

Rajiv Mundhra

December 23, 2021

By e-mail

**Department of Corporate Services
The BSE Limited**
PhirozeJeejeeboy Towers,
Dalal Street
Mumbai 400 001
FAX No. 022-2272-1919 / 2272-3121

**The Secretary
National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai – 400051
FAX NO. 022 – 2659 8237 / 2659 8238

**The Manager
The Calcutta Stock Exchange Limited**
7, Lyons Range
Kolkata – 700 001
FAX NO. 2210-2223 / 4025-3017

**The Company Secretary
Simplex Infrastructures Limited**
Simplex House
27, Shakespeare Sarani
Kolkata-700017

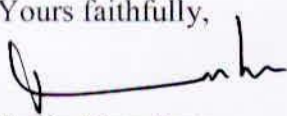
Dear Sir,

Sub: Information under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find disclosure made in prescribed format as required under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to acquisition of 21,91,570 Equity Shares of Simplex Infrastructures Limited acquired by the undersigned by way of gift/ purchase between 22.12.2021- 23.12.2021.

This is for your kind information and records.

Thanking you,
Yours faithfully,

✓ 
Rajiv Mundhra
Promoter

Enclo:a/a

Part A

FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**Part -A – Details of the Acquisition**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajiv Mundhra		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited b) BSE Limited. c) The Calcutta Stock Exchange Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer along with PAC's of:			
a) Shares carrying voting rights	28472048	49.83%	49.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	28472048	49.83%	49.83%
Details of the acquisition			
a) Shares carrying voting rights acquired	2,191,570	3.84%	3.84%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,191,570	3.84%	3.84%
After the acquisition, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	28472048	49.83%	49.83%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	28472048	49.83%	49.83%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer by way of gift : 20,91,570 Equity Shares Inter-se transfer by way of purchase: 1,00,000 Equity Shares		



Part A

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22.12.2021-23.12.2021
Equity share capital / total voting capital of the TC before the said acquisition	57142820 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	57142820 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	57142820 Equity Shares

Thanking you,



Rajiv Mundhra
Promoter

Place – Kolkata

Date - 23rd December, 2021

Thanking you,



Rajiv Mundhra

Promoter

Place - Kolkata

Date - 23rd December 2021

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.