

1st September, 2016

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Stock Code: 532706

Stock Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure of Material Event / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Schedule of Analyst / Institutional Investor Meeting

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has scheduled the Meeting with the Analysts and / or Investors as per the details given below.

Sr. No.	Name of the Analyst / Investor	Type of Meeting/ Call	Date of Meeting	Location
1.	Enam AMC	Meeting	Thursday, 1 st September, 2016 at 10.00 AM	Mumbai
2.	Mirae Asset Management, HSBC MF, 5 River Capital / Resonance Fund, BNP Paribas MF	Group Meeting	Thursday, 1 st September, 2016 at 11.15 AM	Mumbai
3.	Locus Investment Group	Call	Thursday, 1 st September, 2016 at 12.30 PM	Mumbai
4.	TT International	Meeting	Thursday, 1 st September, 2016 at 2.15 PM	Mumbai
5.	Prinicipal PNB MF, SBI Life, TATA MF	Group Meeting	Thursday, 1 st September, 2016 at 3.45 PM	Mumbai
6.	HDFC MF	Meeting	Thursday, 1 st September, 2016 at 5.00 PM	Mumbai
7.	Premji Investment	Meeting	Friday, 2 nd September, 2016 at 10.30 PM	Mumbai

Note: The above schedule may undergo a change due to exigencies on the part of the Investors/ Company.

A copy of the Investor Presentation we propose to make during the Meeting(s) is enclosed and the said Investor Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

We request you to kindly take the same on record.

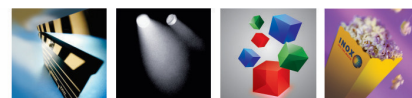
Thanking you,
Yours faithfully,
For Inox Leisure Limited


Dhanraj Mulki
Company Secretary &
Vice President – Legal

INOX LEISURE LTD.

5th Floor, Viraj Towers, Next to Andheri Flyover, Western Express Highway, Andheri (East), Mumbai 400 093, India.
Tel (91 22) 4062 6900 • Fax (91 22) 4062 6999 • E: contact@inoxmovies.com • www.inoxmovies.com

Registered Office : ABS Towers, Old Padra Road, Vadodara 390 007 • Tel (91 265) 6198111 • Fax (91 265) 2310312 • CIN: L92199GJ1999PLC044045





INOX LEISURE LIMITED



INVESTOR PRESENTATION
AUGUST 2016



DISCLAIMER



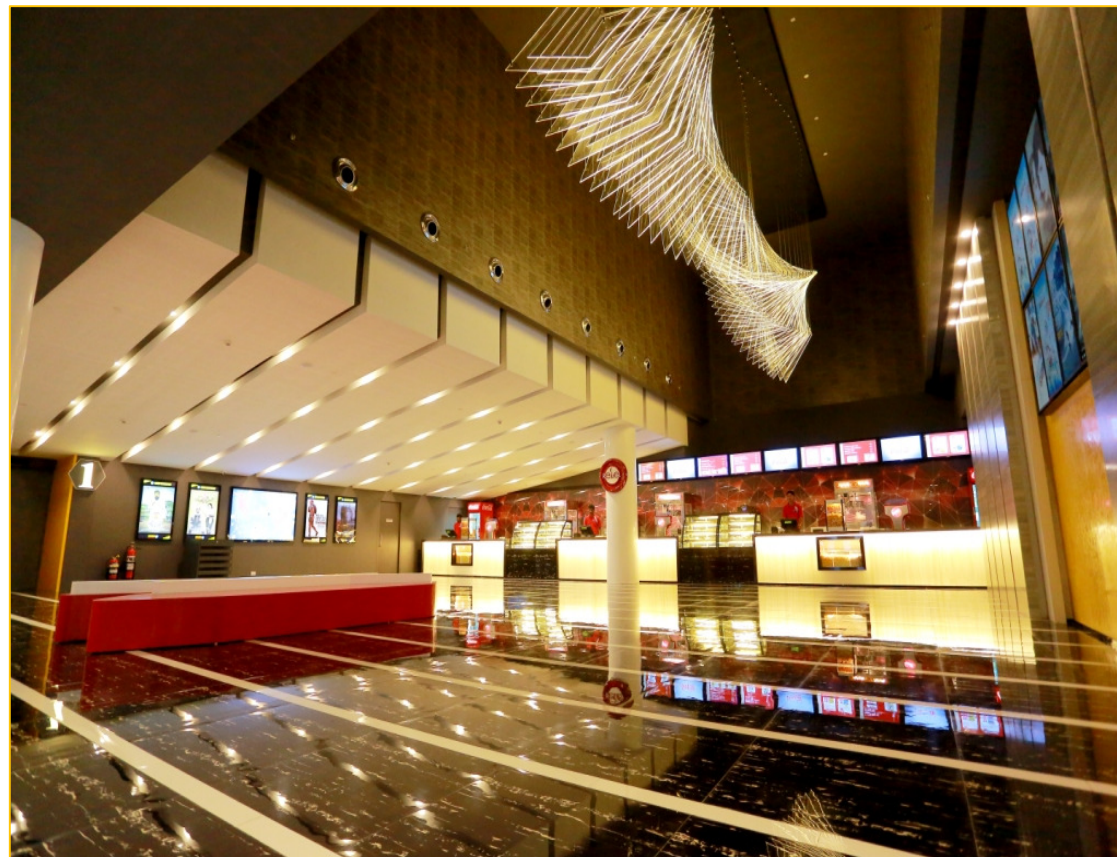
This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

DISCUSSION SUMMARY

- ☐ INDUSTRY OVERVIEW
- ☐ COMPANY OVERVIEW
- ☐ COMPETITIVE ADVANTAGE AND OUTLOOK
- ☐ PER SCREEN ECONOMICS
- ☐ SHAREHOLDING STRUCTURE
- ☐ ANNEXURE
 - ☐ DETAILED FINANCIALS



INDUSTRY OVERVIEW

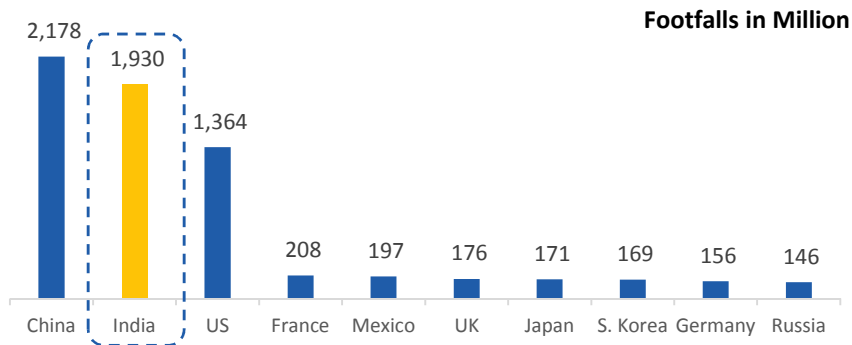


INDIAN FILM EXHIBITION INDUSTRY

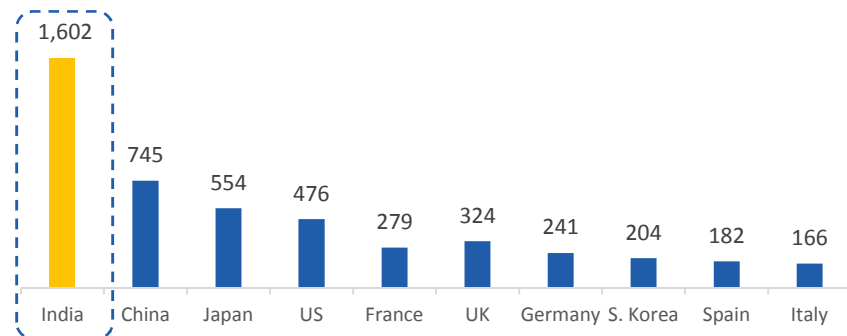
STRONG FUNDAMENTALS, LARGELY UNDER-SCREENED, HUGE GROWTH POTENTIAL



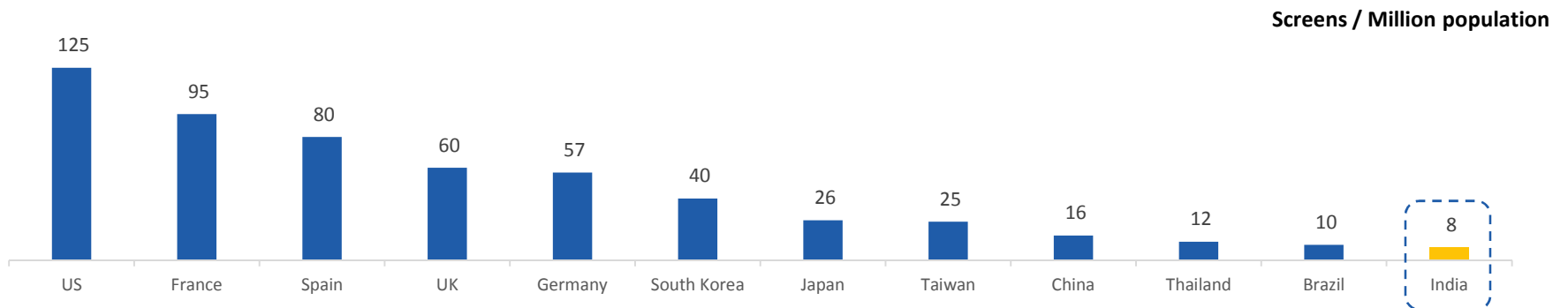
2nd HIGHEST NUMBER OF THEATRE FOOTFALLS IN THE WORLD



