Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref.no.3156/SBICTCL/DT/2017-18 **Date: 28th November, 2017**

To,
IDBI Bank Limited
IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai – 400 005.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by IDBI Bank Limited ("Issuer"), for the half year ended 30th September, 2017.

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

Ref..No. 417/IDBI/DRD/OMNI/F-199 November 27, 2017

Assistant Vice President
SBICAP Trustee Company Ltd.
6th Floor, Apeejay House,
3, Dinshaw Wachha Road,
Churchgate,
Mumbai - 400 020.

सहायक उपाध्यक्ष
एसबीआईकैप ट्रस्टी कंपनी एलटीडी
6थ मंजिल,अपीजे हाउस
३, दिनशा वाचचा मार्ग
चर्चगेट
मुंबई-४०००२०

Dear Sir, महोदय

Sub: Submission of Half-yearly information to Exchanges

In compliance with Regulation 52 & 56 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith Half-yearly Trustee report information for the period from April 01, 2017 to September 30, 2017.

Annexure 1

Sr. No.	Particulars	Remarks
1	Credit Ratings	**Senior/ subordinated (lower Tier II) & Infrastructure Bonds** 'A+/Negative' by CRISIL, A/Negative by ICRA IND AA/Negative by India Ratings & Research
		Upper Tier II Bonds A/Negative by CRISIL, BBB+/Negative by ICRA BBB+/Negative by India Ratings & Research **Perpetual Bonds** A/Negative by CRISIL & BBB+/Negative by ICRA
		AT1 Bond (Basel III) BBB+/Negative by CRISIL BBB-(hyb)/negative by ICRA BBB+/Negative by India Ratings & Research
		Basel III Tier 2 bonds: ' A+//Negative' by CRISIL, A(hyb)/Negative by ICRA IND AA/Negative by India Ratings & Research
2	Asset cover available	Not applicable as the bonds are

4	DRR Requirement	Not Applicable
5	Status of Security (created/not created)	Not Applicable
6	Debt Service Coverage Ratio	Not Applicable
7	Other Requirements (if any)	Not applicable
8	Previous due date for the payment of interest/ principal and the same has been paid or not	Various due dates are given in Annexure I. The same has been paid and there is no default
9	Next due date for the payment of interest/ principal	Dates are given in Annexure I

In terms of SEBI (LODR) 2015, regulation 52(5), We request you to kindly issue a certificate that Debenture Trustee has taken note of the content submitted by issuer for onward submission to Stock Exchanges. Further we confirm that we are in compliance with the terms of issue of the bonds.



भवदीय,

(M. H. Gurhani)/ (एम.एच. गुरहानी)
Asst. General Manager/सहायक महाप्रबंधक
Domestic Resources Dept//देशी संसाधन विभाग

Annexure I

SBICAP Trustee Services Ltd. - Half Yearly Report

Details of Interest/Redemption on IDBI Omni Bonds

Issue Name	ISIN No/Appln No	Tenure of Issue (Yrs)	Interest/Coupon Rate	Due Dates/Periodicity of payment of interest/principal	Amount of interest/principal payment which have fallen due during half year	Status of Payment	Next due date for payment of interest/principal
TIER II 2010 SR 2	INE008A08S88	15	8.57	03/04/2017	258874769.00	Interest paid on 03.04.2017	02/04/2018
TIER II 2007 -SR 4	INE008A08N18	10	10.10	08/05/2017	48626237.00	Redemption & Interest paid on 08.05.2017	
2012-2013 SR I	INE008A08U35	10	9.03	30/05/2017	225750000.00	Interest paid on 30.05.2017	30/05/2018
OMNI 2009 -SR 1	INE008A08R30	20	9.56	13/06/2017	956000.00	Interest paid on 13.06.2017	13/06/2018
OMNI PERP 2010 SR 1	INE008A08S70	89	9.15	22/06/2017	224266500.00	Interest paid on 22.06.2017	22/06/2018
UPPER TIER II 2009 SR 2	INE008A08R55	15	8.95	27/06/2017	447609748.00	Interest paid on 27.06.2017	26/06/2018
GBT1	8006	15	8.00	01/08/2017	360000.00	Interest paid on 01.08.2017	01/08/2018
OMNI ON TAP DEM	INE008A08PO9	15	8.00	01/08/2017	399640000.00	Interest paid on 01.08.2017	01/08/2018
TIER II 2011 SR I	INE008A08T61	10	9.38	04/08/2017	454367200.00	Interest paid on 04.08.2017	04/08/2018
OMNI ON TAP DEM	INE008A08PU6	15	7.75	18/08/2017	147250.00	Interest paid on 18.08.2017	18/08/2018
Omni AT 1 2016-17 Sr I	INE008A08V34	Perpetual	11.09	30/08/2017	1663500000.00	Interest paid on 30.08.2017	30/08/2018
NON SLR 48A	INE008A08UG5	15	7.05	08/09/2017	3049125.00	Interest paid on 08.09.2017	08/03/2018
2014-15 SERIES I	INE008A08U76	10	9.27	12/09/2017	462230136.00	Interest paid on 12.09.2017	12/03/2018
OMNI 2007 -SR VII	INE008A08N67	15	10.07	23/09/2017	4231733.00	Interest paid on 25.09.2017	23/09/2018
UPPER TIER II 2009 SR III	INE008A08R63	15	9.00	25/09/2017	450000000.00	Interest paid on 25.09.2017	25/09/2018
OMNI 2008 -SR 9 RRB II	INE008A08Q07	10	11.00	26/09/2017	985380000.00	Interest paid on 26.09.2017	26/09/2018
OMNI 2009 -SR IV	INE008A08R71	20	9.67	26/09/2017	1934000.00	Interest paid on 26.09.2017	26/09/2018
UPPER TIER II 2008 SR XII	INE008A08Q15	15	11.15	29/09/2017	724750000.00	Interest paid on 29.09.2017	29/09/2018
TIER II 2009 SR V	INE008A08R89	9	9.37	29/09/2017	37480000.00	Interest paid on 29.09.2017	29/09/2018
TIER II 2010 SR III	INE008A08S96	10	8.63	29/09/2017	34520000.00	Interest paid on 29.09.2017	29/09/2018

