Reliance Capital Limited
570, Rectifier House,
Naigaum Cross Road,
Next to Royal Industrial Estate,
Wadala, Mumbai - 400 031

Tel: + 91 22 3047 9243
Fax: + 91 22 3032 7202
www.reliancecapital.co.in

September 4, 2012

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Proceedings of the 26th Annual General Meeting held on September 4, 2012.

We wish to inform you that the Members of the Company at the 26th Annual General Meeting held today i.e. September 4, 2012, have duly approved all the businesses as specified in the notice convening the said meeting viz :-

1. Adoption of audited Balance Sheet as at March 31, 2012, Statement of Profit and Loss for the year ended on that date and the Reports of the Board of Directors and Auditors thereon.

2. Declaration of dividend of Rs.7.50 per equity share (75%) of Rs.10/- each for the financial year 2011-12 to those members whose name appeared in the register of members on the date of book closure fixed by the Company.

3. Re-Appointment of Dr. Bidhubhusan Samal and Shri V. N. Kaul, as Directors of the Company, liable to retire by rotation.

4. Appointment of M/s. Chaturvedi & Shah and M/s. B S R & Co., Chartered Accountants, as the Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of next Annual General Meeting, at a remuneration to be decided by the Board of Directors.

5. Issue of equity shares to Qualified Institutional Buyers.

We would request you to kindly bring the aforesaid information to the notice of your members.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

V. R. Mohan
President & Company Secretary