

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Part-A - Details of the Acquisition

Name of the Target Company (TC)	Dwarikesh Sugar Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gautam Radheshyam Morarka		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
e) Shares carrying voting rights	28183109	15.21	15.21
f) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
g) Voting rights (VR) otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	28183109	15.21	15.21
Details of acquisition			
e) Shares carrying voting rights acquired	12500	0.01	0.01
f) VRs acquired otherwise than by equity shares	-	-	-
g) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
h) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	12500	0.01	0.01

After the acquisition, holding of acquirer along with PACs of:			
e) Shares carrying voting rights acquired	28195609	15.22	15.22
f) VRs acquired otherwise than by equity shares	-	-	-
g) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
h) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	28195609	15.22	15.22
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20.03.2026		
Equity share capital / total voting capital of the TC before the said acquisition	185301470		
Equity share capital/ total voting capital of the TC after the said acquisition	185301470		
Total diluted share/voting capital of the TC after the said acquisition	N. A.		

PART - B***		
Name of the Target Company: Dwarikesh Sugar Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Gautam R. Morarka (Acquirer)	Yes	
Pranay G. Morarka	Yes	
Priyanka G. Morarka	Yes	
Smriti G. Morarka	Yes	
Dwarikesh Trading Co. Ltd.	Yes	
Morarka Finance Limited	Yes	
Gautam Morarka – Karta – Gautam Morarka HUF	Yes	
Morarka Trading Private Limited	Yes	

Signature of the acquirer / Authorised Signatory:

Place: Mumbai

Date: March 21, 2026