

To, The General Manager, Listing Operations, BSE Limited P.J. Tower, Dalal Street, Mumbai – 400001 Scrip Code: 544197	To, The Manager- Listing, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai-400051 Symbol: RETAIL	To, The Board of Directors, JHS Svendgaard Retail Ventures Limited Plot No 107, Fifth Floor, Sector-44 Institutional Area, Gurugram, Haryana, 122001
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Subject: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provision of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to inform you that we, **JHS Svendgaard Laboratories Limited** have acquired 10,00,000 Fully Convertible Warrants of JHS Svendgaard Retail Ventures Limited.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,
For **JHS Svendgaard Laboratories Limited**


Authorized Signatory

CC:
Compliance Officer
JHS Svendgaard Retail Ventures Limited
Place: New Delhi

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JHS Svendgaard Retail Ventures Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: JHS Svendgaard Laboratories Limited (hereinafter collectively referred to as "Acquirer")		
	1. Mr. Nikhil Nanda 2. Mr. Harish Chander Nanda 3. Mr. Daljit Singh Grewal 4. Mrs. Sushma Nanda (hereinafter collectively referred to as "PACs")		
Whether the acquirers belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
JHS Svendgaard Laboratories Limited	NIL	NIL	NIL
PACs	30,52,798	44.86	21.38
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	9,71,357	NIL	6.80
JHS Svendgaard Laboratories Limited	NIL	NIL	NIL
Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition:			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
JHS Svendgaard Laboratories Limited	10,00,000	NIL	5.82
Total (a+b+c+d)	10,00,000	NIL	5.82
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
PACs	30,52,798	44.86	23.40
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
JHS Svendgaard Laboratories Limited	10,00,000	NIL	5.82
PACs	14,00,000	NIL	8.14

e) Total (a+b+c+d)	40,53,798	44.86	37.36
Mode of acquisition /sale	Warrants allotted on Preferential Basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants to be converted into equivalent number of Equity Shares, within a period of 18 Months from the date of allotment of warrants.		
Date of receipt of intimation of allotment of shares	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,80,46,000/- comprising of 68,04,600 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 6,80,46,000/- comprising of 68,04,600 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,19,59,570/- comprising of 1,71,95,957 Equity Shares of Rs. 10/- each		

For JHS Svendgaard Laboratories Limited


Authorised Signatory
 Place: New Delhi
 Date: 26.05.2025

Part-B

Name of the Target Company: JHS Svendgaard Retail Ventures Limited

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer and/ or PACs
JHS Svendgaard Laboratories Limited	Yes	

For JHS Svendgaard Laboratories Limited

Authorised Signatory

Place:

Date: 26.05.2025

