालयः एलअँण्डटी हाऊस, एन.एम. मार्ग, बॅलार्ड इस्टेट, मुंबई
शाखा कार्यालयः पुणे

तारण मालमत्तेच्या विक्रीसाठी सार्वजनिक लिलाव

एलअँडटी हाऊसिंग फायनान्स लिमिटेडचे अधिकृत अधिकारी वित्तीय मालमत्ता पुनर्रचना आणि अनामत व्याजाची सक्तवसुली कायदा 2002 (2002 चा 54) अंतर्गत आणि सदर कायद्यांतर्गत प्रदत्त अधिकारांचा वापर करुन आपली थकबाकी आणि पुढील व्याज, आकार आणि खर्च इ. च्या वसुलीसाठी **"सार्वजनिक लिलावाद्वारे" "जिथे आहे जसे आहे तत्वावर"** आणि **"ज्या स्थितीत आहे त्या स्थितीत तत्वावर"** खालील मालमत्तेचा लिलाव करीत आहेत.

कर्जदार/सह-कर्जदाराचे नाव	श्री. आनंद प्रकाश लाड सौ. कांचन आनंद लाड
कर्ज खाते क्रमांक	PUNHL14000824 आणि PUNHL14000924
31.05.2017 अखेर थकित रक्कम	रु. 1,16,57,906/- अधिक 01.06.2017 पासून पुढील व्याज, आकार, खर्च इ.
सरफेसी कायदा, 2002 खाली घेतलेला ताबा सरफेसी	12.05.2017
ताब्यात घेतलेल्या मालमत्तेचे वर्णन	**मालमत्ता क्र. 1** फ्लॅट क्र. 401, 4था मजला, बी-विंग, भारत वेदांत, भारत पेंढारी नगर, अचोले रोड, नालासोपारा (पूर्व), तालुका वसई, जिल्हा ठाणे-401209, महाराष्ट्र (अंदाजे 500 चौ.फु.) येथील तदंगभूत वस्तूंसह. **मालमत्ता क्र. 2** फ्लॅट क्र. 402, 4था मजला, बी-विंग, भारत वेदांत, भारत पेंढारी नगर, अचोले रोड, नालासोपारा (पूर्व), तालुका वसई, जिल्हा ठाणे-401209, महाराष्ट्र (अंदाजे 500 चौ.फु.) येथील तदंगभूत वस्तूंसह. **मालमत्ता क्र. 3** फ्लॅट क्र. 403, 4था मजला, बी-विंग, भारत वेदांत, भारत पेंढारी नगर, अचोले रोड, नालासोपारा (पूर्व), तालुका वसई, जिल्हा ठाणे-401209, महाराष्ट्र (अंदाजे 677 चौ.फु.) येथील तदंगभूत वस्तूंसह. **मालमत्ता क्र. 4** फ्लॅट क्र. 404, 4था मजला, बी-विंग, भारत वेदांत, भारत पेंढारी नगर, अचोले रोड, नालासोपारा (पूर्व), तालुका वसई, जिल्हा ठाणे-401209, महाराष्ट्र (अंदाजे 551 चौ.फु.) येथील तदंगभूत वस्तूंसह.
अधिकृत अधिकाऱ्याद्वारे प्रस्तावित आरक्षित किंमत	**मालमत्ता क्र. 1** रु.19,13,000 (रुपये एकोणीस लाख तेरा हजार मात्र) **मालमत्ता क्र. 2** रु.19,13,000 (रुपये एकोणीस लाख तेरा हजार मात्र) **मालमत्ता क्र. 3** रु.25,90,000 (रुपये पंचवीस लाख नव्वद हजार मात्र) **मालमत्ता क्र. 4** रु.21,08,000/- (रुपये एकवीस लाख आठ हजार मात्र)
तपासणीचा दिनांक आणि वेळ	15.06.2017 (गुरुवार) - दुपारी 12 ते 3 24.06.2017 (शनिवार) - दुपारी 12 ते 3
अनामत रक्कम ठेव (ईएमडी)	**मालमत्ता क्र. 1** रु. 1,95,000/- (रुपये एक लाख पंचाण्णव हजार मात्र) **मालमत्ता क्र. 2** रु. 1,95,000/- (रुपये एक लाख पंचाण्णव हजार मात्र) **मालमत्ता क्र. 3** (रु. 2,60,000/- (रुपये दोन लाख साठ हजार मात्र) **मालमत्ता क्र. 4** रु.2,11,000/- (रुपये दोन लाख अकरा हजार मात्र)
EMD जमा करण्याचा अंतिम दिनांक	29.06.2017 (गुरुवार) संध्याकाळी 6 वाजेपूर्वी
रु. 50,000/- (रुपये पन्नास हजार मात्र)	30.06.2017 (शुक्रवार) सकाळी 10 ते संध्याकाळी 6 दरम्यान
बोलीतील वाढ	रु. 50,000/- (रुपये पन्नास हजार मात्र)