HIGHEST NUMBER OF FILM RELEASES IN THE WORLD



HOWEVER, INDIA'S SCREEN DENSITY IS ONE OF THE LOWEST

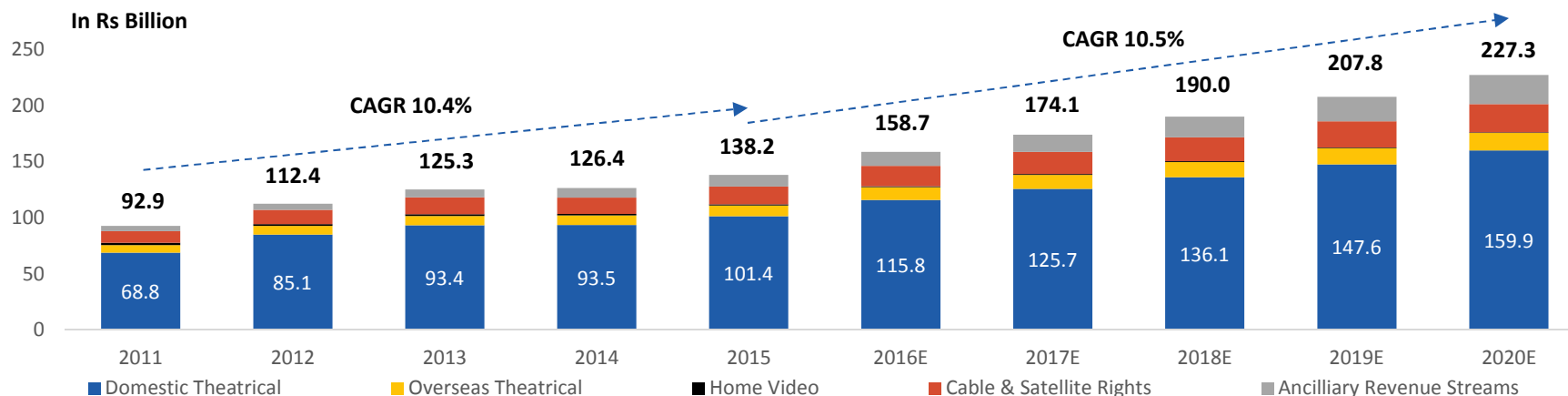


Source: CRISIL Report, FICCI Whitepaper on Screen Density in India

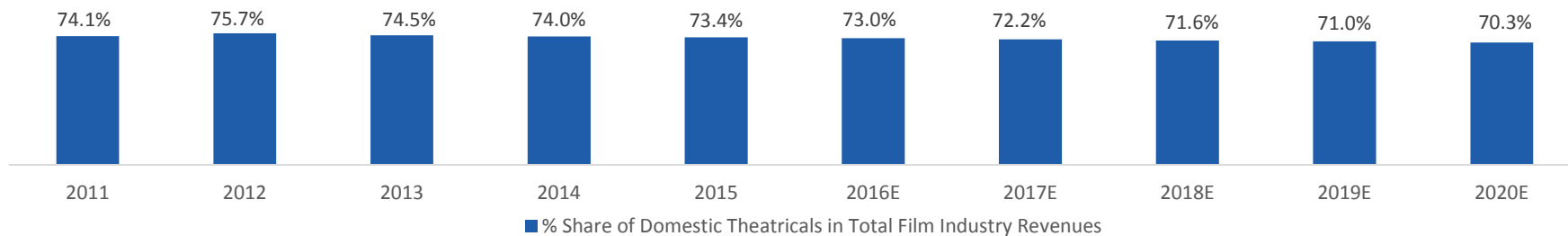
INDIAN FILM EXHIBITION INDUSTRY STEADY PERFORMANCE AND RESILIENCE



INDIAN FILM INDUSTRY DISPLAYS STEADY PERFORMANCE TRENDS



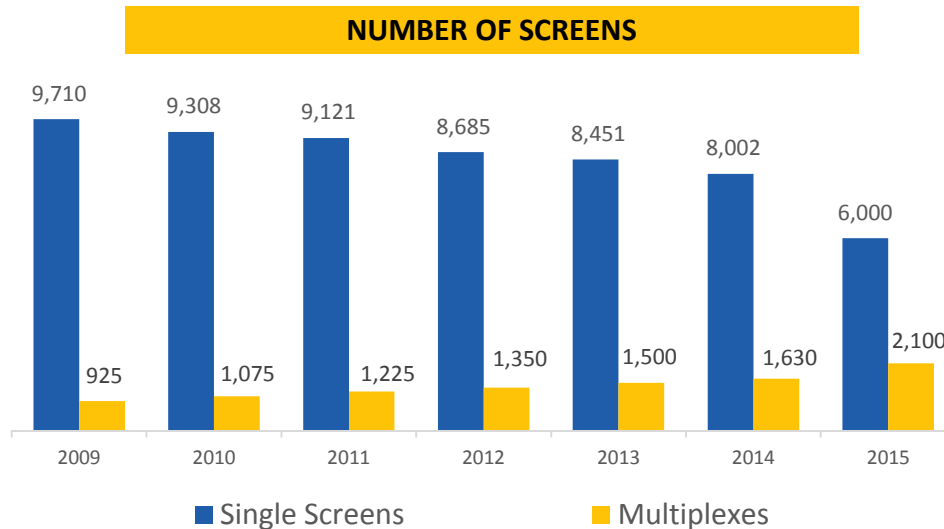
DOMESTIC THEATRICALS CONTINUE TO REMAIN THE MAJOR REVENUE CONTRIBUTOR



Source: FICCI-KPMG 2016 Report

INDIAN FILM EXHIBITION INDUSTRY

MULTIPLEXES WITNESSING RAPID GROWTH



**Multiplexes currently account for
~ 26% market share of the screens,
however account for
more than 40% of box office collections**

FACTORS DRIVING GROWTH IN MULTIPLEXES:

- Superior location, destination and parking facilities.
- State of art equipment (high quality video and audio), superior interiors, ambience and service.
- Multiple screens in one location offer a wider variety of content to the patrons. Further, different screen sizes provide programming flexibility. This results in higher occupancy ratios.
- Strong demographics, rising disposable incomes and discretionary spends.

Source: CRISIL Report, FICCI-KMPG Report 2016

INDIAN FILM EXHIBITION INDUSTRY

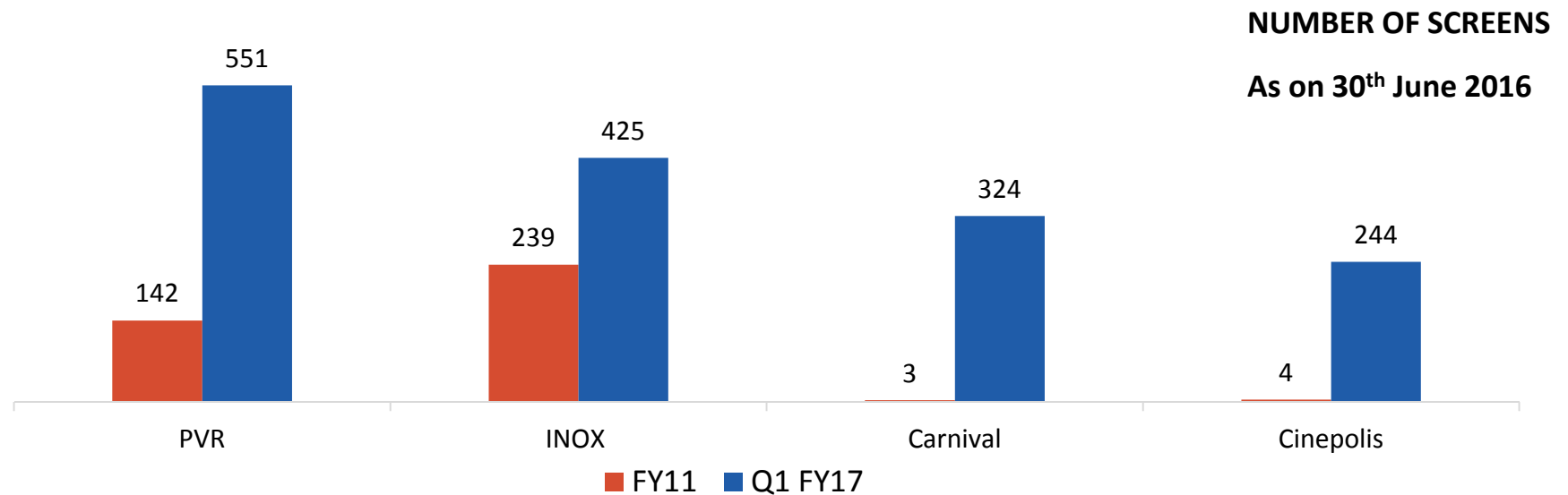
MULTIPLEX INDUSTRY IS IN CONSOLIDATION PHASE



The Indian multiplex industry has undergone significant consolidation over last decade.

Industry leaders have grown not only through organic screen additions, but also through acquisition of smaller regional multiplex chains and single screen players.

As a result of this consolidation, the top four players account for ~ 70% of multiplex screens.

