

15th February, 2018

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Stock Code: 532706

Stock Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Schedule of Analyst/ Investor Meeting.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has scheduled an Analysts/Investor Meeting as per the details given below.

Sr. No.	Name of the Analyst / Investor	Type of Meeting	Date of Meeting	Location
1	Emkay Global Financial Services Ltd	One on one Meeting	Friday, 16 th February, 2018 at 10.30 a.m.	Mumbai
2	Taiyo Pacific Partners	One on one Meeting	Monday, 19 th February, 2018 at 5.00 p.m.	Mumbai

Note: The above schedule may undergo changes due to exigencies on the part of the Investor/Analyst or the Company.

A copy of the Investor Presentation prepared by the Company which we propose to make to the Analysts / Investors during the above Investor Meeting is enclosed and the said Investor Presentation has also been uploaded on the Company's Website, <https://www.inoxmovies.com/Corporate.aspx?Section=3>.

We request you to kindly take the above on record.

Thanking You,
Yours faithfully,
For INOX Leisure Limited


Dhanraj Mulki
Vice President – Legal
& Company Secretary

Encl.: As above

INOX LEISURE LTD.

5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai 400 093, India.
Tel (91 22) 4062 6900 • Fax (91 22) 4062 6999 • E: contact@inoxmovies.com • www.inoxmovies.com

Registered Office : ABS Towers, Old Padra Road, Vadodara 390 007 • Tel (91 265) 6198111 • Fax (91 265) 2310312 • CIN: L92199GJ1999PLC044045



R-City Ghatkopar, Mumbai



INVESTOR PRESENTATION
February 2018

INOX
LIVE *the* MOVIE

This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

Due to rounding-off, figures presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

All financial figures, upto and including FY15 are as per IGAAP and for FY16 and thereafter are as per IND-AS. Revenues for FY13 to FY15 are shown net of entertainment tax, to be consistent with the revenues under IND-AS for FY16 and FY17

DISCUSSION SUMMARY

- INDUSTRY OVERVIEW
- COMPANY OVERVIEW
- COMPETITIVE ADVANTAGE & OUTLOOK
- ANNEXURE

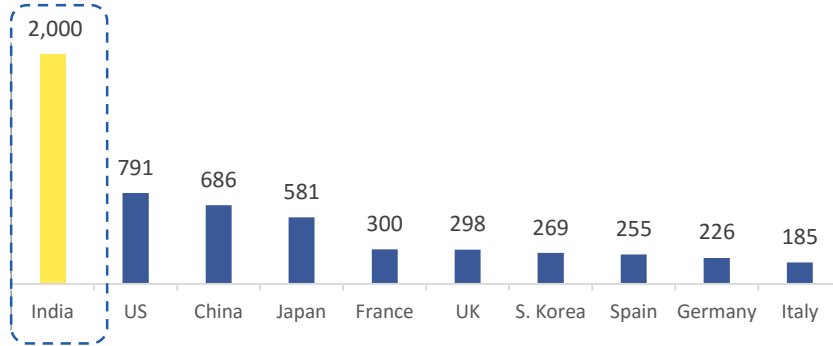
CR2, Nariman Point, Mumbai

INDUSTRY OVERVIEW

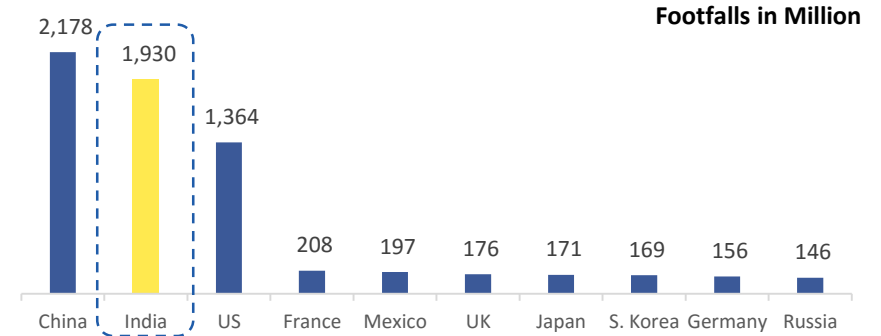
INOX
LIVE *the* MOVIE

Strong Fundamentals & Huge Growth Potential

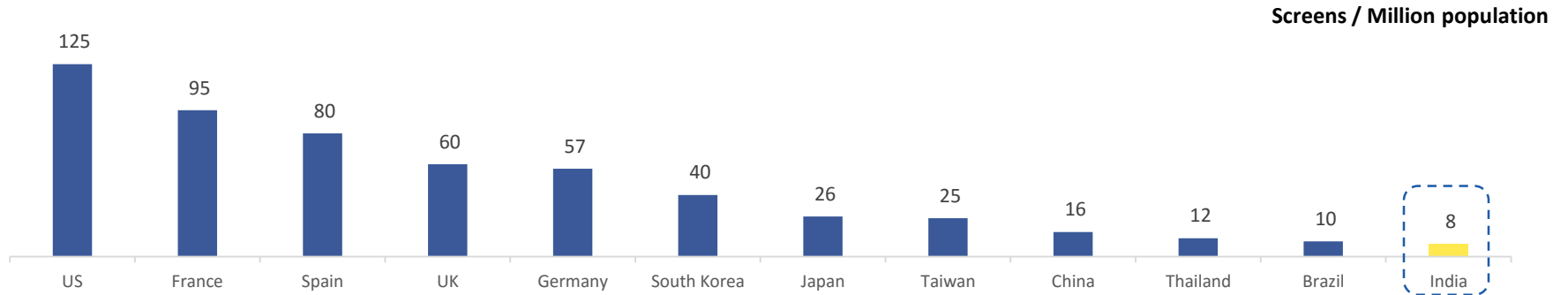
Highest Number of Film Produced in the World



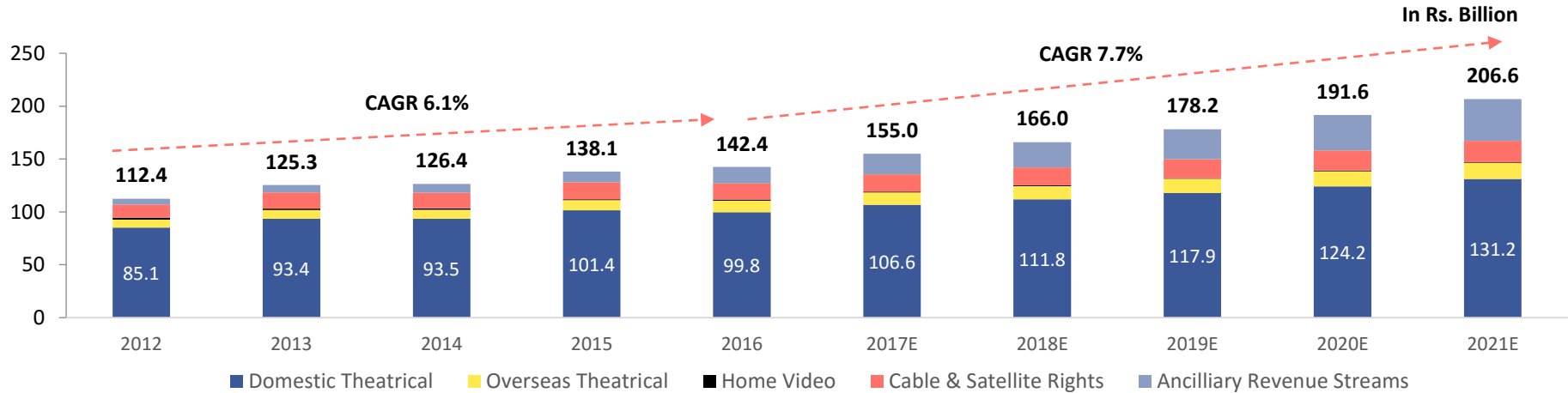
2nd Highest Number Of Theatre Footfalls in the World



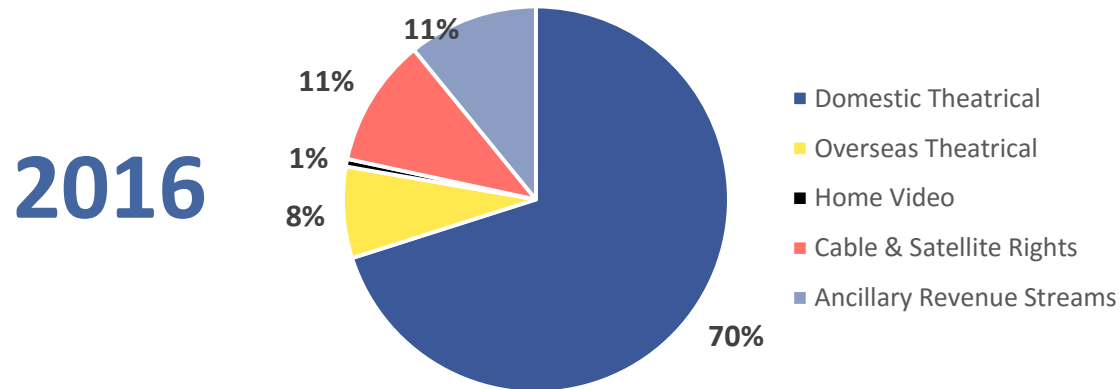
However, India's Screen Density is One of the Lowest

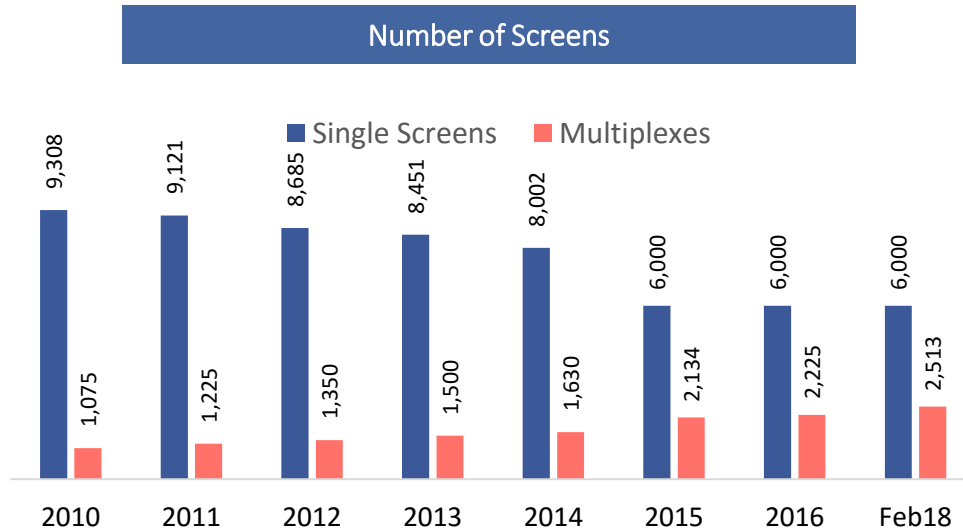


Indian Film Industry Displays Steady Performance Trends



Domestic Theatricals Constitutes 70% Of Total Film Industry





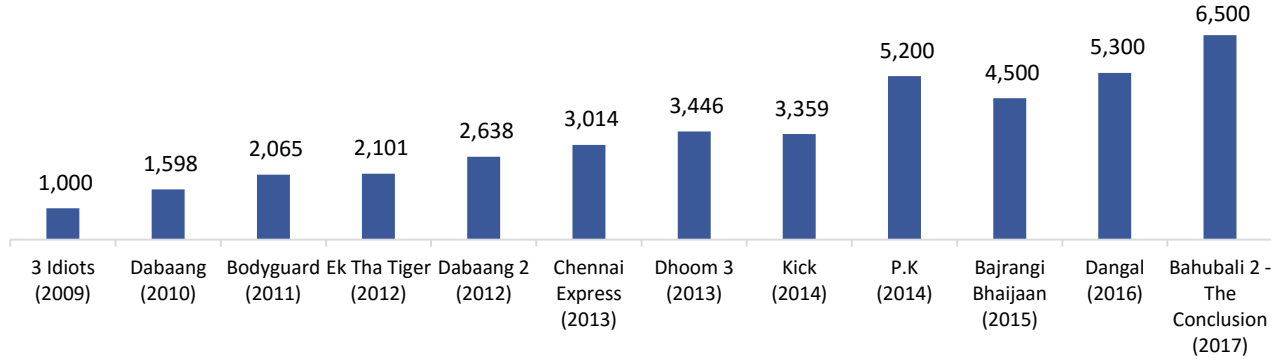
**Multiplexes currently account for
~ 30% market share of the screens,
however they account for
more than 45% of box office
collections**

