

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance~~ / ~~release of encumbrance~~, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					AU Small Finance Bank Limited									
Names of the stock exchanges where the shares of the target company are listed					i) National Stock Exchange of India Ltd. ii) BSE Ltd.									
Date of reporting					15 th May, 2019									
Name of the promoter or PAC on whose shares encumbrance has been Created / released / invoked					Shakuntala Agarwal									
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / Release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal Undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Shakuntala Agarwal	1,18,20,430	4.04	Nil	0.00	Creation	13th May, 2019	Pledge	Third party pledge*	4,48,800	0.15	Tata Capital Financial Services Ltd.	4,48,800	0.15	

*Pledge was created in respect of loan facility availed by Mr. Chiranjilal Agarwal husband of Ms, Shakuntala Agarwal.

Signature of the Authorised Signatory:

S Agarwal
(Shakuntala Agarwal)

Place: Jaipur

Date: 15th May, 2019

Note:

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.