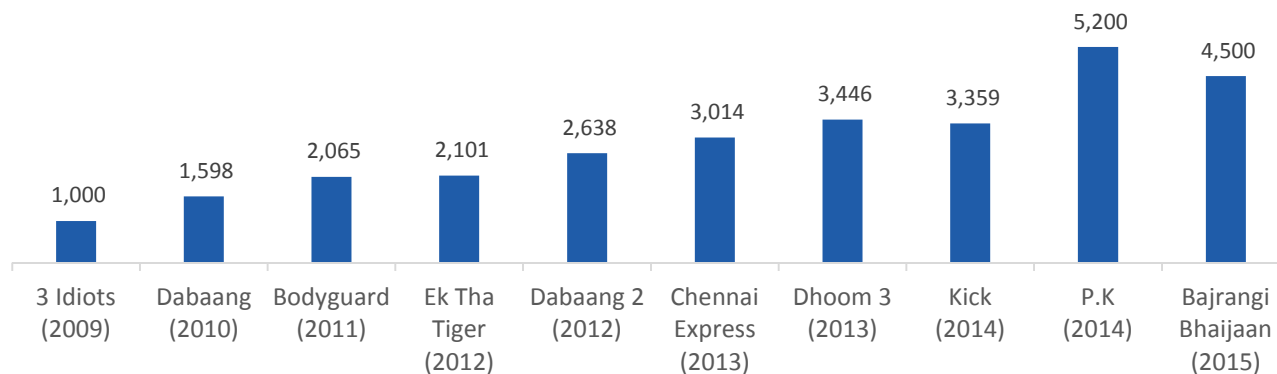


INDIAN FILM EXHIBITION INDUSTRY

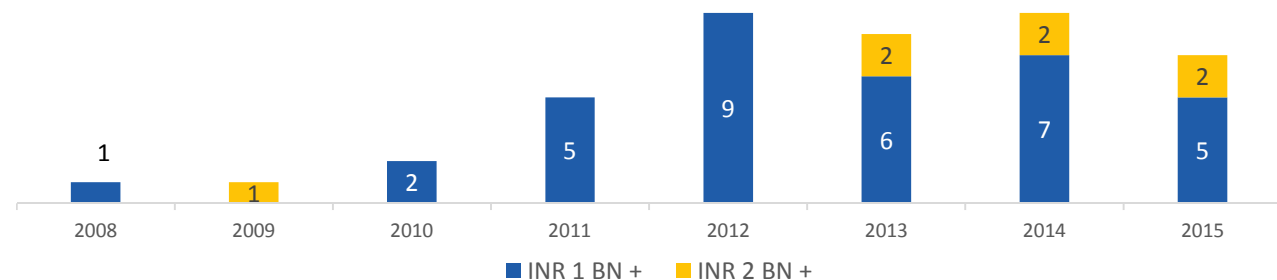
INCREASING NUMBER OF INR 1 BN + MOVIES



WIDER SCREEN RELEASES



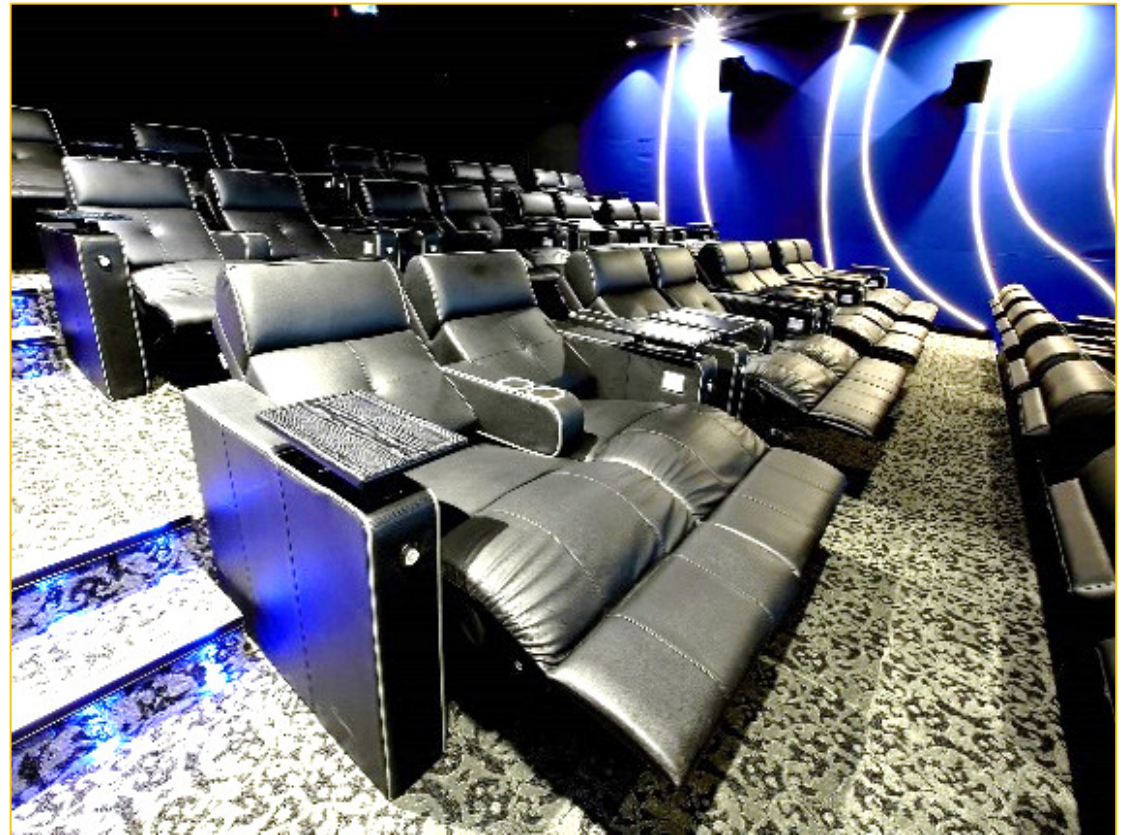
HIGHER NUMBER OF INR 1 BN + MOVIES



Source: Industry

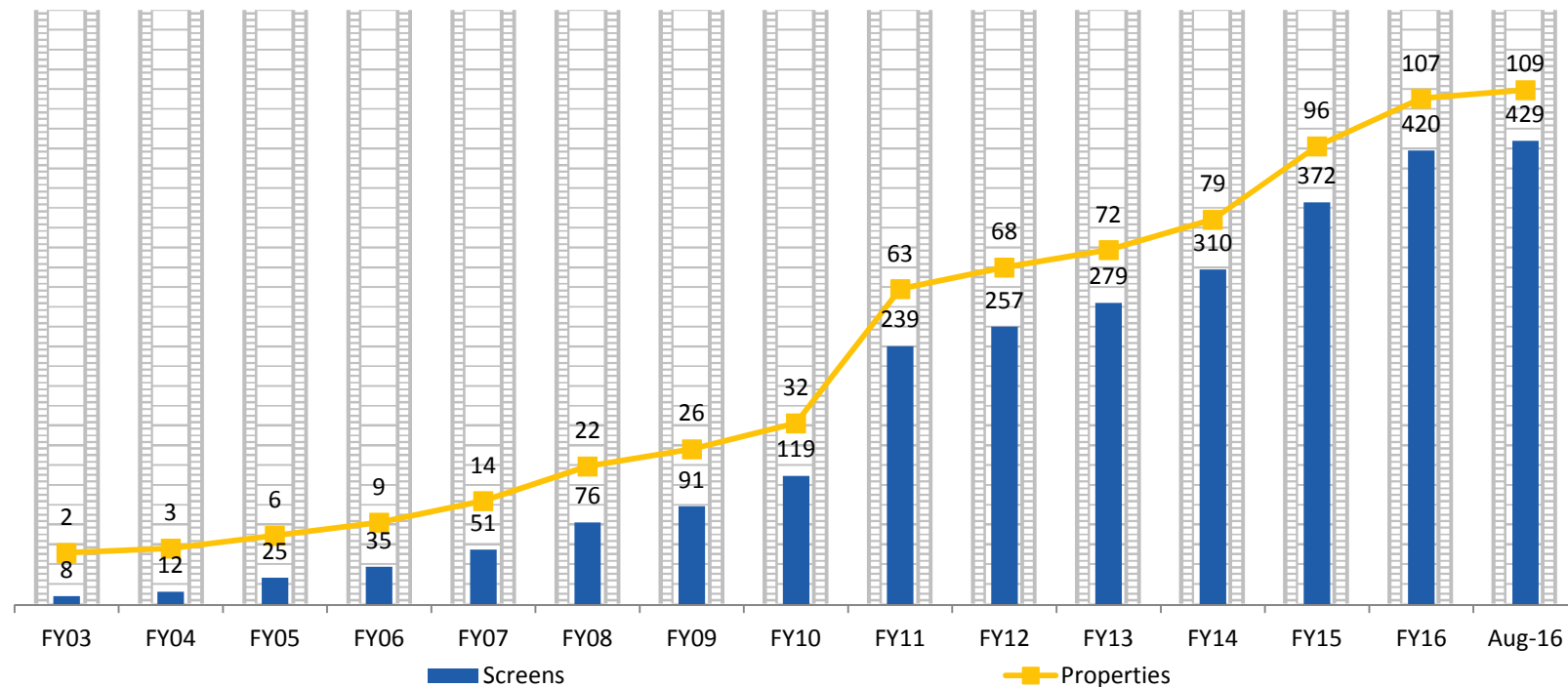
INCREASING NUMBER OF
MOVIES ARE GENERATING
MORE THAN RS 1 BN IN
NET BOX OFFICE COLLECTIONS
DRIVEN BY
WIDER SCREEN RELEASES
AND
IMPROVING CONTENT QUALITY