FACTORS DRIVING GROWTH IN MULTIPLEXES:

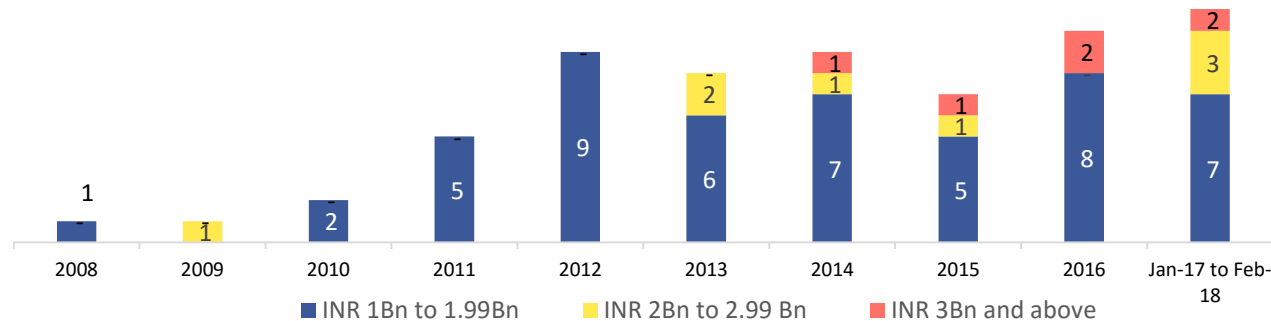
- Strong demographics, rising disposable incomes and discretionary spends.
- Superior location, destination and parking facilities.
- Multiple screens in one location offer a wider variety of content to the patrons.
- Different screen sizes provide programming flexibility. This results in higher occupancy ratios.
- State of art equipment (high quality video and audio), superior interiors, ambience and service.

Increasing Number Of INR 1bn + Movies

Wider Screen Releases



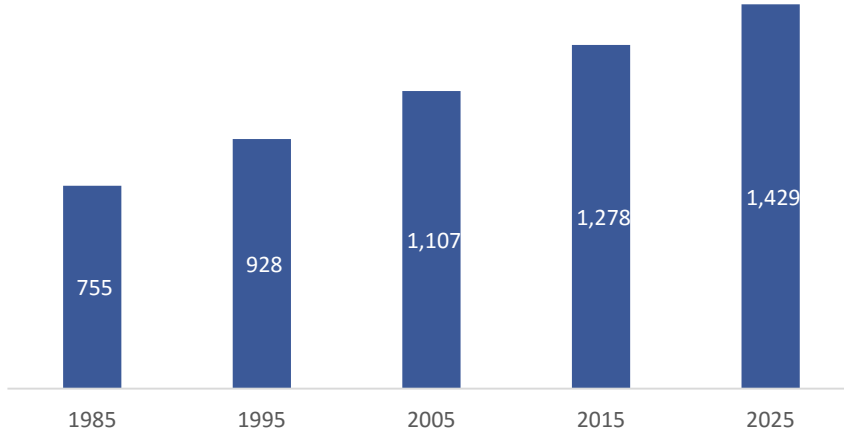
Higher Number Of INR 1 Bn + Movies



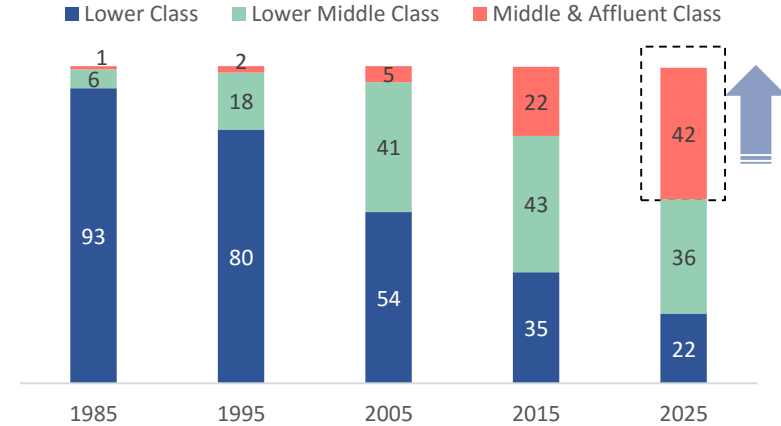
INCREASING NUMBER OF MOVIES ARE GENERATING MORE THAN RS 1 BN IN NET BOX OFFICE COLLECTIONS DRIVEN BY WIDER SCREEN RELEASES AND FACILITATED BY DIGITISATION OF CONTENT DELIVERY

India's Consumption Story

Population of India (Million)



%Share of Population by Income Bracket

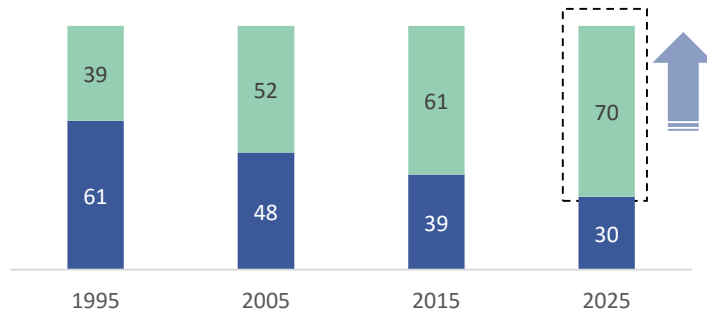


Based on Annual Household Income

- Lower Class: < Rs.90,000
- Lower Middle Class: Rs.90,000 to Rs.199,999
- Middle & Affluent Class: > Rs.200,000

%Share of Average Annual Household Consumption

■ Necessities ■ Discretionary



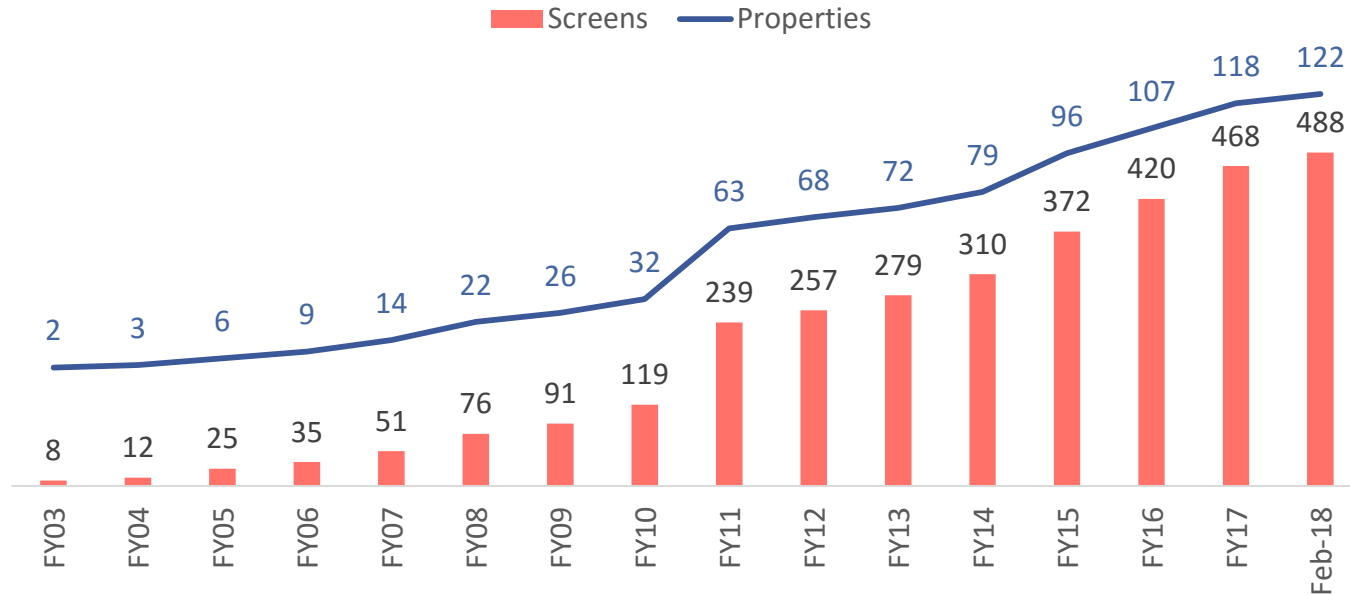
- Target Audience (Middle & Affluent Class) is estimated to grow from 268 million in 2015 to 614 million in 2025
- As much as 70% of household income will be spent on discretionary spending in 2025



Company Overview



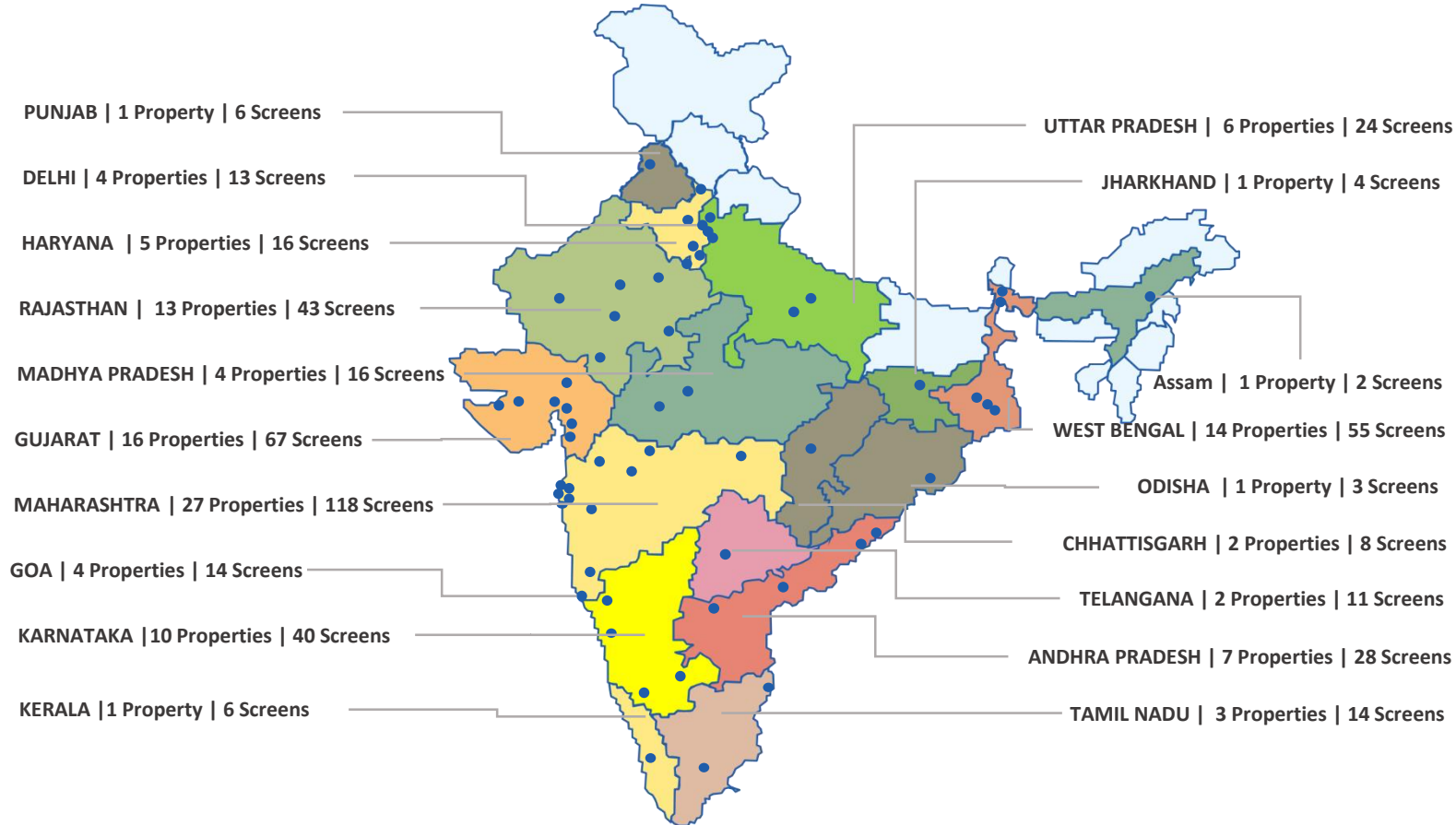
Track Record of Aggressive Expansion



ON AN AVERAGE ADDITION OF 3 SCREENS EVERY MONTH SINCE INCEPTION

Note: Includes Acquisition of 89 Cinemas in FY07, Fame in FY11 and Satyam in FY15

ONE OF THE LARGEST MULTIPLEX CHAIN OPERATOR IN INDIA



19
States

60
Cities

122
Properties

488
Screens

121,281
Seats

* Includes 8 management properties with 29 screens and 7,370 seats

Introducing the 'THEATRE OF DREAMS'...