सार्वजनिक लिलावाच्या अटी आणि नियम

1. ही लिलाव विक्री अधिकृत अधिकाऱ्याद्वारे सार्वजनिक लिलावाच्या पद्धतीच्या मदतीने सरफेसी कायद्याच्या तरतुदींखाली करण्यात येत आहे.
2. हा सार्वजनिक लिलाव वर उल्लेखित दिनांक आणि वेळेस केला जाईल, जेव्हा वर उल्लेखित ताब्यात घेतलेली मालमत्ता **"जशी आहे जिथे आहे तत्वावर"** आणि **"जशी आहे ज्या स्थितीत आहे"** त्या तत्वावर विकली जाईल.
3. सदर जाहीर लिलावात सहभागी होण्यासाठी, इच्छुक खरेदीदार/बोली लावणार यांना **29 जून, 2017 रोजी संध्याकाळी 6 वाजण्यापूर्वी** किंवा त्यापूर्वी पॅनकार्ड, कंपनीच्या बाबतीत मंडळाचे ठराव आणि पत्याचा पुरावा यांच्यासोबत ताब्यातील मालमत्तेच्या आरक्षित किंमतीच्या 10 टक्के परतावायोग्य अनामत रक्कम ठेव भरल्याचा तपशील सादर करावा लागेल.
4. या जाहीर लिलावात यशस्वी न झालेल्या सर्व अन्य बोली लावणाऱ्यांचे ईएमडी LTHFL द्वारे सदर जाहीर लिलावाच्या समाप्तीनंतर 7 दिवसांच्या आत परत केले जाईल. या ईएमडी वर कोणतेही व्याज दिले जाणार नाही.
5. यशस्वी खरेदीदार/बोली लावणार यांनी त्याच्या/त्यांच्या ऑफरच्या 25 टक्के (ईएमडीसह) रक्कम डी.डी./पी.ओ. द्वारे "एलअँण्डटी हाऊसिंग फायनान्स लिमिटेड" यांच्या नावे मुंबई इथे देय स्वरुपात **30 जून, 2017** रोजी म्हणजे लिलावाच्या दिवशी किंवा पुढील कामकाजी दिवशी म्हणजे 1 जुलै, 2017 रोजी संध्याकाळी 6 वाजेपर्यंत किंवा त्यापूर्वी जमा करायची आहे, या ठेवीची पुष्टि एलअँण्डटीहाऊसिंग फायनान्स लिमिटेडद्वारे केली जाईल, अन्यथा ही विक्री अयशस्वी ठरली असे समजले जाईल आणि सदर यशस्वी बोली लावणाऱ्याचे ईएमडी जप्त केले जाईल. खरेदी किंमतीच्या शिल्लक रक्कम म्हणजे 75 टक्के खरेदीदाराद्वारे एलअँण्डटी हाऊसिंग फायनान्स लिमिटेडला स्थावर मालमत्तेच्या विक्रीची पुष्टि झाल्यापासून पंधराव्या दिवशी किंवा त्यापूर्वी किंवा अधिकतम तीन महिन्यांपर्यंत वाढीव कालावधीत जमा करायची आहे.
6. मालमत्तेची पाहणी किंवा अधिक माहितीसाठी, इच्छुक बोली लावणाऱ्यांनी अधिकारी **श्री. शांताराम शेणॉय यांच्याशी 09822989925** संपर्क साधावा.
7. लिलावाच्या कोणत्याही टप्प्यावर, अधिकृत अधिकारी सदर बोली/ऑफर स्विकारु/नाकारु/सुधारु/रद्द करु शकतो किंवा कोणतेही कारण न देता आणि कोणत्याही पूर्वसूचनेविना सदर लिलाव लांबणीवर टाकू शकतो.
8. यशस्वी खरेदीदार/बोली लावणार हे लागू कायद्यानुसार सदर मालमत्ता त्याच्या/तिच्या/त्यांच्या नावे कन्वेड/डिलिवर्ड करुन घेण्यासाठी भरणे आवश्यक असलेले कोणतेही वैधानिक थकबाकी, कर, शुल्क, मुद्रांक शुल्क, नोंदणी शुल्क इ. यांचे वहन करतील.
9. कर्जदार/हमीदार, जे सदर थकबाकीकरिता उत्तरदायी आहेत, ते सदर विक्री नोटीस ही अनामत व्याज (सक्तवसुली) अधिनियमांच्या नियम 8(6) खाली वर उल्लेखित लिलाव विक्रीच्या आयोजनाबाबत एक नोटीस म्हणून समजतील.