COMPANY OVERVIEW



COMPANY OVERVIEW

TRACK RECORD OF AGGRESSIVE EXPANSION



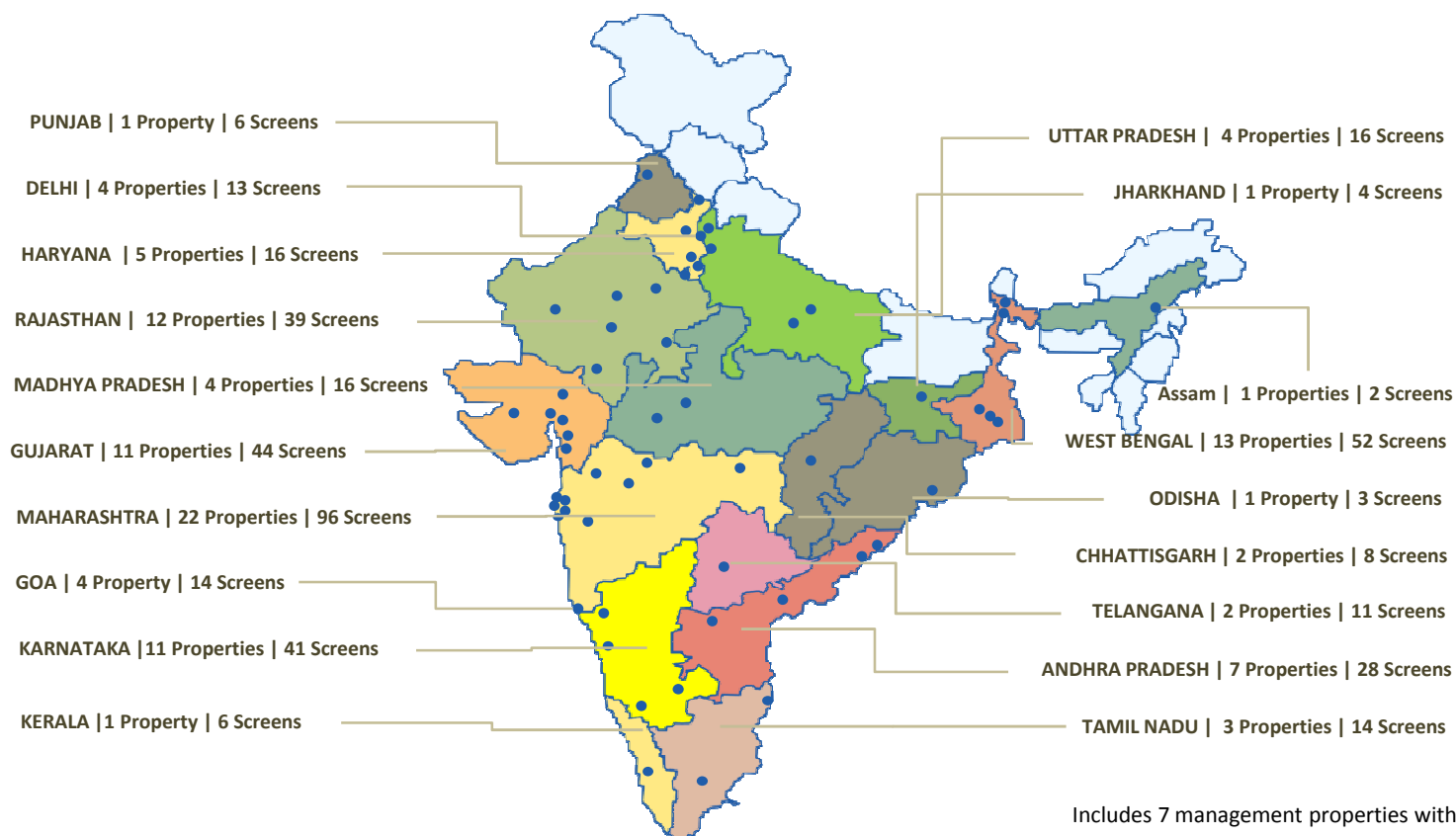
ON AN AVERAGE ADDITION OF 3 SCREENS EVERY MONTH OVER THE LAST DECADE

Note: Includes Acquisition of 1. 89 Cinemas in FY08, 2. Fame India in FY11, 3. Satyam Cineplexes in FY15

PAN INDIA PRESENCE



ONE OF THE LARGEST MULTIPLEX CHAIN OPERATOR IN INDIA



19

States

57

Cities

109

Properties

429

Screens

110,267

Seats

Includes 7 management properties with 23 screens and 5,763 seats

COMPANY OVERVIEW

OUR MARQUEE PROPERTIES



**Kolkatta
Quest**



**Bengaluru
Magrath
Road**



**Hyderabad
GVK**



**Mumbai
Malad**



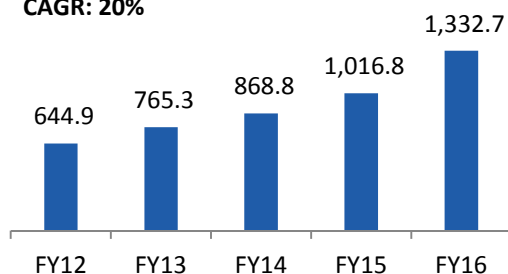
FINANCIAL SUMMARY – LAST 5 YEARS



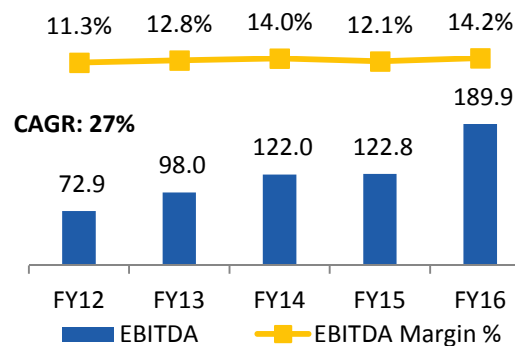
Financial Summary is as per IGAAP

REVENUES

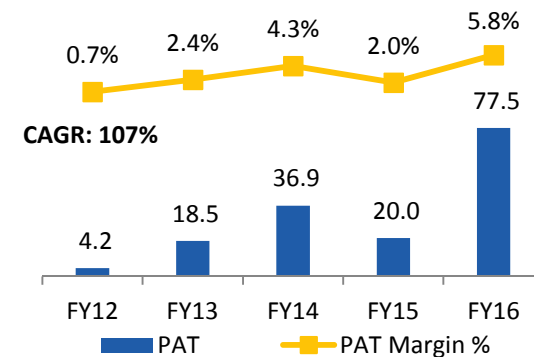
CAGR: 20%



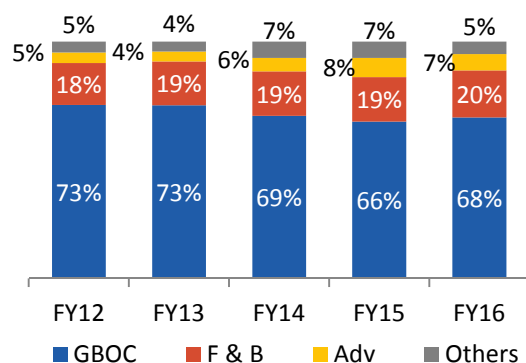
EBITDA & EBITDA MARGIN



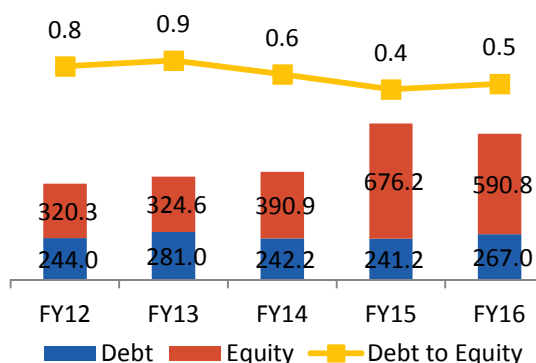
PAT & PAT MARGIN



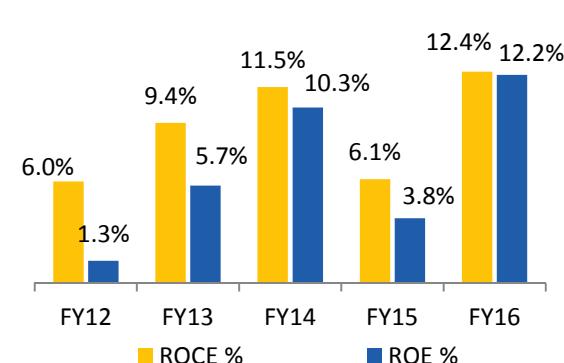
REVENUES - SEGMENT BREAKUP



LEVERAGE ANALYSIS



RETURN METRICS



ROE: PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed [(Capital Employed = Equity + Total Debt)]

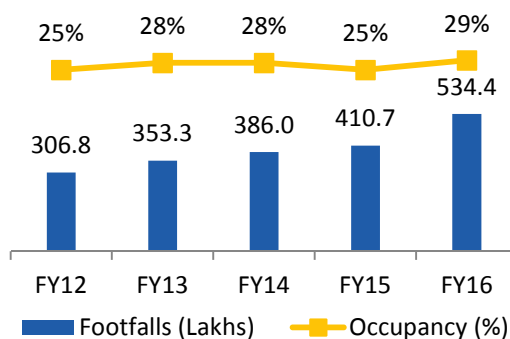
In Rs Cr

COMPANY OVERVIEW

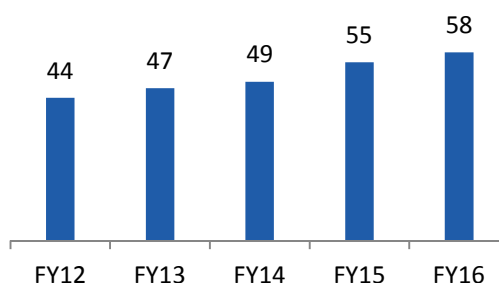
LAST 5 YEARS - OPERATIONAL SUMMARY



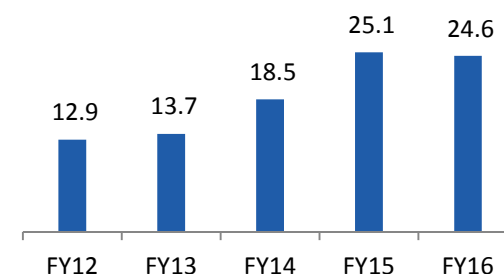
FOOTFALLS & OCCUPANCY RATE



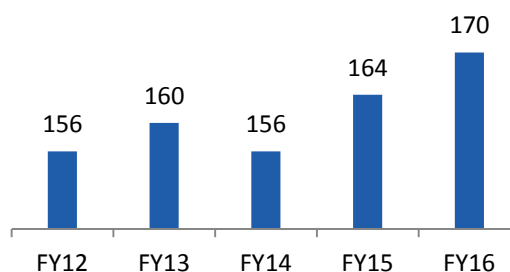
F & B - SPEND PER HEAD (SPH) (Rs)



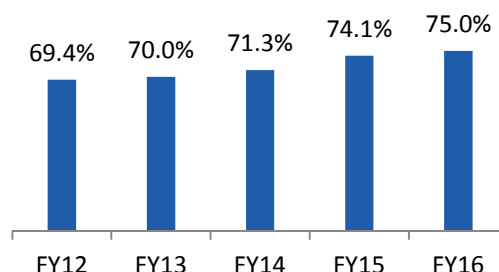
ADV REV PER OPERATING SCREEN (Rs Lakhs)



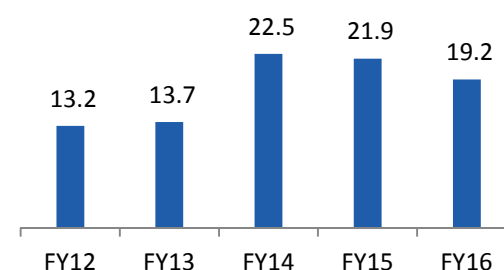
AVERAGE TICKET PRICE (ATP) (Rs)



F & B - NET CONTRIBUTION (%)



OTHER REV PER OPERATING SCREEN (Rs Lakhs)



Note: All the above charts exclude managed properties.

