

Reliance Mutual Fund

11th & 12th Floor, One Indiabulls Centre,
Tower -1, Jupiter Mills Compound,
841, Senapati Bapat Marg,
Elphinstone Road,
Mumbai - 400 013

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Fax: +91 22 3099 4699
www.reliancemutual.com

RMF/62/12/2011

December 21, 2011

**National Stock Exchange of India Limited
Listing Department**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114

Fax No: 91-22- 26598120

**Bombay Stock Exchange Limited
Corporate Service Department**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/

Fax: 91-22- 22723121/2037

Dear Sir / Madam,

Sub: Notice of Sale of equity shares of your company

This is to inform you, the Sale of shares of Unichem Laboratories Limited on behalf of Reliance Mutual Fund and Reliance Capital Asset Management Limited A/c – Portfolio Management Services.

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours faithfully,

For Reliance Capital Asset Management Limited



Muneesh Sud

Head – Legal, Secretarial & Compliance

C.C.

**The Company Secretary/Compliance Officer
Unichem Laboratories Limited,**

Unichem Bhavan,
S V Road,
Prabhat Estate,
Jogeshwari (West),
Mumbai 400102

Telephone: 022-26780643

Fax: 022-26794089

Note: The requisite disclosure in terms of Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is also attached

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Unichem Laboratories Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through Reliance Pharma Fund, scheme of Reliance Mutual Fund and Reliance Capital Asset Management-Limited A/c - Portfolio Management Services. Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, The Bombay Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	4,099,087	4.5384	4.5384
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	4,099,087	4.5384	4.5384
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,62,437	0.1799	0.1799
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	1,62,437	0.1799	0.1799
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3,936,650	4.3585	4.3585
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-

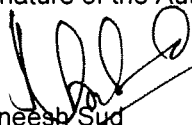


instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-		-
Total (a+b+c)	3,936,650	4.3585	4.3585
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 19, 2011		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	₹180,638,004		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹180,638,004		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	₹180,638,004		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory



Muneesh Sud
Head – Legal, Secretarial & Compliance

Place: Mumbai
Date: December 21, 2011



FORM C (UNICHEM LABORATORIES LIMITED)
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
 [Regulation 13(3) and (6)]

Regulation 13(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address Of shareholders	Shareholding prior to acquisition/ sale	No. & % Of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date Of intimation To company	Mode of Acquisition /Sale (market purchase/ public/ rights/ Preferential offer etc.)	No. & % of Shares /voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade was executed	Buy quantity	Buy value	Sell quantity	Sell Value (Rs.)
Reliance Capital Asset Management Limited A/c – Portfolio Management Services PAN No. of Reliance Capital Asset Management Limited AAAACR2668G	11,318 Shares (0.0125)	0 Shares (0%)	N.A.	N.A.	N.A.	11,318 Shares (0.0125)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Reliance Capital Trustee Co. Limited A/c – Reliance Pharma Fund, (Scheme of Reliance Mutual Fund) PAN No of Reliance Mutual Fund: AAATR0090B Corporate Office: One Indiabulls Centre, Tower One, 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699	40,87,769 Shares (4.5259%)	1,62,437 Shares (0.1799%)	Sale of shares Date of Sale: December 19, 2011	December 21, 2011	Open Market Sale	3,925,332 Shares (4.3460%)	JM Financial Institutional Securities Pvt. Ltd. NSE: INB231296634	The National Stock Exchange of India Limited	-	-	1,62,437	22,504,801.68

For Reliance Capital Asset Management Limited,


Muneesh Sud
 Head – Legal, Secretarial & Compliance
 Mumbai

December 21, 2011