स्वाक्षरी
अधिकृत अधिकारी
एलअँण्डटी हाऊसिंग फायनांस लिमिटेड करिता

तारीख: 01.06.2017
ठिकाणी: मुंबई

Godrej

गोदरेज इंडस्ट्रीज लिमिटेड

नोंदणीकृत कार्यालय: गोदरेज वन, पिरोजशानगर, इस्टर्न एक्स्प्रेस हायवे, विक्रोळी (पूर्व), मुंबई-४०० ०७९.
दूर.:+९१-२२-२५१९८०१०/२०/३०, **फॅक्स क्र.**: +९१-२२-२५१८८०६८
वेबसाईट: www.godrejindustries.com, **ई-मेल**: investor@godrejinds.com

विषय: दावा न केलेल्या लाभांश आणि शेअर्सचे सप्टेंबर २०१७ मधील हस्तांतरण होण्याच्या संबंधातील सूचना

याद्वारे **सूचना** देण्यात येते की, इन्व्हेस्टर एज्युक्शन अँड प्रोटेक्शन फंड ऑथॉरिटी (अकाऊंटिंग, ऑडिट, ट्रान्स्फर अँड रिफंड) रुल्स, २०१६ सहवाचता कंपनी अधिनियम, २०१३ च्या कलम १२४(६) ला अनुसरून गोदरेज इंडस्ट्रीज लिमिटेड (''कंपनी'') ५७,७४८ शेअर्स इन्व्हेस्टर एज्युक्शन प्रोटेक्शन फंड (आयईपीएफ) मध्ये हस्तांतरीत करणार आहे. सदर शेअर्स आर्थिक वर्ष २००९-२०१० साठी दावा न केलेल्या लाभांशाशी संलग्न आहेत आणि संबंधित भागधारकांनी सात वर्षे कालावधीत लाभांशावर दावा केलेला नाही.

