PCJ
Jeweller for generations

Date: 06/04/2016

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Sub.: Intimation under Regulation 30 (Outcome of Board Meeting / Issuance of Securities)

Ref.: PC Jeweller Limited (Scrip Code: 534809, Symbol: PCJEWELLER)

Dear Sir / Madam,

The Board of Directors of the Company at its meeting held on April 6, 2016, has approved the issue of Compulsorily Convertible Debentures for an aggregate amount of up to INR 4,270,000,000 by way of a preferential allotment on private placement basis to DVI Fund Mauritius Ltd, subject to necessary approvals in this regard.

The requisite particulars are as under:

a) **Type of security** : Compulsorily Convertible Debentures

b) **Type of issuance** : Preferential Allotment on Private Placement basis

c) **Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)** : Up to INR 4,270,000,000

d) **Name of the Investor** : DVI Fund Mauritius Ltd

The meeting commenced at 7:45 P.M. and concluded at 8:30 P.M.

Kindly take the information on record.

Thanking you.

For **PC Jeweller Limited**

PC JEWELLER LIMITED New Delhi

(SANJEEV BHATIA)
Chief Financial Officer