

Date: July 31, 2012

National Stock Exchange Ltd.

Exchange Plaza
Plot No. C/1, G Block
Bandra -Kurla Complex
Bandra (E)
Mumbai -400001

BSE Limited

Phiroze Jeejeebhoy tower
Dalal Street,
Mumbai - 400 001

ABG Shipyard Limited

Bhupati Chambers,
13, Mathew Road,
Mumbai -400004

Dear Sirs,

Scrip Code No.: NSE: ABGSHIP/ BSE: 532682

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

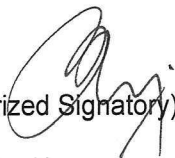
Please find enclosed details of the shares acquired by way of encumbrance as required to be disclosed under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Please acknowledge receipt.

Thanking You,

For Religare Securities Limited


(Authorized Signatory)

Encl.: As Above.

To

National Stock Exchange Ltd.
 Exchange Plaza,
 Plot No. C/1, G Block
 Bandra –Kurla Complex
 Mumbai -400001

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	ABG Shipyard Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Religare Securities Ltd		
3. Whether the acquirer belongs To Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE AND BOMBAY STOCK EXCHANGE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,043,279	2.05%	2.05%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a + b + c)	1,043,279	2.05%	2.05%
Details of acquisition			
a) Shares carrying voting rights acquired	26,00,000	5.11%	5.11%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a + b + c)	26,00,000	5.11%	5.11%



Religare Securities Limited

D3, P3B, District Centre, Saket, New Delhi - 110 017, India Phone: +91 11 3912 5000

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After the acquisition, holding of:			
a) Shares carrying voting rights	3,643,279	7.15%	7.15%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a + b + c)	3,643,279	7.15%	7.15%
6. Mode of acquisition (e.g. Open market / public issue / rights issue / preferential allotment / inter - se transfer, etc.)	Shares are held in the ordinary course of business of a Broker towards margin/collateral on behalf of clients.		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any instrument that entitles the acquirer to receive shares in the TC.	-		
8. Equity share capital / total voting capital of the TC before the said acquisition	50,921,801 Equity shares of Rs.10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	50,921,801 Equity shares of Rs.10 each		
10. Total diluted share/voting capital of the TC after the said acquisition	50,921,801 Equity shares of Rs.10 each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Religare Securities Limited

Authorized Signatory

Place: Noida

Date: July 31, 2012



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