ICICI Bank

May 7, 2018

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai400051

Dear Sir,

Sub: Information for the half year ended March 31, 2018

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than for meeting capital requirements:

Matters required to be disclosed under Regulation 52(4)	**Details disclosed as on March 31, 2018**
Credit rating and change in credit rating (if any)	All Bonds rated by CARE have been rated as CARE AAA; Stable All Bonds rated by ICRA have been rated as [ICRA]AAA (Stable) There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure.
Debt-equity ratio	1.15
• Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not; and, • Next due date for the payment of interest/ principal along with the amount of interest payable and the redemption amount	The details are mentioned in the enclosed annexure.
Net worth	₹ 93,016.82 crores
Net profit after tax	₹ 6,777.42 crores
Earnings per share:	Basic EPS before and after extraordinary items, net of tax expense is ₹ 10.56

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex
Mumbai 400 051, India.

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

	Diluted EPS before and after extraordinary items, net of tax expense is ₹ 10.46

We confirm that the Bank has forwarded the required / applicable documents for FY 2017-18 to the Debenture Trustees as per Regulation 56 of the Listing Regulations

Please take the above information on record.

For ICICI Bank Limited

P. Sanker
Senior General Manager (Legal) &
Company Secretary

Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on March 31, 2018

There are total 34 listed bond series of the category mentioned above as on March 31, 2018. Of the above, 13 Bond series are regular return bonds where interest is paid at yearly / half yearly / Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date

The remaining 21 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity. During FY2017-18, 5 (PIB) Bond series have matured and principal and interest on them have been paid on due dates.

PPB / PIB	Series	CARE	ICRA	DDB/RRB	Maturity Date	Last Interest Payment	Next Interest Payment	Next Interest due Amount	Redemption Amount	Oustanding Amount as on 31-Mar-2018	Remarks
PPB	DAU14LB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	06-08-2024	06-02-2018	06-08-2018	317,617,813.00	7,000,000,000.00	7,000,000,000.00	Interest is paid Half Yearly
PPB	DJU17L1	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	27-06-2024	N.A.	27-06-2018	296,800,000.00	4,000,000,000.00	4,000,000,000.00	Allotment date 27 Jun 2017
PPB	DJU17L2	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	25-06-2027	N.A	27-06-2018	1,305,009,000.00	17,470,000,000.00	17,470,000,000.00	Allotment date 27 Jun 2017
PPB	DMA15LB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	31-03-2025	31-03-2018	31-03-2019	1,910,545,000.00	22,610,000,000.00	22,610,000,000.00	Interest is paid Yearly
PPB	DMR13SB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	04-06-2018	04-06-2017	04-06-2018	990,000,000.00	11,000,000,000.00	11,000,000,000.00	Interest is paid Yearly
PPB	DMY16LB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	13-05-2026	15-05-2017	14-05-2018	5,445,041,095.00	65,000,000,000.00	65,000,000,000.00	Interest is paid Yearly
PPB	DOT16LB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	07-10-2023	07-10-2017	08-10-2018	3,048,328,769.00	40,000,000,000.00	40,000,000,000.00	Allotment date 07 Oct 2016; Interst is paid yearly
PPB	DSP14LB	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	04-09-2024	05-03-2018	04-09-2018	1,803,590,341.00	38,890,000,000.00	38,890,000,000.00	Interest is paid Half Yearly
PIB	2000 December PB II	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	19-01-2019	31-03-2018	30-04-2018	22,876.50	114,231.00	318,446.94	Interest is paid monthly
PIB	2000 December PB III	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	19-01-2023	31-03-2018	30-04-2018	174,087.00	2,712,022.00	10,063,916.11	Interest is paid monthly
PIB	2001 February PB III	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	22-03-2019	31-03-2018	30-04-2018	71,176.00	339,808.00	1,118,368.48	Interest is paid monthly
PIB	2001 June PB III	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	24-07-2019	31-03-2018	30-04-2018	60,788.00	497,952.00	1,383,514.86	Interest is paid monthly
PIB	2001 March PB III	CARE AAA; Stable	[ICRA]AAA (Stable)	RRB	26-04-2019	31-03-2018	30-04-2018	31,396.00	210,372.00	587,973.76	Interest is paid monthly
PIB	2000 August MMB IV	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	05-01-2022	NA	NA	NA	392,300,000.00	260,822,133.05	For DDB bond interest is paid along with Redemption amount
PIB	2000 December MMB IV	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	19-06-2022	NA	NA	NA	299,900,000.00	190,521,008.11	For DDB bond interest is paid along with Redemption amount
PIB	2000 November MMB V	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	13-03-2022	NA	NA	NA	263,550,000.00	171,755,000.03	For DDB bond interest is paid along with Redemption amount
PIB	2000 October MMB V	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	14-10-2021	NA	NA	NA	272,100,000.00	184,274,617.18	For DDB bond interest is paid along with Redemption amount
PIB	2001 August CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	27-09-2022	NA	NA	NA	113,520,000.00	72,753,825.81	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	23-06-2018	NA	NA	NA	96,650,000.00	94,494,840.61	For DDB bond interest is paid along with Redemption amount
PIB	2001 December CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	23-01-2023	NA	NA	NA	148,680,000.00	92,287,379.51	For DDB bond interest is paid along with Redemption amount
PIB	2001 February CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	22-08-2020	NA	NA	NA	294,360,000.00	227,757,489.94	For DDB bond interest is paid along with Redemption amount
PIB	2001 July CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	28-08-2022	NA	NA	NA	172,840,000.00	111,676,040.00	For DDB bond interest is paid along with Redemption amount