INOX INSIGNIA at Atria Mall, Worli Mumbai



- Live food counter serving gourmet delights
- A new level of luxury paired with bespoke interiors
- Laser projection with Dolby Atmos Sound and 3D powered by Volfoni systems

- Theatres with opulent recliners
- Personalized ticketing and butler-on-call
- Gourmet Menu curated by Celebrity Chef Vicky Ratnani
- Staff Uniforms crafted by Arjun Khanna



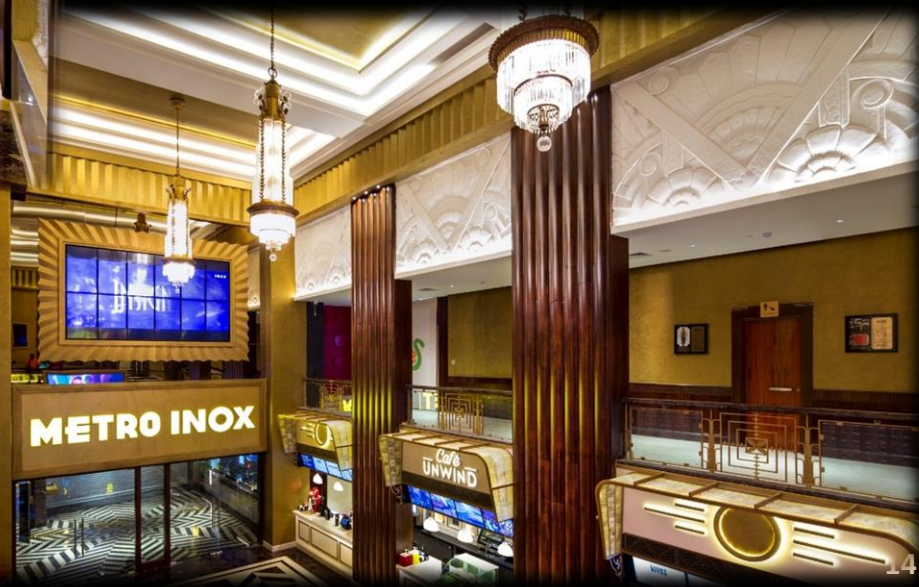
Introducing the all new 7 STAR

METRO INOX MUMBAI'S GREATEST LOVE STORY...



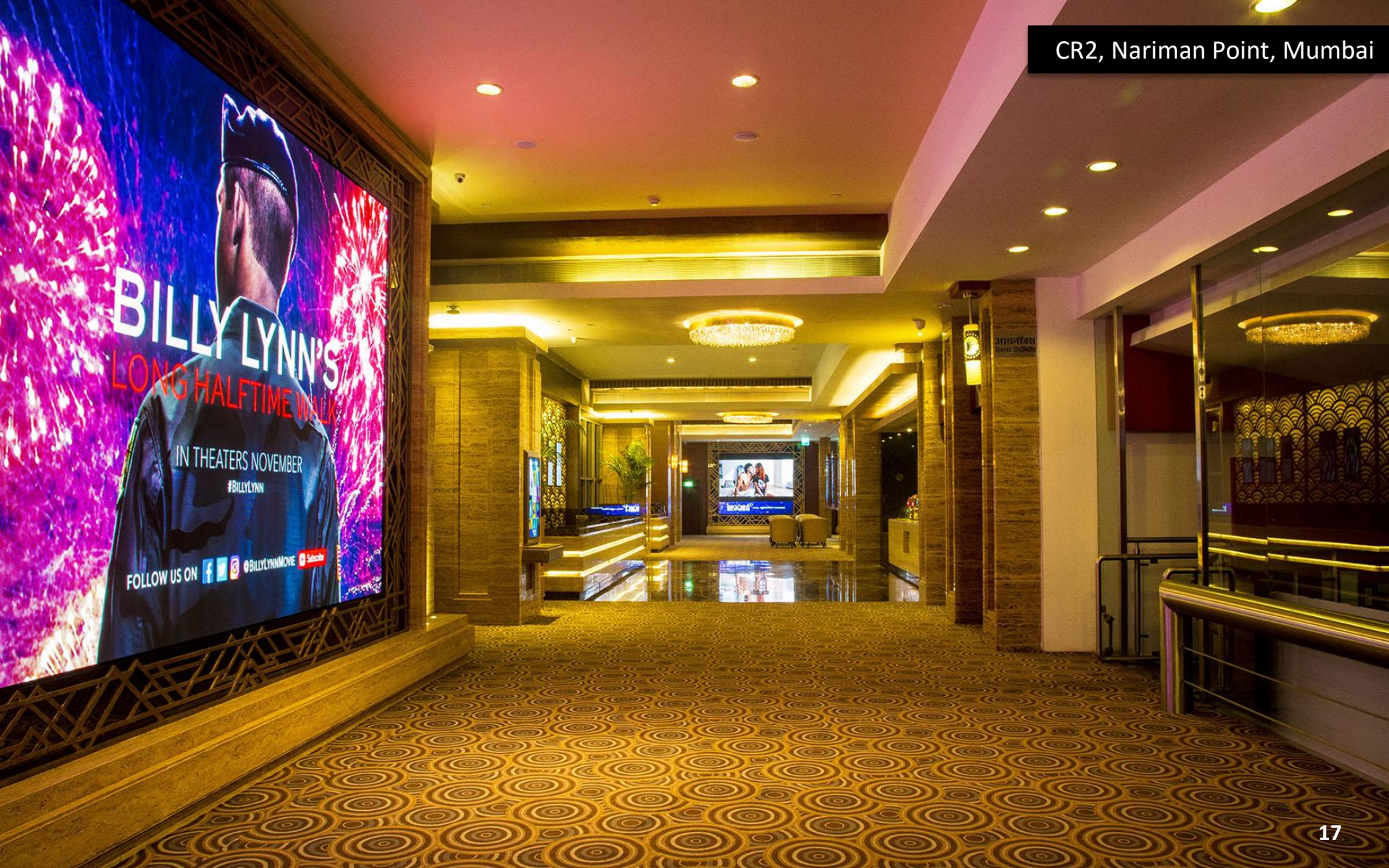
- 6 Screens, 1271 seats
- Mumbai's first kids theatre - KIDDLES
- Cafe UNWIND

