

August 13, 2018

The Manager
Listing Department
BSE Limited
Dalal Street
Mumbai – 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
BKC, Bandra (E), Mumbai 400 051

BSE Code: 501295

NSE Scrip Symbol: IITL

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Reserve Bank of India (RBI) vide its Letter dated June 25, 2018 has prohibited the Company not to expand its credit / investment portfolio other than investment in Government Securities till Net NPAs are brought down to below 5%.

Reserve Bank of India vide its said letter directed the Company to place the same in the ensuing Board Meeting and submit the Compliance Report on the action taken on the supervisory concerns.

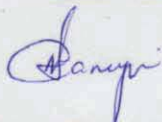
The Board in its meeting held today discussed and deliberated on the issues raised by RBI and have formed an action plan for the same.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours sincerely,

For Industrial Investment Trust Limited



Cumi Banerjee
CEO & Company Secretary