

Date: 01.06.2017

To

The Bombay Stock Exchange Limited,
P. J. Tower, Dalal Street, Fort,
Mumbai-400 023

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1
G. Block , Bandra Kurla Complex,
Bandra (E),
MUMBAI 400051

Dear Sir/Madam,

SUB: Disclosures under Regulation 29(2) read with Regulation 29(3) of SEBI(Substantial Acquisition of Shares & Takeovers) Regulations, 2011 regarding acquisition of Share Warrants of Ruchira Papers Limited.

Dear Sir/Madam,

In Compliance with the disclosure requirement under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, Please find enclosed herewith a disclosure in prescribed format in relation to acquisition of 18,30,000 (Eighteen Lakhs and Thirty Thousand) Share Warrants Convertible into Equity shares of Ruchira Papers Limited as detailed herein below:

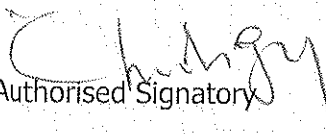
S.No	Name of the Allottee/Acquirer	No. of Warrants Allotted/Acquired
1	JATINDER SINGH	85000
2	UMESH CHANDER GARG	201600
3	SUBHASH CHANDER GARG	88000
4	CHARANJEET KAUR	105600
5	SHASHI GARG	36700
6	PARVEEN GARG	110000
7	UMESH CHANDER GARG HUF	71100
8	DEEPAN GARG	88000
9	RADHIKA GARG	88000
10	SUBHASH CHANDER GARG HUF	60000
11	VAISHALI VIRAL JHAVERI	88000
12	RUCHICA G KUMAR	88000
13	SHALOO GUPTA	88000
14	JATINDER SINGH HUF	38150
15	ATUL GARG	88000
16	LUCKY GARG	124600
17	DALJEET SINGH MANDHAN	140800
18	JAGDEEP SINGH	140800

19	NIMRAT KAUR	10250
20	KUDRAT MANDHAN	10250
21	JAGDEEP SINGH HUF	38150
22	DALJEET SINGH HUF	41000
	Total	1830000

This is for your information, records and action please.

Thanking You,

Yours Faithfully,
For and on behalf of Acquirers


Authorised Signatory

**CC- Ruchira Papers Limited,
Trilokpur Road, Kala-Amb,
Distt: Sirmaur, H.P
173030.**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Ruchira Papers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	List Attached Separately		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	13708278	61.14%	61.14%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal/others)	---	---	---
c) Voting rights (VR) otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	13708278	61.14%	61.14%
<u>Details of Acquisition.</u>			
a) Shares carrying voting rights acquired	---	---	---
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants /convertible—securities/any—other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	1830000	8.16%	7.55%
d) Shares encumbered/invoked/released by the Acquirer	---	---	---
e) Total (a+b+c+d)	1830000	8.16%	7.55%



<u>After the Acquisition</u> , holding of:			
a) Shares carrying voting rights	13708278	61.14%	56.52%
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by equity shares			
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1830000	8.16%	7.55%
	---	---	---
e) Total (a+b+c+d)	15538278	69.30%	64.07%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.05.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,42,18,040 consisting 22421804 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 22,42,18,040 consisting 22421804 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,25,18,040 consisting 24251804 equity shares of Rs. 10/- each		

Note:

(*) Total Share Capital/Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Kala Amb

Date: 01.06.2017

NAME(S) OF THE ACQUIRER AND PERSONS ACTING IN CONCERT (PAC) WITH THE ACQUIRER

S.No	Name	Whether Acquirer or PAC
1	JATINDER SINGH	Acquirer
2	UMESH CHANDER GARG	Acquirer
3	SUBHASH CHANDER GARG	Acquirer
4	CHARANJEET KAUR	Acquirer
5	SHASHI GARG	Acquirer
6	PARVEEN GARG	Acquirer
7	UMESH CHANDER GARG HUF	Acquirer
8	DEEPAN GARG	Acquirer
9	RADHIKA GARG	Acquirer
10	SUBHASH CHANDER GARG HUF	Acquirer
11	VAISHALI VIRAL JHAVERI	Acquirer
12	RUCHICA G KUMAR	Acquirer
13	SHALOO GUPTA	Acquirer
14	JATINDER SINGH HUF	Acquirer
15	ATUL GARG	Acquirer
16	LUCKY GARG	Acquirer
17	DALJEET SINGH MANDHAN	Acquirer
18	JAGDEEP SINGH	Acquirer
19	NIMRAT KAUR	Acquirer
20	KUDRAT MANDHAN	Acquirer
21	JAGDEEP SINGH HUF	Acquirer
22	DALJEET SINGH HUF	Acquirer
23	SHELLY GARG	PAC
24	ANKITA GARG	PAC

