

Date: 26 April 2018

To,

The National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai- 400051, Maharashtra

**SCRIP CODE: RKEC**

Dear Sir,

**STATEMENT OF DEVIATION UNDER REGULATION 32 (8) OF THE SEBI (LISTING  
OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015**

RKEC Projects Limited allotted 46,78,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 45/- (Inclusive of security premium of Rs. 35/-) per equity share through Initial Public Offering (IPO). The purpose and object of the issue were to meet Working Capital Requirement, General Corporate Purpose and to meet the issue expenses.

Pursuant to Regulation 32(1) of the SEBI Listing Obligation and Disclosure Requirement Regulations, 2015, we hereby state that there have been no deviations or variations in the utilization of public issue proceeds and entire fund raised from the above said issue has been utilised/to be utilised for the purpose for which they were issued.

Kindly take the same on record

Thanking You,

Yours Faithfully,

For **RKEC PROJECTS LIMITED**

  
**G Radhakrishna**  
Managing Director  
DIN: 0073080

**RKEC Projects Limited**

GST No. : 37AACCR9682A1Z8

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