Reliance Infrastructure Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710, India

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.rinfra.com

August 26, 2011

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone:26598235/26598236
Fax : 2659 8237/38
NSE Symbol : RELINFRA

Dear Sir

Sub : **Buy-back of 5,00,000 equity shares**

We have today bought-back 5,00,000 equity shares of the Company.

We are separately filing with you the details of the buy-back.

We forward herewith a copy of the media release proposed to be issued by us for your information.

Kindly bring the above to the notice of the members accordingly.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Reliance Infrastructure Limited

Encl :

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MEDIA RELEASE

RInfra bought-back 5,00,000 equity shares

Mumbai, August 26, 2011: Reliance Infrastructure Limited has today bought-back 5,00,000 equity shares of the Company, pursuant to the Buy-back program of the Company.

The Company has announced a program for buy-back of equity shares for an aggregate amount of up to Rs 1,000 crore.

The Company has so far bought-back 34.79 lakh equity shares under the Buy-back program for an aggregate amount of Rs 192.96 crore.

Reliance Infrastructure Limited:

Reliance Infrastructure Ltd (RInfra) is the largest infrastructure company developing projects, through various Special Purpose Vehicles, in several high growth areas in Infrastructure sector i.e. Roads, Metro rail, Airports, etc. The Company is also leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution, EPC and Trading.

The Company is developing two metro rail projects in Mumbai and operating Airport Metro Express in Delhi; awarded eleven road projects with total length of 968 kms; operate and maintain five airports in Maharashtra.