

January 5, 2018

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38/8347/48 /
66418124/25/26

BSE Scrip Code: 532712

NSE Symbol: RCOM

Dear Sir,

Sub. : Intimation under Regulation 30, 51, 56, 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

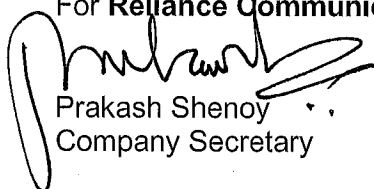
We refer to our letter dated July 4, 2017 informing you about the Strategic Debt Restructuring (SDR) invoked by JLF (comprising holders of Non-convertible Debentures (NCD) and standstill period on the Company's debt including servicing obligations till December, 2017 including that of no Record Date shall be fixed for payment of Interest on NCDs.

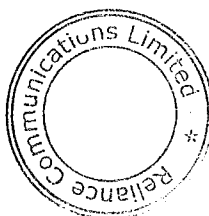
We further wish to draw your kind attention to our letters dated 26th December 2017 and 28th December 2017 inform you of the Assets Monetisation Programme and the signing of binding agreements for sale of Wireless Spectrum, Tower, Fiber and Media Convergence Node (MCN) assets. Presently, the Company is working expeditiously to complete the process and expects to close the same in a phased manner between January and March, 2018, subject to receipt of applicable approvals. The assets sale proceeds shall be utilized to repay company's debt including NCD's in such manner as may be decided by the JLF.

In view of above, Company shall not pay or fix any Record date for payment of Interest on NCD's till completion of restructuring process.

Kindly inform your members accordingly.

Yours faithfully
For **Reliance Communications Limited**


Prakash Shenoy
Company Secretary



Copy to :

Debenture Trustees
Axis Trustee Services Limited,
Registered office: - Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai - 400 025