

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Moksh Ornaments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PINE OAK GLOBAL FUND		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	500	0.0009%	0.0009%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	500	0.0009%	0.0009%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	73,33,333	08.76%	08.76%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	73,33,333	08.76%	08.76%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	73,33,833	08.76%	08.76%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	73,33,833	08.76%	08.76%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Right Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.01.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 10,73,20,110 (5,36,60,055 Equity Shares of Rs. 2 Each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 16,74,97,934 (8,37,48,967 Equity Shares of Rs. 2 Each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 16,74,97,934 (8,37,48,967 Equity Shares of Rs. 2 Each)		

Part-B***

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
PINE OAK GLOBAL FUND	No

For, PINE OAK GLOBAL FUND

J. Manica

Place: Mauritius
Date: 29/01/2025



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.