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MEDIA RELEASE

CONSOLIDATED TOTAL OPERATING INCOME OF ₹ 6,187 CRORE (US$ 1.1 BILLION) FOR THE QUARTER

CONSOLIDATED NET PROFIT OF ₹ 725 CRORE (US$ 134 MILLION) FOR THE QUARTER – AN INCREASE OF 76%

CONSOLIDATED TOTAL OPERATING INCOME OF ₹ 22,382 CRORE (US$ 4.1 BILLION) FOR THE YEAR

CONSOLIDATED NET PROFIT OF ₹ 2,247 CRORE (US$ 414 MILLION) FOR THE YEAR – AN INCREASE OF 42%

CONSOLIDATED EARNING PER SHARE OF ₹ 85.4 (US$ 1.6) FOR THE YEAR – AN INCREASE OF 42%

CONSOLIDATED NET WORTH OF ₹ 26,121 CRORE (US$ 4.8 BILLION) AND BOOK VALUE OF ₹ 993 (US$ 18) PER SHARE

RECOMMENDED DIVIDEND OF ₹ 7.40 PER SHARE

KEY HIGHLIGHTS

- **MERC ALLOWED RECOVERY OF CROSS SUBSIDY SURCHARGE OF RS. 750 CRORE ANNUALLY FROM CUSTOMERS MIGRATED TO TATA POWER**
- **TRIAL RUNS SUCCESSFULLY CONDUCTED ON MUMBAI METRO LINE 1 PROJECT – COMMERCIAL OPERATIONS TO START WITHIN 2013**
- **REVENUE FROM INFRASTRUCTURE BUSINESS INCREASED BY 64%**
- **OVER 2 LAKH CUSTOMERS ADDED IN MUMBAI AND DELHI DISTRIBUTION BUSINESSES**
- **8 ROAD PROJECTS OPERATIONAL – ADDITIONAL 2 PROJECTS TO START IN Q1FY14**
- **POWER PURCHASE COST ADJUSTMENT CHARGES OF 4.5% APPROVED FOR DELHI DISCOMS**

Mumbai, May 14, 2013: Reliance Infrastructure Limited (RInfra) today announced its audited financial results for the year ended March 31, 2013. The highlights are:

Consolidated – Quarter ended March 31, 2013

- **Total Operating Income of Rs 6,187 crore** (US$ 1.1 billion), against Rs 7,135 crore in the corresponding quarter of previous year
- **Net Profit of Rs 725 crore** (US$ 134 million) against Rs 411 crore in the corresponding quarter of previous year, **an increase of 76%**

Consolidated – Year ended March 31, 2013

- **Total Operating Income of ₹ 22,382 crore** (US$ 4.1 billion), against ₹ 24,216 crore in the previous year
- **Net Profit of 2,247 crore** (US$ 414 million), against ₹ 1,587 crore in the previous year, an increase of 42%
- **Cash Profit of 2,912 crore** (US$ 536 million), against ₹ 2,342 crore in the previous year, an increase of 24%
- **Earnings Per Share (EPS) of ₹ 85.4** against ₹ 60.1 in the previous year, an increase of 42%

The Company is conservatively financed with **debt to equity ratio of 0.87** as on March 31, 2013.

RELIANCE

Key Business Highlights

(A) ELECTRICAL BUSINESS

- **Distribution Business :** Largest private sector distributor of power to over 60 lakhs customers
  - *Mumbai Distribution :*
    - Number of customers added : ~72,600 in FY13; Total number : 29 lakhs
    - MERC allowed recovery of Cross Subsidy Surcharge (CSS) of Rs. 750 crore annually from migrated customers using RInfra network – This will provide protection to 21 lakh low end customers of RInfra
    - Multi Year Tariff (MYT) petition filed and public hearing concluded – Approval expected shortly
    - Appellate Tribunal on Electricity (ATE) recognized & rejected Tata Power appeal challenging MERC order of cherry picking of high end customers by Tata Power
  - *Delhi Distribution :*
    - Number of customers added : ~146,650 in FY13; Total number of customers : 32 lakhs
    - Power Purchase Cost Adjustment Charges (PPAC) of 4.5% approved by DERC
- **Transmission :** Operating / Developing 5 transmission projects worth ₹ 6,600 crore
- **Generation :** Generated 5,505 million units in FY13; Dahanu plant running at 100% PLF from last 7 years
- **Power Trading :** Traded 5,335 million units in FY13; Amongst top 5 trading licensee in the country

(B) EPC BUSINESS : Revenue of ₹ 7,706 crore & Order book of ₹ 10,215 crore as on March 31, 2013

(C) INFRASTRUCTURE BUSINESS

- **Road Projects :**
  - Earned revenue of ₹ 525 crore in FY13 – An increase of 64% over previous year
  - 10 projects will be revenue operational by Q1FY14
- **Metro Projects :** Operating / Developing metro rail projects in Delhi and Mumbai
  - *Reliance Metro Line I in Mumbai (12 kms & 12 stations) :*
    - Trial run successfully conducted – Flagged-off by Chief Minister of Maharashtra on May 01, 2013.
    - ~99% of civil work is completed - Steel bridge over Western Railways at Andheri completed; Cable stayed bridge on Western Express Highway completed
- **Cement :** Developing 2 plants of 5 mtpa each in Maharashtra and Madhya Pradesh (MP); Commercially launched in Butibori, Maharashtra & Maihar, Madhya Pradesh project to be commissioned within 2013

(D) REWARDS & RECOGNITION : Won over 30 awards in various businesses & CSR initiatives by reputed organizations like Quality Circle Forum of India Ethopian Electrical Power Corporation, Indian Power Producers Associations of India (IPPAI), Confederation of India Industry (CII), etc.

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is the largest infrastructure company developing projects, through various Special Purpose Vehicles, in several high growth areas in the Infrastructure sector i.e. Roads, Metro Rail, Airports & Cement. The Company is also leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution, Trading and EPC.

The Company is developing two metro rail projects in Mumbai and operating Airport Metro Express in Delhi; awarded eleven road projects with total length of 1,000 kms; operating & maintaining five airports in Maharashtra and developing 2 cement plants of 5 Mn tons each in Maharashtra and Madhya Pradesh.

RInfra generates 940 MW of power through its five power stations; distributes power to over 60 lakhs consumers in Mumbai and Delhi; developing five transmission projects including first Independent Private Transmission project in India.

RInfra also provides Engineering, Procurement & Construction (EPC) for developing power & road projects.