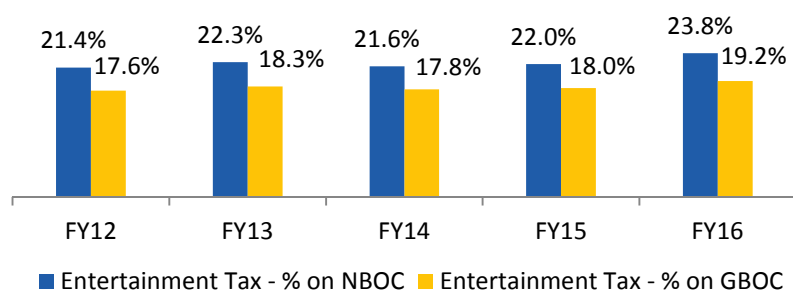
COMPANY OVERVIEW

LAST 5 YEARS - OPERATIONAL SUMMARY

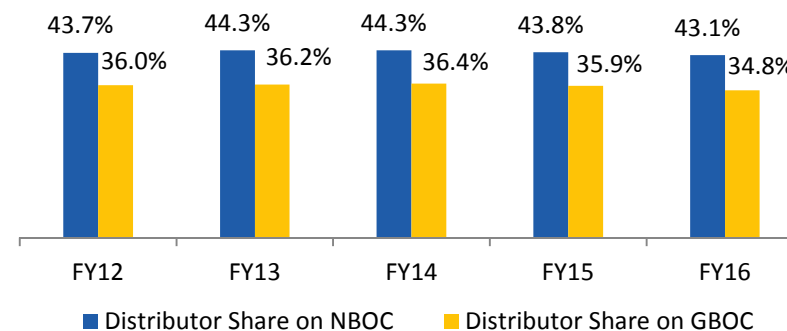


Operational Summary is as per IGAAP

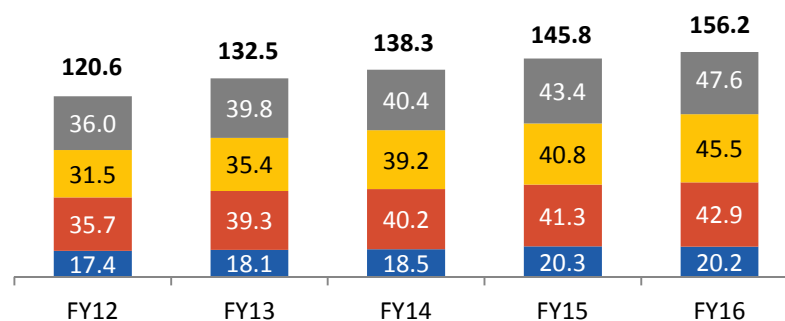
ENTERTAINMENT TAX (%)



FILM DISTRIBUTOR SHARE (%)



OTHER OVERHEADS PER OPERATING SCREEN (Rs Lakhs)



NBOC (Net Box Office Collections)
GBOC (Gross Box Office Collections)

Employee Benefits
CAM, Power & Fuel, R&M

Property Rent & Conducting Fees
Other Overheads

**COMPETITIVE
ADVANTAGE
AND
OUTLOOK**



COMPETITIVE ADVANTAGES



Strong Promoter Group

Under-leveraged Balance Sheet With Further Scope For Dilution

Well Diversified Presence Across India

Strong New Screens Pipeline

State Of The Art Technology, Unmatched Service And Ambience

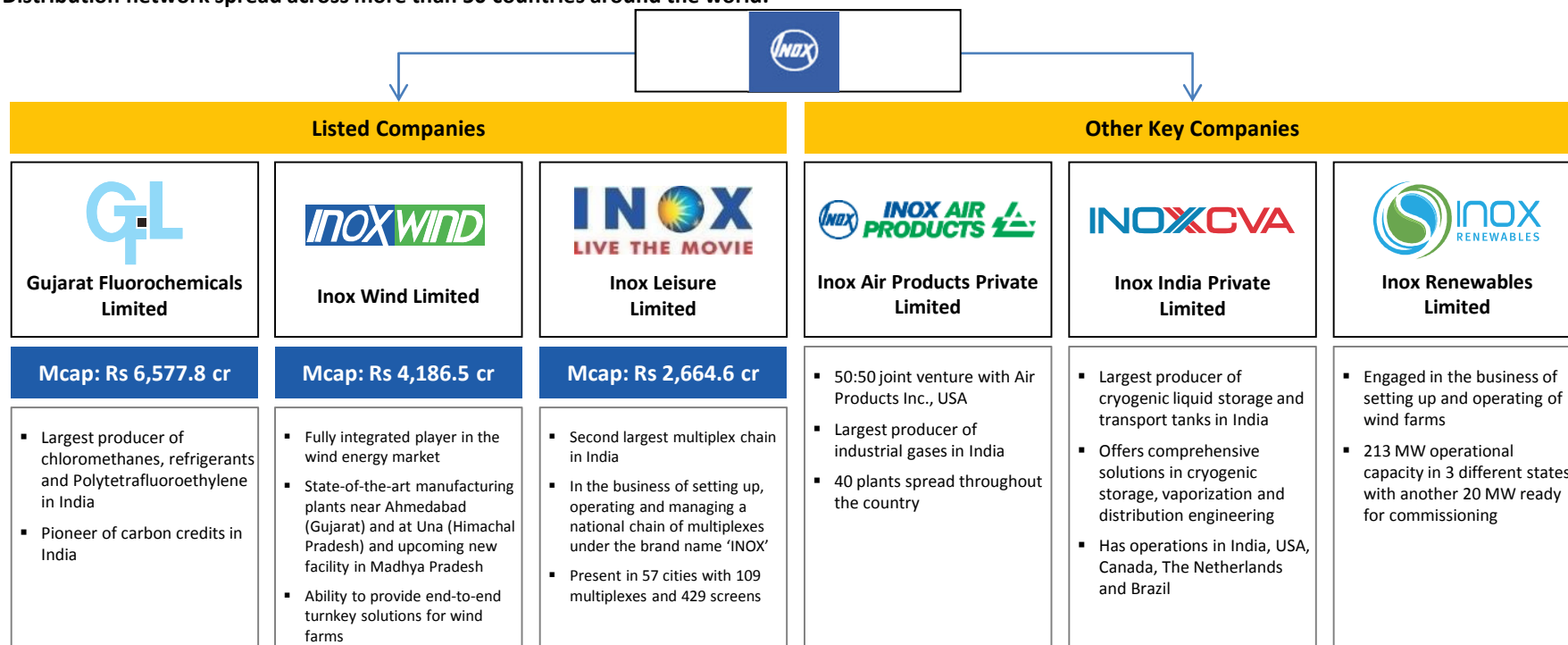
Strong Brand Partnerships

GROUP OVERVIEW

STRONG PEDIGREE



- Strong legacy of more than 80 years.
- Diversified businesses across industrial gases, engineering plastics, refrigerants, chemicals, cryogenic engineering, renewable energy and entertainment sectors.
- More than 8,000 employees at more than 100 business units across India.
- Distribution network spread across more than 50 countries around the world.