पुढे सूचना देण्यात येते की, कंपनीने संबंधित भागधारकांना कंपनीकडे नोंदवलेल्या त्यांच्या पत्त्यावर आधीच विनिर्दिष्ट पत्रव्यवहार करून त्यात इतर गोष्टींसह कळविले आहे की, २००९-२०१० पासून सुरू होणाऱ्या सलग सात वर्षांच्या कालावधीसाठी ज्यांनी त्यांच्या लाभांशावर दावा केलेला नाही ते त्याचा/तिचा दावा (वे) १ सप्टेंबर, २०१७ पर्यंत किंवा जर कोणतीही मुदतवाढ झाली तर त्या तारखेपर्यंत सादर करू शकतात, यात कसूर केल्यास, नियमांमध्ये विहित केलेली वेळेची मुदत आणि प्रक्रिया अनुसरून कंपनी संबंधित शेअर्सना इन्व्हेस्टर एज्युकेशन अँड प्रोटेक्शन फंड (आयईपीएफ) मध्ये हस्तांतरीत करेल. संबंधित भागधारकांनी ध्यानांत ठेवावे की, एकदा का, आयईपीएफमध्ये शेअर्स हस्तांतरित झाले की, ते आयईपीएफकडून लाभांशासहित सदर शेअर्सवर दावा करू शकतात, ज्यासाठीचे तपशील www.iepf.gov.in वर उपलब्ध आहेत.

हस्तांतरित होण्यासाठी पात्र ठरलेल्या भागधारक आणि शेअर्सचे तपशील कंपनीची वेबसाईट म्हणजेच www.godrejindustries.com वरील इन्व्हेस्टर्स सेक्शन अंतर्गत अपलोड केलेले आहेत.

तुम्हाला कोणतीही चौकशी करायची असल्यास, तुम्ही कृपया कंपनीशी/ मे. कॉम्प्युटेक शेअरकॅप लिमिटेडशी खालील पत्ते/दूरध्वनी क्र./ई-मेल वर संपर्क साधू शकतात.

कंपनी	रजिस्ट्रार अँड ट्रान्सफर एजंट
श्रीमती निलुफर शेखावत मे. गोदरेज इंडस्ट्रीज लिमिटेड, गोदरेज वन, पिरोजशानगर, इस्टर्न एक्स्प्रेस हायवे, विक्रोळी, मुंबई-४०० ०७९ दूर. क्र.:- ०२२-२५१९५१०४ ई-मेल आयडी: investor@godrejinds.com	श्रीमती निलुफर शेखावत युनिट: मे. गोदरेज इंडस्ट्रीज लिमिटेड, १४७, महात्मा गांधी रोड, ३ रा मजला, जहांगिर आर्ट गॅलरीसमोर, फोर्ट, मुंबई-४००००१ दूर. क्र.:- ०२२-२२६३५०००/०१ ई-मेल आयडी: helpdesk@computechsharecap.in

गोदरेज इंडस्ट्रीज लिमिटेडसाठी
सही/-
निलुफर शेखावत
कंपनी सेक्रेटरी

दिनांक : ३० मे, २०१७
ठिकाण : मुंबई

corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. In addition, if the address of the Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport and any other document the Trading Member may require.

b) Based on these documents, the Seller Member shall place the bid on behalf of the Eligible Seller holding Equity Shares in physical form who wishes to tender Equity Shares in the buyback using the Acquisition Window of the Stock Exchanges. Upon placing the bid, the Seller Member shall provide a TRS generated by the Stock Exchanges' bidding system to the Eligible Seller. TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of Equity Shares tendered etc.

c) The Shareholder has to deliver the tender form and original share certificate(s) & documents (as mentioned in Paragraph 12 (a) above) along with TRS either by registered post or courier or hand delivery to the RTA (at the address mentioned at paragraph 15 below of the RTA details within 2 (two) days of bidding by Seller Member. The envelope should be super scribed as "Renaissance Jewellery Limited Buyback Offer 2017". One copy of the TRS will be retained by RTA and it will provide acknowledgement of the same to the Seller Member/Shareholder.

d) Shareholders holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents is submitted. Acceptance of the physical Equity Shares for buyback by the Company shall be subject to verification as per the buyback Regulations and any further directions issued in this regard. RTA will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once, RTA confirms the bids, only then it will be treated as 'Confirmed Bids'

e) Modification/cancellation of orders will be allowed during the tendering period of the buyback.