- Advanced 4K Projection
- Augmented Reality
- Dolby Atmos
- Volfoni 3D













INSIGNIA

INSIGNIA – LUXURY MOVIE WATCHING EXPERIENCE



INOX
LIVE *the* MOVIE



EXTRAORDINARY
ALSO FEATURING

INOX

INSIGNIA

INSIGNIA



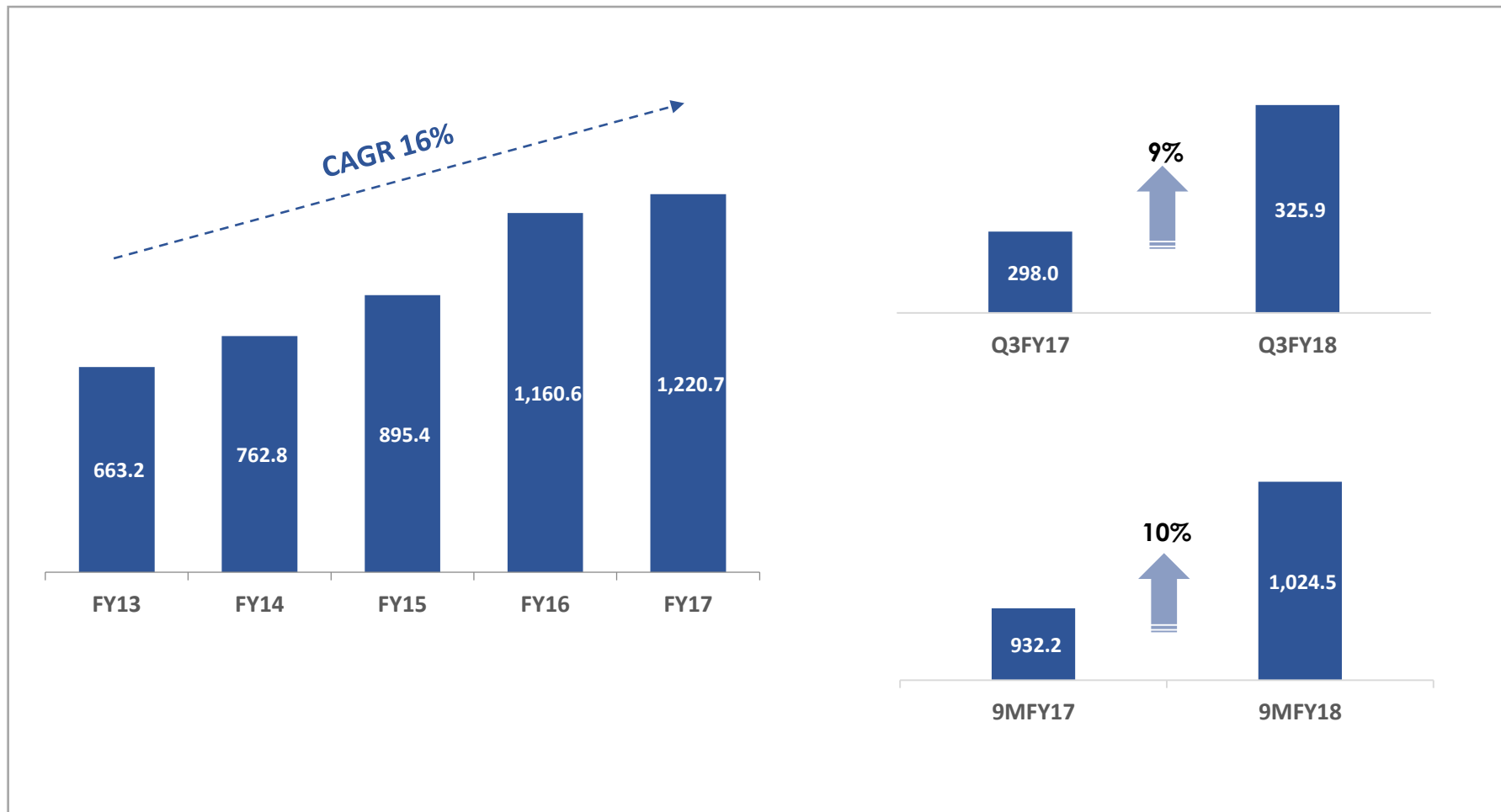




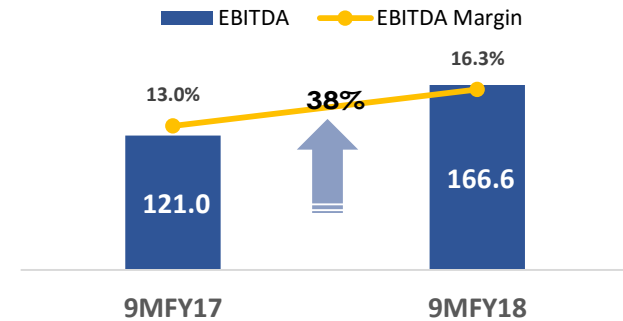
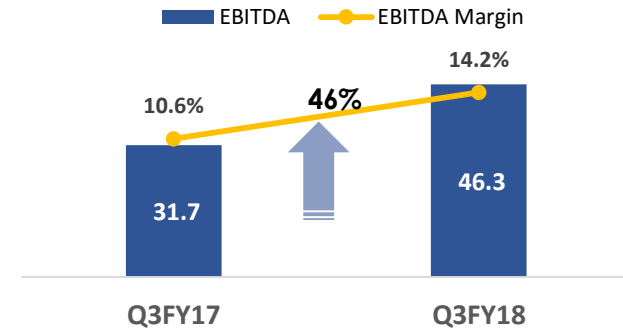
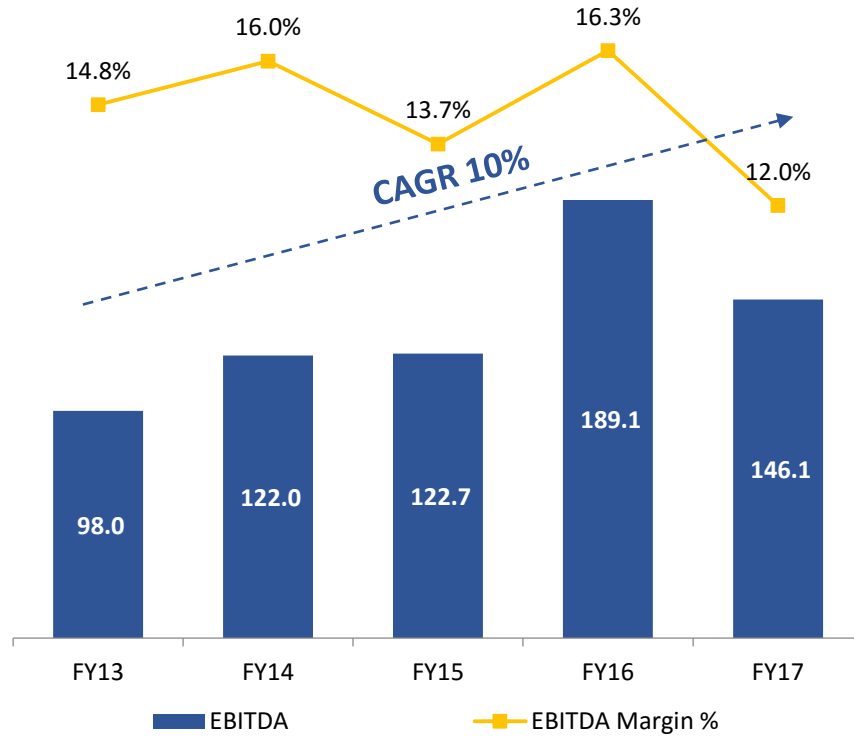




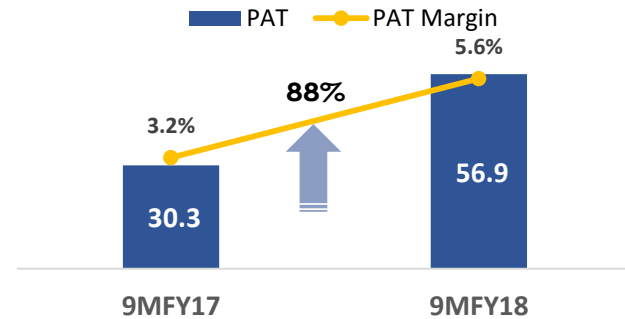
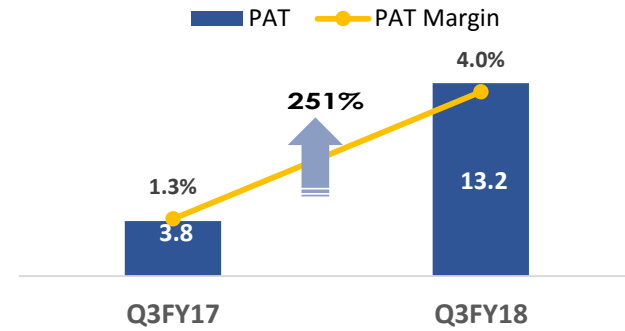
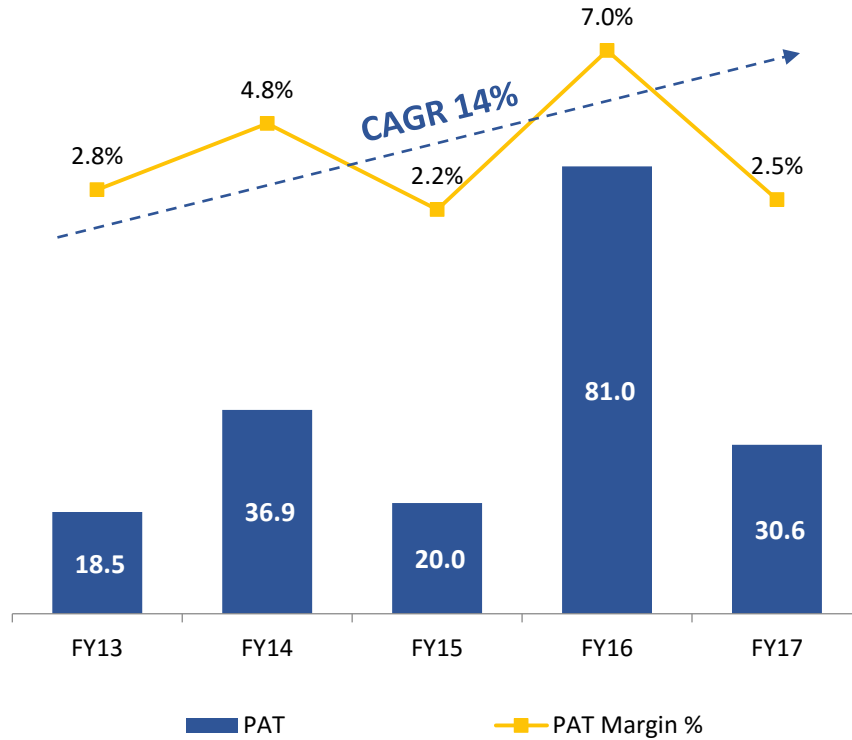
Revenue from Operations



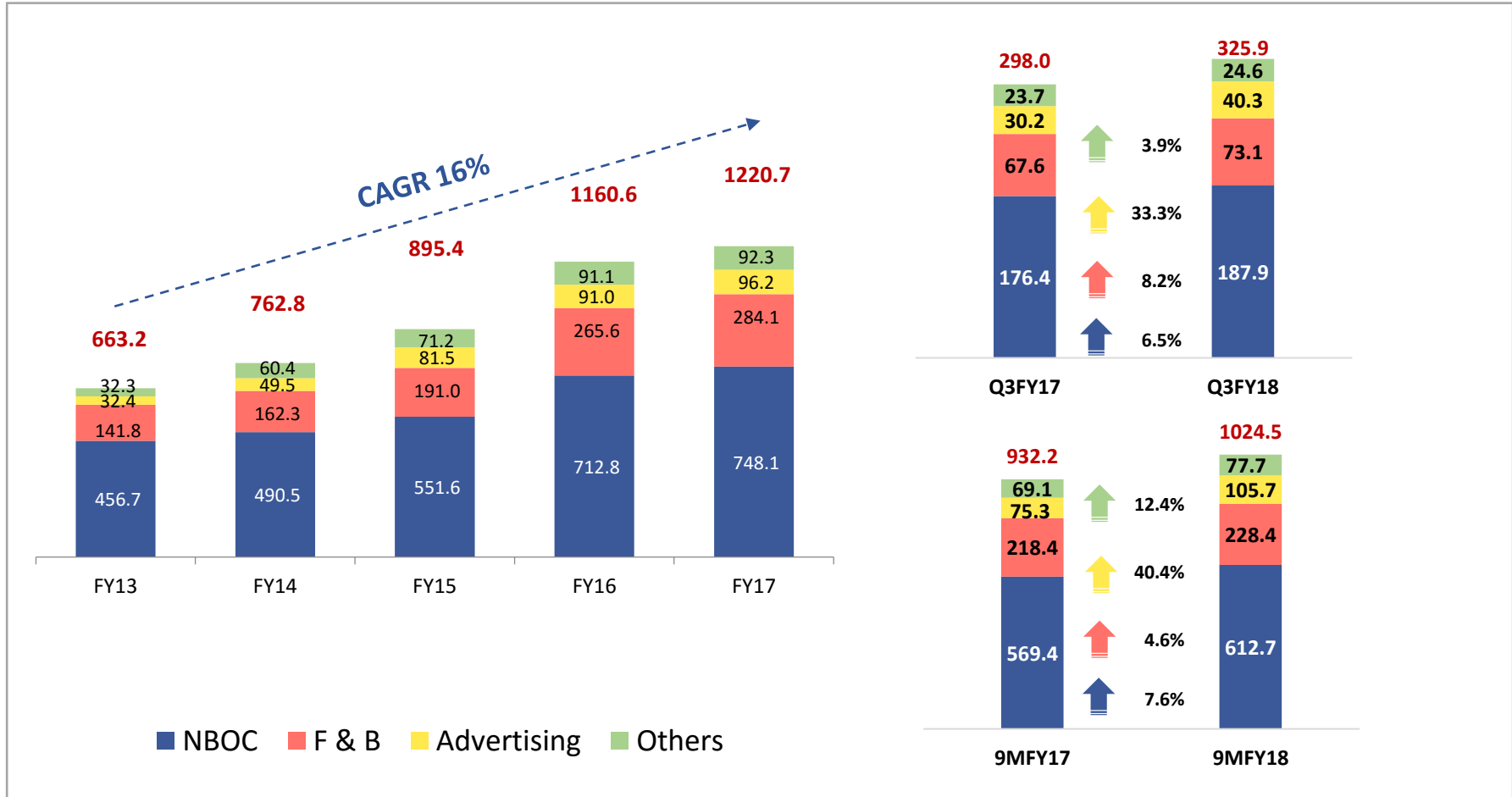
Earnings Before Interest, Tax, Depreciation and Amortization [EBITDA]



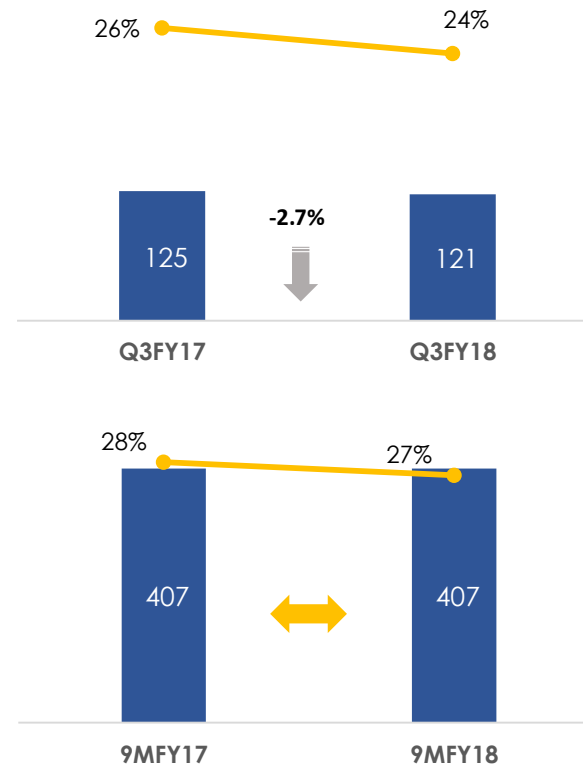
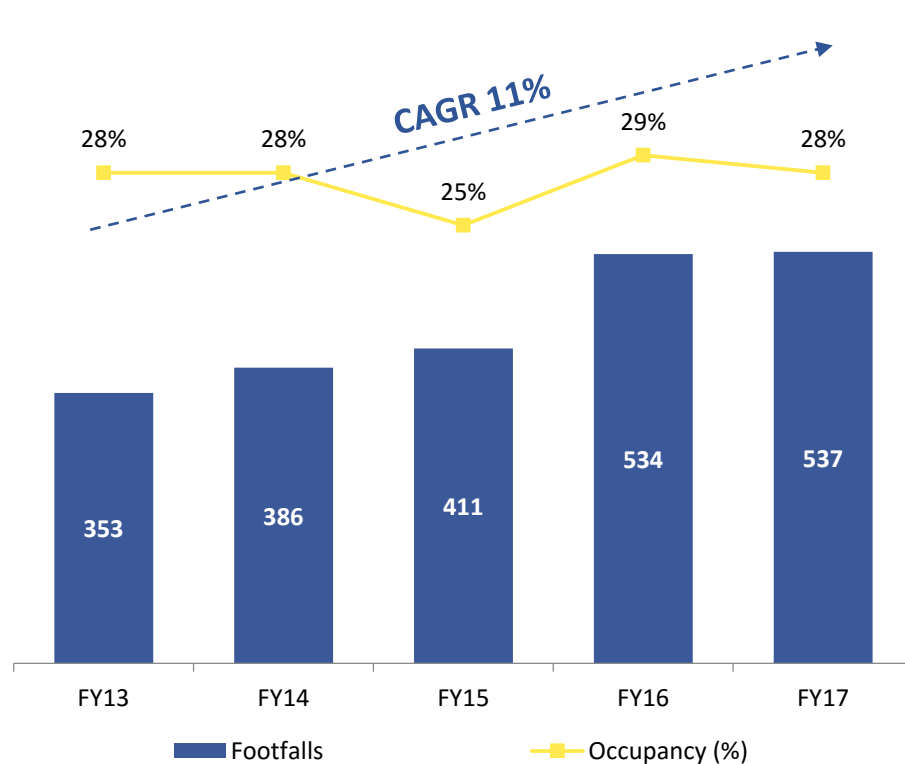
Profit after tax [PAT]



