SA FINVEST LIMITED

(merged into Guild Builders Pvt. Ltd.)
Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN: U74899HR1995PLC048716

Date: 25.04.2015

National Stock Exchange of India Limited
Exchange Plaza,Bandra Kurla Complex,
Bandra (East) Mumbai-400051

BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

M/s Omaxe Limited
Regd. Office: Shop No-19 B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon, Haryana-122001

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

In continuation to the earlier disclosure made, please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

You are requested to take on record the above said disclosure.

Thanking You.

Yours faithfully,
For SA Finvest Limited
(merged into Guild Builders Pvt. Ltd.)

Authorised Signatory

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the ~~acquirer~~/ Seller and Persons Acting in Concert (PAC) with the acquirer	SA Finvest Limited (Transferor Company)		
Whether the ~~acquirer~~/seller belongs to Promoter/Promoter group	Yes , promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the ~~acquisition~~/disposal under consideration, holding of :			
a) Shares carrying voting rights	**8000000**	**4.37%**	**4.37%**
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	**8000000**	**4.37%**	**4.37%**
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	6500000	3.55%	3.55%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer.	Nil	Nil	Nil
e) Total (a+b+c+/-d)	**6500000**	**3.55%**	**3.55%**

After the ~~acquisition~~/sale, holding of:			
k) Shares carrying voting rights	1500000	0.82%	0.82%
l) Shares encumbered with the acquirer	Nil	Nil	Nil
m) VRs otherwise than by equity shares	Nil	Nil	Nil
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
o) Total (a+b+c+d)	**1500000**	**0.82%**	**0.82%**
Mode of ~~acquisition~~/sale (e.g. ~~open market~~ /Off Market/ ~~public issue / rights issue /preferential allotment~~ / inter-se transfer)	Pursuant to Merger/ Amalgamation order by Hon'ble High court of Punjab and Haryana. Fructification of merger order is underway		
Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	24.04.2015 In terms of merger/amalgamation order the merger is effective from 01.01.2013, the process of acquisition/transfer of assets (i.e investment in shares of Omaxe Ltd.) by SA Finvest Ltd. (transferor company) to Guild Builders Pvt. Ltd. (transferee company/ acquirer) made on 24.04.2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	182900540 Equity shares of Rs.10/- each aggregating to Rs. 1,82,90,05,400/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SA Finvest Ltd.*
(merged into Guild Builders Pvt. Ltd.)

Authorised Signatory
Date:25.04.2015

* GUILD BUILDERS PVT. LTD. FOR AND ON BEHALF OF SA FINVEST LTD.