

KAUTILYA MONETARY SERVICES PVT. LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 16.01.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of 9,40,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Followel Engineering Private Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Kautilya Monetary Services Private Limited.



Director

**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)						Omaxe Limited							
Names of the Stock Exchanges where the shares of the target company are listed						BSE Limited (BSE) National Stock Exchange of India Limited (NSE)							
Date of reporting						16/01/2014							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Kautilya Monetary Services Private Limited							
Details of the creation of encumbrance: Release of pledge													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohtas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

[Signature]

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Guild Builders Pvt. Ltd.	9166539	5.01	5.01	8700000	4.76	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	31975896	17.48	17.48	29040000	15.88	Release	10.01.2014	Pledge	9,40,000	0.514	Followel Engineering Pvt. Ltd.	28100000	15.36	-	-	-	-	-	-
Naj Builders Pvt. Ltd.	17347500	9.48	9.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	22822000	12.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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