



TRANSWARRANTY FINANCE LIMITED

TFL/SEC/2016-17
20/07/2016

The Manager,
Corporate Relations Dept.,
Bombay Stock Exchange Ltd.
P. J. Towers,
Dalal Street, Fort

The Manager,
Listing Department
National Stock Exchange of India Ltd.
Bandra Kurla Complex
Bandra (East)

BSE Scrip Code: 532812

NSE Scrip Code: TFL

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of Vertex Securities Limited (Subsidiary Company) at their meeting held on 18.07.2016 have :

1. Approved the un-audited financial results for the quarter ended 30th June, 2016
2. Approved to issue 21,521,370 Equity Shares of face value of Rs.2/- at a price of Rs.4.20 per share (i.e. a premium of Rs. 2.20 per share) to 27 shareholders of Sharewealth Securities Limited on preferential allotment basis by way of share swap, being 22.59% of the post issue equity share capital of the Company subject to the approval of the members of the Company in Annual General Meeting to be held on Tuesday, 23rd August, 2016, by way of special resolution as required to be passed under the provisions of the Companies Act, 2013 as well as such other provisions of SEBI (Issue of Capital & Disclosure Requirements), Regulations, 2009 and such other approvals, consent, sanction etc. as may be required for this purpose.

This preferential allotment is towards consideration for acquisition of 5,739,031 equity and fully convertible preference shares of Sharewealth Securities Limited representing 52.09% of its paid up capital.

We request you to kindly take the same on record.

Thanking You,

Yours Faithfully,

For Transwarranty Finance Limited

Company Secretary

CIN : L65920MH1994PLC080220

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