PIB	2001 June CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	24-04-2022	NA	NA	NA	534,360,000.00	355,537,953.98	For DDB bond interest is paid along with Redemption amount
PIB	2001 March CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	26-07-2022	NA	NA	NA	159,240,000.00	104,335,481.89	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	24-05-2018	NA	NA	NA	97,350,000.00	95,948,890.92	For DDB bond interest is paid along with Redemption amount
PIB	2001 November CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	24-12-2022	NA	NA	NA	146,000,000.00	91,363,959.42	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	12-04-2018	NA	NA	NA	96,350,000.00	96,040,097.62	For DDB bond interest is paid along with Redemption amount
PIB	2001 September CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	12-11-2022	NA	NA	NA	144,520,000.00	91,473,484.21	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	27-10-2018	NA	NA	NA	202,550,000.00	191,558,984.66	For DDB bond interest is paid along with Redemption amount
PIB	2002 February CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	27-03-2023	NA	NA	NA	282,880,000.00	172,613,272.82	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	19-07-2018	NA	NA	NA	149,875,000.00	145,513,046.25	For DDB bond interest is paid along with Redemption amount
PIB	2002 January CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	19-02-2023	NA	NA	NA	245,000,000.00	150,965,177.30	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB I	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	23-02-2019	NA	NA	NA	97,400,000.00	89,364,882.78	For DDB bond interest is paid along with Redemption amount
PIB	2002 March CGB II	CARE AAA; Stable	[ICRA]AAA (Stable)	DDB	23-07-2023	NA	NA	NA	126,440,000.00	75,186,711.44	For DDB bond interest is paid along with Redemption amount

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No. 1257/ITSL/OPR/2018-19
May 7, 2018

To,
ICICI Bank Limited
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

Kind Attn: Mr. Ramakrishna Bhat/Aparna Ganesan / Sharman Mohite

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **ICICI Bank Limited** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information through your letter dated May 07, 2018 and we have noted the contents provided therein.

Thanking You,

Yours faithfully
For **IDBI Trusteeship Services Limited**

IDBI Trusteeship Services Ltd. ITSL

Authorised Signatory

AXIS TRUSTEE

ATSL/CO/18-19/931
May 7, 2018

ICICI Bank Ltd.
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

This has reference to the Privately Placed, Unsecured Redeemable, Non-Convertible Bonds issued by ICICI Bank Limited ("Company") and listed on the National Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated May 7, 2018 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.
Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Anish Kumar Jha

PRS **Anish Kumar Jha**
Deputy General Manager
Encl: a/a

Cc: Debenture holders

बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल, 1501, शिवाजीनगर, पुणे-5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR,PUNE-5

विधि सेवाए विभाग Legal Services Dept
फोन/TELE : 020-25536256, फैकंस/ FAX : 020-25513123
ईमेल / e-mail: bomcolaw@mahabank.co.in

AX1/ Legal/DT/ICICI/2018-19 /14229 May,07,2018

To,
ICICI Bank Limited
ICICI Bank Towers
Bandra Kurla Complex
Mumbai 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Public placed Unsecured Redeemable, Non-Convertible Debentures issued by ICICI Bank Limited("Company"), wherein Bank of Maharashtra is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and or/ Bombay Stock Exchange(BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Bank of Maharashtra) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your e-mail dated 7th May, 2018 along with the relevant/necessary supporting documents and we have noted the contents on priority in respect of the Listed Debt Securities issued by the Company for which Bank of Maharashtra is acting as Debenture Trustee.

Thanking You,

Yours faithfully

7/5/18

(Vivek Ghate)
Dy. General Manager, HRM &
Chief Law Officer.
For **Bank of Maharashtra**
(Debenture Trustee)