STRONG SPONSORSHIP OF INOX GROUP - RECOGNIZED AND TRUSTED CORPORATE GROUP

COMPETITIVE ADVANTAGE

UNDER-LEVERAGED BALANCE SHEET WITH FURTHER SCOPE FOR DILUTION

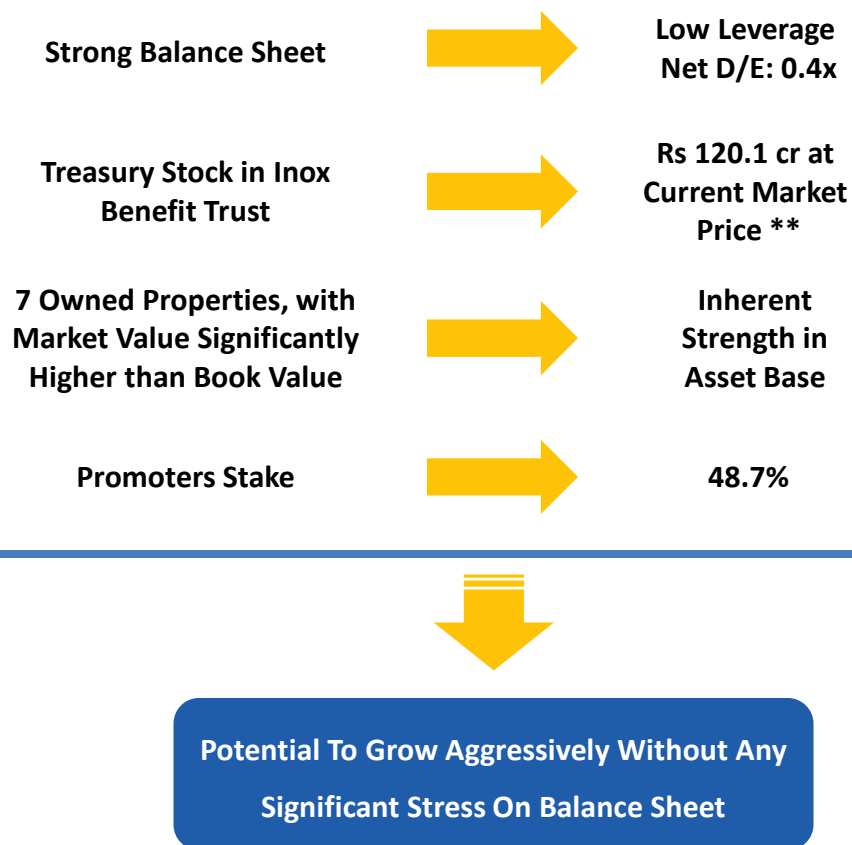


Particulars (In Rs Crore)	FY16	FY15
Total of Shareholder funds	590.76	676.19
Share Capital	96.16	96.16
Reserves & Surplus	527.27	612.70
Interest in Inox Benefit Trust, at cost	-32.67	-32.67
Total Debt	267.04	241.19
Other Non-Current Liabilities	15.99	34.79
Total Sources of Funds	873.79	952.17
Goodwill on Consolidation *	0.42	165.21
Fixed Assets	704.34	668.11
Other Non-Current Assets	207.76	185.97
Current Assets	115.25	102.21
Less: Current Liabilities	153.98	169.33
Net Current Assets	-38.73	-67.12
Total Assets	873.79	952.17

* Reflects the impact of Acquisition of Satyam Cineplexes Ltd.

Key Balance sheet Ratios	FY16	FY15
Net Debt : Equity	0.4	0.3
Return on Equity (ROE)	12.2%	3.8%
Return on Capital Employed (ROCE)	12.4%	6.1%

ROE: PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed [(Capital Employed = Equity + Total Debt)]



Balance Sheet Analysis is as per IGAAP

** As on 26th August 2016

COMPANY OVERVIEW

PAN INDIA PRESENCE

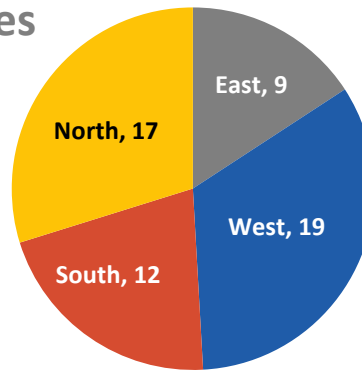


**Well Diversified
Distribution of
Multiplexes
across India**

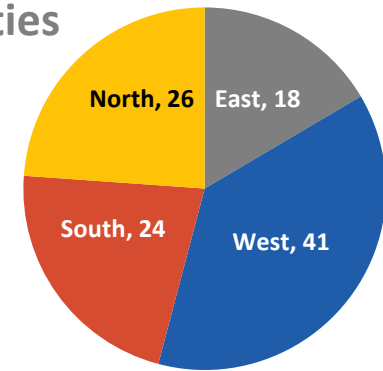
**Access to
Wide Variety of
Regional Content**

**Lower Dependency
on Hindi and English
Content**

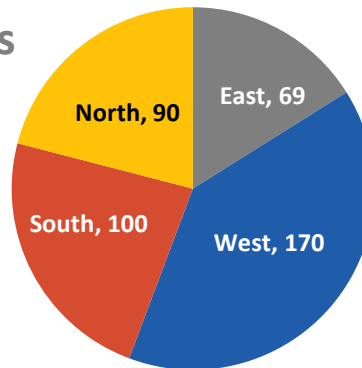
57 Cities



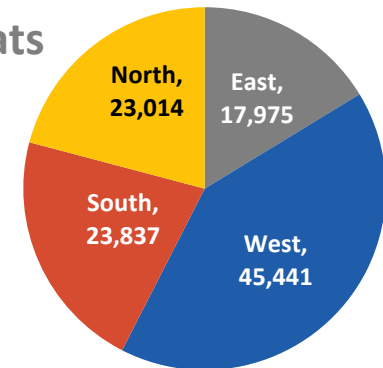
109 Properties



425 Screens



1,10,267 Seats



Includes 7 management properties with 23 screens and 5,763 seats

NEW SCREENS PIPELINE



FY17 – PIPELINE		
Properties	Screens	Seats
Jaipur	4	936
Howrah	3	829
Pune	6	1,090
Aurangabad	3	880
Rajkot	3	410
Cuttack	4	846
Kolhapur	4	870
Surat (Existing Property)	1	90
Greater Noida	5	1,261
Mumbai	5	168
Coimbatore	9	2,088
Vadodara	3	482
Total – 11 New Properties	50	9,950



	Properties	Screens	Seats
FY16	107	420	1,08,931
Additions till Aug 2016	2	9	1,478
Expected by end of FY17	11	50	9,950
Additions post FY17	50	258	50,633
LEADING TO	170	737	1,70,850*

* 142 seats reduced due to increase in seat tier width at Bharuch Shree Rang and addition of recliners in Goa Osia

STRONG VISIBILITY FROM NEW SCREENS PIPELINE BACKED BY SIGNED AGREEMENTS

COMPETITIVE ADVANTAGE

STATE OF THE ART TECHNOLOGY, UNMATCHED SERVICE AND AMBIENCE



FOCUS ON STRONG TECHNOLOGY, UNMATCHED SERVICE AND AMBIENCE

Focus on technology:

- ILL is the first multiplex chain to implement SAP HANA with all integrated functions
- Focus on ensuring transparency with regulatory agencies and distributors through daily performance analysis reports
- The Network Operations Centre (NOC) in Mumbai enables continuous monitoring, control and reporting of information on all digital systems across the country. Advertisers can track their advertisement screening at various multiplexes on real-time basis leading to improved transparency and higher advertising revenues for ILL
- ILL have signed the single largest deal with IMAX in India to provide truly encaptivating and completely immersive viewing experience

Focus on high quality video and audio:

- ILL owns the high quality DCI Compliant 2K & 4K Digital Projection Systems across all the screens in India
- High-definition picture quality, strong 3D capabilities and high frame rate (HFR) (can go up to 60 fps)
- ILL has been one of the early adopters of Dolby ATMOS sound technology. Excellent acoustic systems and distortion free sound

Focus on service and ambience:

- Focus on providing world class ambience.
- ILL with its in-app F&B ordering and Qbuster service, is able to considerably reduce its queue size and transaction time
- Emphasis on safety, comfort and convenience

SUSTAINABLE COMPETITIVE ADVANTAGE

STRONG BRAND PARTNERSHIPS



BFSI



FMCG



CONSUMER DURABLES



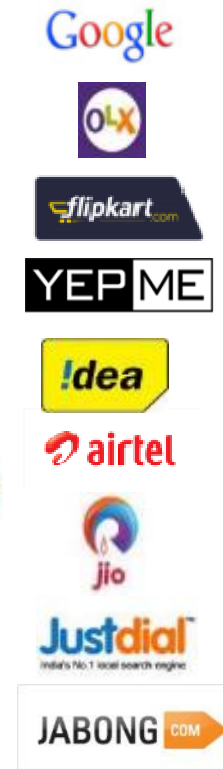
AUTOMOBILES



GEC



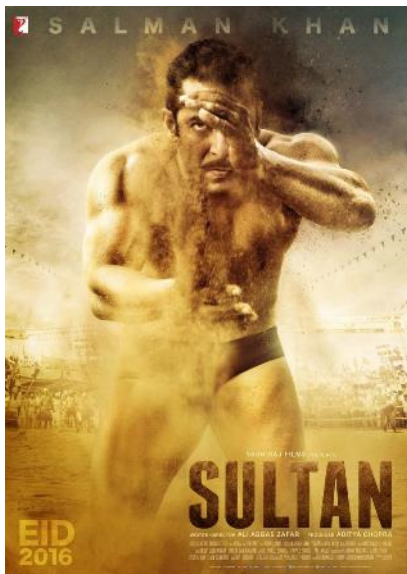
ECOMMERCE & TELECOMM.



OTHERS



OUTLOOK CONTENT PIPELINE



Sultan

Release Date: 6th July 2016

Cast: Salman Khan, Anushka Sharma, Randeep Hooda

Director: Ali Abbas Zafar

Banner: Yash Raj Films



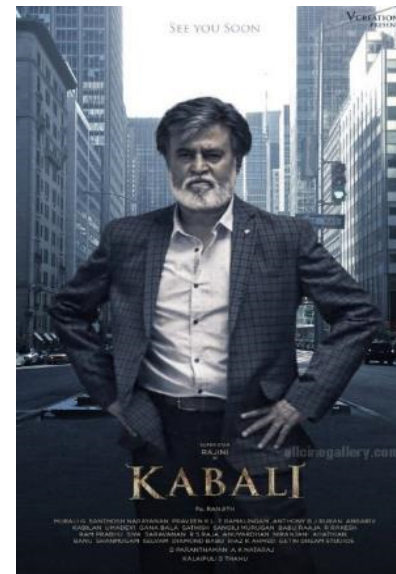
Ice Age: Collision Course

Release Date: 15th July 2016

Cast: Ray Romano, Keke Palmer

Director: Mike Thurmier

Banner: Blue Sky Studios, 20th Century Fox Animation



Kabali

Release Date: 22nd July 2016

Cast: Rajinikanth, Radhika Apte

Director: Pa.Ranjith

Banner: Fox Star Studios, V Creations



Dishoom

Release Date: 29th July 2016

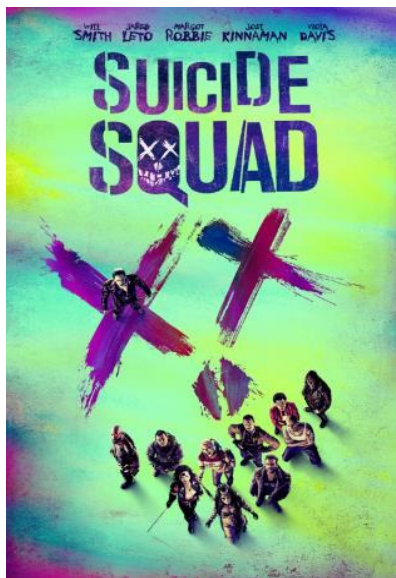
Cast: Varun Dhawan, John Abraham, Jacqueline Fernandes

