

	विजया बैंक (भारत सरकार का उपक्रम) VIJAYA BANK (A Govt. of India Undertaking) प्रधान कार्यालय Head Office 41/2, एम जी रोड M G Road बेंगलूर Bangalore – 560 001	विभाग : मंडल सचिवालय Dept. : Board Secretariat (Shares Division) ई-मेल : boardsectt@vijayabank.co.in वेब Web : www.vijayabank.com फोन Phone : 080-25584066 विस्तार Extn.-514 फैक्स Fax : 080-25594737
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SDIGC/HO/287/2017

28.08.2017

To

The Manager BSE Limited Phiroze Jhejhebhoj Towers Dalal Street, Mumbai – 400 001 Fax- 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai -400 051 Fax- 022-26598237/238/26598347/348
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Dear Sir,

Security ID:532401

Security code no.: VIJAYABANK

Subject: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Vijaya Bank (the “Bank”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”) (the “QIP”)

Dear Sir/ Madam,

In terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”), we wish to inform you that a meeting of the QIP Committee (the “Committee”) will be held on August 31, 2017 to, *inter alia*, consider and approve the issue price including a discount, if any, on the floor price as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

We request you to take this on record and the same be treated as compliance under the applicable clauses(s) of the SEBI Listing Regulations.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Vijaya Bank

K Renu
Company Secretary

