RHC Finance Private Limited

Regd. Off. : 54, Janpath, New Delhi-110001
Ph. : (91-11) 40188100 Fax : (91-11) 40188151

Date: 10.12.2013

1.	**National Stock Exchange of India Ltd.** Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 ***Kind Attn: The Manager, Listing Department***	2.	**BSE Limited** Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. ***Kind Attn: The General Manager (CRD)***

Sub.: **Disclosure pursuant to Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Acquisition of Equity Shares of Religare Enterprises Limited.**

Dear Sir/Madam,

In compliance with Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith in the prescribed format, a self-explanatory description of the details of the acquisition of 95,97,156 equity shares of Religare Enterprises Limited pursuant to the scheme of merger as approved by Delhi High Court for merger of Hospitalia Information Systems Pvt. Ltd. with the Company.

Thanking you,

Yours faithfully,
For RHC Finance Private Limited

Director/Authorised Signatories

RHC Finance Private Limited New Delhi

Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Religare Enterprises Ltd.	
2.	Name of the acquirer(s)		RHC Finance Pvt. Ltd. (the "**Acquirer**") **PACs:** 1) Shivi Holdings Pvt. Ltd.; 2) Shivinder Mohan Singh; 3) Malvinder Mohan Singh 4) Japna Malvinder Singh; 5) RHC Holdings Pvt. Ltd.; 6) Aditi Shivinder Singh; 7) Malav Holdings Pvt. Ltd.; and 8) Abhishek Singh.	
3.	Name of the Stock Exchange where shares of the TC are listed		1) BSE Ltd. 2) National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		***Transfer pursuant to scheme of merger of Hospitalia Information Systems Pvt. Ltd. with RHC Finance Pvt. Ltd. as approved by the Delhi High Court which became operative on 07th December,2013.***	
5	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		No N.A. N.A.	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	N.A.	N.A.
	b.	Date of acquisition	N.A.	N.A.
	c.	Number of shares/ voting rights in respect of the	N.A.	N.A.

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		acquisitions from each person mentioned in 7(a) above				
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		RHC Finance Pvt. Ltd.	2,45,65,478	16.42%	3,41,62,634	22.84%
	b	Each Seller / Transferor				
		Hospitalia Information Systems Pvt. Ltd.	95,97,156	6.42%	Nil	Nil

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **RHC Finance Private Limited**

RHC Finance Private Limited New Delhi

Director/Authorised Signatory

Place: New Delhi

Date: 10.12.2013