Reliance
Industries Limited

April 05, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub : Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Please find enclosed the disclosure under Regulation 30(2) of the Takeover Regulations in the prescribed format, in respect of the shareholding of the Company, being the Promoters of Reliance Industrial Infrastructure Limited (RIIL), the Target Company, as on March 31, 2016.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl : a/a

Copy to:
The Company Secretary
Reliance Industrial Infrastructure Limited
5th Floor, NKM International House,
178, Backbay Reclamation,
Babubhai Chinai Road,
Mumbai- 400020

Reliance
Industries Limited

Disclosures under Regulation 30(1) and 30(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	Reliance Industrial Infrastructure Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3	Particulars of the shareholder(s) :			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Not Applicable		
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	Reliance Industries Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the year 2016, holding of:			
	a) Shares	68 60 064	45.43	45.43
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	**68 60 064**	**45.43**	**45.43**

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Phones: +91-22-2278 5000. Telefax: +91-22-2204 2268, 2285 2214. Website: www.ril.com
CIN: L17110MH1973PLC019786

Reliance
Industries Limited

For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Place: Mumbai

Date: April 05, 2016

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.