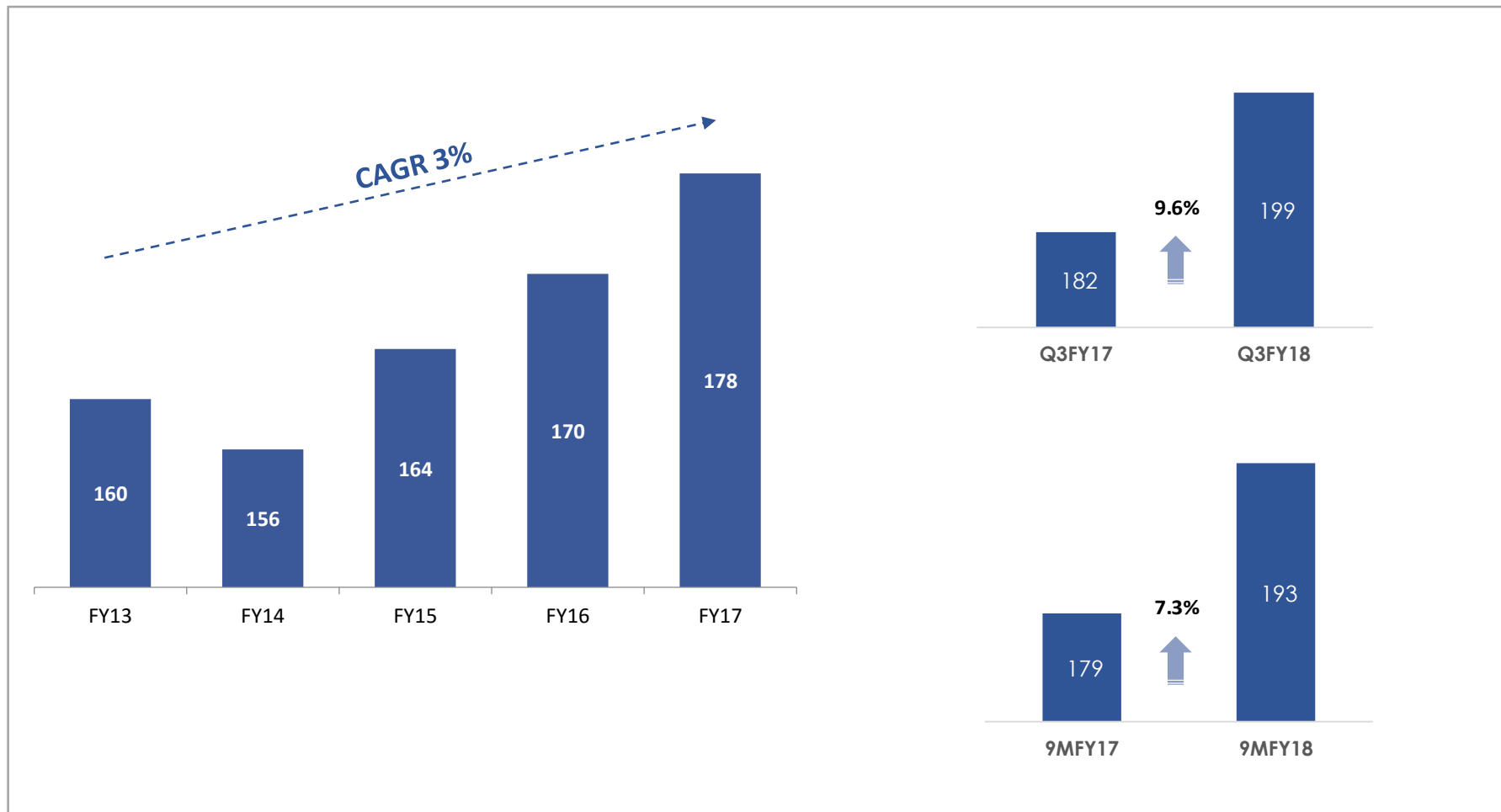
Revenues - Segment Breakup



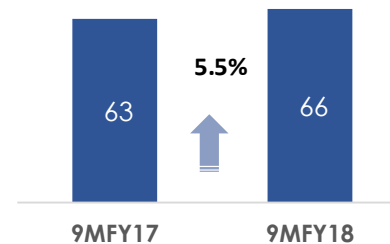
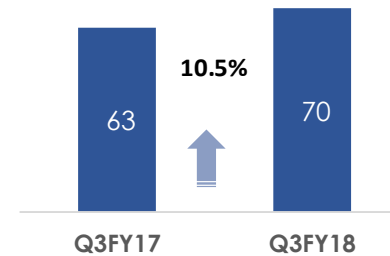
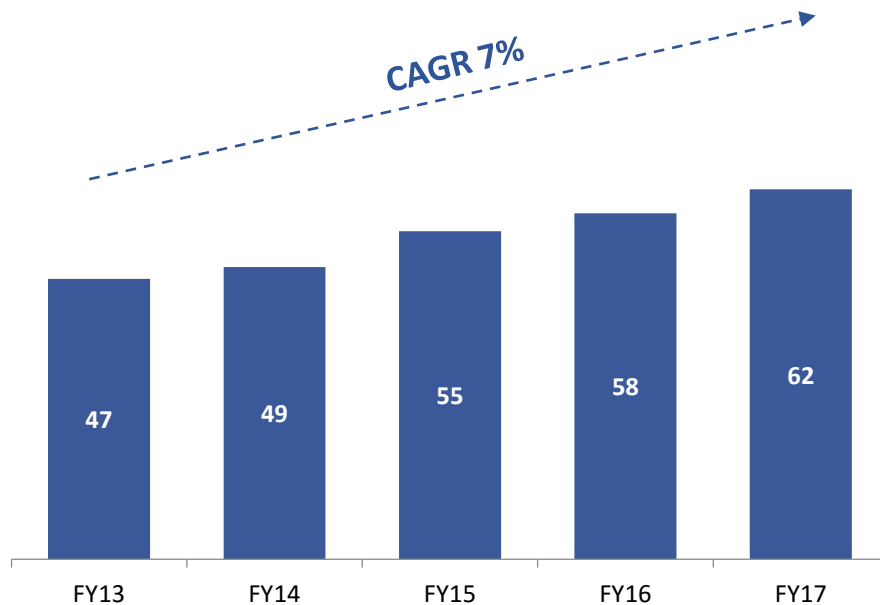
Footfalls and Occupancy Rate

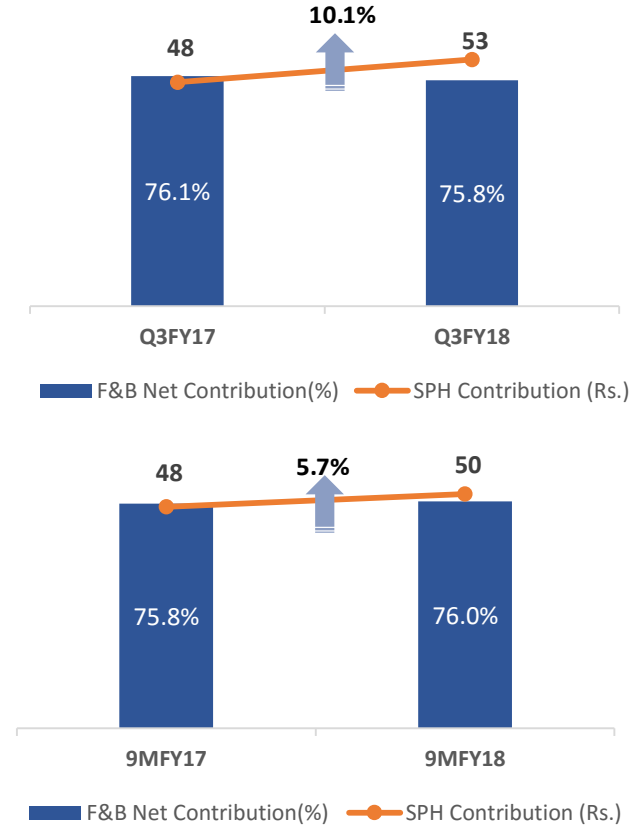
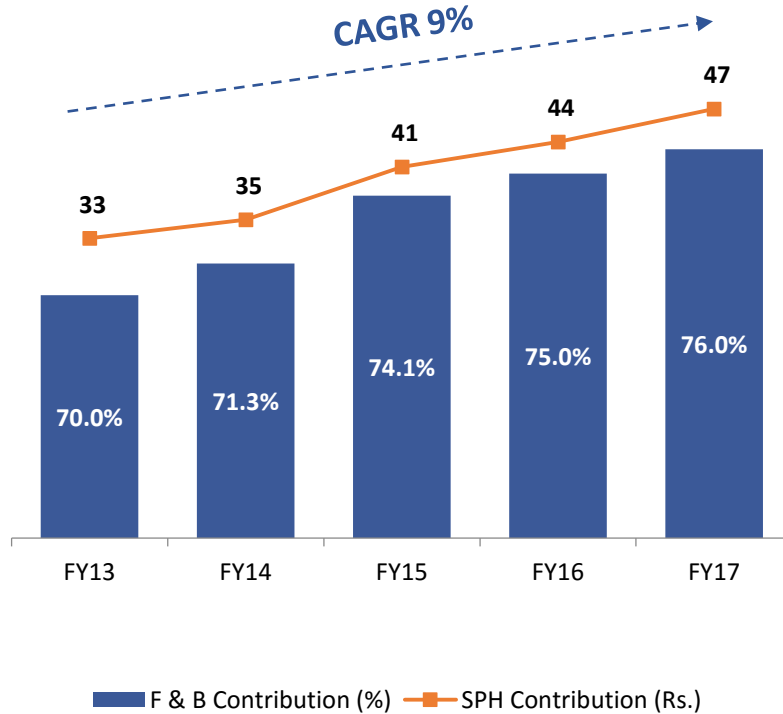


Average Ticket Price [ATP]

