



Reliance Capital Asset
Management Limited
One Indiabulls Centre - Tower One
12th Floor, Jupiter Mills Compound
841, Senapati Bapat Marg
Elphinstone Road, Mumbai - 400 013
CIN : U65910MH1995PLC220793

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www.reliancecmutual.com

RMF/21/09/2014

September 05, 2014

**National Stock Exchange of India Limited
Listing Department**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

**Bombay Stock Exchange Limited
Corporate Service Department**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have purchased shares of “**INDIAN HOTELS LIMITED**” (on behalf of Reliance Mutual Fund.)

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

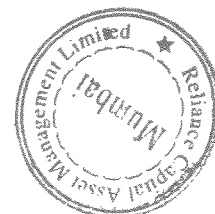
For Reliance Capital Asset Management Limited


(Muneesh Sud)
Chief Legal & Compliance Officer
Authorised Signatory
C.C.

INDIAN HOTELS LIMITED
The Company Secretary/Compliance Officer
Mandlik House,
Mandlik Road,
MUMBAI - 400001
Phone: 022-66395515
Fax: 022-22027442
Email: investorrelations@rajhotels.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	INDIAN HOTELS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund. Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, BSE Ltd		
5. Details of the acquisition as follows	Number	% w. r. t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	22,666,854	2.8071	2.8071
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	22,666,854	2.8071	2.8071
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	10,299,437	5.6652	5.6652
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
Total (a+b+c+d)	10,299,437	5.6652	5.6652



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	22,666,854	2.8071	2.8071
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) Shares pledged with the acquirer	10,299,437	5.6652	5.6652
c) VRs otherwise than by equity shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	32,966,291	5.4517	5.4517
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Right Issue		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc..	FULLY/ COMPULSORY CONVERTIBLE DEBENTURES - CCD 01MAR2016FV INR 55		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 03, 2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs.807,472,787/-		
10.Equity share capital/ total voting capital of the TC after the said acquisition	Equity Capital: Rs. 807,472,787/- CCD Capital: Rs. 9,999,067,540/-		
11.Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,806,540,327/-		

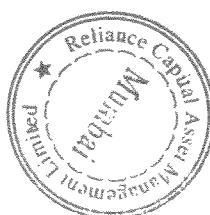
Part – B***

Name of the Target Company :

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Reliance Mutual Fund	No	AAATR0090B

Muneesh Sud

(Muneesh Sud)
Chief Legal & Compliance Officer
Place: Mumbai
Date: September 5, 2014



Regulation 13(1) — Details of acquisition of 5% or more shares in a listed company

Name, PAN & address of shareholders	No. Of Shareholding prior to acquisition/sale	No. & % Of shares/ voting rights acquired/sold	Receipt of allotment/ advice/ acquisition of shares/ sale-of shares specify	Date Of intimation To company	Mode of Acquisition (market purchase / public rights/ Preferential offer etc.)	No. & % of Shares voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Purchase quantity	Purchase Value (Rs)	Sell QTY	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c -through various schemes of Reliance Mutual Fund PAN of Reliance Mutual Fund: AAATR0090B Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One, 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699	22,666,854 Shares (2.8071%)	10,299,437 CCD (5.6652%)	Allotment of Right Issue of Compulsorily Convertible Debentures September 03, 2014	September 05, 2014	Right Issue	32,966,291 Shares (5.4517%)	Right Issue	Right Issue	10,299,437	566,469,035	N A	N A.

Note: Equity Capital: Rs. 807,472,787/- , CCD Capital: Rs. 9,999,067,540/-

For Reliance Capital Asset Management Limited

Muneesh Sud
(Muneesh Sud)
Chief Legal & Compliance Officer
Mumbai
September 05, 2014