	Issue Name	ISIN No/Appln No	Tenure of Issue (Yrs)	Interest/Coupon Rate	Next Due Dates/Periodicity of payment of interest/principal	Amount of interest/principal payment	Status of Payment
1	2014-2015 SERIES II	INE008A08U84	Perpetual	10.75	17/10/2017	2687500000.00	Interest Due on 17.10.2017
2	2012-13 TIER II SERIES II	INE008A08U43	25	9.25	25/10/2017	925000000.00	Interest Due on 25.10.2017
3	UPPER TIER II 2008 SR 14	INE008A08Q56	15	11.40	29/10/2017	571561644.00	Interest Due on 29.10.2017
4	UPPER TIER II 2009 SR 6	INE008A08R97	15	8.90	19/11/2017	254344943.00	Interest Due on 19.11.2017
5	TIER II 2009 SR 7	INE008A08S13	10	8.53	23/11/2017	258739440.00	Interest Due on 23.11.2017
6	2012-13 TIER II SERIES III	INE008A08U50	15	8.99	13/12/2017	453995000.00	Interest Due on 13.12.2017
7	OMNI 2008 -SR 15 RRB II	INE008A08Q72	10	11.30	15/12/2017	1631544799.00	Interest Due on 15.12.2017
8	OMNI PERP 2009 SR 8	INE008A08S21	90	9.20	23/12/2017	254154403.00	Interest Due on 23.12.2017
9	2012-13 TIER I SERIES IV	INE008A08U68	87	9.40	26/12/2017	799000000.00	Interest Due on 26.12.2017
0	TIER 2 BOND 2015-2016 SE	INE008A08V00	15	8.62	31/12/2017	862000000.00	Interest Due on 31.12.2017
1	TIER II 2008 SR I	INE008A08O33	10	9.35	02/01/2018	468900579.00	Redemption & Interest Due on 01.01.2018
2	OMNI TIER 2 BOND 2015-16	INE008A08V18	10	8.62	02/01/2018	775800000.00	Interest Due on 02.01.2018
3	OMNI 2003 G	INE008A08UA8	15	7.00	12/01/2018	17500000.00	Interest Due on 12.01.2018
4	TIER II 2010 SR 4	INE008A08T20	15	9.04	20/01/2018	77391400.00	Interest Due on 20.01.2018

15	AT1 2016-17 Sr II	INE008A08V42	Perpetual	10.95	20/01/2018	1095000000.00	Interest Due on 20.01.2018
16	Omni Infra 2014-15 Sr III	INE008A08U92	10	8.73	21/01/2018	2617500000.00	Interest Due on 21.01.2018
17	OMNI PERP 2009 SR 9	INE008A08S39	89	9.25	30/01/2018	284082742.00	Interest Due on 30.01.2018
18	UPPER TIER II 2009 SR 10	INE008A08S47	15	8.65	03/02/2018	434725777.00	Interest Due on 03.02.2018
19	OMNI INFRA BONDS 20150	INE008A08V26	10	8.80	09/02/2018	880000000.00	Interest Due on 09.02.2018
20	OMNI 2008 -SR 2	INE008A08O58	10	9.41	16/02/2018	1887156.00	Redemption & Interest Due on 16.02.2018
21	NON SLR 48A	INE008A08UG5	15	7.05	08/03/2018	3049125.00	Redemption & Interest Due on 08.03.2018
22	OMNI PERP 2009 SR 11	INE008A08S54	89	9.65	10/03/2018	530750000.00	Interest Due on 10.03.2018
23	2014-15 SERIES I	INE008A08U76	10	9.27	14/03/2018	464769864.00	Interest Due on 12.03.2018
24	OMNI 2008 -SR 17	INE008A08Q98	20	11.25	14/03/2018	2250000.00	Interest Due on 14.03.2018
25	TIER II 2009 SR 12	INE008A08S62	10	9.05	23/03/2018	543000000.00	Interest Due on 23.03.2018
26	UPPER TIER II 2010 SR 5	INE008A08T46	15	9.40	27/03/2018	940484157.00	Interest Due on 25.03.2018
27	OMNI PERP 2008 SR 16	INE008A08Q80	90	9.50	27/03/2018	315482092.00	Interest Due on 26.03.2018
28	IHFL TIER II SR III	INE979F08037	10	10.50	29/03/2018	52515103.00	Interest Due on 29.03.2018
29	UPPER TIER II 2008 SR 19	INE008A08R14	15	9.50	31/03/2018	332500000.00	Interest Due on 31.03.2018
Total:						25659623922.00	

Annexure 2

Redressal of Investor Grievances

For the half Year ended 302 September 2017

A

Sr No.	Name of the Issuer	Pending Complaints at the end of the previous year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of half year	
1	IDBI Bank Ltd	NIL	NIL	NIL	NIL	

B

Sr. No.	No of Complaints pending for more than 30 days	Nature of Complaint			Steps Taken for Redressal	Status of complaint as on 30/09/2017 (if redressed, date of)
		Delay in payment of interest	Delay in payment of redemption	Any Other		
	NIL	NIL	NIL	NIL	NIL	NIL

Annexure 3

Insurance Details(in case of Secured NCD/Bond Issue)

Not Applicable