f) The cumulative quantity tendered shall be made available on BSE's website - www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

14. METHOD OF SETTLEMENT

a) Upon finalization of the basis of acceptance as per Buyback Regulations:

i. The Company will pay consideration to the Clearing Corporation on or before the pay in date for settlement. For Equity shares accepted under buyback, the Equity Shareholders will receive funds payout in their bank account from the Clearing Corporation.

ii. The Company will pay the consideration to the Clearing Corporation on or before the pay-in date for settlement. For Equity Shares accepted under the buyback, the Eligible Sellers will receive funds payout in their settlement bank account from Clearing Corporation.

iii. The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for buyback (**"Demat Account"**) provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of BSE.

iv. The Eligible Sellers will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to non-acceptance.

v. Excess demat Equity Shares or unaccepted demat Equity Shares, if any, tendered by the Eligible Sellers would be returned to them by Clearing Corporation. Any excess Equity Shares held in physical form pursuant to proportionate acceptance/rejection will be returned back to the shareholders directly by the Registrar. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the buyback by Eligible Sellers holding Equity Shares in the physical form.

vi. The Clearing Corporation would settle the trades by making direct funds payout to the Eligible Sellers and the Seller Member would issue contract note. Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the buyback. If Eligible Sellers bank account details are not available or if the fund transfer instruction is rejected by Reserve Bank of India or bank, due to any reasons, then the amount payable to Eligible Sellers will be transferred to the Seller Member for onward transfer to the Eligible Sellers.

vii. Eligible Sellers who intend to participate in the buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Seller Member upon the Eligible Sellers for tendering Equity Shares in the buyback (secondary market transaction). The buyback consideration received by the Eligible Seller, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Sellers.

viii. The Equity Shares lying to the credit of the Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

15. COMPLIANCE OFFICER

Ghanashyam Walavalkar, Company Secretary
Renaissance Jewellery Limited
Plot No 36A & 37, SEEPZ, Andheri East, Mumbai-400096, Maharashtra, India
Tel. No.: +91 22 4055 1200; **Fax No.:** +91 22 2829 2146; **Email:** shyam.walavalkar@renjewellery.com
Investor may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e. 11 am to 5 pm. on all working days except Saturday, Sunday and Public holidays.

16. INVESTOR SERVICE CENTRE & REGISTRAR TO THE OFFER/RTA

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Saturday, Sunday and Public holidays between 10.30 AM and 4.30 PM at the following address:

LINK Intime

Link Intime India Private Limited
C 101, 247 Park, L B S Marg, Vikhroli(West), Mumbai – 400 083, Maharashtra, India.
Tel. No.: +91 22 49186200; **Fax:** +91 22 49186195; **Website:** www.linkintime.co.in
Email: rjl.buyback@linkintime.co.in; **Investor Grievance Id:** rjl.buyback@linkintime.co.in
Contact Person: Mr. Sumeet Deshpande; **SEBI Registration Number:** INR000004058

17. MANAGER TO THE BUY-BACK

SAFFRON • • • • • energising ideas

Saffron Capital Advisors Private Limited
(Corporate Identification Number: U67120MH2007PTC166711)
605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059.
Tel. No.: +91 22 4082 0914 / 906; **Fax No.:**+91 22 4082 0999; **Email id:** buybacks@saffronadvisor.com
Website: www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com
SEBI Registration Number: INM000011211; **Contact Person:** Amit Wagle / Harshika Thakkar

18. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Public Announcement.

For and on behalf of the Board of Directors of Renaissance Jewellery Limited

Sd/-	Sd/-	Sd/-
Hitesh Shah	**Sumit Shah**	**Ghanashyam Walavalkar**
Managing Director	**Vice Chairman**	**Company Secretary & Compliance Officer**

Place: Mumbai
Date: May 31, 2017

Raka