

14 September 2017

To BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street, Fort Mumbai 400 001.	To National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051.	To Bajaj Finance Limited. Mumbai-Pune Road, Akurdi, Pune 411 035.
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Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs;

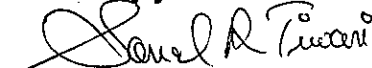
This is to inform that Bajaj Finance Limited has allotted 26,627,218 equity shares of the face value of Rs.2 each to Qualified Institutional Buyers (QIBs) on 12 September 2017.

There is no change in shares held by Bajaj Finserv Limited and Persons acting in Concert (PAC), i.e. Promoter and promoter group, in Bajaj Finance Limited. However, due to the above allotment to QIBs, the shareholding percentage of Bajaj Finserv Limited and PAC in Bajaj Finance Limited has reduced by 2.68% i.e. from 57.94% to **55.26%**.

Accordingly, please find enclosed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Bajaj Finserv Limited and PAC of Bajaj Finance Limited. This disclosure is being made by way of abundant caution.

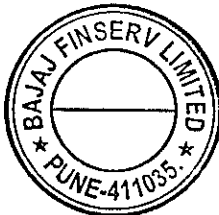
This is for your information and record please.

Thanking you,
Yours faithfully,
For Bajaj Finserv Limited.



Sonal R Tiwari
Company Secretary

Encl: as above.



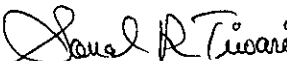
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Bajaj Finance Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bajaj Finserv Limited Rajul Bajaj Madhur Bajaj Sanjay Bajaj Jannat Lal Sons Private Limited Suman Jain		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital whereover applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	318,590,085	57.94	NII
		$\frac{318,590,085}{549,890,000} \times 100$	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NII	NII	NII
c) Voting rights (VR) otherwise than by shares	NII	NII	NII
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NII	NII	NII
e) Total (a+b+c+d)	318,590,085	57.94	NII
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	NII	NII	NII
b) VRs acquired/sold otherwise than by shares	NII	NII	NII
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NII	NII	NII
d) Shares encumbered/invoked/released by the acquirer	NII	NII	NII
e) Total (a+b+c+d)	NII	NII	NII
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	318,590,085	NII	55.26
			$\frac{318,590,085}{576,517,304} \times 100$
b) Shares encumbered with the acquirer	NII	NII	NII
c) VRs otherwise than by shares	NII	NII	NII
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NII	NII	NII
e) Total (a+b+c+d)	318,590,085	NII	55.26
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	NII		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13-Sep-17		
8. Equity share capital / total voting capital of Bajaj Finance Limited before the said acquisition/sale	1,099,780,180		
9. Equity share capital/ total voting capital of Bajaj Finance Limited after the said acquisition/sale	1,153,034,616		
10. Total diluted share/voting capital of Bajaj Finance Limited after the said acquisition/sale (Rs.)	1,153,034,616		

Notes:

On 12 September 2017, Bajaj Finance Limited has allotted 26,627,218 equity shares to Qualified Institutional Buyers. There is no acquisition of equity shares by Bajaj Finserv Limited and PAC. However, disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is made since there is reduction in percentage of shareholding (no change in total number of shares held) by over 2% of Bajaj Finserv Limited and PAC in Bajaj Finance Ltd. due to the above QIP issue. This disclosure is by way of abundant caution.

Total share capital has been taken as per the latest filing done by Bajaj Finance Ltd. for quarter ended 12 September 2017 under Reg 31 of the SEBI (LODR) Regulations, 2015.



Signature of the Acquirer / Authorised Signatory
For Bajaj Finserv Limited
Sonal R Tiwari
Company Secretary

Place: Pune
Date: 14 September 2017