Director: Rohit Dhavan

Banner: Nadiadwala Grandson Entertainment, Eros International

OUTLOOK

CONTENT PIPELINE



Suicide Squad

Release Date: 5th Aug ust 2016

Cast: Margot Robbie, Ben Affleck, Will Smith, Jared Lito

Director: David Ayer

Banner: DC Entertainment
RatPac Entertainment
Atlas Entertainment



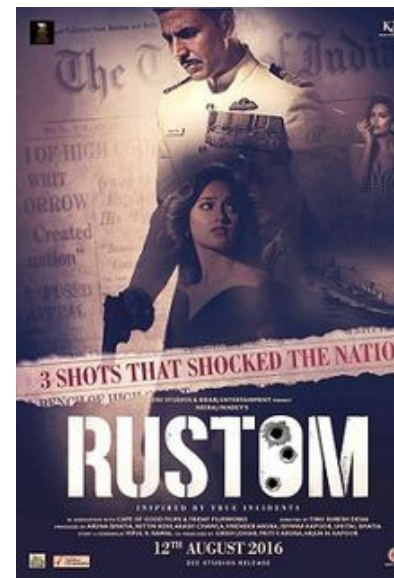
Mohenjodaro

Release Date: 12th August 2016

Cast: Hrithik Roshan, Sonakshi Sinha, Pooja Hegde

Director: Ashutosh Gowarikar

Banner: Ashutosh Gowarikar Productions



Rustum

Release Date: 12th August 2016

Cast: Akshay Kumar

Director: Tinu Suresh Desai

Banner: A Friday Filmworks
KriArj Entertainment Pvt. Ltd.
Essel Vision Productions Ltd
Cape of Good Films



A Flying Jatt

Release Date: 25th August 2016

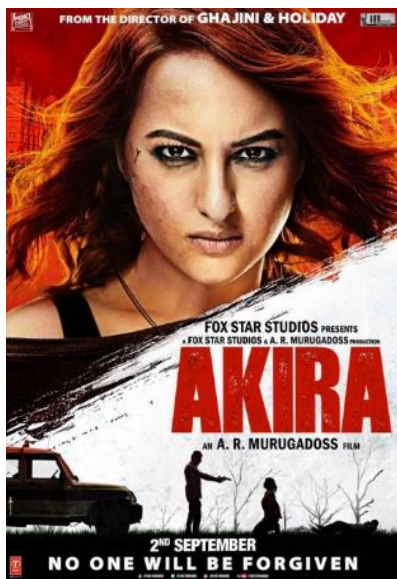
Cast: Tiger Shroff, Shraddha Kapoor

Director: Remo Dsouza

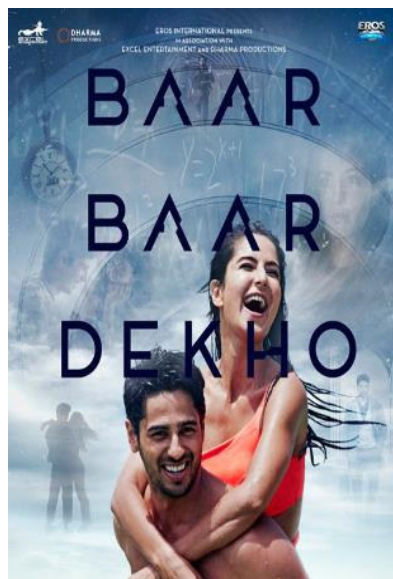
Banner: Balaji Motion Pictures

OUTLOOK

CONTENT PIPELINE



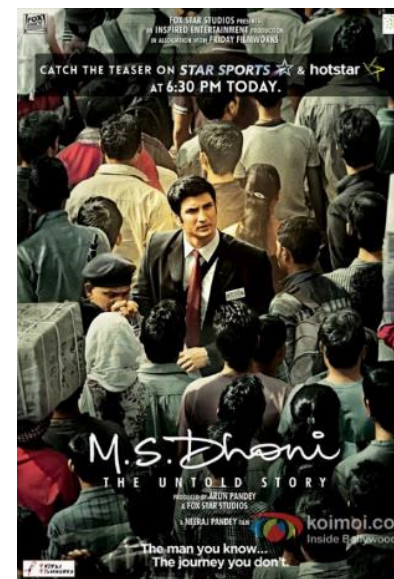
Akira
Release Date: 2nd September 2016
Cast: Sonakshi Sinha, Shatrughan Sinha
Director: A R Murugadoss
Banner: Fox Star Studios



Bar Baar Dekho
Release Date: 9th September 2016
Cast: Katrina Kaif, Siddharth Malhotra
Director: Nitya Mehra
Banner: Excel Entertainment
 Dharma Productions
 Eros International



Pink
Release Date: 16th September 2016
Cast: Amitabh Bachchan, Tapsee Punnu, Andrea Triang
Director: Anirudha Roy Choudhary
Banner: Rising Sun Films



M.S.Dhoni - The Untold Biopic
Release Date: 30th September 2016
Cast: Sushant Singh Rajput
Director: Neeraj Pandey
Banner: Fox Star Studios
 Inspired Entertainment
 A Friday Filmworks

OUTLOOK

CONTENT PIPELINE



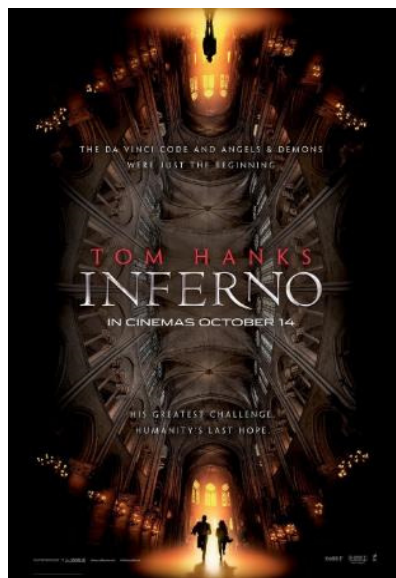
Mirziya

Release Date: 7th October 2016

Cast: Harshvardhan Kapoor, Sonam Kapoor, Waheeda Rahman

Director: Raykesh Omprakash Mehra

Banner: Raykesh Omprakash Mehra Productions, Cinestaan Film Company



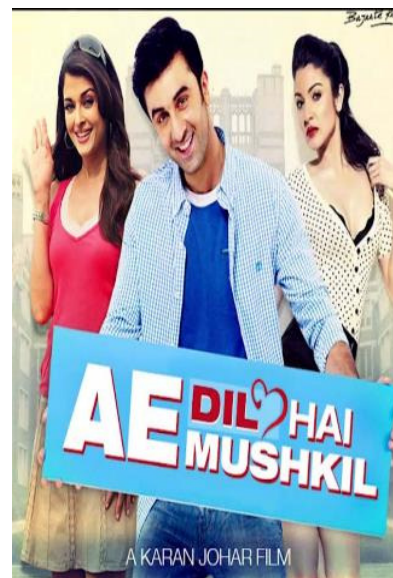
Inferno

Release Date: 14th October 2016

Cast: Irfan Khan, Tom Hanks, Ben Foster

Director: Ron Howard

Banner: Imagine Entertainment, Skylark Productions, Columbia Pictures



Ae Dil Hai Mushkil

Release Date: 28th October 2016

Cast: Ranbir Kapoor, Anushka Sharma, Aishwarya Rai Bachchan

Director: Karan Johar

Banner: Dharma Productions, Fox Star Studios



Shivaay

Release Date: 28th October 2016

Cast: Ajay Devgan, Vir Das, Abigail

Director: Ajay Devgan

Banner: Eros International, ADF Films

OUTLOOK

CONTENT PIPELINE



Rock On 2

Release Date: 11th Nov 2016

Cast: Farhan Akhtar, Arjun Rampal, Shraddha Kapoor, Purab Kohli

Director: Shujaat Saudaagar

Banner: Excel Entertainment
Eros International



Force 2

Release Date: 18th Nov 2016

Cast: John Abraham, Sonakshi Sinha

Director: Abhinay Deo

Banner: Viacom 18 Motion Pictures



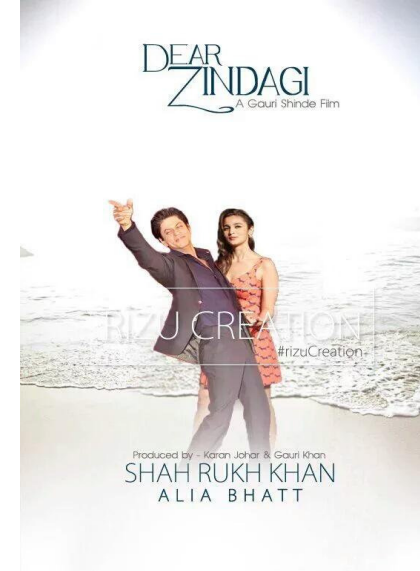
Kahaani 2

Release Date: 25th Nov 2016

Cast: Vidhya Balan, Arjun Rampal

Director: Sujoy Ghosh

Banner: The Pen India Ltd.



