

July 26, 2013

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Outcome of the Extra Ordinary General Meeting of the Company

Dear Sir(s),

Pursuant to the relevant provisions of the Listing Agreement, we are submitting herewith the outcome of the Extraordinary General Meeting of the Company held on Friday, July 26, 2013 at 12:00 Noon at Sri Sathya Sai International Center, Pragati Vihar, Lodhi Road, New Delhi- 110003

The Members approved the following matters with requisite majority at the aforesaid Extraordinary General Meeting:

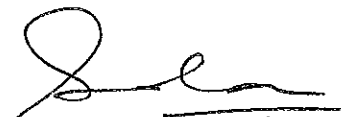
- To issue and allot up to 207,568 equity shares of face value of Rs. 10/- each for cash at a price of Rs. 313.15 per equity share and up to 5,811,911 Share Warrants of face value Rs 313.15/- each at par, on a preferential allotment basis, to CUBI India Ventures Pte Ltd., Singapore, a subsidiary of Customers Bancorp Inc., USA, subject to the overall investment not exceeding USD 29 Million.

Please take the above information on record.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited



Sudhakar Shetty
Director - Compliance & Secretarial