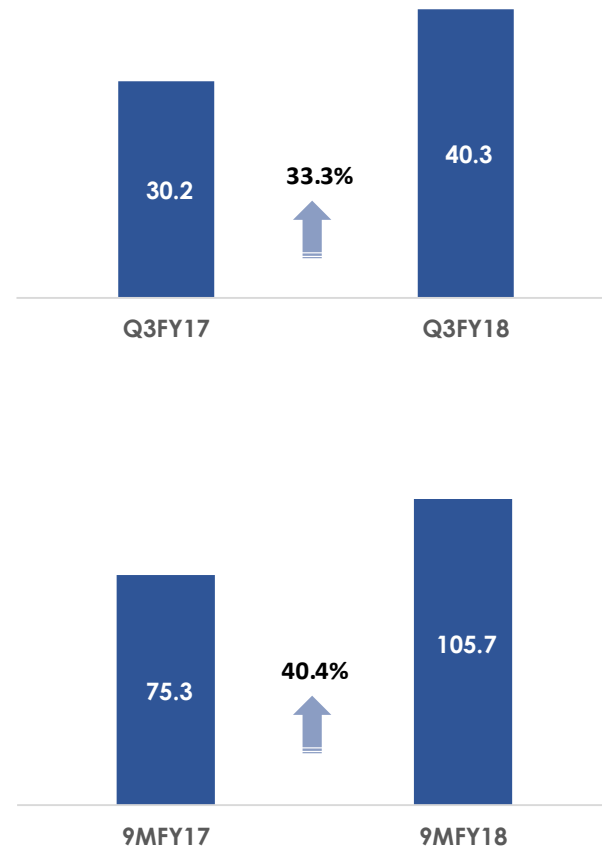
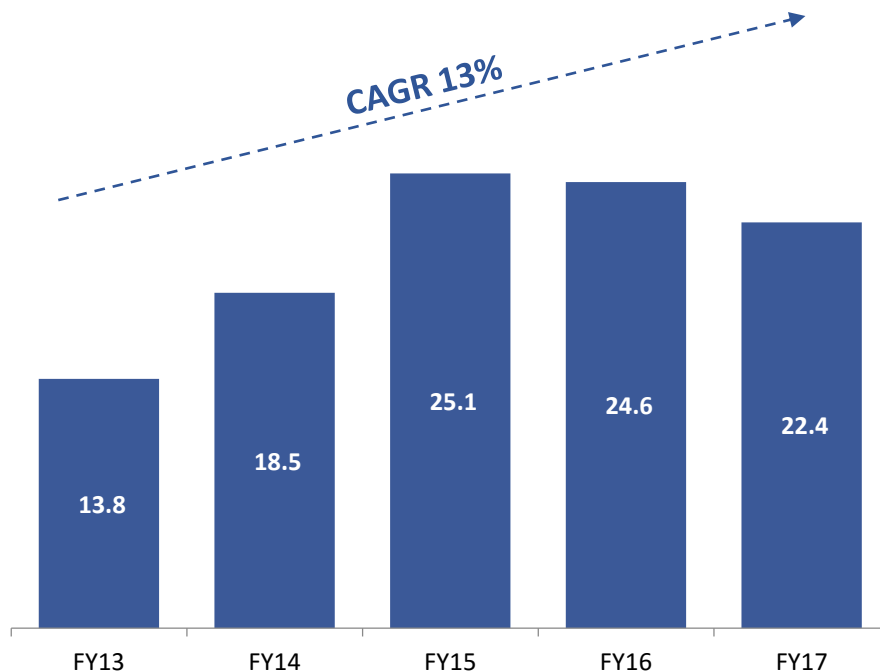


Spend Per Head [SPH]

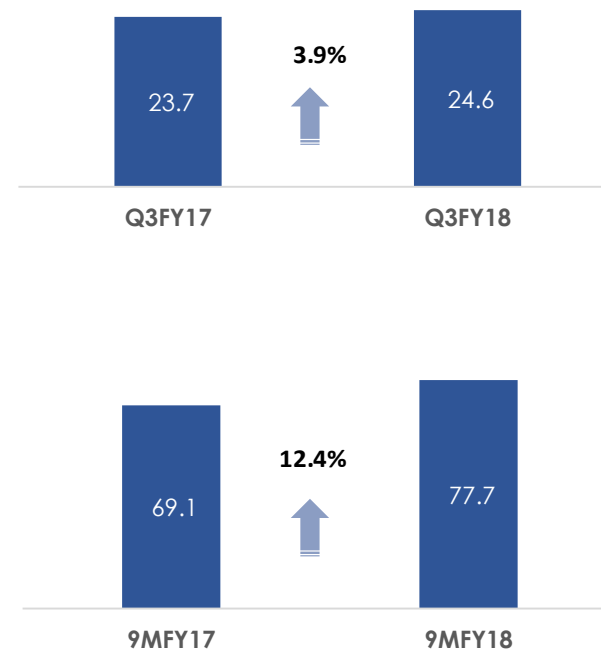
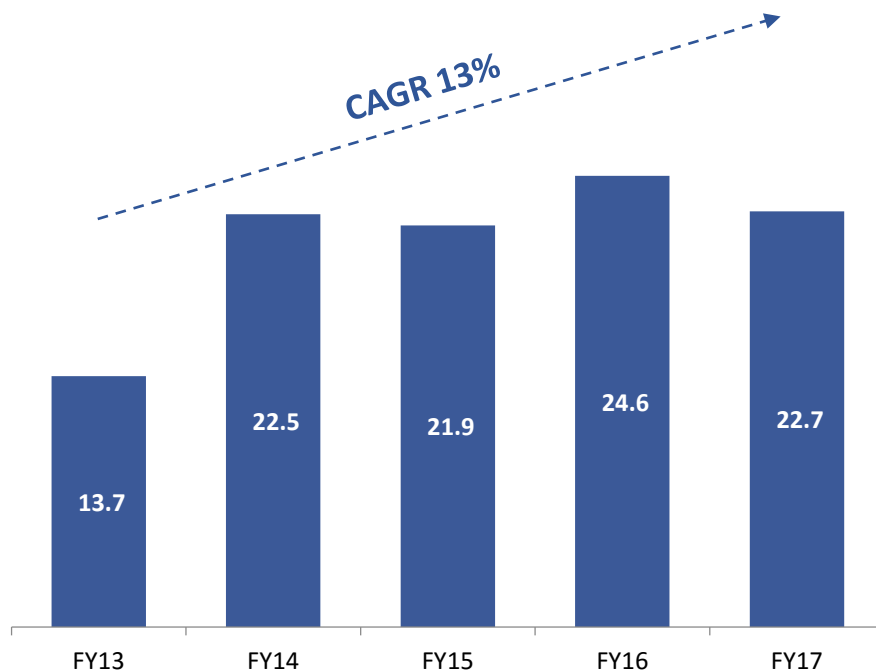




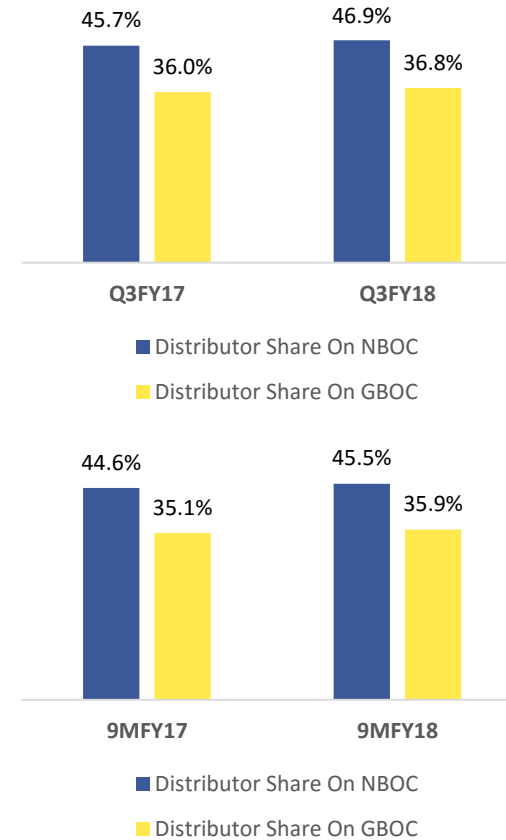
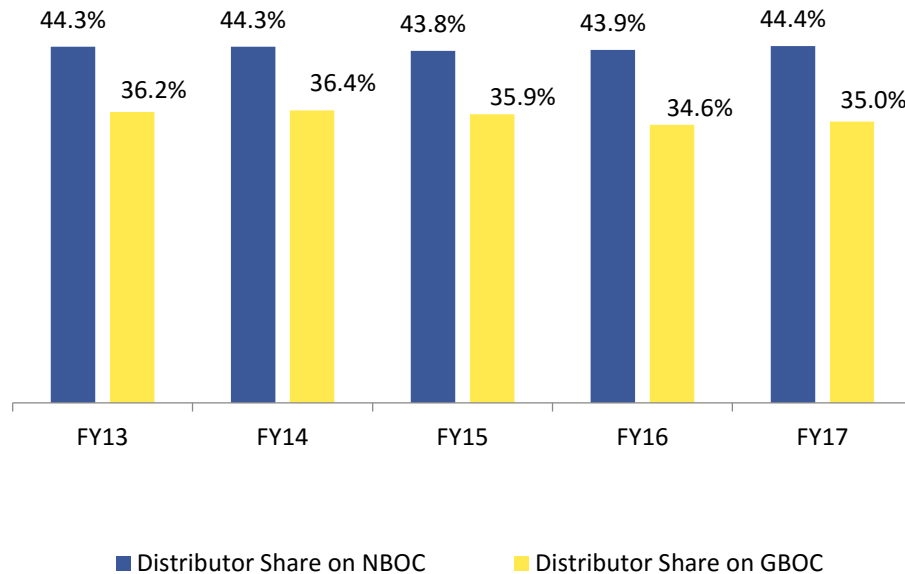
Advertisement Income per screen



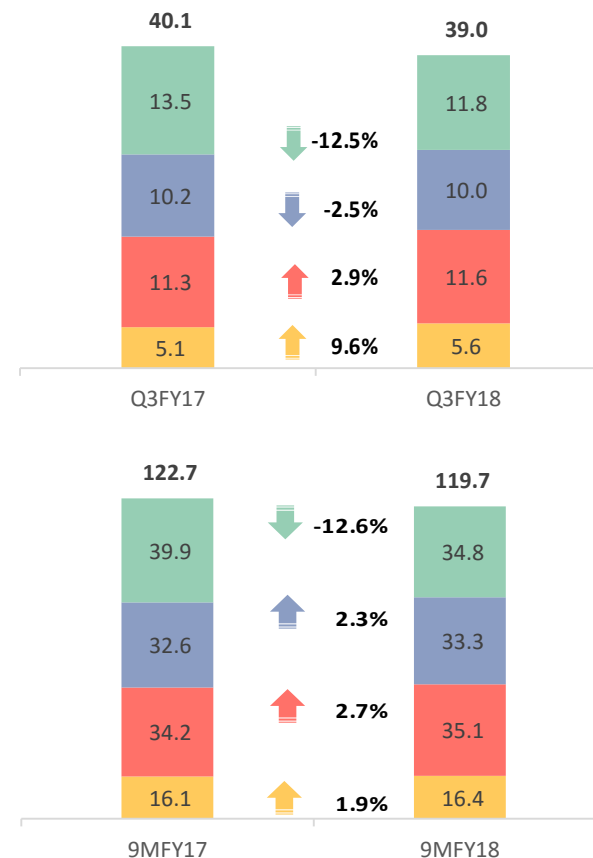
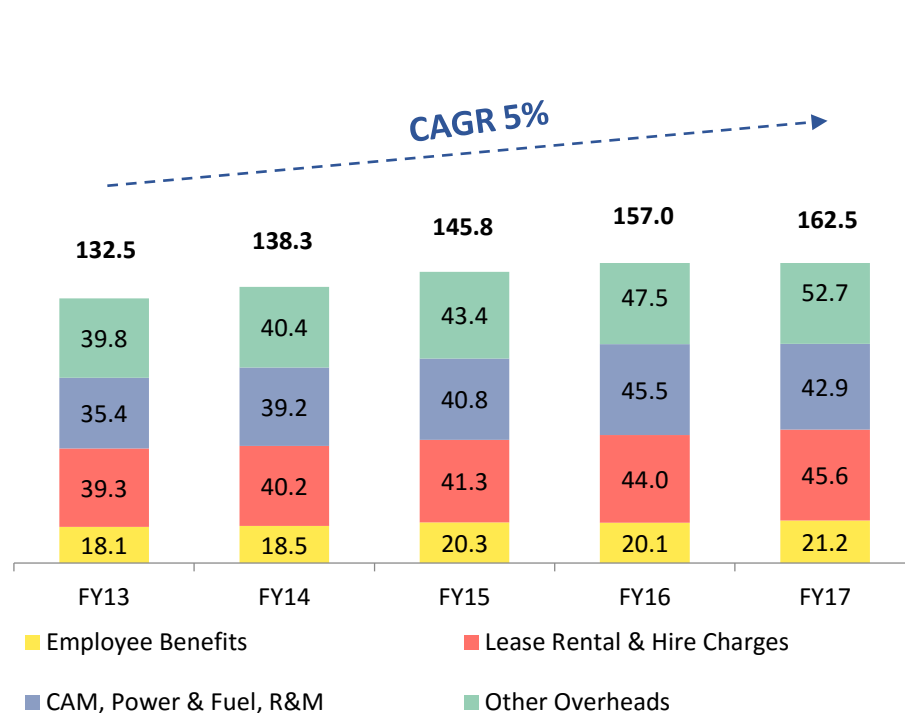
Other Operating Income Per Screen