Dear Zindagi

Release Date: 25th Nov 2016

Cast: Alia Bhatt, Ali Zafar, Aditya Roy, Kapoor, Kunal Kapoor, Shah Rukh Khan (cameo)

Director: Gauri Shinde

Banner: Dharma Productions Pvt. Ltd.
Red Chillies Entertainment
Hope Productions

PER SCREEN ECONOMICS – SIGNIFICANT SCOPE FOR ROCE IMPROVEMENT



Per Screen Economics is as per IND-AS

Per Screen Economics: (In Rs Lakhs)	
ATP (Rs)	174
SPH (Rs)	61
Footfalls (Lakhs) @ 30% Occupancy	145,000
Revenue from Operations	320.8
Box Office Revenue (NBOC)	199.8
Food & Beverages	74.7
Advertising Income	27.1
Other Revenues	19.2
Costs:	
Distributors' Share @ 36.5% of GBOC	84.5
Other Exhibition Cost	2.5
Food & Beverages Cost	18.6
Property Rent, Conducting Fees	47.1
CAM, Power & Fuel, R&M	45.6
Employee Benefits Expense (excluding corporate overheads)	11.5
Other Overheads	48.5
EBITDA	62.5
EBITDA Margin %	19.5%
Depreciation	19.2
EBIT	43.2
Gross Capex	250.0
Working Capital	0.0
Capital Employed	250.0
ROCE %	17.3%

Per Screen Economics:	
% Breakup of Revenues	
Box Office Collections	62% - 63%
Food & Beverages	23% - 24%
Advertising Income	8% - 9%
Other Income	5% - 6%
Per Screen Economics: (In Rs Lakhs)	
Fixed Costs - ~ 50-51% of total costs	152.7
Contribution (Sales – Variable costs)	215.2
Breakeven Contribution (to cover fixed costs)	152.7
Breakeven Revenues	227.7
Breakeven GBOC	179.0
Breakeven Footfalls	1,02,901
Breakeven Occupancy %	21%

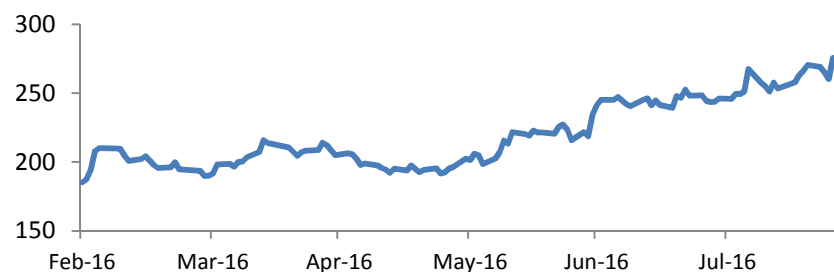
Per Screen Economics:

- Long term steady occupancy levels of ~ 30% and stable ATP.
- Gradually improving share of F&B and advertising revenues.
- EBITDA margins per screen of ~19% - 20%.
- ROCE per screen of ~ 15 - 20%.
- Significant scope for improvement in ROCE per screen driven by increasing share of F&B revenues (~ 75% contribution) and advertising revenues (~ 95% contribution) in the future.

SHAREHOLDING STRUCTURE



Share Price Performance



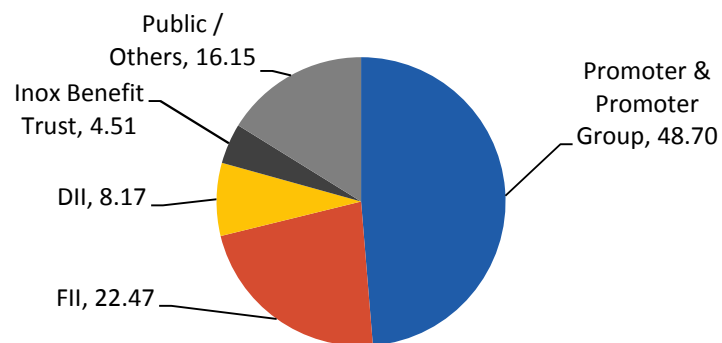
Source: BSE

Market Data

As on 26.08.16 (BSE)

Market capitalization (Rs Cr)	2,664.6
Price (Rs.)	276.2
No. of shares outstanding (Cr)	9.6
Face Value (Rs.)	10.0
52 week High-Low (Rs.)	286.7 – 170.0

% Shareholding – June 2016



Source: Company * Shares held under Inox Benefit Trust reflect the Treasury Shares

Key Institutional Investors at June 2016

% Holding

Goldman Sachs India	4.74%
Macquarie Asia	4.27%
Kuwait Investment Authority Fund	3.61%
Tata MF	2.81%
Government Pension Fund Global	2.49%
ICICI Prudential MF	1.97%
Reliance MF	1.91%
Morgan Stanley	1.88%
Aadi Financial Advisors LLP	1.49%
Sundaram MF	1.30%

Source: BSE

FOR FURTHER QUERIES:



THANK YOU



Nayana Borthakur

General Manager - Brand & Corporate Communication

Contact No: +9122 4062 6900

Email: contact@inoxmovies.com



Nilesh Dalvi / Kapil Jagasia

IR Consultant

Contact No: +91 9819289131 / 9819033209

Email ID: nilesh.dalvi@dickensonir.com
kapil.jagasia@dickensonir.com

ANNEXURE

DETAILED FINANCIALS

CONSOLIDATED P&L STATEMENT



Particulars (In Rs Crore)	Q1 FY16 IGAAP	Difference (IND-AS Vs IGAAP)	Q1 FY16 IND-AS	Q1 FY17 IND-AS	YoY %	REMARKS
Net Revenue from Operations	302.5		302.5	336.9	11.4%	Revenue from Operations is Net of Taxes
Exhibition Cost (Distributor Share)	85.2		85.2	95.4	11.9%	
Food & Beverages Cost	18.4		18.4	18.4	-0.1%	
Employee Benefits Expense	18.0	0.1	18.1	21.6	19.4%	Gain on actuarial valuation credited to Other Comprehensive Income
Other Expenses	115.3	1.0	116.3	139.4	19.9%	Impact on account of amortisation of discounted value of Security Deposits
EBITDA	65.6	-1.1	64.5	62.1	-3.7%	
EBITDA Margin %	21.7%	0.4%	21.3%	18.4%	-289bps	
Depreciation & Amortisation	19.8	-0.1	19.7	20.3	2.8%	
Other Income	0.4	1.1	1.5	2.5	70.6%	Notional interest income on Security Deposits and fair valuation of Investments
Finance Cost	6.2		6.2	5.8	-6.5%	
Exceptional Items	0.0		0.0	0.0	-	
PBT	40.1		40.0	38.5	3.8%	
Tax Expense	14.8		14.8	13.6	8.2%	
PAT	25.3		25.3	24.95	-1.2%	
PAT Margin %	8.4%		8.4%	7.4%	-95bps	
Earnings Per Share (EPS) (Basic)	2.75	0.01	2.76	2.72	-1.4%	

DETAILED FINANCIALS

CONSOLIDATED P&L STATEMENT



P&L Statement is as per IGAAP

Particulars (In Rs Crore)	FY16	FY15	YoY %
Revenue from Operations	1,332.7	1,016.8	31.1%
Entertainment Tax	173.8	121.5	43.1%
Exhibition Cost (Distributor Share)	325.3	249.3	30.5%
Food & Beverages Cost	66.1	49.5	33.4%
Employee Benefits Expense	74.7	65.8	13.4%
Property Rent, Conducting Fees and Common Facility Charges	207.1	175.8	17.8%
Other Expenses	295.8	232.1	27.4%
EBITDA	189.9	122.8	54.7%
EBITDA Margin % (Gross Revenues)	14.3%	12.1%	218bps
EBITDA Margin % (Net Revenues)	16.4%	13.7%	268bps
Depreciation & Amortisation	80.3	75.8	5.9%
Other Income	4.3	8.3	-47.7%
Finance Cost	24.4	38.6	-36.8%
Exceptional Items	5.0	0.6	726.7%
PBT	84.6	16.0	428.9%
Tax Expense	7.1	-4.0	274.9%
PAT	77.5	20.0	286.7%
PAT Margin %	5.8%	2.0%	384bps
Earnings Per Share (EPS) (Basic)	8.44	2.18	287.2%

DETAILED FINANCIALS

CONSOLIDATED BALANCE SHEET



Balance Sheet is as per IGAAP

Particulars (In Rs Crore)	MARCH-16	MARCH-15
Share Holders' Funds:		
Equity Share Capital	96.2	96.2
Reserves and Surplus	527.3	612.7
Interest in Inox Benefit Trust	-32.7	-32.7
Total of Shareholder Funds	590.8	676.2
Non-Current Liabilities:		
Long Term Borrowings	216.9	200.5
Deferred Tax Liabilities (Net)	5.9	24.3
Other Long Term Liabilities	2.4	4.3
Long Term Provisions	7.8	6.1
Total of Non-Current Liabilities	232.9	235.3
Current Liabilities:		
Short-Term Borrowings	25.1	14.7
Trade Payables	73.3	78.4
Other Current Liabilities	88.7	101.4
Short-Term Provisions	16.9	15.5
Total of Current Liabilities	204.1	210.0
Total Equity & Liabilities	1,027.8	1,121.5

Particulars (In Rs Crore)	MARCH-16	MARCH-15
Goodwill on Consolidation	0.4	165.2
Non-Current Assets:		
Fixed Assets (Incl. CWIP)	704.3	668.1
Non-Current Investments	1.1	0.7
Long-Term Loans and Advances	193.8	181.3
Other Non-Current Assets	12.8	4.0
Total Non-Current Assets	912.1	854.1
Current Assets:		
Current Investments	15.5	6.4
Inventories	6.8	7.6
Trade Receivables	53.5	62.3
Cash and Bank Balances	27.1	13.4
Short-Term Loans and Advances	10.8	10.7
Other Current Assets	1.5	1.8
Total Current Assets	115.3	102.2
Total Assets	1,027.8	1,121.5