

HARIDAS KANANI FAMILY TRUST

Address: Unit No.115 Vardhman Industrial Complex Old Agra Road Thane (W)- 400601

Phone no.: 9833561987 Email id: kanani.trust2025@gmail.com

January 1, 2026

BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code No: 542665 Debt Segment Code: 977028	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Company Symbol: NEOGEN
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Subject: Disclosure as per Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

In compliance with Regulation 29(1) of Takeover Regulations, please find enclosed the disclosures in specified formats as **Annexure-A**, pursuant to acquisition of 52,76,500 equity shares of Rs. 10 each (constituting 20% of the paid-up equity capital of the Company) of Neogen Chemicals Limited ("**the Company**") by Haridas Kanani Family Trust ("**Acquirer**") from Haridas Thakarshi Kanani, promoter member of the Company, by way of gift (through an off-market inter-se transfer transaction) on December 31, 2025.

We would like to inform you that acquisition of said equity shares is pursuant to the exemption granted by the SEBI vide its exemption order no. WTM/KCV/CFD/17/2025-26 dated December 30, 2025 under Regulation 11(5) of SAST Regulations.

The aggregate holding of the Promoter and Promoter group category before and after the above referred transaction remains the same.

Please take the same in your records.

Thanking you,



Dr. Harin Kanani

Signature on behalf of the Acquirer Haridas Kanani Family Trust / Managing Trustee

Encl: a/a

CC to:

1) Company Secretary and Compliance Officer

Neogen Chemicals Limited (Target Company)

1002, Dev Corpora Eastern Express Highway,

Cadbury Junction, Pokhran Rd. No. 2, Khopat Thane: 400601

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Annexure A

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Neogen Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer .	Haridas Kanani Family Trust (Acquirer) for the purpose of this transaction, the Acquirer has no PAC.		
3. Whether the acquirer belongs to Promoter/Promoter group	Prior to the acquisition, the Acquirer was not named as a promoter/promoter group of the Target Company. After the acquisition, the Acquirer has been/ will be categorized as promoter shareholder of the Target Company pursuant to the Sebi Exemption Order bearing reference number WTM/ KCV/ CFD/ 17/2025-26 dated December 30, 2025.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
4. Details of acquisition/ disposal as follows:	Number of shares	% w.r.t. total share /voting capital wherever applicable (*)	% of total diluted share/voting capital of TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights			
Haridas Thakarshi Kanani Acquirer	61,53,887 NIL	23.33 % NIL	N.A. N.A.
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	61,53,887	23.33 %	N.A.

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<u>DETAILS OF ACQUISITION/SALE</u> a) Shares carrying voting rights acquired / sold b) VR acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by acquirer e) Total (a+b+c+d)	52,76,500 52,76,500	20.00% 20.00%	N.A. N.A.
<u>After the acquisition/Sale, holding of:</u> a) Shares carrying voting rights Haridas Thakarshi Kanani Haridas Kanani Family Trust b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	8,77,387 52,76,500 61,53,887	3.33 % 20.00% 23.33 %	N.A. N.A. N.A.
Mode of acquisition / sale (e.g. opens market/ public issue/ rights issue/ preferential allotment/ inter- se transfer/ encumbrance, etc.)	Inter-se transfer of shares by way of gift (through an off-market transaction) from Haridas Thakarshi Kanani (Promoter Member of the Company) to Haridas Kanani Family Trust (Acquirer). This transfer is in terms of exemption granted under Regulation 11(5) of the SAST Regulations by SEBI vide exemption order bearing reference number WTM/KCV/CFD/17/2025-26 dated December 30, 2025.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares carrying voting right		
Date of acquisition of/ sale of shares/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	December 31, 2025		
Equity share capital/ total voting capital of the TC before the said disposal	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)		

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Equity share capital/ total voting capital of the TC after the said disposal	Rs. 26,38,16,740 paid up capital (2,63,81,674 equity shares of Face Value of Rs. 10 each)
Total diluted share/ voting capital of the TC after the said acquisition	Not Applicable

Part-B^(*)**

Name of the Target Company: Neogen Chemicals Limited

Name(s) of the Acquirer/Seller and Person Acting in Concert (PAC) with the Seller	Whether the acquirer belongs to Promoter / Promoter group	PAN of the acquirer and/or PACs
Haridas Kanani Family Trust	Promoter	*****

Thanking you,



Dr. Harin Kanani

Signature on behalf of the Acquirer Haridas Kanani Family Trust / Managing Trustee

Note:

(*) Total share capital/ ~~voting capital~~ to be taken as per the latest filing done by the company to the Stock Exchange Under the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/ ~~voting capital~~ means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.