



April 16, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Symbol: UNIHEALTH

Sub.: Certificate under Regulation 40(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find the Certificate from the practicing Company Secretary for the period from September 21, 2023 to March 31, 2024 (The Company being listed on September 21, 2023 with NSE Limited).

Thanking you.

Yours faithfully,
For Unihealth Consultancy Limited
(Formerly Unihealth Consultancy Private Limited)

PRAJAKTA
SURESH BHOR
Digitally signed by
PRAJAKTA SURESH BHOR
Date: 2024.04.16
16:07:12 +05'30'

Prajakta Bhore
Company Secretary & Compliance Officer

Encl.: As above

UniHealth Consultancy Limited

(Formerly known as Unihealth Consultancy Private Limited)

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

+91 22 2354 4625 / 27 info@unihealthonline.com www.unihealthonline.com | www.umchospitals.com

CIN No.: L85100MH2010PLC200491

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE PERIOD FROM SEPTEMBER 21, 2023 TO MARCH 31, 2024.

The Securities and Exchange Board of India (SEBI) vide gazette notification dated 8th June, 2018 and vide its press release dated 3rd December, 2018, amended Regulation 40 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and had mandated transfer of securities only in dematerialized form w.e.f. 01st April, 2019.

Further, SEBI vide gazette notification dated 24th January, 2022 read with SEBI circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January, 2022 had mandated issuance of certificates or receipts or advices, as applicable in dematerialized form only, while processing the service requests relating to Issue of duplicate securities certificate, Claim from Unclaimed Suspense Account, Renewal / Exchange of securities certificate, Endorsement, Sub-division / Splitting of securities certificate, Consolidation of securities certificates/folios, Transmission and Transposition.

Accordingly, on the basis of examination of the relevant documents relating to UNIHEALTH CONSULTANCY LIMITED (formerly known as Unihealth Consultancy Private Limited) ('the Company') maintained and provided electronically by Bigshare Services Private Limited, Registrar and Share Transfer Agents (RTA), pertaining to the period from September 21, 2023 to March 31, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby certify that:

A) As per the records made available to us there were no requests relating to transfers, transmission of securities, deletion of name, transposition of securities, sub-division (split), consolidation, renewal, exchange or endorsement of calls/allotment monies received during the period from September 21, 2023 to March 31, 2024.

B) Any other information, if applicable: - NIL

Place: Mumbai
Date: April 16, 2024

Signature:

For Parikh & Associates
Company Secretaries

Shalini
Mohan Bhat

Digitally signed by Shalini Mohan Bhat
DN: c=IN, o=Parikh & Associates, ou=Parikh & Associates, email=shalini.mohanbhat@parikhassociates.com, cn=Shalini Mohan Bhat
Date: 2024.04.16 14:54:05 +05'30'

Shalini Bhat
FCS No: 6484 CP No: 6994
UDIN: F006484F000136537
PR No.: 1129/2021