

RELIANCE WIND TURBINE INSTALLATORS INDUSTRIES PRIVATE LIMITED

(Formerly known as AAA Industries Private Limited)

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

Corporate Identity Number (CIN): U29300MH2005PTC150533

Email ID: reliancewindturbineinstallator@gmail.com

March 10, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Subject: Disclosure in terms of Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

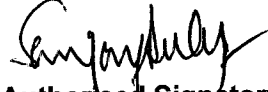
We enclose herewith the captioned disclosure in the prescribed format as required in terms of Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You,

Yours faithfully,

For Reliance Wind Turbine Installators Industries Private Limited



Authorised Signatory

Encl: As above

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Reliance Power Limited
2.	Name of the acquirer(s)	Reliance Wind Turbine Installators Industries Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No. Acquirer is a company which is a fellow subsidiary of Reliance Infradevelopment Private Limited, one of the promoters of TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Reliance Infradevelopment Private Limited
	b. Proposed date of acquisition	On or after 20 th March, 2017 in one or more tranches
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Upto 347,552,662
	d. Total shares to be acquired as % of share capital of TC	Upto 12.39%
	e. Price at which shares are proposed to be acquired	In compliance with Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
	f. Rationale, if any, for the proposed transfer	Inter – se transfer amongst qualifying persons.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 44.54/- per share (as on 9th March, 2017)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes. The Acquirer hereby declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.

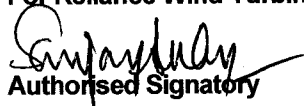


9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous three years prior to the date of proposed acquisition be furnished	Yes. Both Transferor and Transferee have complied during 3 years prior to the date of proposed acquisition and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). As per Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes. The Acquirer hereby declares that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- acquirer(s) and PACs (other than sellers)(*)	1755842342	62.59	2103395004	74.98
	- Seller (s)	347552662	12.39	-	-

Notes:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reliance Wind Turbine Installators Industries Private Limited


Authorized Signatory

Place: Mumbai

Date: 10.03.2017