Film Distributor Share (%)



Other Overheads Per Operating Screen





Competitive Advantage

- Recognised And Trusted Corporate Group
- Well Diversified Presence Across India
- Strong New Screens Pipeline
- Strong Brand Partnerships
- Under-leveraged Balance Sheet With Further Scope For Dilution
- State Of The Art Technology, Unmatched Service And Ambience



Listed Companies

Other Key Companies



Gujarat Fluorochemicals Limited

- Largest producer of (by volume) Chloromethanes, refrigerants and Polytetrafluoroethylene in India.
- Pioneer of carbon credits in India



INOX Wind Limited

- Fully integrated player in the wind energy market
- State-of-the-art manufacturing plants near Ahmedabad (Gujarat), Una (Himachal Pradesh) and Barwani (Madhya Pradesh). Our Madhya Pradesh facility is one of the largest in Asia
- Ability to provide end-to-end turnkey solutions for wind farms



INOX Leisure Limited

- One of the largest multiplex chains in India
- In the business of setting up, operating and managing a national chain of multiplexes under the brand name 'INOX'
- Present in 60 cities with 122 multiplexes and 488 screens



INOX Air Products Private Limited

- 50:50 joint venture with Air Products Inc., USA
- Largest producer of industrial gases in India
- 40 plants spread throughout the country



INOX India Private Limited

- Largest producer of cryogenic liquid storage and transport tanks in India
- Offers comprehensive solutions in cryogenic storage, vaporization and distribution engineering
- Has operations in India, USA, Canada, Netherlands and Brazil



INOX Renewables Limited

- Substantially exited wind farming business by selling 246 MW out of 269 MW of operational capacity

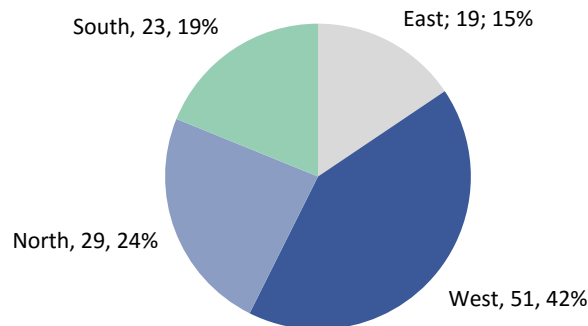
- 90 Year track record of consistent business growth
- USD \$3 Billion Inox Group diversified across 7 different businesses

- 10,000+ employees at 150+ business units across India
- Distribution network spread over 50+ countries

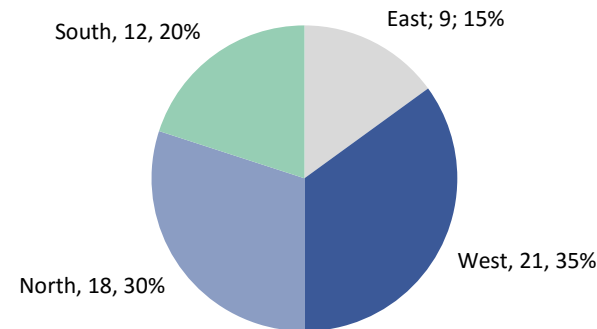
Well Diversified Presence Across India

Well Diversified
Distribution of
Multiplexes
across India

122 Properties

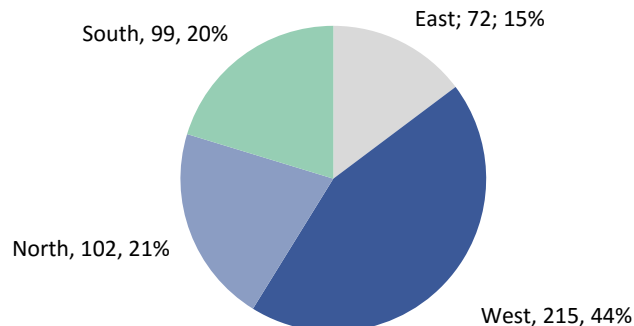


60 cities

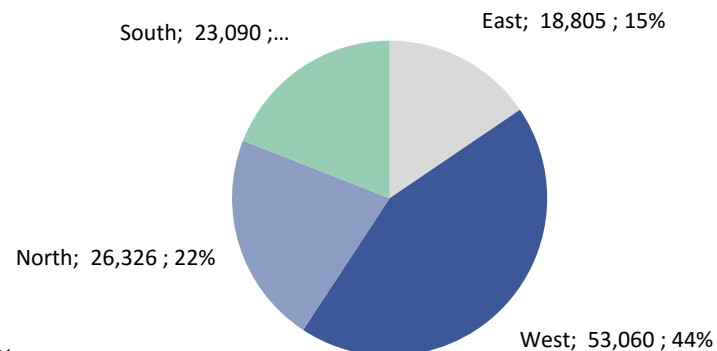


Access to
Wide Variety of
Regional Content

488 Screens



121,281 Seats



Lower Dependency
on Hindi and English
Content

Includes 8 management properties with 29 screens and 7,370 seats

Strong New Screens Pipeline

FY18 Pipeline			
Properties	Properties	Screens	Seats
Pune Heritage (Opened 26 th Apr17)	1	4	662
Greater Noida Omaxe (Opened 14 th Jul17)	1	5	1,223
Mumbai Atria (Opened 21 st Oct17)	1	5	167
Kolhapur Reliance (Opened 29 th Nov17)	1	4	870
Ghaziabad Shipra (Opened 22 nd Dec17)	1	3	1,153
Coimbatore	1	9	2,088
Gurgaon	1	3	619
Bhubaneswar	1	3	612
Nadiad	1	3	649
Navi Mumbai	1	4	779
Total	10	43	8,822

	Properties	Screens	Seats
FY17	118	468	118,285
Additions - Apr17 to Dec17	5	21	4,075
Expected - Jan18 to Mar18	5	22	4,747
Adjustments**	(1)	(1)	(1,079)
FY18	127	510	126,028
Additions Post FY18	102	622	113,331
Leading to	229	1,132	239,359

STRONG VISIBILITY FROM NEW SCREENS PIPELINE BACKED BY SIGNED AGREEMENTS

** Note;

- 612 seats and 1 screen reduced as Bengaluru Shankarnag was closed due to Completion of the Lease Tenure
- 112 seats reduced in Bharuch Bluechip in Gujarat due to conversion into recliner seats
- 59 seats reduced in Mallechwaram, Bengaluru due to renovation
- 220 seats reduced in Metro, Mumbai due to renovation

Strong Brand Partnerships

Automobiles



HONDA



TOYOTA



Mercedes-Benz



Hero

Media



|| Vasudha Kuttambhava ||
THE WORLD IS MY COUNTRY



FMCG



Pixel
Phone by Google

Consumer Durables



SAMSUNG



Panasonic

BOROSIL



HAVELLS



BFSI



Ecommerce & Telecom



vodafone



Others



Kajaria



Strong Balance Sheet

Particulars (INR Crs.)	Mar-17	Sep-17
Share Capital	96.2	96.2
Other Equity	489.0	533.5
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Total Shareholder funds	552.5	597.0
Non-Controlling Interest	0.01	0.01
Total Equity	552.5	597.0
Total Debt	317.0	307.0
Other Non-Current Liabilities	96.0	93.3
Total Sources of Funds	965.5	997.4
Fixed Assets	765.3	771.9
Other Non-Current Assets	273.5	277.7
Current Assets	81.8	101.8
Cash & Cash Equivalents	23.5	85.8
Less: Current Liabilities	178.5	239.9
Net Current Assets	(73.3)	(52.2)
Total Assets	965.5	997.4

Key Balance sheet Ratios	Mar-17	Sep-17
Net Debt : Equity	0.53	0.37
Return on Equity (ROE)	5.7%	8.3%
Return on Capital Employed (ROCE)	7.3%	10.5%

- Calculated on Trailing 12 Months Basis
- ROE: PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed (Capital Employed = Equity + Total Debt)

Low Leverage



Net D/E: 0.4x

**Treasury Stock in
Inox Benefit Trust**



134 INR Crs.*

**Real Estate on
Balance Sheet**



INR 350 Crs.

Promoters Stake



48.7%



**Potential To Grow Aggressively Without Any
Stress On Balance Sheet**

* Share price As of 14th Feb 2018

Focus On Strong Technology, Unmatched Service And Ambience

Focus On Technology

- ILL is the first multiplex chain to implement SAP HANA with all integrated functions
- Focus on ensuring transparency with regulatory agencies and distributors through daily performance analysis reports
- The Network Operations Centre (NOC) in Mumbai enables continuous monitoring, control and reporting of information on all digital systems across the country. Advertisers can track their advertisement screening at various multiplexes on real-time basis leading to improved transparency and higher advertising revenues for ILL
- ILL have signed the single largest deal with IMAX in India to provide truly encaptivating and completely immersive viewing experience
- ILL has pioneered Laser projection across the country including India's first Laserplex

Focus on high quality video and audio:

- ILL operates high quality DCI Compliant 2K & 4K Digital Projection Systems across all the screens in India
- High-definition picture quality, strong 3D capabilities and high frame rate (HFR) (can go up to 60 fps)
- ILL has been one of the early adopters of Dolby ATMOS sound technology. Excellent acoustic systems and distortion free sound

Focus on service and ambience:

- Focus on providing world class ambience.
- ILL with its in-app F&B ordering and Qbuster service, is able to considerably reduce its queue size and transaction time
- Emphasis on safety, comfort and convenience



Mukkabaaz

Release Date:
12th January 2018
Cast: Vineet Kumar
Singh, Zoya Hussain
Director: Anurag
Kashyap
Banner: Eros
International
Phantom Films
Colour Yellow
Productions



1921

Release Date:
12th January 2018
Cast: Zareen Khan,
Karan Kundra
Director: Vikram
Bhatt
Banner: Reliance
Entertainment,
Motion Picture
Capital



Kaalakaandi

Release Date:
12th January 2018
Cast: Saif Ali Khan,
Vijay Raaz
Director: Akshat
Verma
Banner: Cinestaan
Film Company Pvt.
Ltd., Flying Unicorn
Entertainment



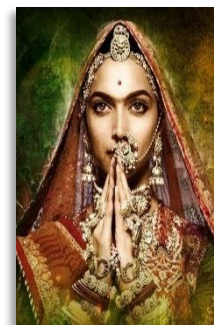
Thaana Serndha Kootam (Tamil)

Release Date:
12th January 2018
Cast: Surya, Keerthy
Suresh
Director: Vighnesh
Shivan
Banner: Studio Green



The Post

Release Date:
12th January 2018
Cast: Meryl Streep, Tom
Hanks, Sarah Paulson
Director: Steven
Spielberg
Banner: Amblin
Entertainment,
DreamWorks, Participant
Media



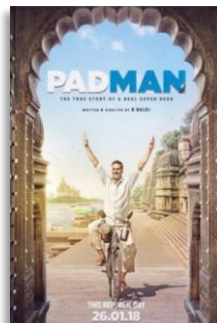
Padmaavat

Release Date:
25th January 2018
Cast: Deepika
Padukone, Ranveer
Singh
Director: Sanjay Leela
Bhansali
Banner: Bhansali
Productions



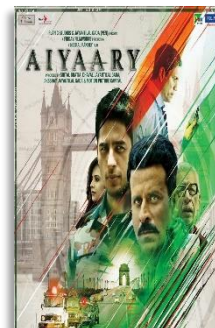
Maze Runner : The Death Cure (3D Imax)

