

Rahul Bhageria

**301/302 Mars B Wing,
Vasant Galaxy,
Junction of M.G & Link Rd.,
Bangur Nagar,
Goregaon (W),
Mumbai - 400090
Tel : 28768653
Email : rahul@bhageriagroup.com**

Date: November 8, 2021

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Name: BHAGERIA

Security Code: 530803

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulation, 2011.

Dear Sir / Madam,

With reference to the above mentioned subject, I hereby submit the disclosure under regulation 29(2) of SEBI (SAST) Regulation, 2011 of Mr. Rahul Bhageria.

Kindly acknowledge this letter for further references.

Thanking you for your consideration.

You're faithfully,

For and on behalf of Rahul Bhageria (Acquirer/Promoter Group/PAC)



Rakesh Bhageria
Promoter Group
Place: Mumbai

CC-

Bhageria Industries Limited
1002, Topiwala Centre, Off. S.V.Road, Goregaon-W, Mumbai-400062.

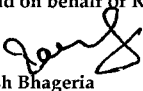
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bhageria Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rahul Bhageria		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter/Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	12,04,017	2.76%	2.76%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	12,04,017	2.76%	2.76%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,868	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	3,868	0.01%	0.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,07,885	2.77%	2.77%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	12,07,885	2.77%	2.77%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-11-2021		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.218220900 (43644180 equity shares of Rs 5 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.218220900 (43644180 equity shares of Rs 5 each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.218220900 (43644180 equity shares of Rs 5 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For and on behalf of Rahul Bhageria (Acquirer/Promoter Group/PAC)


Rakesh Bhageria

Promoter Group

Place: Mumbai

Date: November 8, 2021