RELIANCE INCEPTUM PRIVATE LIMITED

(Formerly known as AAA Enterprises Private Limited)
Registered Office : 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U74999MH2004PTC150308

April 12, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary
Reliance Capital Limited
H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Capital Limited ("RCap") as on 31st March, 2016, in the prescribed format enclosed.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Inceptum Private Limited**

Authorised Signatory

Encl: As above

Format for Disclosures under Regulation ~~30(1) and~~ 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**RELIANCE CAPITAL LIMITED**		
2. Name(s) of the stock exchange (s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Reliance Inceptum Private Limited 2. Shri Anil D Ambani 3. Smt. Tina A Ambani 4. Shri Jai Anmol A Ambani 5. Shri Jai Anshul A Ambani 6. Smt. Kokila D Ambani(#) 7. Reliance Innoventures Private Limited 8. Reliance Infrastructure Consulting & Engineers Private Limited 9. Crest Logistics and Engineers Private Limited 10. Reliance Infrastructure Management Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31st of 2016 (of the year), holding of:			
a) Shares			
1. Reliance Inceptum Private Limited	97,714,206	38.68	38.68
2. Shri Anil D Ambani	273,891	0.11	0.11
3. Smt. Tina A Ambani	263,474	0.10	0.10
4. Shri Jai Anmol A Ambani	83,487	0.03	0.03
5. Shri Jai Anshul A Ambani	5	0.00	0.00
6. Smt. Kokila D Ambani(#)	545,157	0.22	0.22
7. Reliance Innoventures Private Limited	576,450	0.23	0.23
8. Reliance Infrastructure Consulting & Engineers Private Limited	27,975,633	11.07	11.07
9. Crest Logistics and Engineers Private Limited	3,250,000	1.29	1.29
10. Reliance Infrastructure Management Private Limited	700,000	0.28	0.28
b) Voting Rights (otherwise than by shares)		Nil	Nil
c) Warrants,		Nil	Nil
d) Convertible Securities		Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil	Nil
Total	**131,382,303**	**52.01**	**52.01**

For Reliance Inceptum Private Limited

Authorised Signatory

Place: Mumbai
Date: April 12, 2016

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. (#) It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.