PRIME FOCUS
LIMITED

October 05, 2017

To,
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To,
BSE Limited
Listing Department
Phiroze Jeejebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.:22723121/2037/2039

Dear Sir/Madam,

Sub.: Certificate in terms of Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "LODR Regulations")

In accordance with Regulation 57(1) of the LODR Regulations, and further to our letter dated September 17, 2017, we hereby certify that Prime Focus Limited (the "**Company**") has, on October 4, 2017, made payment of the principal and the redemption premium amount in respect of the Series A – zero coupon unsecured, redeemable, non-convertible debentures ("**NCDs**") issued by the Company pursuant to a private placement, to Standard Chartered Private Equity (Mauritius) Limited.

Details of the NCDs redeemed are as follows:

Description of the NCDs	Series A – zero coupon unsecured redeemable non-convertible debentures, of face value Rs. 10,00,000/- each, fully paid up, issued on a private placement basis on November 5, 2012 to Standard Chartered Private Equity (Mauritius) Limited.
Quantity	1010
Market Lot	1
Scrip Code	948421
ISIN No	INE367G08017
Face Value	Rs. 10,00,000 (Rupees Ten lakh)

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Date of Allotment	November 5, 2012
Original Date of Redemption as per terms of the NCDs	November 5, 2017
Date of Redemption (i.e. pre-maturity redemption date)	October 4, 2017
Nature of Payments	Principal pre-payment and redemption premium
Redemption Amount	Rs. 187,97,96,443/- (Rupees One Hundred and Eighty Seven Crore Ninety Seven Lakh Ninety Six Thousand Four Hundred and Forty three only)

Kindly take the above on your record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For **Prime Focus Limited**

Parina Shah

Parina Shah
Company Secretary
& Compliance Officer

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