

December 26, 2017

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Symbol: YESBANK

Mr. Pritesh Sonawane
Company Secretary & Compliance Officer
One Point One Solutions Limited
Reg. Off: 904, Real Tech Park,
Plot No. 39/2, Opp. Vashi Railway Station,
Sector 30/A, Vashi,
Navi Mumbai, Thane - 400703

Dear Sirs,

Sub.: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform that the Bank has acquired 9,40,000 Equity Shares of One Point One Solutions Limited ('OPOSL') as an Anchor Investor to the Initial Public Offering ('IPO') on December 21, 2017, resulting into 5.62% of the paid-up Equity Share capital of OPOSL post IPO.

The requisite disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

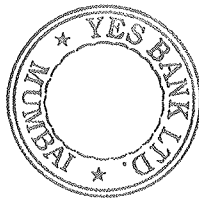
Kindly take the same on record.

Thanking you,

Yours faithfully,
For YES Bank Limited



 **Shivanand R. Shettigar**
Company Secretary

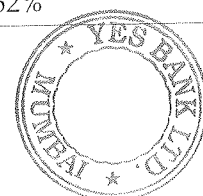


Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	One Point One Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the	YES Bank Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (Emerge Platform)		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a + b + c + d)	Nil	Nil	Nil
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a + b + c + / -d)	940,000 Nil Nil Nil 940,000	5.62% Nil Nil Nil 5.62%	5.62% Nil Nil Nil 5.62%



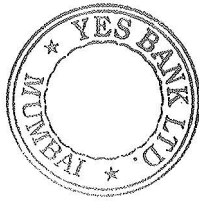
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a + b + c + d)	940,000 Nil Nil Nil 940,000	5.62% Nil Nil Nil 5.62%	5.62% Nil Nil Nil 5.62%
Mode of acquisition (e.g. open market / public issue / rights issue/ preferential allotment/ inter-se transfer/encumbrance, etc.)	Public Issue (Invested as Anchor Investor in Initial Public Offer)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 21, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,09,25,000/- comprising 1,00,92,500 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.16,71,65,000/- comprising 1,67,16,500 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,67,16,500 Shares		



For YES Bank Limited



Shivanand R. Shettigar
Company Secretary



Place: Mumbai

Date: December 26, 2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.