Release Date:
2nd February 2018
Cast: Dylan O Brian, Kaya Skodelario, Thomas Brodie
Director: Wes Ball
Banner: Gotham Group, Temple Hill Entertainment, TSG Entertainment



Padman

Release Date:
9th February 2018
Cast: Akshay Kumar, Sonam Kapoor, Radhika Apte
Director: R Balki
Banner: Mrs Funnybones Movies



Aiyaary

Release Date:
9th February 2018
Cast: Siddharth Malhotra, Manoj Bajpayee
Director: Neeraj Pandey
Banner: Reliance Entertainment, Plan C Studios, Friday Filmworks, Jayantilal Gada



Black Panther (3D Imax)

Release Date:
16th February 2018
Cast: Chadwick Boseman, Michael B Jordon, Lupita Nyong
Director: Ryan Coogler
Banner: Marvel Studios



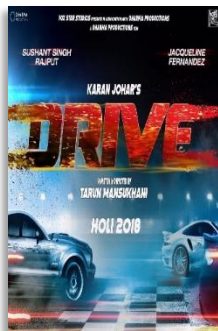
Sonu Ke Titu Ki Sweety

Release Date:
23rd February 2018
Cast: Karthik Aaryan, Nusrat Bharucha, Sunny Singh Najjar
Director: Luv Ranjan
Banner: T-Series, Luv Films



Hichki

Release Date:
23th February 2018
Cast: Rani Mukherjee
Director: Siddharth P. Malhotra
Banner: Yash Raj Films



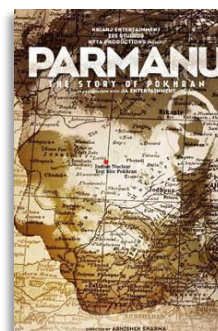
Drive

Release Date:
2nd March 2018
Cast: Sushant Singh
Rajput, Jacqueline
Fernandes
Director: Tarun
Mansukhani
Banner: Dharma
Productions, Fox Star
Studios



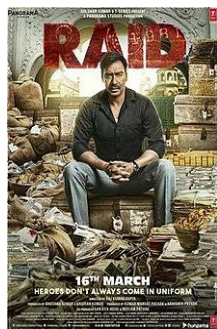
Pari

Release Date:
2nd March 2018
Cast: Anushka
Sharma, Paambarta
Chatterjee
Director: Prosit Roy
Banner: Clean Slate
Films, KriArj
Entertainment,
KYTA Productions



Parmanu - The Story Of Pokhran

Release Date:
2nd Mar 2018
Cast: John Abraham,
Boman Irani, Diana Penty
Director: Abhishek Sharma
Banner: KriArj
Entertainment, J A
Entertainment, KYTA
Productions, Zee Studios



Raid

Release Date:
16th March 2018
Cast: Ajay Devgan,
Illiana D Cruz
Director: Rajkumar
Gupta
Banner: T-Series
Super Cassettes
Industries Ltd.,
Panorama Studios



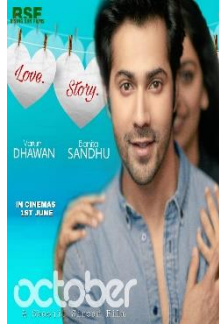
Pacific Rim : Uprising

Release Date:
23th March 2018
Cast: Scott Eastwood,
John Bogeya
Director: Steven S
Denight
Banner: Legendary
Pictures, UpperRoom
Entertainment Limited,
DDY



Baaghi 2

Release Date:
30th March 2018
Cast: Tiger Shroff,
Disha Patani
Director: Ahmed Khan
Banner: Nadiadwala
Grandson
Entertainment, Fox
Star Studios



October

Release Date:
13th April 2018
Cast: Varun Dhawan,
Banita Sandhu
Director: Shoojit Sircar
Banner: Rising Sun
Films, Sony Pictures
Networks Productions,
KriArj Entertainment



2.0

Release Date:
14th April 2018
Cast: Rajinikanth,
Akshay Kumar, Amy
Jackson
Director: S Shankar
Banner: Lyca
Productions



Rampage

Release Date:
20th April 2018
Cast: Jeffrey Dean
Morgan, Dwayne
Johnson, Jake Lacy
Director: Brad Peyton
Banner: New Line
Cinema, Twisted
Media, Wrigley
Pictures



**Bharat Ane Nenu
(Telugu)**

Release Date:
27th April 2018
Cast: Mahesh Babu,
Kiara Advani.
Director: Koratala Siva
Banner: DVV Danayya



Avengers: Infinity War

Release Date:
27th April 2018
Cast: Karen Gillan,
Pom Klementieff, Tessa
Thompson
Director: Anthony
Russo, Joe Russo
Banner: Marvel Studios



**Manikarnika – The
Queen Of Jhansi**

Release Date:
27th April 2018
Cast: Kangana Ranaut,
Suresh Oberoi
Director: Krish
Banner: Zee Studios,
Kairos Kontent Studios

Annexure

INOX
LIVE *the* MOVIE

Per Screen Economics: (INR Lakhs)	
Revenue from Operations:	323.1
Net Box Office Revenue (NBOC)	193.0
Food & Beverages (Net)	77.5
Advertising Income	28.2
Other Revenues	24.4
Total Operating Cost:	258.1
Distributors Share	88.8
Food & Beverages Cost	20.3
Lease Rental & Hire Charges	46.3
CAM, Power & Fuel, R&M	46.0
Employee Benefits Expense (excluding corporate overheads)	12.2
Other Overheads	44.5
EBITDA	64.9
Depreciation	19.2
EBIT	45.7
Gross Capex	250.0
Working Capital	0.0
Capital Employed	250.0

Assumptions	
Seats per screen	250
Shows per day	5
Occupancy (%)	28%
Footfalls	130,000
ATP (Rs)	190
SPH (Rs)	65
GST on Ticket Sales (On Net)	28%
GST on F&B (On Net)	5%
Distributors Share	46%
Food & Beverage Cost	26%

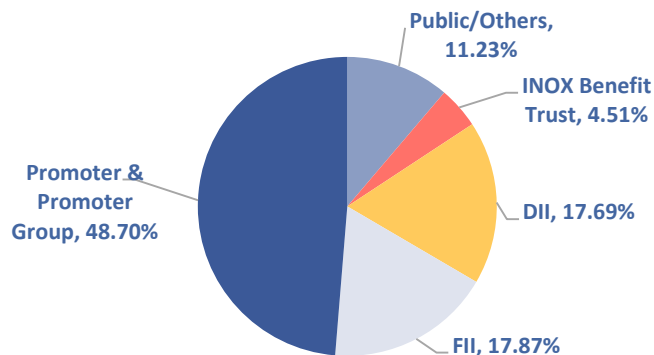
EBITDA Margin %	20.1%
ROCE %	18.3%

Share Price Performance



Source: BSE

% Shareholding as of 9th Feb'18



Source: Company

Market Data

As on 14th Feb 2018

Market Capitalisation (INR Crs.)	2,981
Price (INR)	309.1
No. of Shares Outstanding (Crs.)	9.6
Face Value (INR)	10.0
52 week High/Low (INR)	309.20/213.30

Source: BSE

Key Institutional Investors – 9th Feb'18

% Holding

DSP Blackrock MF	7.0%
Reliance MF	4.0%
Aditya Birla Sunlife	3.1%
Kuwait Investment Authority Fund	3.0%
Morgan Stanley	2.8%
Goldman Sachs India Ltd.	2.6%
RAMS Equities Portfolio Fund	1.8%
Sundaram MF	1.5%
ICICI Prudential MF	1.1%
AADI Financial Advisors LLP	1.0%

Source: Company

Consolidated Profit & Loss Statement

Particulars (INR Crs.)	Q3 FY18	Q3 FY17	YoY %	Q2FY18	QoQ %	9M FY18	9M FY17	YoY %	FY17
Revenue from Operations	325.9	298.0	9.4%	311.3	4.7%	1,024.5	932.2	9.9%	1,220.7
Exhibition Cost	90.5	83.4	8.5%	88.5	2.3%	286.0	265.0	7.9%	345.3
Food & Beverages Cost	17.7	16.1	9.5%	16.8	5.5%	54.9	52.8	3.9%	68.1
Employee Benefits Expense	24.7	21.3	15.9%	23.3	5.9%	70.9	64.7	9.6%	86.4
Lease Rental & Hire Charges	51.1	46.9	8.8%	48.5	5.3%	151.7	137.4	10.4%	185.8
CAM, Power & Fuel, R&M	43.8	42.5	3.1%	47.5	-7.8%	143.9	130.9	9.9%	174.5
Other Expenses	51.8	56.0	-7.4%	42.3	22.5%	150.5	160.3	-6.1%	214.6
EBITDA	46.3	31.7	46.0%	44.4	4.2%	166.6	121.0	37.7%	146.1
EBITDA Margin %	14%	11%	356 bps	14%	-7 bps	16%	13%	328 bps	12%
Depreciation & Amortisation	21.7	21.4	1.5%	21.5	1.2%	64.8	62.5	3.7%	84.1
Impairment Loss on PP&E	-	-		0.7	-100.0%	1.3	-		1.3
Other Income	3.0	2.2	38.0%	2.9	3.9%	8.2	6.8	21.1%	9.1
Finance Cost	7.3	6.5	12.2%	7.3	-0.7%	21.8	18.1	20.3%	25.3
Exceptional Items	-	-		-		-	-		-
Share of Profit from Joint Ventures	(0.0)	0.1	-119.0%	(0.0)	187.7%	(0.0)	0.1	-120.2%	0.1
PBT	20.3	6.1	233.7%	17.8	13.5%	87.0	47.3	83.9%	44.6
Current Tax	7.0	1.3	437.4%	6.7	4.9%	31.6	17.1	85.2%	14.7
Deferred Tax	0.0	1.0	-95.6%	(0.6)	-108.1%	(1.6)	(0.0)	3074.8%	0.9
Tax pertaining to earlier years	-	-		-		-	-		(1.6)
PAT	13.2	3.8	251%	11.7	13%	56.9	30.3	88%	30.6
PAT Margin %	4%	1%	278 bps	4%	29 bps	6%	3%	231 bps	2.5%
Earnings Per Share (EPS)	1.43	0.41	251%	1.28	12%	6.20	3.30	88%	3.33

Consolidated Balance Sheet Statement

Equity & Liabilities (INR Crs.)	Sep-17	Mar-17
Equity:		
Equity Share Capital	96.2	96.2
Other Equity	533.5	489.0
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Equity attributable to owners of the company	597.0	552.5
Non-Controlling Interest	0.0	0.0
Total Equity	597.0	552.5
Non-current liabilities:		
Borrowings	270.0	291.9
Other Financial Liabilities	2.6	3.1
Provisions	10.2	10.0
Other Non-current Liabilities	80.5	82.9
Total of Non-Current Liabilities	363.3	388.0
Current Liabilities:		
Borrowings	-	-
Trade Payables	102.4	88.4
Other Financial Liabilities	98.0	64.8
Other Current Liabilities	59.9	36.0
Provisions	16.5	14.4
Current Tax Liabilities (Net)	0.0	0.0
Total of Current Liabilities	276.9	203.6
Total Equity & Liabilities	1,237.2	1,144.1

Assets (INR Crs.)	Sep-17	Mar-17
Non-Current Assets:		
Property, Plant & Equipment	670.8	672.8
Capital work-in-progress	72.0	62.6
Goodwill	17.5	17.5
Other Intangible Assets	11.7	12.4
Investments in Joint Ventures	0.1	0.1
Other Investments	1.0	1.2
Loans	71.7	69.0
Other Financial Assets	81.4	71.8
Deferred Tax Assets (Net)	37.6	48.3
Tax Assets (Net)	8.4	5.5
Other Non Current Assets	77.6	77.6
Total Non Current Assets	1,050	1,039
Current Assets:		
Inventories	9.3	9.1
Other Investments	67.6	10.7
Trade Receivables	68.8	46.6
Cash and Bank Balances	16.8	9.8
Bank Balances Other than above	2.2	3.4
Loans	4.3	4.4
Other Financial Assets	0.3	0.3
Other Current Assets	18.4	21.0
Total Current Assets	187.7	105.3
Total Assets	1,237.2	1,144.1



Thank You

Balesh Talapady

GM – Business Analysis

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INOX

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