

23 March 2016

To,
The Secretary
BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Stock Code: 532706

Stock Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure regarding scheme of amalgamation of Satyam Cineplexes Limited with Inox Leisure Limited becoming effective

Ref: 1. Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with sub-para 1.2 of Para A.1 of Annexure I of Circular bearing number CIR/CFD/CMD/4/2015 dated 9th September 2015 issued by Securities and Exchange Board of India ("**SEBI**") and such circular referred to as "**SEBI Circular**")

2. Our letter dated 16 February 2016 to the National Stock Exchange of India Limited and BSE Limited ("**Stock Exchanges**") giving disclosure of approval of the aforesaid scheme by High Court of Delhi ("**Court**")

This is in furtherance to our letter dated 16 February 2016 to the Stock Exchanges giving disclosure of sanction by the Court of the scheme of amalgamation of Satyam Cineplexes Limited ("**Satyam**") with Inox Leisure Limited ("**Company**") and such scheme is hereinafter referred to as the "**Scheme**". Our Company had received certified copy of the formal order of the Court sanctioning the Scheme and a certified copy of the said formal order was filed today, ie, on 23 March 2016 by Satyam and our Company with the Registrar of Companies, National Capital Territory of Delhi & Haryana and Registrar of Companies, Gujarat, Dadra & Nager Haveli respectively.

As such, in terms of the Scheme, upon filing of the certified copy of formal order by both Satyam and our Company with their jurisdictional RoCs, the Scheme has become effective today and the merger of Satyam with our Company in terms of the Scheme has become operative from the appointed date being 8th August 2014.

For other details in relation to the Scheme as prescribed under sub-para 1.2 of Para A.1 of Annexure I of the SEBI Circular, kindly refer to our aforementioned letter dated 16th February 2016.

We request you to kindly take the same on record.

Thanking you,

**Yours faithfully,
For Inox Leisure Limited**



**Dhanraj Mulki
Vice President – Legal
& Company Secretary**

