



PENTA GOLD LTD.
ELEMENTS OF PURITY
BULLION, JEWELLERY & E-COMMERCE

29th October, 2019

To
National Stock Exchange of India Limited
Listing Department, Exchange Plaza, 5th floor,
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref: Scrip Code PENTAGOLD

Dear Sir

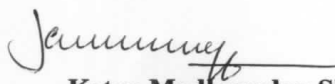
**Sub: Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015 for the half year ended 30th September, 2019**

Please find enclosed herewith Compliance Certificate related to transfer or transmission or transportation of securities as per **Regulation 40(9) of SEBI (LODR) Regulations 2015** for the half year ended on **September 30, 2019**.

You are requested to take notice of the above and acknowledge the receipt.

Thanking You,
Yours faithfully

For Penta Gold Limited


Ketan Madhusudan Shroff
Director
(DIN: 00332988)
Encl: As above

Corp. Off : 1st Floor, 30, Champa Gully, Zaveri Bazar, Mumbai - 400 002. • Tel : +91-22-2240 2255

Showroom : Shop No.2, 97/101, Mumbadevi Chamber, Shaikh Memon Street, Zaveri Bazar, Mumbai - 400 002. • Tel.: +91-22-4909 8559 / 2345 6788

Anoop Jain & Associates
Company Secretary
B-1, Nemi Krishna Soc.,
02nd Floor, Jethwa Nagar
V. L. Road, Kandivali (W)
Mumbai- 400 101
Tel: 022-28645232
E-mail:csakjain1985@gmail.com

**CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2019

I have examined all share transfer deeds, memorandum of transfers, registers, files and other documents relating to **PENTA GOLD LIMITED**(the Company)registered under the Companies Act, 1956 having its Registered Office at Penta House, **2224 Mahek Chowk Opp Old Share Bazar, Ahemdabad, Gujarat - 380001**maintained by Registered and Share Transfer Agents, **Karvy Fintech Private Limited** situated **Karvy Selenium Tower-B, Plot No. 31 & 32,Gachibowli, Financial District, Nanakram Guda Serilingampally, Hyderabad 500032** **Telangana India** pertaining to transfer of equity shares of the Company for the period from **01stApril, 2019 to 30th September, 2019**for the purpose of issuing a Certificate as per **Regulation 40(9)** of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015entered into by the Company with **SME Platform of National Stock Exchange** with Symbol of **PENTA** and based on the information provided by the Company, I hereby certify that the Company was not required to deliver during half year ended on **30th September,2019**.

A) Share certificate(s) for registration of transfer, sub-division, consolidation, renewal and exchange or endorsement of calls/allotment monies for the period **01stApril, 2019 to 30th September, 2019**within thirty days from the date of lodgement as no request has been received.

Date: 29/10/2019

Place: Mumbai

UDIN: A030202A000125891

For Anoop Jain & Associates
Practising Company Secretary



Anoop Jain
Anoop Kumar Jain
C.P. No. 10955